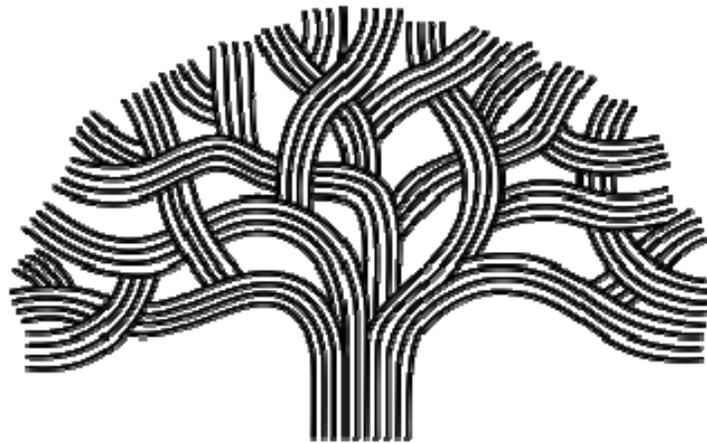


CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

July 1, 2014 - June 30, 2015



CITY OF OAKLAND

September 30, 2015

Department of Housing and Community Development

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EXECUTIVE SUMMARY

Each year, the City of Oakland receives federal grant funds under the Community Development Block Grant (CDBG), HOME Investment Partnership, Emergency Solutions Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) Programs. In May 2010, the City submitted to the U.S. Department of Housing and Urban Development (HUD) the required Five Year Consolidated Plan for Housing and Community Development, outlining needs, priorities, strategies and proposed actions for the period of July 1, 2010 through June 30, 2015. In addition, each year, the City prepares the Annual Action Plan prior to the program year, and the Consolidated Annual Performance and Evaluation Report (CAPER) at the end of the program year.

The CAPER provides information on accomplishments in the City of Oakland in meeting goals set forth in the Annual Action Plan of the Consolidated Plan for providing affordable housing, supportive services for the homeless and persons with special needs, and non-housing community development. The CAPER also provides information on the City's progress in meeting five-year goals of the 2010-2015 Consolidated Plan. The following executive summary outlines the program changes and accomplishments for Housing and Homeless, Economic Development and Public Services and Infrastructure program areas for July 1, 2014 through June 30, 2015.

Housing and Homelessness Accomplishments

The Five Year Consolidated Plan established priorities and goals for addressing issues of affordable housing and homelessness. The summary below is organized according to those priority areas.

The table beginning on page 57 lists goals and accomplishments for the period July 1, 2014 through June 30, 2015, and cumulatively for the entire five year period covered by the 2010-2015 Consolidated Plan. For the 2014-15 program year, the City's housing and homeless programs, funded through CDBG, HOME, HOPWA, ESG funds and leveraged funds, achieved the following:

Preservation/Expansion of the Supply of Affordable Rental, Ownership and Special Needs Housing

- A total of \$7,150,000 was awarded to three new construction projects and one rehabilitation project in February 2015. Funds awarded include HOME, Low Mod Housing Asset Funds and local Affordable Housing Trust Fund. The Projects include: 3706 San Pablo Avenue Project; Civic Center 14 Transit Oriented Development; Redwood Hill Townhomes; and Harp Plaza Apartments.
- Loan agreements for two new affordable housing developments were executed: 11th and Jackson and 1701 Martin Luther King Jr. Way. Construction for both of these projects is now under way.

- Substantial rehabilitation of two existing affordable housing developments was completed: C.L. Dellums and Slim Jenkins.

Assistance to Homeowners, Tenants and Neighborhoods

- Continued Oakland Sustainable Neighborhoods Initiative (OSNI), a public-private partnership to revitalize International Blvd Corridor areas without displacing long-time residents and small businesses.
- Wrote Oakland Housing Equity Roadmap, a comprehensive action plan for new City policies and programs, including public/private initiatives, to address Oakland's priority housing problems including anti-displacement of long-time residents, housing habitability, unmet housing needs of working class families, and new funding resources or private development incentives to build new affordable housing.
- Continued the Community Buying Program that organizes nonprofit and mission-oriented for-profit developers to transform abandoned properties into new affordable housing opportunities. Accomplishments include the completion of three property transactions, pending purchase transactions for 32 tax-defaulted properties with the Alameda County Tax Collector's Office, and the interruption of an additional 27 tax-defaulted sales for possible development.
- Continued the Homeownership Preservation Loan Fund that provides up to \$50,000 to prevent foreclosure or home loss for Oakland homeowners. Administered by Unity Council, the Fund has served 16 households.
- Continued the Pay It Forward Fund (tenant anti-displacement) that provides up to \$5,000 to prevent displacement of tenants. Administered by Catholic Charities, the Fund has served 65 grants.
- Continued supporting comprehensive foreclosure prevention services that provides outreach services to over 4,600 households, counseling or legal services to homeowners and related counseling or legal services tenants.
- Continued operations of the Housing Assistance Center, a one-stop housing services and referral system, which served over 2,500 vulnerable residents in FY14-15.
- Continued operations of the defaulted & foreclosed properties registration & maintenance program, over 800 properties were registered by banks, 206 properties spot-inspected by City Code Enforcement, and over \$760,000 in fees and penalties were collected. The FY14-15 blighted properties rate based upon spot inspections was 2% compared to 50% when the program began in 2012.

- Continued operations of the Investor owned properties registration & maintenance program, over 100 properties were registered by inspectors, 89 properties inspected by City Code Enforcement, and \$132,000 in fees and penalties were collected.
- Supported the Healthy Housing Integrated Case Management program, City Code Enforcement and County Public Health staff provided integrated services to 60 families with health problems due to their housing conditions.

Assistance to First-Time Homebuyers

- The CalHome Program made 2 loans totaling \$98,470.
- The Mortgage Assistance Program (MAP) made 39 loans totaling \$2,372,150.
- The BEGIN project-specific Mortgage Assistance Program made 11 loans totaling \$427,850
- The Homeownership Education Program enrolled 691 into homebuyer workshops; 441 attended and 392 participants completed the program and received certificates.

Housing Rehabilitation and Neighborhood Improvement

- Residential Lending Unit was responsible for completing 66 rehabilitation projects.
- The Home Maintenance and Improvement Program (HMIP) completed rehabilitation of 25 units of owner-occupied housing. An additional 6 units are underway.
- HMIP benefited the homeowners with remediation of dangerous health and safety issues, major energy efficiency improvements, lead paint hazards, as well as housing code violations. The homeowners also benefited from home management counseling, lead hazard risk assessments and consultation, protection from predatory contractors and/or lenders and construction project monitoring provided by staff.
- The Weatherization and Energy Retrofit Program (WERP) completed 18 homes with an additional 6 under construction. The WERP benefits homeowners by providing financial and technical assistance to improve the energy efficiency of their homes. Eligible improvements include window replacement, insulation, furnace replacement, appliance replacement and solar panel installation.
- The Lead Safe Hazard Paint Program (LSHP) completed 10 homes. An additional 10 units are underway. The LSHP Program benefited clients with exterior improvement of their home, by eliminating health hazards through lead abatement and violations of City codes in their homes.

- The Access Improvement Program (AIP) completed work on 17 units. An additional 6 units are underway.
- Minor Home Repair Program (MHRP) did not repair any housing units nor are there any projects pending in FY 14-15.
- The Emergency Home Repair Program (EHRP) completed repairs on 5 units with 3 under construction. The EHRP benefits homeowners by providing financial assistance for single-system repairs. Primary repairs performed are roofs, plumbing and sewer system repairs.
- Rebuilding Together Oakland received \$274,977 in FY 2014/15 funds for the Home Repairs and Safety/Accessibility Modifications Program. This program renovated 85 homes in Eastlake/San Antonio/Chinatown, Western Oakland, Fruitvale/San Antonio North Oakland and Central Oakland Community Development Districts, benefitting low income senior and/or disabled homeowners.

Homeless Services

- The City of Oakland awarded agencies to provide housing, housing services, rapid rehousing, homeless prevention, shelter and outreach. Through the Oakland Permanent Access To Housing (PATH) Strategy, funded by HUD Emergency Solutions Grant(ESG) and leveraged and matching fund sources, the City of Oakland awarded funds to agencies to provide housing, housing services, rapid rehousing, shelter and outreach. Through Crossroads Emergency Shelter approximately 51,060 shelter bed nights were provided to 530 homeless clients. Rapid Re-housing services were provided to 722 persons living on the streets.
- The City, along with Operation Dignity and Abode services administered the PATH Homeless Mobile Outreach Program (HMOP), serving those living in homeless encampments. Within the FY 2014/15 program year, site assessments for a number of encampments were performed. More than 28,000 units of harm reduction services, outreach and intensive case management were provided to persons living in homeless encampments in Oakland.
- The City was also awarded 2011 EHAP funding in the amount of \$250,000 for the rehabilitation of a single family house used for transitional housing. Architectural drawings were completed and submitted to the City of Oakland's Planning Department for approval and issuance of permits. Construction was completed in May 2015 and the building will be occupied by September 2015.
- The Crossroads Shelter, operated by East Oakland Community Project (EOCP) served 530 (unduplicated) people. Crossroads clients received case management services that included health care connections, housing needs, job readiness and wellness support, life skills training, substance abuse and mental health counseling and referrals to job training

and employment. 128 clients out of 363 (35%), secured permanent housing and 8 clients moved into transitional housing.

- Through the City's Transitional/Supportive Housing Programs, approximately 376 households (485 individuals) received transitional housing and services, assisting each household to become more stable, as they move toward obtaining permanent housing.
- The Oakland Army Base was not available for use as Winter Shelter in FY 14/15. Instead the City provided several different winter response services which included 18 shelter beds (10 at St. Mary's Center and 8 at East Oakland Community Project) that were dedicated to the most vulnerable people on the streets. These shelters provided 3,676 bednights. Two warming centers (Bay Area Community Services -BACS and St. Vincent de Paul) were open on nights of inclement weather and provided services for 28 nights during the year.
- The Homeless Mobile Outreach Program (HMOP) conducted 290 new field intakes with homeless encampment clients; performed homeless encampment site assessments, encampment site clean-ups, outreach, intensive case management, and harm reduction (meals and supplies).
- Oakland PATH Rehousing Initiative (OPRI) which works with the Oakland Housing Authority and with the HMOP/Permanent Access To Housing (PATH) and other community housing and services, assists people into permanent housing by moving them directly from homeless encampments, shelters, foster care and the criminal justice system into subsidized housing. A total of 169 people were served in 2014/15 under the OPRI.
- Through the Housing Opportunities for Persons with AIDS program (HOPWA) 126 persons with HIV/AIDS and their families received housing assistance and other housing services. Multiple AIDS housing developments are underway in both Alameda Contra Costa Counties.
- Through the Food Distribution Hunger Program 35,000 meals were provided through ten "brown bag food" distributions.
- Over **2000** hot meals were provided at the City's Annual Thanksgiving Dinner for the homeless, low-income, and seniors of Oakland.

A table outlining the accomplishments of the Housing and Homeless Services program area is included at the end of the Executive Summary.

Economic Development Accomplishments

- **Economic Development**

FY 2014-15 saw a dynamic positive movement in the Oakland economy. Staff assisted approximately 4,000 businesses to be retained, expanded and/or relocated.

Some highlights:

Employment	Q1 2014	Q1 2015	Change
Number of Employed Oaklanders	183,867	196,333	+ 7%
Unemployment Rate	10.3%	6.3%	- 18%
Businesses	Q1 2014	Q1 2015	Change
Number of Business Licenses	42,024	58,877	+ 40%
Quarterly Sales Tax Revenue (Q4 2014)	\$32,345,229	\$34,297,846	+ 6%
Real Estate	Q1 2014	Q1 2015	Change
Median Single Family Sale Price	\$350,000	\$445,000	+ 27%
Median Rent	\$2,059	\$2,510	+ 22%

Oakland's Business Gain Capital: Oakland had an astounding \$234,727,800 invested by venture capital funds in 2014 in Oakland businesses, among them two leading food production companies, in addition to communication information technology and clean-tech businesses.

Specific Plans Pave way for Business and Housing: By the end of FY 2014/15, Oakland's Planning Department completed an unprecedented four specific plans to help guide development and investment in Oakland neighborhoods. The specific plans create a streamlined entitlement process for new development projects that are consistent with the plans. In June, the City Council adopted the Broadway Valdez District Specific Plan, which prioritizes retail and mixed-use development along Broadway between Grand Avenue and Interstate 580. In July, the Council adopted the West Oakland Specific Plan, identifying opportunity sites for new jobs, services and housing, while helping balance the neighborhood's broad range of uses. The Lake Merritt Station Area plan and the Coliseum Area Specific Plan were also adopted.

City and AC Transit Investing in Bus Rapid Transit (BRT) Corridor: Staff continued to work with local bus provider, AC Transit, who has committed to investing \$178 million to build a Bus Rapid Transit (BRT) system connecting Downtown Oakland to San Leandro. This significant public transit upgrade will also bring new lighting, art, parking, and

pedestrian and bicycle safety improvements to the entire length of International Boulevard. Economic Development staff are working with AC Transit and have \$2 million in business development support (funds by AC Transit) to help local businesses prepare for and thrive in a new economic environment when the BRT is complete.

Staff facilitated more than 25 new leases for industrial clients with high demand for industrial space in Oakland and a low vacancy rate of less than 5 percent. Staff worked to aid the full occupancy of the new 375,000 square foot (sf) warehouse space for tenants: Coast Furniture and Benjamin Moore & Co. Goodman Logistics Center is close to highways, Oakland International Airport and the Port of Oakland. Staff participated in the regional Logistics & Transportation Cluster, a part of a \$14 million funded initiative (“Design It Build It Ship It”) intended to improve quality and relevancy of community college training programs and industrial-sector employers and workforce needs.

Economic Development Staff Co-Chair Prosperity Plan: Economic Development staff participated as Co-Chair of the Bay Area regional Prosperity Plan, funded through a \$5million HUD-Sustainability Grant, and administered by regional agencies, Association of Bay Area Governments, and the Metropolitan Transportation Authority. Staff presented at the Capstone Conference in Spring 2015 and presented the Plan to regional economic development agencies and the Oakland City Council.

Oakland Companies Rack up Awards: Economic Development staff successfully nominated seven Oakland companies to the Initiative for a Competitive Inner City (ICIC) Top 100 list, with four more receiving honorable mentions. Founded by Michael Porter of Harvard’s Business School, the ICIC awards recognizes the fastest growing urban companies in America. Oakland’s 2014 Inner City 100 Winners include Fathom, Revolution Foods, Oaklandish, ArcSine Architecture, Premier Organics, Blaisdell's Business Products and Veronica Foods Company.

\$1 Million in Cultural Arts Grants: The Cultural Funding Program, Cultural Arts & Marketing, awarded nearly \$1M to dozens of artists, arts organizations and schools in Oakland. According to Program Coordinator Denise Pate-Pearson, “Oakland is one of only two U.S. cities that offers grants to individuals, providing vital seed money for under-served artists.” Recipients for the highly competitive grants include the Community Rejuvenation Project, the Oakland Ballet and Bandaloop.

Oakland Attracts Major New Companies: Office space vacancy continues to decline with the migration of San Francisco and other East Bay firms to Oakland. Biggest name companies making the move include Brown & Toland, Sunset Magazine, Evolution Bureau (EVB) Gensler Architects, Parsons Brinckerhoff, Otis McAllister, among many others.. “The Oakland scene feels energetic and real,” EVB Founder & CEO Daniel Stein stated. “Being part of this incredible movement and momentum will enable EVB to continue to grow into a more dynamic and creative agency.”

Civic Innovation in Oakland Tech Surges. Members of Oakland’s growing tech community and City workers embracing civic technology met with Oakland residents at

CityCamp Oakland to develop literally hundreds of innovative ideas for improving Oakland City government. The second annual un-conference was organized by OpenOakland, a civic hacking brigade that emerged out of Code for America, the national non-profit that pairs young programmers with local governments. This month, the City is sponsoring Qeyno Labs' #MBKHack: My Brother's Keeper hackathon, pairing young student trailblazers with technologists and community leaders to build web and mobile apps to solve social challenges. Civic innovation is also physically and virtually remaking City Hall. Look for a new innovation lab for city employees to open later in 2015, followed by a redesigned Digital Front Door for accessing city services online.

Speak Up on Oakland's Economic Development Strategy: Staff launched a new, online, public engagement platform as part of their Five-Year Economic development Strategy. Through "Speak Up Oakland!" Oakland residents and businesses can post, comment and debate ideas online with city staff and each other.

Oakland Businesses Received Five Innovation Awards: Oakland's Blue Bottle Coffee, FATHOM, SfunCube, and the Oakland Digital Arts & Literacy Center (ODALC) took home East Bay Innovation Awards on February 19, while Clorox received the Legacy Award. Oakland again dominated the awards ceremony, which was held at the Fox Theater. The event celebrates the most innovative businesses in the categories of advanced manufacturing, clean tech, education, engineering and design, food, information and/or communications technology, and life sciences.

New Minimum Wage: This past November (2014), Oakland citizens voted to increase the Minimum Wage to \$12.25 per hour and require businesses to provide paid sick leave and pay hospitality service charges to employees that provide the service. Effective March 2, 2015, all employers in Oakland were mandated to post notices, adjust wages, and update policies. The City of Oakland has resources to help, including posters, FAQs, technical assistance and upcoming workshops.

Vator Splash Returns to Oakland. Vator Splash, an international tech startup competition and conference, returned to Oakland on April 22-23 at the Port Workspaces' new Kaiser Center facility, in the city's vibrant Uptown neighborhood. The event brought together founders of some of the hottest tech companies, venture capital firms, entrepreneurs and civic leaders for two days of breakout sessions, keynotes, fireside chats and panel discussions. Last year, the international competition was won by the Oakland company, Oppsites.

Free Broadway Shuttle Hours Extended; Streetcar Study Underway: Late night workers, revelers and residents can now ride the City of Oakland's popular "Free B" Broadway Shuttle until 10pm on weekdays. The Free B also runs until 1am on Fridays and Saturdays. Employers and other downtown stakeholders had advocated for later Free B service to support Oakland's bustling nightlife and dining scene. The City is also studying extending the Free B route further north along Broadway as far as the Kaiser Permanente Medical Center, as well as the feasibility of replacing the shuttle buses with either an enhanced bus or electric streetcars.

Small Business Week: . The City of Oakland celebrated its birthday and Small Business Week in May of 2015 by honoring four of Oakland's oldest businesses: Piedmont Grocery (114 years), American Brass & Iron Foundry (109 years), East Bay Restaurant Supply Company (81 years) and Peerless Coffee & Tea (91 years). Staff worked with the SBDC and Oakland Makers to feature workshops and resource fairs to help Oakland businesses thrive.

Coliseum Area Specific Plan and EIR Adopted: On April 21, 2015, Oakland City Council adopted the Coliseum Area Specific Plan and Environmental Impact Report (EIR). The Plan includes new zoning regulations for the 800-acre area that support the Plan's vision: new sports venues, entertainment, housing, office space and open space in a regionally significant jobs and employment area. The Council-approved zoning enables the future development envisioned in the Plan, while preserving the Oakland Airport Business Park's current thriving industrial and commercial uses.

2015 Oakland Indie Award Winners. Staff participated in the Oakland Indie Awards, which recognizes Oakland businesses for their contributions to the city. Honored businesses included Café Gabriela and The New Parkway Theater, both recognized for their community support; legendary Chicago pizzeria Zachary's for creating 100 jobs and being 100% employee-owned; vintage fashion boutique Regina's Door; innovative newcomer Qeyno Labs; West Oakland arts community American Steel Studios; and boutiques OwlNWood and Concept 47. Downtown nightclub Geoffrey's Inner Circle, now in its fifth decade, received the Pillar award for being a mentor and advocate for the African American business community. The Oakland Indie Awards is an economic development initiative of Beneficial State Bank and Foundation that encourages people to recognize the social, economic, environmental and political impacts of supporting locally owned businesses and local artists.

• **Commercial Lending**

For the current reporting period, July 1, 2014 through June 30, 2015, City staff and community partners have worked to improve existing services. During this review period, the Commercial Lending staff accomplished the following by utilizing City and federally funded commercial loan programs:

- Underwrote 30 new loans totaling \$3,001,900, averaging loan size of \$100,063
- Leverage \$1,953,243 in private financing and investment capital.
- Created 71 job opportunities in Oakland.
- Retained 41 jobs within Oakland businesses.

Public Services and Infrastructure (Neighborhood Improvements) Accomplishments

- **Public Services**

Funding for public service activities was allocated for 15 subrecipient agreements awarded to private, nonprofit agencies that serve low- and moderate-income persons in the seven Community Development Districts of Oakland. Funding for 2 additional programs that were to be carried out by subrecipients were reprogrammed because the subrecipients were unable to fully comply with and complete contract development requirements. In addition, 2 City-administered programs were funded. The programs implemented by the recipients and the City are:

- Anti-Crime – 151 low- and moderate-income beneficiaries: One subrecipient provided workshops and town hall meetings on crime prevention and personal safety as well as multi-language publications on crime statistics and services for 41 limited-English-speaking seniors.
- Homeless – 9 low- and moderate-income beneficiaries: One subrecipient provided case management, support services and educational and employment instruction for 10 high-risk, homeless young adults. A second subrecipient was funded to provide job training and search skills as well as career coaching and case management for 42 persons in the homeless and reentry population, but the funds were reprogrammed because the agency was unable to comply with contract requirements.
- Microenterprise and Business Assistance – 5,995 low- and moderate-income beneficiaries: One subrecipient provided green business education and technical assistance to 16 microbusinesses. A second subrecipient provided neighborhood and commercial business development assistance and community revitalization coordination benefitting 5,949 residents. A third subrecipient was funded to provide training to assist 12 bi-lingual women in development management and entrepreneurial skills but the funds were reprogrammed because the agency was unable to comply with contract requirements.
- Senior Services – 75,989 low- and moderate-income beneficiaries: One subrecipient provided food subsidies for distribution agencies serving 75,885 low- and moderate-income seniors. One subrecipient provided health, nutrition and day care services for 10 seniors and disabled persons diagnosed with Alzheimer's and others forms of dementia; as well as training and information for their caregivers. One subrecipient provided social activities, meals, support services and information and referral for 41 limited-English-speaking seniors.
- Tenant/Landlord Counseling – 136 low- and moderate-income beneficiaries: One subrecipient provided advocacy and legal services and assistance for 136 tenants with housing-related problems.
- Youth Services – 2,287 low- and moderate-income beneficiaries: Five subrecipients and two City-administered programs provided enrichment and

support services, academic tutoring and education, skills training, personal development, monitoring of safe passage to schools, computer training and instruction, recreation and athletic activities, and intervention counseling.

- **Infrastructure (Neighborhood Improvements)**

Funding was allocated for 13 capital improvement projects located in predominantly low- and moderate-income areas. Three were administered by three private, non-profit subrecipients, and ten administered by the City.

- Improvements to 1 City-owned branch library has been completed.
- Improvements to 3 of 11 parks and recreation facilities funded under the 14/15 CDBG grant are complete and 8 are underway. An additional 5 Parks and Recreation facilities funded under prior CDBG allocations were completed in the 2014/15 program year, for a total of 8 Parks & Recreation Facility Improvement Projects completed in 2014/15.
- A subrecipient was awarded funding for design and installation of tree wells and planting of trees in low to moderate income areas. The subrecipient experienced difficulties in complying with local and HUD regulations. Funds may be reprogrammed during FY 2015/16.
- One subrecipient was awarded funding for a housing related improvement project that provided exterior/interior home repairs and safety and accessibility modifications for 85 housing units occupied by elderly and disabled homeowners.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2010-2015) Goal	YTD	Current Year (FY 2014-2015) Goal	Actual
Objective 1: Expansion of the Supply of Affordable Rental Housing				
Rental Housing New Construction: Units Built	403 Units Built/Underway	328	79	79
Rental Housing New Construction: Units Underway				321
Objective 2: Preservation of the Supply of Affordable Rental Housing				
Rental Housing Preservation: Units Built	650 Units Built/Underway	943	93	72
Rental Housing Preservation: Units Underway				52
Public Housing Reconstruction: Units Built		108	0	0
Public Housing Reconstruction: Units Underway				0
Objective 3: Expansion of the Supply of Affordable Ownership Housing				
Ownership Housing Construction: Units Built	52 Units Built/Underway	42	15-17	0
Ownership Housing Construction: Units Underway				3 to 5
Objective 4: Expansion of Ownership Opportunities for First-Time Homebuyers				
Mortgage and Down Payment Assistance	165 Households	152	10	39
Housing Counseling	Prepare Residents	1,733	0	392
Mortgage Credit Certificates	100 Households	26	0	0
Cal Home Program	15 Households	52	1	2
Objective 5: Improvement of Existing Housing Stock				
Owner-Occupied Housing Rehabilitation: Units Completed	1,365 Housing Units	2,068	172	46
Owner-Occupied Housing Rehabilitation: Units Underway				23

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2010-2015) Goal	YTD	Current Year (FY 2014-2015) Goal	Actual
Objective 6: Provision of Rental Assistance for Extremely Low- and Very Low-Income Families				
Tenant Based Rental Assistance	Maintain Current Level of Assistance	1,439	13	439
Objective 7: Provision of Supportive Housing for Seniors and Persons with Special Needs				
Senior Housing Development: Units Built	300 Units Built/Underway	319	20	20
Senior Housing Development: Units Underway				0
Special Needs Housing Development: Units Built		68	0	0
Special Needs Housing Development: Units Underway				25
Access Improvement: Units Completed	40 Housing Units	85	8	13
Access Improvement: Units Underway				6
Objective 8: Prevention of Foreclosures and Stabilization of Neighborhoods				
Ownership Housing: Acquisition and Rehabilitation	150 Units Built/Underway	22	0	0
Rental Housing: Acquisition and Rehabilitation	58 Housing Units	59	0	0
Board Up/Clean Up Program	30 Households	144	0	0
Foreclosure Counseling	1000 Households	3,356	0	0
Land Trust Pre- and Post-Purchase Counseling	200 Households	6	0	0
Objective 9: Removal of Impediments to Fair Housing				
Referral, Information, and Counseling to Residents w/Disabilities ¹		6,246	0	0
Referral, Information, and Counseling to Residents	7500 Households	11,401	1,882	1960
Discrimination Education and Investigation	300 Households	1,012	62	188

¹ The Action Plan FY 2010-11 incorrectly stated that this line item for Referral, Information, and Counseling to Residents with Disabilities was to be a subset of all information and referral clients served by these various grants. This is a stand-alone figure of all Oakland residents with a disability served by the contracted agency.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2010-2015)		Current Year (FY 2014-2015)	
	Goal	YTD	Goal	Actual
Prevention and Reduction of Homelessness and Elimination of Chronic Homelessness				
Homeless Reduction	4,653 Ind/HH			
Outreach	2,800 Individuals	1,833	125	290
Winter Shelter	2,700 Individuals	724	170	677 (3,676 bednights)
Year-round Shelter and Services	3,500 Individuals	8,097	630	530
HIV/AIDS Housing and Services	2,500 Individuals	1,811	400	137
Rapid Rehousing		722	300	722
Elimination of Homelessness	4,427 Ind/HH			
Development & Maintenance of Existing Permanent & Supportive Housing	761 Beds	482	138	761
Support Collaboratives to Assist Chronically Homeless in Enrolling in Appropriate Public Benefits Programs	10 Agencies	10	10	10
Integrated Planning Activities thru the Continuum of Care Council	20 Agencies	20	20	20
Raising Awareness about Chronic Homelessness in the Community			NA	
Homelessness Prevention	4,563 Households	2,998	250	0
Special Needs Objectives				
HIV/AIDS Housing & Development	216 Bedroom Units	25	27	25

INTRODUCTION

One of the requirements for receiving federal funding for housing and community development activities is that State and local jurisdictions must prepare and submit to the U.S. Department of Housing and Urban Development (HUD) a Consolidated Plan for Housing and Community Development. Approval of the Consolidated Plan is a prerequisite to receiving funding under four formula grant programs: Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), Emergency Solutions Grant (ESG), and Housing Opportunities for Persons With AIDS (HOPWA). Grant recipients are also required to submit an annual performance report that identifies funds received and assesses progress in meeting the goals outlined in the plan.

The City of Oakland completed and submitted its Five Year Consolidated Plan on May 15, 2010. The Consolidated Plan included a needs assessment, housing and market analysis, a strategic plan and an Action Plan for the first year. Annual Action Plans are published for each subsequent program year.

This Consolidated Annual Performance and Evaluation Report (CAPER), provides information on accomplishments in the City of Oakland, for the program year July 1, 2014 through June 30, 2015, in meeting the goals set forth in the Annual Action Plan of the Consolidated Plan for providing affordable housing, housing and supportive services for the homeless and for persons with special needs, and non-housing community development.

The report is divided into narrative and program specific sections: narratives on program performance, and four separate reports on specific program performance under each of four formula grant programs through which the City receives funds from HUD.

The narrative sections provide a summary of the City's progress during the reporting period July 1, 2014 through June 30, 2015 to address the City's stated housing and community development goals and objectives. The information corresponds to the housing and community development priorities established in the Consolidated Plan published May 15, 2010.

More specific information regarding investments and expenditures during the year, as well as specific accomplishments for individual activities, is submitted by the City to HUD through HUD's Integrated Disbursement and Information System (IDIS). Some IDIS reports for the HOME, ESG and HOPWA programs are contained in this CAPER document. IDIS reports for the CDBG program are available upon request.

PART I:

NARRATIVE REGARDING ANNUAL PERFORMANCE

Narrative A: Non-Housing Community Development

Resources used for economic development, public services and infrastructure activities included Community Development Block Grant (CDBG), Community Services Block Grant (CSBG), U.S. Department of Agriculture/Head Start, Economic Development Initiatives (EDI), HUD 108 Loan Guarantees, Job Training Partnership Act, State Gas Tax, State Library Grant, Local Tax Revenues.

1. Funds Made Available During Program Year

- **Federal Resources for Non-Housing Community Development Activities**

PROGRAM
<p>a. <u>Community Development Block Grant</u></p> <p>The City received \$ 7,295,268 in Community Development Block Grant funding, plus program income of \$800,000. The total funding received from all sources is \$8,095,268. The City also reconciled/reprogram \$4,848,002 of CDBG Housing funds from prior program years. Since these reconciled funds are from prior program years; these funds have not been included in the FY 14-15 CDBG allocation.</p>
<p>b. <u>Community Services Block Grant</u></p> <p>The City received \$1,258,856 in CSBG funds to support anti-poverty programs and services.</p>
<p>c. <u>Head Start</u></p> <p>The City's Department of Human Services received \$18,587,933 to provide child care and tutorial programs.</p>
<p>d. <u>Department of Agriculture/Child Care Food Program</u></p> <p>The California Department of Education Child Nutrition and Distribution Division USDA provided \$545,000 under the Child and Adult Care Program (CACFP) Grant, to fund school lunch programs for children in the Head Start Program.</p>

- **State Resources for Non-Housing Community Development Activities**

PROGRAM
a. Workforce Investment Act (WIA)
This Federal grant for \$4,628,338 provides employment and training services to meet the needs of unemployed job seekers, underemployed workers and employers.

- **Local Resources for Non-Housing Community Development Activities**

PROGRAM
a. <u>Redevelopment and Private Investment</u>
There are nine non-active Redevelopment Areas in the City of Oakland that represent substantial past public investment including: Acorn, Broadway/MacArthur/San Pablo, Central City East, Central District, Coliseum, Oak Knoll, Oakland Army Base, West Oakland and Stanford/Adeline.
On June 27, 2011, the California Legislature enacted AB 1X 26, which abolishes all redevelopment agencies in the State of California. Subsequent legislation, AB 1484, enacted in June 2012, amended the original law and added a number of new procedural requirements. The Oakland Redevelopment Agency was suspended from entering into new commitments after June 27, 2011. Most funds that remain were encumbered prior to the dissolution to the Redevelopment Agency and continue to be used for their designated redevelopment projects. Those projects include residential, retail, office and industrial development projects, streetscape, public facilities and other infrastructure projects. Future redevelopment activity is limited to “winding down” activities underway pursuant to already existing legally enforceable obligations.

2. Economic Development

Through its work with hundreds of business owners and investor clients, staff of the Economic Development unit work to accelerate business creation, retention and expansion and the expansion of jobs and improved quality of life for Oaklanders. Staff enhance Oakland's competitiveness in the marketplace for investment and business activity by working to improve Oakland's business climate in the following areas:

- Improve the ease of doing business with the City
- Provide access to internal and external business support services and resources
- Provide access to capital and financial incentives
- Identify business and investment locations
- Connect employers with qualified workers
- Improve transportation options for downtown Oakland workers and customers
- Support property and business owners to create more safe and vibrant commercial districts

Staff focus on four key industry sectors—Retail, Advanced Manufacturing and Specialty Food Production, Clean and Green Technology, and International Trade & Logistics—and six program areas—Oakland Business Assistance Center, Enterprise Zone Tax Credit Program, Business Improvement District Program, Free Broadway Shuttle, Bus Rapid Transit, Promoting Oakland, Brownfield Loan Program (discontinued).

A comprehensive Economic Development Strategy is expected to be completed in FY 2015/16. This Strategy will be action-oriented and spell out ways to grow jobs, investment and revenue in the industry sectors of Oakland's economy with the most potential, benefiting all Oakland residents and business operators.

Economic Development staff have worked for several years with Planning colleagues to complete several specific plans in the City, which call for robust development which will generate thousands of construction and permanent jobs in a variety of industries. The West Oakland Specific Plan, the Coliseum Area Specific Plan and Lake Merritt Station Area Plan were adopted by City Council during the 2014/15 fiscal year.

a. Economic Development Sector Initiatives & Programs

i. Retail

Retail sector continues to attract work with 50 stores, restaurants and bars to Oakland, property owners and developers. Specific activities and accomplishments in FY 2014-15 include but not limited to the following:

- Increased sales tax revenue up 6% over 2013/14.
- 40% increase in Oakland licensed businesses
- Retail developments of The Hive, Foothill Square, Safeway & shops (Claremont & College), Sprouts, Safeway & Shops (Broadway & Pleasant Valley), Seminary Point drug store and shops (Foothill & Seminary) for total square footage of 2,094,700 in retail developments
- Supported Popuphood in its efforts to support retailers transitioning from home- and mobile-based operations to storefronts.
- Marketed retail opportunities at multiple International Council of Shopping Center trade shows.
- Supported Oakland Business District Improvement Council, Oakland Merchants Leadership Forum, Oakland Retail Advisory Committee.

ii. Advanced Manufacturing & Specialty Food Production

Industrial sector staff attracted new businesses to Oakland, and aided the retention and expansion of existing businesses citywide, in the cluster fields of manufacturing, construction material supply, sales and specialty contracting service, goods movement and logistics, and wholesaling. In addition to day-to-day contact with a range of businesses, staff led a number of initiatives to support industrial business:

iii. Green & Clean Tech

The City's Green and Clean Tech sector continued to grow during 2014-15, playing a prominent role in the ongoing expansion of Oakland's larger economy. This sector accounts for at least 250 firms. Green business projects include work with companies which offer a product or service which reduces environmental impacts in tandem with creating jobs and revenue. More specifically, this sector includes firms specializing in energy efficiency/green building, renewable energy, waste reduction and recycling, recycled content manufacturing, environmental consulting, and community-based research and advocacy organizations.

iv. International Trade & Logistics

Staff continues to provide administrative and marketing support to Oakland's Foreign Trade Zone, License #56. Staff is preparing an application to allow the transition into the new Alternative Site Framework (ASF) designation to expand the program to serving nearby counties and cities, and allowing new privately-owned manufacturing and wholesaling sites which use imported components or products, to be their own ASF under License #56, reporting through City of Oakland. This will support the Port of Oakland and business development efforts.

Staff has been actively working with one of the federally-approved Foreign Direct Investment (EB5) Regional Centers. Such funding enabled the purchase of the historic downtown Tribune Tower, which is now home to a new media call center, a restaurant and other businesses with a technology focus. Overall, the SFRC has purchased six significant properties in Oakland, leading to major job creation efforts. Staff worked directly with principal to facilitate introductions, coordination with property owners, prospective investors resulting in four major property investments in Oakland, valued at over \$25 million and underway with purchase of a fifth property valued at a \$8 million investment, resulting in \$34 million in acquisition value and plans to create 2,000 jobs in Oakland.

v. Oakland Business Assistance Center

Entering its sixth year of operation, the Oakland Business Assistance Center (BAC) serves as a user-friendly entry point for Oakland entrepreneurs. Like sector staff, Business Assistance Center staff help entrepreneurs:

BAC staff provides assistance with business-related information and City services, and makes connections between entrepreneurs and business owners to the appropriate City and non-City service providers. In FY 2014-15, the BAC provided onsite and referral services to 3,160 businesses, taking approximately 25 call per day. BAC facilitated 38 business development workshops,

sponsored meetings made up of the Oakland Business Service Providers Network.

vi. Enterprise Zone Tax Credit Program

The State of California Enterprise Zone (EZ) Program targets economically distressed areas using special state and local incentives to promote business investment and job creation. By encouraging entrepreneurship and employer growth, the program strives to create and sustain economic expansion in the communities. This is one of the state's premier community development programs. Most importantly, Enterprise Zones play a key role in linking newly created jobs with individuals in the community who are either underemployed or unemployed. Oakland's Enterprise Zone was established in 1993, and in 2009 was renewed for 15 years. The zone covers most of the City west of Interstate 580, as well as sections of the cities of Emeryville and Berkeley.

vii. Business Improvement District Program

In supporting property and business owners to create more safe and vibrant commercial districts, the Business Improvement Districts Program has proven to be a successful mechanism to support economic revitalization in various commercial districts throughout the City of Oakland. In FY 2014/15, ten Business Improvement Districts (BIDs), also known as Community Benefit Districts (CBDs), were operational in the Fruitvale, Laurel, Lakeshore, Downtown Oakland, Lake Merritt Uptown, KONO, Montclair, Rockbridge, Temescal and Jack London BIDs. Three new district exploration efforts were started.

10,423 business vouchers were issued under the California Enterprise Zone Program.

Economic Development initiated work on commercial corridors along the International Boulevard Bus Rapid Transit (BRT) project. Alameda County (AC) Transit has committed to investing \$1.7 million to build a BRT connecting Downtown Oakland to San Leandro. This significant transit upgrade will also bring new lighting, art, parking, and pedestrian and bicycle safety improvements

to the entire length of the International Boulevard corridor of the BRT. Economic Development is working with AC Transit to help businesses prepare for upcoming working, assisting businesses to thrive during and following BRT construction.

viii. Free Broadway Shuttle

In August 2010, the City of Oakland launched a free shuttle service serving the Central Business District. The Broadway Shuttle enables workers, residents and visitors to conveniently circulate between downtown's commercial districts, including Jack London Square, Old Oakland, Chinatown, the Downtown and Lake Merritt Financial Districts, and the Uptown Arts & Entertainment District. The Broadway Shuttle is an effective economic development tool that has assisted in the attraction of multiple office tenants to Downtown Oakland. Employers and workers see a great value in the shuttle because it links BART, Capitol Corridor Amtrak, the SF Bay Ferry and AC Transit to office buildings, businesses and other downtown destinations. 721,052 shuttle trips were completed in FY2014-15 serving 15,274 passengers per week.

Data suggests that over 50% of shuttle passengers use the service with the intent of purchasing a good or service from a business along the route. These passengers spend a total of approximately \$8.9 million annually at restaurants, other retailers and professional service offices as part of their Shuttle trip, according to staff's on-board survey of 309 passengers in August 2011.

A robust public-private partnership – including the Bay Area Air Quality Management District, Alameda County Transportation Commission, Metropolitan Transportation Commission, Jack London Square Developers, Forest City Developers, two downtown Business Improvement Districts and the SF Bay Ferry – should ensure the long-term financial sustainability of the project. The Broadway Shuttle, also called the “Free B” or the “B,” operates Monday-Thursday 7am-7pm; Friday 7am-1am and Saturday 6pm-1am. A Lifeline Transportation grant from the Alameda County Transportation Commission and Metropolitan Transportation Commission fund extended service until 10 pm on the weekdays in. In addition to

attracting key office tenants, the shuttle also gives a further boost to the thriving nightlife and restaurant scenes in downtown Oakland.

ix. Promoting Oakland

The Cultural Arts & Marketing Division, Department of Economic and Workforce Development (CAM) support economic development efforts through a range of services. Key accomplishments in 2013-2014 are:

- CAM collaborated with Visit Oakland on a major campaign to brand and promote Oakland as a prime Bay Area destination for visitors, residents and businesses.
- CAM supported economic development through ongoing promotion and marketing support for the Broadway Shuttle including print advertisements, event sponsorships and assistance with editorial.
- CAM produced the 15th Anniversary Arts & Soul Oakland festival in August 2014, adding a new barbecue competition and other new features, resulting in 40% increase in paid attendance over the previous year. The two-day festival generated upwards to \$850k in free positive publicity for Oakland and \$100k in cash sponsorships and upwards to \$300k in media sponsorships.
- CAM played a lead role in helping resolve critical financial and crowd management issues surrounding the monthly First Fridays street festival in the Koreatown-Northgate district that draws approximately 8,000-15,000 attendees monthly, thereby making the event safer and more manageable/sustainable.
- CAM implemented a new micro-grant program adopted by City Council to provide \$200,000 in support for community events taking place FY 13-15. The new program helped seed dozens of new and emerging events in underserved areas of East, West and North Oakland. This new program was combined with an existing program that provides \$120k in FY 13-15 help offset City costs and fees incurred by community events. Combined, the two programs helped seed or

grow 60 events citywide, the majority taking place in underserved areas of East, West and North Oakland.

- CAM supports the Oakland's 12 top annual neighborhood and downtown festivals through technical assistance and funding to help offset related City costs and fees. These events represent a combined attendance of 3 million people and \$3 million in private investment.
- CAM continues to provide significant support to Oakland Grown, the City's buy local campaign, which has evolved into a model for the nation. CAM plays a key role in marketing Oakland as a destination through a popular holiday shopping campaign in association with local merchants, free parking during the holidays at City meters and garages, promotion of the Oakland Grown gift and rewards card, in addition to Plaid Friday, Oakland's answer to Black Friday, held the Friday after Thanksgiving. Plaid Friday has helped turn the day into retail success for many Oakland merchants who had been previously not fared well while shoppers rush to the malls.
- CAM completed a major light-based public art installation at the Uptown/19th Street BART Station in September 2014. The spectacular new piece beautifies a blighted alleyway, helped transform a desolate BART station to vibrant public use, and enhanced public safety by illuminating the area.
- CAM provided technical assistance to City Council offices in support of Council's new citywide mural program which allocates \$50,000 to each of the seven Council District plus at-large for murals to combat blight. The program is ongoing, as is CAM support.
- CAM co-produced the second annual Love Our Lake Day on September 14, 2014. The event drew upwards to 15,000 visitors to Lake Merritt for an afternoon of recreation and enrichment—and to continue celebrating the completion of the \$200 million Measure DD lake and park enhancements. The streets along the east and south shores of Lake Merritt were closed to vehicle traffic to make way for bicyclists, walkers, joggers and strolling performances.

- CAM collaborated with the City's Economic Development Unit to produce marketing collateral materials for retail attraction, specific plan areas and other industry sectors for completion in early 2015.

xi. Commercial Lending Program (CLP)

The City of Oakland's, Department of Housing and Development maintains its Commercial Lending Section (CLS) for the purpose of providing small business technical assistance and lending services for Oakland businesses unable to obtain credit through traditional resources. The Commercial Lending Section maintains a couple of professional service contracts with qualified service providers capable of delivering business technical support, strategic planning, and commercial lending services.

The commercial lending revolving loan funds previously established by the City and the former Redevelopment Agency continues to be available to Oakland's business community. The Commercial Lending (CL) Section oversees, either directly or through contracted services, a loan portfolio of five loan programs. The administration of each loan program is guided by federal regulations, crafted to ensure targeted audiences receive program benefits.

Throughout the Enhanced Enterprise Community (EEC) grant period, staff has endeavored to make occasional program structure modifications to enable delivery of a program that is responsive to the community's need and also functions within federal standards for job creation and default rates.

For the current reporting period, July 1, 2014 through June 30, 2015, City staff and community partners have worked to improve existing services. During this review period, the Commercial Lending staff accomplished the following by utilizing City and federally funded commercial loan programs:

- Underwrote 30 new loans totaling \$3,001,900.
- Leveraged \$1,953,243 in private financing and investment capital.
- Created 71 job opportunities in Oakland.

- Retained 41 jobs within Oakland businesses.

xii. Neighborhood Economic Development Fund (NEDF)

Oakland Business Development Corporation (OBDC) served Commercial Loan Program clients requesting loans of less than \$249,500. OBDC provided loan packaging assistance, and offered one-on-one management and technical assistance in connection with Neighborhood Economic Development Fund (NEDF) and HUD Section 108 loan funds. Two of the thirty loans granted in FY 2014/15 to Oakland businesses through OBDC were NEDF/Oakland Micro loans.

xiii. Micro Loan Program

OBDC operates a micro-loan program (maximum loan amount of \$50,000) on behalf of the City. This loan program provides start-up and direct financing to Oakland-based businesses for working capital, inventory and equipment. These programs are unique in the ability to provide much needed capital to Oakland's underserved business communities. Loans are intended for micro-enterprises with fewer than 5 employees whose owners are low and moderate income. Twenty-two micro loans were processed by OBDC during the 2014/15 fiscal year.

xiv. Business Façade Improvement Program

In FY 2014/15, there were no façade improvement projects completed in NCR target areas.

**2. Table 1
Economic Development Planned Actions, FY 2014-15**

PROJECT/ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	PROGRAMS & RESOURCES	ONE YEAR GOALS	ACCOMPLISHMENTS
Economic Development Project Delivery Costs	Providing assistance, referrals and problem-solving—and working with City leaders and partners to create a business-friendly environment in Oakland, thereby increasing the number of jobs available to Oakland residents, entrepreneurship and City revenue.	Business Assistance Center; coordination with local business support providers and regional SBA; Direct business retention, expansion & retention;	Continue to work directly with business clients, City leaders and partners to support and encourage business growth and prosperity, creating and retaining 1,000 jobs.	Worked to retain, expand and attract businesses within key targeted areas, including: Clean/Green Tech Communication & Information Technology, Healthcare & Wellness, International Trade & Logistics, Food & Beverage Production, Custom & Advanced Manufacturing. Supported new company attraction and migration to Oakland from other part of Bay Area. Supported hotel development.
Project Delivery Team	Lead the City's efforts in redevelopment and new infill site opportunities by working directly with developers, investors business clients	Use of city and sister agency-owned sites (Caltrans EBMUD, etc.), implementation of tenant and façade improvement program funds; new development projects		Worked on major development downtown sites for hotel, residential, and the Kaiser Center project as planning commences for the latter. Advocated for new retail sites on Caltrans land. Provide tenant and façade improvement grants were funds are available.

PROJECT/ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	PROGRAMS & RESOURCES	ONE YEAR GOALS	ACCOMPLISHMENTS
Creation of an Economic Development Strategy	Create refined Economic Development Strategy; economic performance, market analysis, industry markets; creation of targeted action plans.	City of Oakland General Funds	<p>Complete Economic Development Strategy, including Industry Action Plans to spur investment and job creation opportunities.</p> <p>Maintain an Economic Indicators Dashboard to guide City Economic Development programming and actions.</p>	<p>Implemented Economic Development electronic monthly newsletter; held Focus Groups; created outline and received regional feedback on the strategy.</p> <p>Achieved mid-point mark in development of the Economic Development Strategy. 2014-2015</p> <p>Held 5-7 Focus Groups with different industry sectors. Held focus groups with city departments, and presented to City Administrator's Office in November 2015.</p>

PROJECT/ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	PROGRAMS & RESOURCES	ONE YEAR GOALS	ACCOMPLISHMENTS
Business Assistance Center	<p>Provide direct technical assistance to businesses; provide information and referral to Oakland Business Service Providers for technical assistance and provide assistance with City business requirements and issues.</p> <p>Facilitate meetings of the Oakland Business Service Providers Network to coordinate business services, including financing opportunities to Oakland businesses, especially small businesses and micro enterprises.</p>	<p>City of Oakland General Funds</p>	<p>Provide on-site or referral assistance services to at least 300 businesses per month.</p> <p>Faciliate 10 technical assistance workshops for business owners and start up enterprises.</p> <p>Host 3 meetings of the Business Service Providers Network.</p>	<p>Improved access and public use of BAC.</p> <p>Integrated new groups (educational/business support organizations, and international trade organizations) into BAC.</p> <p>Facilitated workshops and new Start Up program with SBA grant •</p> <p>Provided onsite and referral services to 3,160 businesses in FY 2014-15 and responded to approximately 25 phone calls per day.</p> <p>Facilitated 38 Business Development Workshops</p> <p>Sponsored three meetings of the Oakland Business Service Providers Network.</p> <p>Held 14 merchant outreach meetings regarding Oakland's new Minimum Wage. funding.</p>

PROJECT/ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	PROGRAMS & RESOURCES	ONE YEAR GOALS	ACCOMPLISHMENTS
Broadway Shuttle	<p>Continue operation and explore possible expansion of the free business shuttle for Downtown Oakland Broadway Corridor commuters.</p> <p>Promote Shuttle as part of effort to attract and retain businesses to Oakland through this public/partnership funded program.</p>	<p>Bay Area Air Quality Management District (BAAQMD), Alameda County Transportation Commission (ACTC), Metropolitan Transportation Commission (MTC), SF Bay Ferry, and private developers and property owners.</p>	<p>Continue providing service to at least 14,000 downtown workers, visitors and residents per week.</p>	<p>Total 2014 annual ridership was 721,052. January – June 2015: 2,904 passengers per weekday; and 754 passengers each Fri/Sat weekend night.</p> <p>Overall 15,274 passengers per week.</p> <p>Expanded service. Promoted Shuttle with new Downtown Dining and Urban Wine brochures promoting use of B Shuttle.</p> <p>Applied for funding, and implemented plan for conversion potential of B Shuttle to light rail/ urban street car.</p>

PROJECT/ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	PROGRAMS & RESOURCES	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Business Development Programs</p>	<p>Continue <u>Enterprise Zone Tax Credits</u> Program for Oakland & expansion areas.</p> <p>Expand <u>Business Improvement District (BID) () Program</u> to strengthen commercial corridors and increase corridor potential for providing jobs, services and opportunities for business growth.</p>	<p>Enterprise Zone Program Fees City of Oakland General Fund CDBG</p>	<p>Administer the Enterprise Zone Program; serve a minimum of 400 Oakland businesses and create or retain 2,000 jobs throughout the full Enterprise Zone Program boundaries.</p> <p>Supporting existing nine Districts with business development needs; assist in formation of two new commercial districts, including one commercial-industrial district.</p>	<p>Approved Laurel 2016 BID and the Oakland 2015 Tourism BID .</p> <p>Ten BID Districts were operational (Fruitvale, Laurel, Lakeshore, Downtown Oakland, Lake Merritt Uptown, KONO, Montclair, Rockridge, Temescal and Jack London)</p> <p>Three new district exploration efforts were started.</p> <p>Initiated work on commercial corridors, focus on International Blvd Bus Rapid Transit (BRT) project</p> <p>Implemented Minimum Wage information campaign in coordination with Contract Compliance department.</p> <p>Educated businesses about the change from Enterprise Zone tax credit program to Governor’s Office of Business Development “Cal Competes” and other tax credit programs</p> <p>The California Enterprise Zone Program ended December 31, 2014; a total of 10,423 business vouchers were issued in 2014.</p>

PROJECT/ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	PROGRAMS & RESOURCES	ONE YEAR GOALS	ACCOMPLISHMENTS
Business Loan Program (Program Delivery Costs) <i>Citywide</i>	Oakland Business Development Corporation (OBDC) will serve Commercial Loan Program clients requesting loans of less than \$249,500. OBDC will provide loan packaging assistance, and offer one-on-one management and technical assistance in connection with Neighborhood Economic Development Fund (NEDF) and Enhanced Enterprise Community (EEC) loan funds. OBDC will also service all City commercial loans.	CDBG \$192,427 CDBG and Expanded EEC Section 108 loan guaranty authority as authorized agent of the City.	10 NEDF loans and 3 Expanded EEC Section 108 loans. Technical and referral assistance to eligible clients	The City continues their agreement with OBDC to underwrite loans up to \$249,500. OBDC was successful providing \$3,001,900 for a total of 30 loans. Of the 30 loans, 8 were micro-loans and 22 small business loans. 18 start-up business and 12 non-startup businesses benefitted from the business loan program. 87% of the businesses served were in Low Moderate Income areas, 13 female owned and 17 male owned. 14 minority owned.
Oakland Construction Incubator <i>Citywide</i>	Assist minority contractors to participate in construction projects in the public sector; creating innovative strategies to provide opportunities for the under-represented in low-to-moderate income based communities.	CDBG \$50,000	10 businesses	19 minority contractors/businesses

PROJECT/ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	PROGRAMS & RESOURCES	ONE YEAR GOALS	ACCOMPLISHMENTS
Micro Loan Program <i>Citywide</i>	OBDC operates a micro-loan program (max. \$20,000) on behalf of the City. Loans are intended for micro-enterprises with fewer than 5 employees whose owners are low and moderate income.	CDBG funds as part of Business Loan Program.	5 micro loans. Technical and referral assistance to eligible clients	8 Micro loans
Commercial Lending Program (CLP) <i>Citywide</i>	CLP provides owners of small businesses and entrepreneurs in Oakland with direct commercial business loans for the purpose of business expansion, attraction and retention with the goal of creating jobs for Oakland residents. To better impact the small business community, an expansion of the 3 EEC designated target areas has been extended through Oakland's Seven Community Development (CD) districts to support new business activity and job creation within the 7 CD districts.	CDBG \$ 55,154	Oversee lending and technical assistance provided to Oakland's small business community including loan underwriting, loan servicing, business plan technical assistance, employment monitoring, and collection of delinquent loan. Oversee the provision of technical assistance to approximately 500 clients; fund approximately \$1m of loans; increase employment opportunities and create approximately 100 new jobs for low-to-moderate income Oakland residents; oversight management of the Oakland Business Development Corporation.	The Commercial Lending office continues to offer the Oakland Small Business community core services through contract services with area non-profits. Commercial Lending Unit continues with its scope of services with the Oakland Business Development Corporation (OBDC) authorizing that organization to underwrite commercial loans up to \$249,500. In FY 2014/15 there were 30 loans underwritten totaling \$3,001,900, leveraging \$1,953,243 in private financing and investment capital and creating 71 job opportunities and assisting businesses to retain 41 jobs in Oakland.

3. Public Services and Infrastructure (Neighborhood Improvements)

In keeping with the goals established by the Oakland City Council and the Five-Year Consolidated Plan Strategy, the City of Oakland allocated \$2,170,083 in FY14-15 funding and carryforward funds for CDBG-eligible activities based on recommendations from the City's seven Community Development District Boards.

- **Public Services**

Public Services activities were carried out through 15 subrecipient grant agreements with 13 private, nonprofit agencies that serve low- and moderate-income persons in the seven Community Development Districts of Oakland. In addition, 2 City-administered Public Services activities were funded. The activities are in the categories identified in the Strategic Plan for Non-Housing Community Development Needs contained in the Consolidated Plan for July 1, 2010 to June 30, 2015. The number of programs implemented by the subrecipients and the City are in the following by categories:

Crime Awareness/Prevention	1
Homeless	2
Microenterprise and Business Assistance	2
Senior Services	3
Tenant/Landlord Counseling	1
Youth Services	6

- **Infrastructure (Neighborhood Improvements)**

FY14/15 CDBG funding was allocated for 17 capital improvement projects located in areas with predominantly low- and moderate-income residents. Two projects were awarded for implementation by two private, non-profit subrecipients, and 15 for facility improvements administered by the City.

- Improvements to 8 City-owned Oakland Parks and Recreation (OPR) facilities are underway and 5 facilities are completed.
- Improvements to 1 City-owned Library facility is completed.
- One subrecipient implemented a housing related improvement project that provided exterior/interior home repairs as well as safety and accessibility modifications for 85 housing units occupied by elderly and disabled homeowners.
- Prior year funding for one subrecipient was awarded funding for façade improvements to a community based multi-cultural arts center. Completed work and invoices are under review.

CDBG Infrastructure (Neighborhood Improvements) and Public Services

ACTIVITY NAME	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
<p><u>Anti-Crime</u></p> <ul style="list-style-type: none"> ▪ Vietnamese American Community Center of the East Bay: Anti-Crime Project 	<p>Multi-lingual outreach and education, informational publications, and crime reporting access</p>	<p>75 individuals</p>	<p>41 individuals</p>
<p><u>Homeless</u></p> <ul style="list-style-type: none"> ▪ Civicorps Schools: Academic & Professional Pathway Program ▪ Society of St. Vincent de Paul of Alameda County: Job Training for the Re-Entry Population (<i>funding to be reprogrammed</i>) 	<p>Case management and support services Academic instruction Job training and career counseling</p>	<p>40 individuals</p>	<p>52 individuals</p>
<p><u>Housing Related Services</u></p> <ul style="list-style-type: none"> ▪ Rebuilding Together Oakland: Home Repairs & Safety/Accessibility Modifications Program 	<p>Exterior/interior home repairs Safety, accessibility, and energy efficiency modifications</p>	<p>81 housing units</p>	<p>85 housing units</p>
<p><u>Microenterprise and Business Assistance</u></p> <ul style="list-style-type: none"> ▪ AnewAmerica Community Corporation: Green Microenterprise Fast Start ▪ Oakland Citizens' Committee for Urban Renewal: Heartlands Neighborhood Revitalization/Façade Improvement ▪ Women's Initiative for Self-Employment: Providing Economic Opportunity through Microenterprise Assistance (<i>funding was declined and reprogrammed</i>) 	<p>Green business training, counseling and technical assistance Resource access Façade improvement referral Community revitalization coordination Marketing, promotion & outreach Leadership development & sustainability Resident/civic engagement Business management skills training Assistance in establishing microenterprises Support services</p>	<p>5788 individuals</p>	<p>5,995 individuals</p>

CDBG Infrastructure (Neighborhood Improvements) and Public Services (cont'd)

ACTIVITY NAME	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Public Facilities and Infrastructure</p> <ul style="list-style-type: none"> ▪ EastSide Arts Alliance: Lighting & Capital Improvements (13-14 CDBG allocation) ▪ City of Oakland/ Office of Parks & Recreation (OPR) ▪ City of Oakland Public Library: Golden Gate Branch 	<p>Rehabilitation of recreational facilities and parks Rehabilitation of neighborhood centers Installation of recreational equipment Creation of kitchen gardens Sod and play surface replacement Safety enhancements Planning of park play options Accessible park walkway Window replacement project for the Golden Gate Library Design & installation of tree wells/planting of trees in low-to-moderate income neighborhoods</p>	<p>12 Facilities 105 Trees</p>	<p>13 Facilities</p> <ul style="list-style-type: none"> • 5 completed • 8 underway • 1 prior year OPR project under way <p>0 Trees</p> <p>Funding allocated to Urban ReLeaf is slated to be reprogrammed due to unsettled contract negotiations and requirements. No tree wells installed or trees planted</p> <p>Prior CDBG funding for Eastside Arts Alliance capital improvement and lighting project experienced delays due to major barriers and modification to the plan. Work and final invoices are in review for the end of September 2015.</p>

CDBG Infrastructure (Neighborhood Improvements) and Public Services (cont'd)

ACTIVITY NAME	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
<p><u>Seniors</u></p> <ul style="list-style-type: none"> ▪ Alameda County Community Food Bank: Food Security Scholarships ▪ Alzheimer's Services of the East Bay/Dementia Specific Adult Day Care ▪ Vietnamese Community Development, Inc.: Oakland Vietnamese Senior Project 	<p>Food subsidies Distribution of nutritious food Nutritious meals Information and referrals Case management and support services Medical and psychosocial home visits Translation services Training and education Health services Adult day care Therapy English-as-a-Second- language classes Safety prevention Language and culturally appropriate social activities</p>	<p>69,123 individuals</p>	<p>75,989 individuals (seniors) served.</p> <p>157,790 hot meals and/or bags provided to seniors in CD District 7.</p> <p>Services and meals to seniors with alzhiemers and dementia.</p> <p>Outreach, case management and translation services to low/moderate income limited English speaking seniors.</p>
<p><u>Tenant/Landlord Counseling</u></p> <ul style="list-style-type: none"> ▪ East Bay Community Law Center: Housing Advocacy Project-Tenant Landlord & Legal Services 	<p>Outreach Information and referral Mediation & reconciliation services Legal assistance Direct legal representation Counseling</p>	<p>113 individuals</p>	<p>136 individuals</p> <p><i>[51 – CD District 1]</i> <i>[85 – CD District 4]</i></p>

CDBG Infrastructure (Neighborhood Improvements) and Public Services (cont'd)

ACTIVITY NAME	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Youth</p> <ul style="list-style-type: none"> ▪ City of Oakland/Dept. of Human Services: Safe Walk to School Program ▪ City of Oakland/Parks & Recreation: STRIDE ▪ First Place for Youth: Steps to Success ▪ Friends of Peralta Hacienda Historical Park: Youth Interns for Camp A.C.E. ▪ OCCUR: Eastmont Technology Center Program ▪ Project Re-Connect ▪ EastSide Arts Alliance: Youth Arts Program 	<p>Monitoring of Safe Walk To School Assistance with completion of high school diplomas & GED certificates Academic tutoring Educational counseling and college application & enrollment Job skills and readiness training Job development and linkages Employment search and job retention training Supportive services Computer training Internet access and instruction Leadership skills training Substance abuse workshops Life skills training Energy conservation and recreation programming training Afterschool and summer arts workshops Training in community based arts productions and performances Training in event production and community organization Peer-led violence prevention workshops Recreational activities Career planning and development</p>	<p>1,635 Individuals</p>	<p>2,349 Individuals</p> <p><i>[Safe Walk to School – 1,485; STRIDE – 60; First Place for Youth -102; Friends of Peralta Hacienda – 244; OCCUR – 406; and Project Reconnect – 52. Eastside Arts Alliance grant agreement suspended for non-compliance of audit findings. Balance of grant agreement budget was declined]</i></p>

Narrative B: Fair Housing

1. Summary of the Analysis of Impediments to Fair Housing

The City of Oakland's Community and Economic Development Agency completed an updated Analysis of Impediments to Fair Housing (AI) in January 2011. Copies are available on the City's web site. The following narrative is a summary of the 2011 analysis:

Oakland is a City with considerable ethnic and racial diversity. It is also a City with a large number of minority and low income households who face particular problems securing decent housing, as do families with children and persons with disabilities. Patterns of racial clustering and segregation are readily identifiable, suggesting that discrimination continues to be a serious problem and an impediment to fair housing choice.

Information provided by fair housing organizations provides additional evidence of discrimination, as revealed by data related to complaints.

The most significant barrier to fair housing, however, is the lack of affordable housing. Because minorities are more likely than non-minorities to be low income, the housing problems of low income people are most acutely experienced by minority households. The lack of funding and suitable sites for the development of new affordable housing thus serves to limit fair housing choice.

Adding to the difficulty of providing affordable housing is neighborhood opposition to the development of new assisted rental housing. This opposition, while based on fears of safety, traffic congestion, and reduced property values, is often based on misperceptions of the type of housing that is proposed and by stereotyped impressions of the characteristics of the households who will occupy that housing. It should be noted that such opposition is found in minority and non-minority neighborhoods alike.

Discrimination in lending is also a problem, as revealed by analysis of rates of mortgage loan approvals and denials reported in annual data collected under the Home Mortgage Disclosure Act as well as several studies on current lending practices.

The foreclosure crisis has wiped out equity in communities of color and these communities are having difficulty rebounding due to the lack of access to loans. Many of those who have lost their homes are re-entering the rental market with poor credit scores and loss of assets. Some are at risk of homelessness. In addition, foreclosures cause blight and lower property values in neighborhoods with a history of redlining. This, in turn, threatens the remaining homeowners' ability to refinance homes or homebuyers to buy homes in these areas of minority concentration.

To some extent, City zoning and land use practices may also act as a barrier to housing choice for persons with disabilities.

The City is committed to the promotion of fair housing choice, and in an effort to affirmatively further fair housing will undertake a number of steps to eliminate barriers to fair housing, as

outlined in the conclusion of this report and in the City's Annual Consolidated Plan for Housing and Community Development.

2. Actions Taken to Overcome Impediments to Fair Housing

The table on the following pages lists the fair housing impediments described in the AI that were addressed by City programs in FY 2014-15. In addition the table specifies actions taken to remove those impediments and identifies City staff or City-funded programs that carried out those actions. Also included are the recommended activities from the AI and related accomplishments in the FY 2014-15 supported by the City of Oakland to address impediments to, and affirmatively further fair housing in the City.

3. Actions to Affirmatively Further Fair Housing

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2013-14
<p>Lack of Affordable Housing</p> <p>Support the development of affordable housing.</p> <p><i>City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Housing Policy & Programs Section</i> ● <i>Bureau of Planning</i> <ul style="list-style-type: none"> ○ <i>Strategic Planning Section</i> 	<ul style="list-style-type: none"> ● Work with developers to identify and pursue all available funding for affordable housing. ● Work to remove constraints to the development of housing as specified in the Housing Element. ● In annual NOFA, give priority to following activities: <ul style="list-style-type: none"> ○ Housing developments that include units for extremely low- and very low-income households. ○ Encourages the siting of affordable housing in areas without concentrations of poverty. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> ● Narrative C ● Narrative E, #3 Actions to address public policy barriers to affordable housing

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2013-14
<p>Community Opposition to the Siting of Affordable Housing</p> <p>Participate in community outreach and education.</p> <p><i>City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Housing Policy & Programs Section</i> • <i>Bureau of Planning</i> <ul style="list-style-type: none"> ○ <i>Strategic Planning Section</i> 	<ul style="list-style-type: none"> • Encourage affordable housing developers to include a community outreach program as a part of their predevelopment process. • Participate in public information and education activities to highlight affordable housing accomplishments and their positive impacts in communities where they are located. • Conduct briefings and work sessions with the City Council to provide decision makers with information on the City's low income housing needs and the impact of past and current affordable housing developments and policies. • Encourage developers to assist in the formation of resident councils in affordable housing developments. • Monitor existing affordable housing to ensure that management and maintenance are of the highest quality. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> • Narrative C, Affordable Housing Activities • Narrative E, #3Actions to address public policy barriers to affordable housing <p>In addition,</p> <ul style="list-style-type: none"> • The City provides assistance to East Bay Housing Organizations for its annual Affordable Housing Week, which includes tours, presentations and other activities that highlight the accomplishments of affordable housing developments in the City of Oakland. • There are five active Community Housing Development Organizations (CHDOs) in the City of Oakland that certify their annual activities that align with this action to reduce impediments to fair housing. • The City's Housing Policy & Programs Section regularly consults with City Council members on their questions regarding affordable housing policy development. • The City's Housing Development Section's Asset Manager regularly monitors HOME funded developments to insure proper management and maintenance of these properties, including compliance with fair housing requirements.

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2013-14
<p>Discrimination in the Sale or Rental of Housing</p> <p>Support counseling, education, and advocacy programs.</p> <p><i>Causa Justa :: Just Cause</i> <i>Centro Legal de la Raza</i> <i>East Bay Community Law Center</i> <i>Eden Council on Hope and Opportunity</i> <i>City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> • <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Housing Assistance Center</i> 	<ul style="list-style-type: none"> • Provide funding to nonprofit agencies to provide fair housing counseling, investigate complaints, and provide information and referrals. • Provide outreach and information materials in other languages in order to reach out to underserved populations. • Encourage owners and managers of affordable housing to provide translation assistance or referrals to community-based organizations that can assist with the translation for housing applicants. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> • Narrative C, Affordable Housing Activities, Objective #9: Removal of Impediments to Fair Housing <p>In addition,</p> <ul style="list-style-type: none"> • The City requires that all projects that receive public assistance, whether funded with federal or non-federal funds, comply with the City’s Affirmative Fair Marketing guidelines. A copy of these guidelines is included in each year’s Consolidated Plan Action Plan, as part of the special submission requirements for the HOME Program.
<p>Lack of Accessible Features in Housing</p> <p>Fund accessibility improvement grant program.</p> <p><i>City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> • <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Residential Lending Section</i> 	<ul style="list-style-type: none"> • Provide Access Improvement Grants to existing homeowners and owners of rental developments 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> • Narrative C, Affordable Housing Activities, Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2013-14
<p>Barriers to the Provision of Supportive Housing</p> <p>Participate in community outreach and education.</p> <p><i>City of Oakland:</i></p> <ul style="list-style-type: none"> ○ <i>Department of Human Services</i> <p><i>City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Housing Policy & Programs Section</i> 	<ul style="list-style-type: none"> • Work with PATH/Everyone Home partnerships to find sources for long-term services linked to housing, particularly for the homeless and those at-risk of being homeless. • Provide education and outreach regarding housing with supportive services. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> • Narrative D, Prevention and Elimination of Homelessness <p>In addition:</p> <ul style="list-style-type: none"> • The City provides assistance to East Bay Housing Organizations for its annual Affordable Housing Week, which includes tours, presentations and other activities that highlight the accomplishments of affordable housing developments in the City of Oakland.

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2013-14
<p>Discrimination in Mortgage Lending</p> <p>Increase private lending activity in minority areas through community reinvestment efforts.</p> <p><i>Eden Council on Hope and Opportunity The Unity Council City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> ○ <i>Housing Policy & Programs Section</i> ○ <i>Homeownership Section</i> ○ <i>CDBG Section</i> 	<ul style="list-style-type: none"> ● Monitor and assess HMDA data and Community Reinvestment Act lender evaluations. ● Encourage financial institution participation in mortgage lending to low and moderate income individuals and in low and moderate income communities through joint efforts by the City and industry organizations to promote existing lending programs and create new lending programs. ● Fund consumer counseling that includes financial literacy and credit counseling in particular for households considering lending choices. 	<p>Analysis of HMDA data was conducted for the research and writing of the Analysis of Impediments to Fair Housing, January 2011.</p> <p>Regarding the City’s Linked Banking Ordinance, in the Fall of 2011 the City surveyed 30 banks with branches in the City; 10 responded and 8 achieved their fair share banking goal and thus were considered “eligible depositories” in the City.</p> <p>Subsequently, the City’s Linked-Banking Ordinance was updated in June 2012 (Resolution no. 83988 C.M.S). The general requirements of the ordinance limits the City’s banking business to lending institutions that are meeting community credit needs. The updated ordinance added a requirement seeking a more comprehensive survey for banks interested in doing business with the City.</p> <p>Given the time and expense to submit and analyze the 2011 data, the City did not request updated survey data from the banks that were listed in 2011 as the City’s eligible depositories. In early 2013 an additional bank submitted data and was ultimately added to the City’s list of eligible depositories. The City’s list now consists of 9 banks.</p> <p>In 2013, the City issued a Fiscal Services RFP. According to the June 2012 update to the Linked Banking Ordinance, eligible depositories should have preference in the Fiscal Services RFP. In January 2014, after an extensive review of the responses to the RFP by a committee assembled by the City’s Fiscal Services Department, Chase Bank was approved as the new banking services vendor for the City of Oakland.</p> <p>Due to staffing limitations, there has been no activity by City staff to participate in California Reinvestment Coalition (CRC) activities.</p> <p>Mortgage lending by retail banks, credit unions, and mortgage lenders in our community is encouraged through participation with our Homeownership Programs. Our Mortgage Assistance Programs mitigate risk to lenders which make it feasible for more low income buyers to seek sustainable financing packages and purchase their first home.</p>

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2013-14
<p>Foreclosures</p> <p>Participate in community outreach and education.</p> <p>Support the rehabilitation and resale of foreclosed homes.</p> <p><i>Oakland Community Land Trust City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Residential Lending Section</i> ○ <i>Strategic Initiatives Section</i> 	<ul style="list-style-type: none"> ● Use NSP funds and other funding sources to acquire, rehabilitate and resell foreclosed homes to low income homebuyers. ● Work with non-profit housing service providers to target programs to extremely low, low and moderate income homeowners at risk of losing their homes to foreclosure. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> ● Narrative C, Affordable Housing Activities, Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods
<p>Housing Conditions</p> <p>Support the rehabilitation of owner- and renter-occupied housing stock.</p> <p><i>City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> ○ <i>Residential Lending Section</i> 	<ul style="list-style-type: none"> ● Fund housing rehabilitation both inside and outside areas of minority concentration. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> ● Narrative C, Affordable Housing Activities, Objective #5: Improvement of the Existing Housing Stock
<p>Access to Transportation</p> <p>Support the development of transit oriented development.</p> <p><i>City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> 	<ul style="list-style-type: none"> ● Prioritize affordable housing developments near transit to provide better access to jobs and services. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> ● Narrative C, Affordable Housing Activities, MacArthur Transit Village development description

Narrative C: Affordable Housing

This narrative describes actions taken to preserve, improve and expand the supply of affordable housing for low- and moderate-income households. It also includes information on actions undertaken to meet the needs of non-homeless persons needing supportive housing.

Information on actions to address homelessness may be found in Narrative D: Continuum of Care, and in the program-specific narrative for the Emergency Solutions Grant (ESG) program. Additional information on assistance to homeless and non-homeless persons with AIDS may be found in the program-specific narrative for the Housing Opportunities for Persons with AIDS (HOPWA) program.

1. Funds Made Available

The following is a listing of new Federal grant funds that were made available to the City in FY 2014-15, and how those funds were allocated among uses. Although these funds were allocated during the fiscal year, the commitments and expenditures that were made by the City included funds received and obligated in prior years.

A summary of *allocations* of housing funds made during the fiscal year for housing development and first-time homebuyer activities, using both Federal and non-Federal funds regardless of the year the funds were first made available, is included in Narrative F: Leveraging, Commitments, Match and Support for Other Applications. Narrative F also includes a listing of other funds (local government, private, and Federal funds made available to entities other than the City for housing activities) that were made available.

Detail on actual *commitments* and *expenditures* of Federal formula grant funds is contained in the IDIS system.

Listings of specific commitments made with HOME, Emergency Solutions Grant (ESG) funds and Housing Opportunities for Persons with AIDS (HOPWA) funds are included in the Program-Specific Narratives for each of those programs.

- **Community Development Block Grant (CDBG)**
The City received a total of \$ 7,295,268 in 2014/15 CDBG funds. Program income in the amount of \$800,000 and reallocated cumulative funding from prior-years in the amount of \$4,848,002 for the following uses:

Housing	\$7,001,372
Homeless Service	\$ 405,836
Economic Development	\$ 625,771
District Programs	\$2,170,083
Program Planning & Coordination	\$2,193,448
<u>Section 108 Loan</u>	
<u>Repayments</u>	\$ 547,760
Total:	\$12,943,270

- **Neighborhood Stabilization Program (NSP)**

The City was awarded \$2,070,087 in funding from the NSP3 program for acquisition and rehabilitation of vacant and foreclosed single-family and multi-family housing. At least 25 percent of these funds will be used to benefit very low income households through the acquisition and rehabilitation of the California Hotel.

- **Rental Rehabilitation Program**

There were no funds received in program income (loan repayments) derived from loans made under the now-discontinued Federal Rental Rehabilitation Program. Repayments received in prior years were allocated primarily to provide additional funding for the Neighborhood Housing Revitalization Program (NHRP) and other rehabilitation programs to provide loans and grants for rehabilitation of owner-occupied homes. The NHRP provides financial assistance to owners of vacant and blighted residential properties of one to four units that are in need of extensive rehabilitation to correct code violations and to eliminate safety and health hazards.

- **HOME**

The City received a total HOME grant of \$2,321,210. Funds were allocated to the following uses:

Housing Development	\$2,000,000
<u>Program Administration/Monitoring</u>	<u>\$232,121</u>
TOTAL	\$2,231,121

The City also received program income in the amount of \$167,217 in the form of repayment of loans made for first time homebuyer, home maintenance Improvement program and development activities. This program income was re-allocated for additional housing rehabilitation activities. Because Federal regulations require that program income be expended prior to drawdown of grant funds, on a cash flow basis the

program income is applied to the first eligible HOME expenditures that are incurred by the City.

- **Emergency Solutions Grant**

The City received \$603,407 in Emergency Solutions Grant Funds, of which \$45,256 was allocated to cover the City's program administration costs and \$558,151 allocated for rapid rehousing, homeless prevention, shelter and outreach services provided to the homeless and near homeless under the City's Permanent Access To Housing (PATH) Strategy. Priority of these funds are for Rapid Rehousing financial assistance and stabilization services to assist those closest to the streets.

- **Supportive Housing Program**

The City received four Supportive Housing Program (SHP) grants for the 2014/15 fiscal year, supporting the following City programs: Matilda Cleveland Transitional Housing Program (\$264,765); Families In Transition/Scattered Sites Program (\$249,815), the Housing Fast Support Network [formerly Homeless Families Support Network] (\$1,826,618), and the Oakland Homeless Youth Housing Collaborative (\$713,095). In total, **25,509,050** was awarded to the Alameda County Continuum of Care under the HUD SuperNOFA. Of the \$25.5 million awarded county-wide, \$3.1 million directly benefitted City of Oakland SHP programs.

Another \$1.6 million out of the \$25.5 million awarded under the SHP HUD SuperNOFA benefitted agencies based in Oakland or providing substantial direct benefit to persons residing in Oakland. Those programs include the following:

Walker House, \$216,487

Walker House in Oakland, operated by the Ark of Refuge, provides permanent supportive housing for 10 homeless, medically fragile dual and triply diagnosed adults living with disabling HIV disease and/or other disabilities who have critical need of care and supervision. Supportive services include attendant care by nursing attendants, meals, registered nurse case management, medication management (to assist with complex medical regimens), and on-site drug counseling as well as a 24-hour supervision for medical emergencies and crisis intervention.

Rosa Parks House, \$167,162

Building Opportunities for Self-Sufficiency operates Rosa Parks House, a transitional housing program in Oakland serving homeless individuals with mental disabilities and/or with HIV/AIDS. Rosa Parks provides transitional housing and supportive services (case management, mental health and recovery services and HIV/AIDS services) to 23 individuals. The program is designed to provide a structure for residents to achieve a level of personal and financial stability in order to move them along to a

more permanent, independent living arrangement and to sustain that housing over time.

Oakland PATH Rehousing Initiative Supportive Housing Program, \$474,829

Abode Services, Inc. provides increased rapid rehousing opportunities to Oakland's shelters, expanding services provided under the City of Oakland's OPRI (Oakland PATH Rehousing Initiative) Program.

Housing Stabilization Team, \$237,812

Building Opportunities for Self-Sufficiency's Housing Stabilization Team provides two levels of service to homeless people with disabilities and special needs: (1) rental subsidies for up to 18 months with case management and services; and (2) services provided on-site in SROs to help residents who came from the streets or shelters stabilize in housing.

Harrison Housing Family Services Program, \$117,187

Provides transitional housing and comprehensive on-site services to approximately 40 parents and 60 children per year. Program provides adult and children's education, training, employment services, recovery support, housing advocacy, case management, and meals.

- **Housing Opportunities for Persons with AIDS (HOPWA)**

The City received an award of \$2,176,582 under the 2014 HOPWA program. The City is the lead agency for the metropolitan area, and distributed funds to Alameda County and Contra Costa County based on the relative proportion of AIDS cases, as follows:

Alameda County	\$1,577,533
Contra Costa County	\$ 533,761
Grantee Administration (City)	<u>\$ 65,288</u>
TOTAL	\$2,176,582

2. Characteristics of Persons Assisted with Housing

Information on the racial and income characteristics of persons assisted with housing financed with Federal grant funds is contained in the Integrated Disbursement and Information System (IDIS), a centralized database system maintained by HUD.

Summary information contained in the table included at the end of Section C includes persons assisted with HOME, CDBG, ESG, HOPWA and other federal funds, for projects and activities completed during the program year.

3. Geographic Distribution of Assistance

Maps showing the geographic distribution of first-time homebuyer, housing rehabilitation, and housing development activities funded with HOME and CDBG funds are included at the end of this section. The accomplishment tables in this section provide more specific information on the location of housing activities, regardless of whether Federal or non-Federal funds were used.

4. Efforts to Meet “Worst-Case Needs”

The City has undertaken efforts to assist persons with “worst-case needs.” These include:

- Persons with disabilities;
- Households living in substandard housing;
- Low-income households paying more than 50% of income for rent; and
- Households that have been involuntarily displaced by public action.

For persons with disabilities, a principal focus of the City's housing efforts has been the expansion of the supply of affordable housing for persons with AIDS. The City has used HOME and encumbered some remaining Low/Mod Housing Funds (formerly Redevelopment Agency funds prior to it being eliminated), in conjunction with funding from the Section 811 program, for new construction of such housing. Funding for new construction and rental assistance is also provided under the HOPWA program.

The City provides rehabilitation assistance for homeowners who are living in housing that is dilapidated or substandard. The City's code enforcement program is intended to encourage owners to bring their properties up to code. Continued violations of housing code requirements result in liens against the property, providing financial incentives for owners to complete the necessary work. In extreme cases, the City may order a property be closed and the tenants relocated. Under the City's Code Enforcement Relocation Ordinance, the City provides relocation assistance to these tenants and then places a lien against the substandard property for the cost of the relocation.

The City also seeks to expand assistance for low income persons with high cost burdens. City-assisted housing developments require that 15 percent of all units have rents equal to 30 percent of the monthly income of households at or below 30% of median income, in order to provide affordability to a broader range of low income persons, particularly those currently experiencing high cost burdens.

OHA project-based 271 new units in FY 2014-15. Marcus Garvey Commons, Lion Creek Crossings – Phase V, Cathedral Gardens, Lakeside Senior Apartments, Redwood Hill and 3706 San Pablo were all sites where OHA issued new Project-Based Vouchers (PBV). The total number of Project-Based Vouchers (PBV) under lease in FY2015 was 1,969, which is about 15% of the agency's MTW voucher portfolio.

Under the existing regulations, Public Housing Authorities (PHA) are limited to project-basing up to 20 percent (20%) of the amount of budget authority allocated to the PHA by HUD. In FY 2014-15 the 20% overall limit would equate to 2,563 Project Based Vouchers (PBVs). In our FY 2010 Making Transitions Work Plan, OHA received approval to exceed the 20% cap on the number of PBVs. Since implementation of the activity in FY 2010, OHA has awarded 3,126 total PBVs into multiple projects in the city, exceeding the cap by 563 units.

Affordable housing developments assisted by the City require that preference be given to persons who have been displaced by public action.

In 2006-07, the City Council adopted the currently active Permanent Access to Housing (PATH) plan, which brings together affordable housing developers and service providers to create and operate permanent supportive housing for homeless persons. An “Oakland Pipeline” has been established to coordinate financing and plan to expand the inventory of housing to serve homeless people who are among those with “worst-case needs.”

5. Detailed Status of Housing Activities

The tables on the following pages provide detailed information on all housing activities undertaken by the City, regardless of whether they were financed with federal funds. Information on actions to prevent and reduce homelessness is contained separately in Narrative D.

Affordable Housing Planned Actions and Accomplishments, FY 2014-2015

Objective #1: Expansion of the Supply of Affordable Rental Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
11th and Jackson 1110 Jackson Street <i>Chinatown/Eastlake/San Antonio</i>	New construction of 71-unit family affordable housing (including 1 manager's unit) 17-1BR 29-2BR 25-3BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 22 units affordable at 30% AMI 18 units affordable at 50% AMI 30 units affordable at 60% AMI Small and large families	HOME: \$2,626,000 CHDO Operating Funds: \$124,000 Total City Funds: \$2,750,000	Apply for 9% tax credits in July 2014 round. If awarded, close loans and start construction in early 2015. Anticipated completion date: December 2016	Under construction with an anticipated completion date of Fall 2016.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
3706 San Pablo 1025 W. MacArthur Blvd <i>Western Oakland</i>	New Construction of 87-unit family affordable housing project (including 1 managers unit) on the Oakland/Emeryville border. Approximately 33 units in Oakland. Studios: 4 8 1-BR 45 2-BR 25 3-BR 4 4-BR 7,000 sq. ft. commercial	27 units affordable at 30% AMI 1 units affordable at 40% AMI 23 units affordable at 50% AMI 35 units affordable at 60% AMI Small and Large Families	Low/Mod Housing Asset Fund: \$2,000,000	Newly funded development in FY 14-15.	Secure 9% tax credits and continue with other predevelopment activities. Anticipated completion date: August 2017
3801-3807 Martin Luther King Jr. Way North Oakland	Purchase of 3801-3807 Martin Luther King Jr. Way for possible assembly with two adjacent parcels.	40% of units constructed must be kept affordable at 80% AMI for 45 years.	Low/Mod Housing Funds (via V-HARP): \$800,000	No one year goals. Developer legally abandoned project. New developer (LANDIS) is negotiating to buy construction lender's note. City affordability restrictions will remain in place.	Property under new ownership. City will enforce an affordability agreement still present on this property.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
94th and International 9400-9500 International Blvd. <i>Elmhurst</i>	New Construction of 59-unit family affordable housing project (including 1 managers unit) 18-1 BR 23-2 BR 18-3 BR 2,999 sq. ft. commercial	30% to 50% AMI 6 units affordable at 30% Area Median Income 16 units affordable at 35% Area Median Income 36 units affordable at 50% Area Median Income	Low/Mod Housing Fund: \$5,597,000 General Purpose Fund (Affordable Housing): \$1,022,517 Low and Moderate Income Housing Asset Fund: 1,127,483 Total funding: \$7,747,000	Project applied multiple times for 9% tax credits and has applied again in March, 2014 (after the award of additional local funds to increase the development's competitiveness). If project receives tax credits, construction would begin in October, 2014. Anticipated completion date: May 2016	Project awarded a tax credit allocation in the Spring 2015. Loan close estimated November 2015. Construction start estimated December 2015.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES AND BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Brooklyn Basin (formerly Oak to 9th) Affordable Housing Parcels Embarcadero (exact street addresses to be determined)</p> <p><i>Portions of Western Oakland and Chinatown/Eastlake</i></p>	<p>Purchase property pursuant to 2006 Development Agreement (DA) for the development of 465 units of affordable housing according to the DA and Cooperation Agreement</p> <p>DA also has provisions for separate parking and retail condos to be built by the affordable housing developer (and reimbursed by the master developer)</p>	<p>Per the 2006 Cooperation Agreement and DA:</p> <ul style="list-style-type: none"> • 465 units affordable to households earning between 25-60% AMI • 55 year affordability restrictions • No more than 25% of units for senior housing • At least 30% of units to be 3 BR units and 20% 2BR units • Up to 77 units may be built off-site nearby (within the former Central City East Redevelopment Area, west of 27th Avenue). • 1.33 off-site units replace 1 on-site unit 	<p>Redevelopment Agency (2011 Affordable Housing Set-Aside Bond): \$24,000,000 (designated for Site Purchase)</p> <p>TBD (Unit Construction; \$45 million identified form possible future draws on Residual Property Transfer Tax)</p>	<p>Purchase parcels</p>	<p>Negotiations well underway to purchase affordable housing parcels.</p>

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Cathedral Gardens 688 21st Street</p> <p><i>Western Oakland</i></p> <p>See also Objective #7: Provision of Supportive Housing for Seniors and Other Persons with Special Needs</p>	<p>New construction and rehabilitation for former rectory building totaling 100 new units.</p> <p>35 1-bdrm units 34 2-bdrm units 31 3-bdrm units</p> <p>Services provided for developmentally disabled, persons with HIV/AIDS, and formerly homeless households with a mental disability</p>	<p>40 units for extremely low income households at or below 30% AMI.</p> <p>30 units for low income households at or below 50% AMI</p> <p>29 units for moderate income households at or below 60% AMI</p> <p>69 units for small families</p> <p>31 units for large families</p> <p>5 units for homeless households</p> <p>15 units for people with developmental disabilities or HIV/AIDS</p>	<p>Low/Mod Housing Fund: \$9,840,000</p> <p>OHA: 40 Project-Based Section 8 Vouchers</p>	<p>Project started construction in July, 2012.</p> <p>Anticipated completion date is June, 2014.</p>	<p>Construction completed Fall 2014.</p> <p>Project closed-out March 2015.</p>

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Civic Center 14 TOD 632 14th Street</p> <p><i>Western Oakland</i></p> <p>See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs</p>	<p>New construction of 40 units family and individual special needs/homeless housing (including 1 manager's unit)</p> <p>12-Studios 12-1BR 16-3BR</p> <p>600 sq. ft. ground floor commercial</p>	<p>30 to 60% Area Median Income (AMI):</p> <p>12 units affordable at 30% AMI</p> <p>14 units affordable at 50% AMI</p> <p>13 units affordable at 60% AMI</p> <p>Small family/Large family</p> <p>Homeless/Persons with special needs</p>	<p>Affordable Housing Trust Fund: \$1,085,509</p> <p>General Purpose Fund (Affordable Housing): \$489,491</p>	<p>Applied for 9% tax credits in March 2014 round. If awarded, close loans and start construction in late 2014.</p> <p>Anticipated completion date: September 2016</p>	<p>Awarded a tax credit award in 2014 and an Affordable Housing and Sustainable Communities Affordable Housing Development Award (CA HCD Greenhouse Gas Reduction funds) in Spring 2015.</p>
<p>Housing Development Program</p> <p><i>Citywide</i></p>	<p>Funding for new construction of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.</p>	<p>Low income renters with incomes between 30% and 60% of AMI.</p> <p>Homeowners with incomes up to 120% of median income may be assisted using Low/Mod Housing Funds.</p>	<p>HOME: \$2,900,000</p> <p>Low Mod Housing Asset: \$3,800,000</p> <p>Affordable Housing Trust Fund: \$450,000</p>	<p>Funding is significantly reduced due to dissolution of Redevelopment Agencies and resulting loss of the Low Moderate Income Housing set-aside funds.</p> <p>HOME and any other available funds will be awarded through a NOFA process to be published in September, 2014 with awards in March, 2015.</p>	<p>A total of \$7,150,000 was awarded to three new construction projects and one rehabilitation project in February 2015. Funds awarded include HOME, Low Mod Housing Asset Funds and local Affordable Housing Trust Fund.</p>

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
MacArthur Transit Village (aka Mural Apartments) 40th Street and Telegraph Ave. <i>North Oakland</i>	New construction of 90 units 2 studio units 22 1-BR units 29 2- BR units 36 3- BR units 1 manager's unit	29 units for extremely low income households at or below 30% AMI. 60 units for low income households at or below 50% AMI. --- 53 units for small families 36 units for large families	Low/Mod Housing Fund: \$17,200,000 OHA: 22 Project-Based Section 8 Vouchers	Project has been delayed due to delays in transit village infrastructure improvements. Project submitted for Bonds and Tax Credits in March, 2013. Groundbreaking ceremony was held November, 2013 Anticipated completion date is April/May, 2016.	Construction underway. Anticipated completion date is November 2015.
MLK/MacArthur 3829 Martin Luther King Jr. Way <i>North Oakland</i>	Site acquisition of a parcel for future housing.	25% of parcel purchased with these funds to be affordable to households earning not more than 80% AMI.	CDBG: \$52,000	Developer now bankrupt; City will eventually foreclose to get control of parcel and combine into larger site assembly or similar plans.	No progress on this development in FY 2014-15.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Redwood Hill (formerly Calaveras Townhomes) 4862-4868 Calaveras</p> <p><i>Outside Community Development Districts</i></p>	<p>New construction of 28 unit family rental housing.</p> <p>11-2 BR units 16-3 BR units 1 manager's unit</p>	<p>5 units at 30% Area Median Income</p> <p>9 units at 40% Area Median Income</p> <p>13 units at 50% Area Median Income</p>	<p>Low/Mod Housing Fund: \$2,548,424</p> <p>HOME: \$2,000,000</p>	<p>Property owner/developer submitted a new proposal for a multi- family rental development in the City's 2013-14 NOFA round. The project was not awarded funds. The owner/developer intends to resubmit to the City 2014-15 NOFA round.</p>	<p>The owner/developer resubmitted to the City 2014-15 NOFA round.</p>

Objective #2: Preservation of the Supply of Affordable Rental Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
C.L. Dellums Apartments 644 14 th Street <i>Western Oakland</i>	Rehabilitation and ownership interest transfer of existing 73 unit affordable rental development. 72 Studio units 1 Manager's unit	Seventy-two households earning up to 50% of Area Median Income	HOME: \$1,200,000	Anticipated completion: August 2014.	Construction was completed December 2014. Project close-out and final payment sent September 2015.
Capital Needs Rehabilitation Program <i>Citywide</i>	Funding for rehabilitation and preservation of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.	Low income renters with incomes between 30% and 60% of AMI.	A portion of the funds allocated for the affordable housing NOFA under "Objective 1: Expansion of Supply of Affordable Housing" may be used for this purpose.	Funding is significantly reduced due to dissolution of Redevelopment Agencies and resulting loss of the Low Moderate Income Housing set-aside funds. HOME and any other available funds will be awarded through a NOFA process to be published in September, 2013 with awards in March, 2014. NOFA may include rehabilitation of existing affordable housing.	A total of \$2,000,000 was awarded to one rehabilitation project in February 2015. Funds awarded included HOME and the Low and Moderate Income Housing Asset Fund.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Madrone Hotel 477 8 th Street <i>Western Oakland</i>	Rehabilitation of 31 Single Resident Occupancy units and one manager's unit.	All units are at or below 50% AMI	HOME: \$989,000	Rehabilitation project funded June 2012 and awarded additional funds in March 2014. Applied for tax credits March 2014 Estimated Start Date: May 2014 Anticipated completion: August/September 2015	New estimated start date: October 2014 Anticipated completion: Fall 2015
Marcus Garvey Commons 721 Wood Street <i>Western Oakland</i>	Rehabilitation of 21 units of affordable family housing. 4 1BR units 7 2BR units 8 3BR units 2 4 BR units 1 Manager's Unit	12 units reserved for very low-income households (30-50% Area Median Income) 9 units reserved for low income households (50-80% Area Median Income)	Low/Mod Housing Fund: \$352,000 HOME: \$382,000 (2012) \$200,000 (2014) Total City/Agency Funds: \$934,000	Closed Redevelopment Agency Loan in March 2013. <i>Anticipated construction start date: September 2014.</i> <i>Anticipated construction completion date: March 2015</i>	Closed Redevelopment Agency Loan in March 2013. Phase 1 of the rehabilitation construction completed July 2015

Objective #3: Expansion of the Supply of Affordable Ownership Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
1574 – 1590 7th Street (aka: Peralta Gardens or 7th and Peralta) <i>Western Oakland</i>	New construction of 5 3-bedroom ownership townhomes, 2 of which will be affordable.	2 households with incomes at or below 100% AMI. Large families (two 3- bdrm units)	Low/Mod Housing Fund: \$127,327	Project stalled due to bankruptcy of project developer/owner.	No progress on this development in FY 2014- 15.
3701 Martin Luther King Jr. Way <i>Western Oakland</i>	Site acquisition of a lot for future ownership housing.	Households with incomes at or below 80% AMI.	Low/Mod Housing Fund: \$109,510	Soil cleanup stalled. Developer now bankrupt; City will eventually foreclose to gain control. There is no anticipated completion date at this time.	No progress on this development in FY 2014- 15.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Community Development District 7th & Campbell Properties (formerly Faith Housing) Corner of 7th and Campbell Streets</p> <p><i>Western Oakland</i></p>	<p>Site acquisition/land assembly for proposed ownership housing development.</p> <p>City to foreclose on housing successor agency note to assume ownership.</p>	<p>To be determined</p>	<p>Low/Mod Housing Fund: \$689,598</p> <p>Low/Mod Housing Fund (Non-Housing): \$100,000</p>	<p>The prior owner of the properties is no longer a functioning organization. The Redevelopment Agency purchased the LISC lien (2nd lien holder) in March 2010. The loans are considered Housing Assets in the post-Redevelopment era, but have significant liens.</p> <p>The City foreclosed on housing successor agency note to assume ownership in late June 2013.</p> <p>Staff is weighing our options for how to deal with the considerable liens in order to decide how to handle property disposition.</p>	<p>City has entered into an Exclusive Negotiating Agreement with private entity to develop mixed used affordable rental housing.</p>

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Brookfield Court 9507 Edes Avenue <i>Elmhurst</i>	Acquisition and development of the currently owned City of Oakland property for the construction of 12 wood framed duet style family residences. 2-2 BR 8-3 BR 1-4 BR 1-4 BR-accessible unit	3 households with incomes between 31-50% Area Median Income (very low-income). 9 households with incomes between 51-80% Area Median Income (low-income).	Predevelopment Loan (FY 2009-10): \$35,000 Low/Mod Housing Fund: \$1,867,000 City Land Donation: \$421,501	Construction start date: August 2012 Estimated construction completion and project close-out date: December 2014.	Construction Start Date: August 2012 Construction completed in Spring 2014 Project close-out scheduled for Fall 2015
Byron Ave. Homes 10211 Byron Ave. <i>Elmhurst</i>	Site acquisition loan and predevelopment loan for future ownership housing units. Approximately 10 units.	4 households with incomes at or below 60% AMI; 4 households with incomes at or below 80% AMI; 2 households with incomes at or below 100% AMI. Details will be renegotiated this year.	City: \$378,000 (Site Acq. Loan) \$29,200 (Predevelopment loan)	Accidentally omitted from Action Plan FY 13-14.	No progress on this development in FY 2014-15.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Oakland Home Renovation Program Habitat for Humanity East Bay <i>Citywide</i>	Acquisition, rehabilitation, and re-sale of 3-5 single family residences	Predominately low and moderate income homebuyers at up to 100% of AMI	CDBG funds for Acquisition/rehab: \$750,000 City to provide first time homebuyer subsidies on re-sale	City CDBG loan close by 5/31/14 Home purchases by 8/31/14 Rehab completed by 12/31/14	Loan documents being reviewed and loan close anticipated Fall 2015.
Pacific Renaissance Plaza Below Market Rate Units 989 Webster Street <i>Chinatown/Eastlake/San Antonio</i>	Interim Plan: To address slow sales due to market concerns, Council approved to rent most of the units until the ownership market recovers, and refinance the property in order to make an interim partial payment to the City. Long-Term Plan: Sale of 50 one, two, and three bedroom condominium units to moderate income homebuyers Portion of proceeds to reimburse City litigation expenses incurred per a 2007 settlement agreement.	Interim Plan: Small Family, Moderate Income (<80% AMI) households Long-Term Plan: Fifty households earning up to 100% AMI on initial sale of units. Subsequent re-sale of the units are limited to households earning up to 120% AMI. Affordability period is 45 years, enforced by agreement with East Bay Asian Local Development Corporation.	Reimbursement of City General Fund Homebuyers may be eligible to utilize the City's First-Time Homebuyer Mortgage Assistance Program to purchase units	One year goals include renting the majority of the units, provide training/counseling to encourage renters to eventually purchase units if possible, and keep several units listed for sale to test the ownership market for signs of recovery.	From July 1, 2014- June 30, 2015 there were 3 units sold.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Sausal Creek Townhomes 2464 26 th Avenue <i>Fruitvale/San Antonio</i>	New construction of 17 ownership units. 9 2 BR units 8 3 BR units	Moderate Income households at or below 100%AMI. (Restrictions on subsequent re-sales are at or below 120% AMI.) Units are for small to large families.	Low/Mod Housing Fund: \$2,329,000 Low/Mod Housing Fund 2006 Housing Bond: \$1,651,000	Construction completed in Spring 2008; Due to market conditions, unit sales have been very slow. With additional funds provided in Spring 2009, sales prices have been lowered on remaining units. One year goals include selling the final remaining unit.	No new information to report. The last unit is occupied by a non- homeowner.
Wood Street Affordable Housing Parcel Wood Street between 18 th and 20 th Streets <i>Western Oakland</i>	New construction of between 140 and 170 affordable housing units.	Not yet determined	Low/Mod Housing Fund: \$8,000,000	RFP for developer currently on hold due to housing market conditions. Anticipated completion date: Unknown at this time.	Staff examining feasibility of RFP for affordable housing (emphasizing affordable homeownership if possible) given recent market improvements.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Down Payment Assistance Program for Public Safety Officers and Oakland Unified School District Teachers</p> <p><i>Citywide</i></p>	<p>Assist first-time Oakland homebuyers employed by the Oakland Police Dept., Fire Services Agency, or OUSD teachers with deferred loans; 15% of the purchase price not to exceed \$50,000.</p>	<p>Public safety officers and OUSD teachers with incomes ≤ 120% of Area Median Income.</p>	<p>No new funding.</p>	<p>No goals for FY 14-15.</p>	<p>The DAP Loan was suspended in 2012 and has not been reactivated due to lack of funding.</p>
<p>First-Time Homebuyers CalHOME Program</p> <p><i>Citywide</i></p>	<p>Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans – up to 30% of purchase price, not to exceed \$60,000.</p>	<p>First-time homebuyers with incomes ≤ 80% of Area Median Income.</p>	<p>New funds: State HCD offers the CalHome grant program in some years, funds permitting.</p> <p>Program Income: Internally, the city’s revolving loan fund collects CalHome loan payment revenues, and those funds are then reappropriated to serve as the source for new CalHome loans.</p>	<p>Make one new loan with existing CalHome ReUse funds.</p> <p>If CalHome issues a NOFA, apply to receive new funds.</p>	<p>Two CalHome loans were made in FY 14-15. The 2010 grant funds were disbursed and the grant closed out.</p>

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
First-Time Homebuyers Mortgage Assistance Program (MAP) <i>Citywide</i>	Assist first-time homebuyers with deferred loans. For low-income buyers, ($\leq 80\%$ of AMI): 30% of purchase price not to exceed \$75,000; For moderate income buyers (81-100% AMI): 20% of purchase price not to exceed \$50,000.	First-time homebuyers with incomes $\leq 100\%$ of Area Median Income.	No new funding from outside sources. Affordable Housing Trust Fund Program Income: \$600,000 Program Income: \$939,773	Operate program until funds are exhausted.	The MAP program received 54 applications and funded \$2,372,150 of MAP loans to assist 39 households.
First-Time Homebuyers Shared Appreciation Mortgage (SAM) Program (aka Local Housing Trust Fund [LHTF]) Citywide	Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans. Up to 30% of purchase price, not to exceed \$60,000.	First-time homebuyers with incomes $\leq 80\%$ of Area Median Income.	No new funding from outside sources. Program has a remainder of \$24,502 of unspent funds.	Appropriate and expend the remaining funds to assist one household before the grant ends in January 2016.	No funds were available in FY 14-15 to operate the program.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>First-Time Homebuyers Mortgage Assistance Program funded with CA HCD BEGIN Program Funds (MAP-BEGIN)</p> <p><i>Project-specific, available only at the Brookfield Court Affordable Housing Project – developed in collaboration with Habitat for Humanity East Bay/Silicon Valley. The project is located in CDD #7 Elmhurst.</i></p>	<p>Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans. Up to 20% of purchase price, not to exceed \$40,000.</p>	<p>First-time homebuyers with incomes ≤ 80% of Area Median Income.</p>	<p>No new funds.</p> <p>2011 State HCD grant full expended.</p>	<p>None, grant ended 6/30/15.</p>	<p>In FY 14-15 the \$470,000 of BEGIN grant funds were fully expended to make loans to assist 12 households purchasing first homes at the Brookfield Ct development.</p>
<p>Homeownership Education Program</p> <p><i>Citywide</i></p>	<p>Assist potential first-time homebuyers by offering certificated homebuyer workshops. The classes meet the educational requirements of the city’s loan programs and educate buyers on other assistance programs offered by lender partners.</p>	<p>Potential first-time homebuyers.</p>	<p>Presented by Homeownership staff.</p>	<p>Offer monthly homebuyer-education classes to a total of 400-600 potential first-time homebuyers annually. Increase attendance pull-through in by applying enrollment technology and follow-up reminders. Develop visual aids or a PowerPoint slide show to assist in streamlining the presentation and increasing comprehension.</p>	<p>In FY 14-15 staff held 11 monthly classes; one class was cancelled due to safety reasons (protesting activity at the class site). There were enrolled 691 attendees, and awarded 392 completion certificates, a pull-through rate of 61%.</p>

Objective #5: Improvement of the Existing Housing Stock

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Community Development District Access Improvement Program <i>7 Community Development Districts</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	Grants for accessibility modifications to one to four unit properties where owners or tenants have disabilities.	Physically challenged owners or tenants with incomes at or below 50% AMI.	CDBG: \$172,374	Complete accessibility modifications for 20 units in FY 2014-15. 20units @ \$19,500 (avg. cost per project)	Applications Received: 25 Approved: 17 - \$396,000 Completed: 13 - \$285,672 Underway: 4 - \$110,328
Emergency Home Repair Program <i>Citywide</i>	Emergency repair and rehabilitation financing (deferred loan). Minimum loan of \$2,500 and maximum of \$15,000.	Homeowners with incomes at or below 50% Area Median Income.	CDBG \$225,000	15 units will be assisted in FY 2014-15. 15 units @ \$15,000 (avg. cost per project)	Applications Received: 22 Approved: 7 - \$103,500 Completed: 5 - \$59,100 Underway: 2 - \$44,400
Housing Rehabilitation Loan Program (aka: Home Maintenance and Improvement Program) <i>7 Community Development Districts</i>	Housing rehabilitation financing (deferred loans at zero interest) of up to \$75,000 for rehabilitation of 1- to 4-unit owner-occupied properties. This program also funds all the costs for work write-ups, underwriting, construction monitoring and loan servicing for the entire housing rehabilitation program.	Homeowners with incomes at or below 80% Area Median Income.	CDBG \$1,875,000 Other program income from prior years will be used to supplement these funds.	25 units will be assisted in FY 2014-15. 25 units @ \$75,000 per project	Applications Received: 57 Approved: 16 - \$1,198,141 Completed: 16 - \$1,002,730 Underway: 0

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Lead Safe Housing Program <i>7 Community Development Districts</i>	Grants for seniors, disabled and some families for exterior painting and lead hazard remediation.	Senior and disabled homeowners with incomes at or below 50% AMI and homeowners with children under 6 years of age with incomes at or below 80% AMI.	CDBG: \$262,500	35 units will be repainted after lead hazards are removed or contained in FY 2014-15. 35 units @ \$7,500 avg. cost per project	Applications Received: 41 Approved: 14 – \$223,300 Completed: 10 - \$119,200 Underway: 46 - \$104,100
Minor Home Repair Program <i>Citywide</i>	Grants to seniors or disabled homeowners for minor home repairs up to \$2,499. Administered by Alameda County.	Senior and disabled homeowners with incomes at or below 50% AMI.	CDBG: \$201,600	90 units will be assisted in FY 2014-15. 90 units @ \$2,240 avg. cost per project	None. Funding was over spent by partners in FY 13-14 therefore FY 14-15 funds applied to units approved/underway in prior year.
Neighborhood Housing Revitalization Program <i>7 Community Development Districts</i>	Provides financial assistance to owners of vacant and blighted residential properties of one to four units that are in need of extensive rehabilitation to correct code violations and to eliminate safety and health hazards. Maximum loan amount is \$150,000 at 10% deferred interest for 2 years.	Rehabilitation of blighted and vacant 1 – 4 unit residential or mixed use properties. Funds may be used for the rehabilitation of the entire structure but improvement of the commercial portion of the property is not an eligible cost.	Rental Rehabilitation Program Income : \$1,000,641	The number of units assisted within the Consolidated Plan Period FY 2014-15 is to be determined.	Applications: 3 Approvals: 0

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Rebuilding Together Oakland: Home Repairs and Safety/Accessibility Modifications for Senior Citizens <i>Eastlake/San Antonio/Chinatown, Western Oakland, Central Oakland</i>	Repairs that address safety, comfort and accessibility for low-income, senior or disabled homeowners	Low income seniors (at or below 80% Area Median Income) and/or disabled homeowners	CDBG: \$294,977	15 Housing Units 5 in District 6 10 in District 7	85 Housing Units 9 in District 2 24 in District 3 16 in District 4 23 in District 5
Residential Receivership Program <i>Citywide</i>	A program designed to facilitate the rehabilitation of vacant and/or blighted substandard properties. A third party "Receiver" is appointed by the courts to obtain the financing, design and construction services necessary to rehabilitate blighted properties throughout the City of Oakland.	Receiver costs, existing City liens, City evaluation/analysis costs, and Attorney's fees are repaid on sale. The balance of sales proceeds are released to the owner.	Receiverships are financed by the Receiver. Staff costs are paid through sales proceeds upon sale of the improved property.	The number of units assisted within the Consolidated Plan Period FY 2014-15 is to be determined.	Reviewed: 12 Packages: 4 Court: 0
Weatherization and Energy Retrofit Program <i>Citywide</i>	Loans to owner-occupied low-income and moderate-income households to provide weatherization and baseline energy efficiency upgrades. Minimum loan of \$6,500 maximum loan of \$30,000 Deferred loans @ 0% interest	Homeowners with income at or below 80% Area Median Income	CDBG: \$600,000	Complete energy retrofits and efficiency modifications for 20 units within the Consolidated Plan Period FY 2014-15. 20 units @ \$30,000 avg. cost per project	Applications Received: 54 Approved: 18 - \$534,110 Completed: 15 - \$467,610 Underway: 3 - \$66,500

Objective #5: Improvement of the Existing Housing Stock (cont'd)

The following table provides additional information regarding loan applications and their status for the housing rehabilitation programs offered by the Community and Economic Development Agency.

HOUSING REHABILITATION PROGRAM	APPLICATIONS RECEIVED	APPLICATIONS APPROVED	CONSTRUCTION STARTED (UNITS) 7/1/14 – 6/30/15	CONSTRUCTION COMPLETED (UNITS) 7/1/14 – 6/30/15		UNITS UNDERWAY AS OF 6/30/14
				Goal	Actual	
Access Improvement Program	25	17	17	20	13	6
Emergency Home Repair Program	22	7	7	15	5	4
Housing Rehabilitation Loan Program (aka: Home Maintenance and Improvement Program)	57	16	16	25	16	6
Lead Safe Housing Program	41	14	14	35	10	6
Minor Home Repair Program	0	0	0	90	0	0
Neighborhood Housing Revitalization Program	3	0	0	0	0	1
Weatherization and Energy Retrofit Program	54	18	18	20	15	6

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Family Unification Section 8 Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals, including eligible emancipated Foster Youth.	Eligible Family Unification Program (FUP) households that are involved with the Alameda County Child and Family Services (CFS) department who lack adequate housing and have incomes \leq 50% AMI.	FUP program vouchers are funded from OHA's existing tenant-based voucher allocation. OHA reserves 50 vouchers for FUP eligible families and youth. Due to Federal funding uncertainty and sequestration, OHA cannot guarantee future funding levels for this program.	Each year the program experiences turnover of approximately 5-10 families. In FY 2014-15, OHA anticipates that it will admit 10 new FUP participants, 5 families and 5 youths, to maintain 100% lease-up, based on current program size.	OHA did not receive any new funding in FY 2014-15. OHA did not lease up any new youth for the FUP program but many participants ended participation last year due to program time limits. We did receive a few family referrals for FUP, but none have leased units.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Local Housing Assistance Program (LHAP) <i>Citywide</i>	Alternate form of rental assistance for residents impacted by OHA administered public housing disposition.	Current Public Housing participants, 30% to above 80% of AMI in units approved for disposition.	0 new Section 8 vouchers. OHA will fund Local Housing Assistance Programs (LHAP) assisted units from the Authority's MTW block grant. Due to Federal funding uncertainty and sequestration, OHA cannot guarantee future funding levels for this program.	OHA provides LHAP assistance to current Public Housing participants who are not eligible or who would be negatively impacted by the conversion to Section 8, as a result of the disposition and permanent removal of the unit they currently occupy from the public housing inventory. OHA does not anticipate a need to assist additional families under LHAP in FY 2014-15 and estimates that 25-30 families will continue as LHAP participants in FY 2014-15.	Currently we have 24 Local Program participants. We have had participants who have graduated off the program and others that have converted to Section 8 vouchers as they became eligible.
Maximizing Opportunities for Mothers to Succeed <i>Citywide</i>	Rental assistance for formerly incarcerated pregnant or parenting mothers	Households ≤ 50% AMI led by formerly incarcerated mothers.	OHA budgeted to serve 11 households in FY 2014-15 while it explores the possibility of expanding the program for other parents and children.	OHA seeks to graduate 3 families from the program and develop a new program to launch in FY 2015-16 reuniting parents and children in affordable housing.	OHA had 9 participants enrolled in the MOMS program and 3 graduate from transitional housing into traditional subsidized units.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Project-Based Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals.	Renter households with incomes at ≤ 50% AMI.	Project-Based Vouchers (PBV) are funded from OHA's existing tenant-based voucher allocation. OHA has set aside 2,650 units of voucher funding for the Project Based Voucher (PBV) Program. Due to Federal funding uncertainty and sequestration, OHA cannot guarantee future funding levels for this program.	In FY 2014-15, OHA anticipates that it will project base about 440 new units.	OHA issued 271 new project based vouchers across multiple developments. By the end of FY 2015 OHA had 1,969 PBV units.
Section 8 Mainstream Program <i>Citywide</i>	Rental assistance for disabled families and individuals.	Disabled renters with incomes at ≤ 50% AMI.	OHA is budgeted for 175 Mainstream Vouchers Due to Federal funding uncertainty and sequestration, OHA cannot guarantee future funding levels for this program.	No new funding is anticipated. OHA will seek to achieve 100% lease-up based on allocated funding.	No new funding was received in the Mainstream program.
Section 8 Rental Assistance Program <i>Citywide</i>	Rental assistance to families and individuals.	Renters with incomes ≤ 50% AMI.	OHA is budgeted for 12,805 Section 8 Rental Assistance Vouchers Due to reduced Federal funding, OHA cannot guarantee future funding levels for this program.	No new funding is anticipated. OHA will seek to maximized utilization of available funding.	OHA was budgeted for 12,814 Housing Choice Vouchers. By the end of the period, OHA had a 94% utilization rate and began absorbing port in families. The lack of inventory and high market rents affected utilization and lease up times for voucher holders.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Shelter Plus Care Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals.	Formerly homeless renters with disabilities and incomes at ≤ 50% AMI.	OHA is budgeted for 331 Shelter Plus Care Rental Assistance Vouchers. Due to reduced Federal funding, OHA cannot guarantee future funding levels for this program.	Alameda County is the lead agency in applying for Shelter Plus Care Vouchers. OHA will continue to support Alameda County to renew existing vouchers. No increase in the amount of program funding is anticipated for FY 2014-15.	No new funding received in FY 2014-15 and there were 333 Shelter Plus Care voucher holders at the end of the period.
Sponsor Based Housing Assistance Program <i>Citywide</i>	Align OHA's programs to address community need by leveraging new resources and expertise to serve traditionally underserved populations.	Individuals and families that do not normally benefit from OHA's programs because they need services to successfully maintain housing. Income requirements consistent with Section 8 rules ≤50% of AMI	0 new Section 8 vouchers. OHA will fund assisted units from the Authority's MTW block grant. Due to reduced Federal funding, OHA cannot guarantee future funding levels for this program.	No new funding is anticipated for SBHAP in FY 2014-15.	Roughly 135 individuals received housing assistance through the program during the fiscal year. The households served came from homeless encampments, were formerly incarcerated or emancipated foster youth.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Tenant Protection Vouchers <i>Citywide</i>	Section 8 rental assistance for residents at Moderate Rehabilitation Program units that opt-out of the program, HUD Multifamily program opt-outs, or public housing disposition units.	Low income households at or below 80% of AMI	OHA received 114 Section 8 Tenant Protection Vouchers (TPV) in FY 2013 for two opt-out projects. Due to reduced Federal funding, OHA cannot guarantee future funding levels for this program.	No new funding is anticipated in FY 2014-15. Upon receipt of funding, OHA will issue Tenant Protection Vouchers to eligible occupants of expiring Moderate Rehabilitation Program, HUD Multifamily program opt-outs, or new increments received for public housing units approved for disposition.	No new funding was received during the fiscal year. No projects were awarded TPVs in 2014-15.
Veterans Affairs Supportive Housing (VASH) <i>City-wide</i>	Rental assistance for homeless veterans.	Homeless veterans with incomes at $\leq 50\%$ AMI.	OHA is budgeted for 265 Veterans Administration Supportive Housing (VASH) program vouchers. Due to reduced Federal funding, OHA cannot guarantee future funding levels for this program.	No new funding is anticipated. OHA will work to achieve 100% lease-up of the 265 allocated vouchers.	No new funding was received and we are currently about 64% leased.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Community Development District 1701 Martin Luther King Jr. Way 1701 Martin Luther King Jr. Way <i>Western Oakland</i>	New construction of 26 units for formerly homeless or households with special needs 25 1 BR 1 2BR (mgr. unit)	Households between 20% and 50% Area Median Income 7 units at 20% AMI 7 units at 30% AMI 11 units at 50% AMI	HOME: \$1,960,000	Secure 9% tax credits and continue with other predevelopment activities.	Construction estimated to be completed in Fall 2015. Lease-up scheduled for end of 2015 and loan close-out early 2016.
Access Improvement Program <i>7 Community Development Districts</i> See also Objective #5: Improvement of the Existing Housing Stock	Grants for accessibility modifications to one to four unit properties where owners or tenants have disabilities.	Physically challenged owners or tenants with incomes at or below 50% AMI.	CDBG: \$172,374	Complete accessibility modifications for 20 units in FY 2014-15. 20units @ \$19,500 (avg. cost per project)	Applications Received: 25 Approved: 17 - \$396,000 Completed: 13 - \$285,672 Underway: 4 - \$110,328

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Cathedral Gardens 688 21st Street</p> <p><i>Western Oakland</i></p> <p>See also Objective #1: Expansion of the Supply of Affordable Rental Housing</p>	<p>New construction and rehabilitation for former rectory building totaling 100 new units.</p> <p>35 1-bdrm units 34 2-bdrm units 31 3-bdrm units</p> <p>Services provided for developmentally disabled, persons with HIV/AIDS, and formerly homeless households with a mental disability</p>	<p>40 units for extremely low income households at or below 30% AMI.</p> <p>30 units for low income households at or below 50% AMI</p> <p>29 units for moderate income households at or below 60% AMI</p> <p>69 units for small families</p> <p>31 units for large families</p> <p>5 units for homeless households</p> <p>15 units for people with developmental disabilities or HIV/AIDS</p>	<p>Low/Mod Housing Fund: \$9,840,000</p> <p>OHA: 40 Project-Based Section 8 Vouchers</p>	<p>Project started construction in July, 2012.</p> <p>Anticipated completion date is June, 2014.</p> <p>Project close-out to be completed in FY 2014-15.</p>	<p>Construction completed Fall 2014.</p> <p>Project closed-out March 2015.</p>

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Housing Opportunities for Persons With AIDS (HOPWA)</p> <p><i>Alameda County & Contra Costa County</i></p>	<p>Housing and continued services for individuals and family members of individuals living with HIV/AIDS.</p> <p>Acquisitions of housing units</p> <p>New construction Of permanent housing for persons with HIV/AIDS.</p>	<p>Persons with HIV/AIDS and incomes at 30-50% AMI, and their families.</p>	<p>HOPWA</p> <p>\$2,176,582</p> <p>Alameda County: \$1,577,533</p> <p>Contra Costa County: \$533,761</p> <p>City Administration: \$65,288</p>	<p>Assist approximately 500 households with persons with HIV/AIDS with housing assistance (tenant based rental assistance, short term rental mortgage utility assistance, permanent supportive housing, and other housing). Approximately 280 -300 households and/or individuals will gain access to stable permanent housing (including those clients in HOPWA stewardship housing units). Provide information and referral for HIV/AIDS services and housing to at least 375 individuals or households. Maintain capacity of existing housing inventory and support services. Continue acquisition, rehabilitation and/or development of additional set-aside of 25 HIV/AIDS living units.</p>	<p>A total of 126 households were assisted with HOPWA subsidy funds including:</p> <p>15 households obtained permanent housing</p> <p>65 households received transitional housing</p> <p>42 households received short term rent, mortgage and utility assistance</p> <p>137 clients received housing advocacy assistance</p>

Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Board Up/Clean Up <i>Citywide</i>	Board up and clean up vacant foreclosed properties	Vacant properties	CDBG: \$124,500	Board up 25 vacant properties	
Community Buying Program Hello Housing <i>Portions of Western Oakland, Central East Oakland, and Elmhurst (NSP Areas)</i>	Transform abandoned and/or foreclosed properties into new affordable ownership or rental housing	Low to moderate homeowners and tenants	CDBG funds \$50,000 City facilitated access to National Fair Housing Alliance’s Wells Fargo Settlement Agreement on fair housing violations funds \$50,000	20-25 Properties	3 completed transactions, 32 purchase transactions pending, and 27 tax defaulted sales interrupted for negotiation with County about potential purchase and development
Door-to-Door Foreclosure Prevention Outreach Causa Justa::Just Cause OCCUR Martin Luther King Jr. Freedom Center <i>Portions of Western Oakland, Central East Oakland, and Elmhurst (NSP Areas)</i>	Door to door outreach on foreclosure prevention & other housing assistance services	Homeowners and tenants residing in neighborhoods that have been heavily impacted by foreclosures	Code Enforcement foreclosed properties penalty funds \$50,000 City facilitated access to National Fair Housing Alliance’s Wells Fargo Settlement Agreement on fair housing violations funds \$100,000	Reach 3,500 households annually	Reached over 4,600 households.
Foreclosed Properties Blight Abatement <i>Portions of Western Oakland, Central East Oakland, and Elmhurst (NSP Areas)</i>	Enforce proactive maintenance requirements on lenders of foreclosed properties and City registration requirements	Low- to moderate-income neighborhoods impacted by foreclosures	Code Enforcement Foreclosed Properties Registration Program fees and other charges \$800,000	Banks to proactively maintain and register properties, about 1,500 properties annually	Banks registered over 800 properties; City Code Enforcement spot inspected 206 properties; City directly collected over \$760,000 in fees and penalties. Blighted properties rate was 2% compared to 50% in 2012.

Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES AND BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Foreclosure Counseling and Prevention Housing and Economic Rights Advocates <i>Citywide</i>	Provide housing counseling and legal services for homeowners in foreclosure	Low- and moderate-income homeowners in foreclosure.	Code Enforcement foreclosed properties penalty funds \$100,000	Reduce number of foreclosures, and reduce losses to those homeowners for whom foreclosure cannot be prevented.	Legal services and advice provided to 156 Oakland homeowners and borrowers. 29 homes saved from foreclosure through loan modification or other home preservation assistance.
Home Preservation Loan Fund Unity Council <i>Citywide</i>	Provide up to \$50,000 in forgivable loan funds for distressed homeowners	Low to moderate homeowners	City facilitated access to National Fair Housing Alliance's Wells Fargo Settlement Agreement on fair housing violations funds \$800,000	15-40 households	16 homes saved from foreclosure or home loss.
Housing Assistance Center (Strategic Initiatives) City of Oakland <i>Citywide</i>	Provide one stop housing services and referrals, including to accessing affordable housing & homeless shelter placements	Any Oakland family with housing distress	CDBG: \$390,000	Serve about 2,500 households annually	Over 2,500 households served.
Housing Equity Policies & Strategies Development City of Oakland, Policy Link, Urban Strategies Council <i>Citywide</i>	Conduct analysis of demographic changes, major housing needs & best practice solutions for new policies, programs, or revenue	Low to moderate income households	CDBG \$100,000 City facilitated access to National Fair Housing Alliance's Wells Fargo Settlement Agreement on fair housing violations funds \$80,000	Develop Housing Equity Roadmap for the City of Oakland's long-term housing strategies plan	Housing Equity Roadmap completed and made available to public.

Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>International Boulevard Community Revitalization Without Displacement Initiative City of Oakland, Alameda County Public Health Dept., TransForm, East Bay Housing Organization, other community based groups</p> <p><i>International Blvd Corridor</i></p>	<p>Improve transportation, housing, economic development, health & public safety along Int'l Blvd Corridor, including implementation of key parts of the Int'l Blvd TOD plan, while developing anti-displacement strategies.</p>	<p>Low to moderate income households & small businesses</p>	<p>California Sustainable Communities Planning Grant \$999,836</p> <p>California Endowment \$800,000</p> <p>City of Oakland \$2,000,000</p> <p>AC Transit \$2,000,000</p>	<p>Develop concrete housing & community development implementation plans</p>	<p>Implemented Business Technical Assistance and Sustainability Program to assist up to 750 small businesses along the Corridor.</p> <p>Improved health and well-being of more than 1,000 Corridor residents through county and community groups that provide health care services and healthy food choices.</p> <p>Identified 15 catalyst projects that are currently being vetted for readiness and the need of additional resources and support to bring them to fruition.</p> <p>Formed a new project implementation team which includes two Community Development Finance Institutions to accelerate project delivery of catalyst projects along the Corridor.</p>

Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Investor Owned Properties Program City of Oakland <i>Citywide</i>	Enforce new City ordinance requiring investors who purchase properties with foreclosure history to register & allow for City interior inspection to address habitability issues	Low to moderate tenants	Registration fees and other charges \$100,000	About 50 properties annually	Over 100 properties were registered by investors, 89 properties were inspected by City Code Enforcement, and \$132,000 in fees and penalties directly collected.
Neighborhood Stabilization Program - Owner <i>Portions of Western Oakland, Central East Oakland, and Elmhurst</i>	See individual program descriptions below				
Oakland Community Land Trust <i>Portions of Western Oakland, Central East Oakland, and Elmhurst</i>	Acquisition and rehabilitation of foreclosed single family residential units. Properties will be held in a Community Land Trust to provide permanently affordable homeownership.	Households between 50% and 80% of area median income.	Neighborhood Stabilization Program: \$5,025,000	Continue with marketing and sales of the remaining 12 rehabilitated homes.	No new acquisitions or rehabilitations in FY 2013-14. Of the current portfolio of 17 acquired foreclosed homes, 1 homes have sold FY 2014-15 (for a total of 14 homes sold since inception). Two homes are in contract and remain to be sold and the use of one vacant lot (where house was demolished due to property conditions) yet to be determined by OCLT.

Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Pre and Post Purchase Counseling The Unity Council</p> <p><i>Portions of Western Oakland, Central East Oakland, and Elmhurst</i></p> <p>See also the table in Narrative D: Prevention and Reduction of Homelessness</p>	<p>Provide informational mailings, outreach and counseling services to first-time and re-entry homebuyers, as well as homeowners facing possible foreclosure.</p>	<p>Low- and moderate-income homeowners.</p>	<p>CDBG: \$83,000</p>	<p>TBD</p>	<p>Funds not disbursed.</p>
<p>Rental Assistance Fund Catholic Charities</p> <p><i>Citywide</i></p>	<p>Provide up to \$5,000 in rental assistance grants to distressed tenants</p>	<p>Low to moderate tenants</p>	<p>City facilitated access to National Fair Housing Alliance's Wells Fargo Settlement Agreement on fair housing violations funds \$250,000</p>	<p>45-70 households</p>	<p>65 households served</p>
<p>ROOT Loan Fund Program Community Housing Development Corporation of North Richmond</p> <p><i>Portions of Western Oakland, Central East Oakland, and Elmhurst (NSP Areas)</i></p>	<p>Sustain foreclosure mitigation pilot loan fund program to assist eligible homeowners preserve ownership</p>	<p>Homeowners or prior homeowners 120% AMI or below in primarily NSP areas</p>	<p>NSP Program Income \$650,000</p>	<p>Anticipate service to 3-5 households</p>	<p>3 acquisitions completed; 1 resale to original owner completed; 2 resales pending.</p>

Objective #9: Removal of Impediments to Fair Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES AND BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Fair Housing Services Master Contract with East Bay Community Law Center <i>Citywide</i>		Individuals and Families with incomes at or below 80% Area Median Income	CDBG Fair Housing: \$241,806 CDBG District Funding: District #1: \$7,500 <u>District #4: \$12,170</u> \$19,670 Total CDBG Funding: \$261,476		
East Bay Community Law Center	Limited scope legal representation. Direct legal representation to selected clients.		CDBG Fair Housing: \$48,611 District #1: \$7,500 District #2: \$12,170 Blight Abatement Funds: \$18,914 Total Grant Amount: \$87,195	Limited-scope legal representation: 240 clients Direct legal representation to selected clients: 72 clients Limited-scope legal representation District #1: 48 clients Limited-scope legal representation District #4: 80 clients Direct legal representation to selected clients: 5 clients	Limited-scope legal representation: 264 clients Direct legal representation to selected clients: 74 clients Limited-scope legal representation District #1: 51 clients Limited-scope legal representation District #4: 80 clients Direct legal representation to selected clients: 5 clients

Objective #9: Removal of Impediments to Fair Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Causa Justa :: Just Cause	<p>Information and referral on housing related issues.</p> <p>Tenant/Landlord rights and responsibility counseling.</p> <p>Tenant/Landlord conciliation and meditation.</p>		CDBG Fair Housing: \$62,010	<p>Information and Referral on housing related issues: 600 clients</p> <p>Tenant/Landlord rights and responsibilities counseling: 540 clients</p> <p>Tenant/Landlord Case Management: 140 clients</p>	<p>Information and Referral on housing related issues: 539 clients</p> <p>Tenant/Landlord rights and responsibilities counseling: 507 clients</p> <p>Tenant/Landlord Case Management: 140 clients</p>
Centro Legal de la Raza	<p>Limited English Proficiency (Spanish) limited-scope legal assistance.</p> <p>Limited English Proficiency (Spanish) direct legal representation.</p>		CDBG Fair Housing: \$44,935	<p>Limited-scope legal representation: 270 clients</p> <p>Direct legal representation to selected clients: 20 clients</p>	<p>Limited-scope legal representation: 415 clients</p> <p>Direct legal representation to selected clients: 21 clients</p>

Objective #9: Removal of Impediments to Fair Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p align="center">Eden Council for Hope and Opportunity (ECHO)</p>	<p>Housing discrimination case management.</p> <p>Fair Housing outreach and training.</p>		<p>CDBG: \$86,250</p>	<p>Housing discrimination intake, assessment, and counseling: 120 clients</p> <p>Fair Housing Investigation: 42 complaints</p> <p>Of those complaints: 13 will have their issues resolved through mediation or conciliation</p> <p>21 will be resolved via counseling and education of non-compliant housing providers</p> <p>20 cases will be tested for allegations of Fair Housing discrimination</p>	<p>Housing discrimination intake, assessment, and counseling: 129 clients</p> <p>Fair Housing Investigation: 59 complaints</p> <p>Of those complaints: 6 had their issues resolved through mediation or conciliation</p> <p>7 were resolved via counseling and education of non-compliant housing providers</p> <p>30 cases were tested for allegations of Fair Housing discrimination</p>

6. Households Assisted with Housing Using Federal Funds

Priority Need Category	Households
Renters^a	
0 – 30% of MFI	562
31 – 50% of MFI	239
51 – 80% of MFI	25
TOTAL	826
Owners	
0 – 30% of MFI	1
31 – 50% of MFI	7
51 – 80% of MFI	8
TOTAL	16
Homeless	
Single Individuals	
Families	
TOTAL	
<u>Non-Homeless Special Needs</u>	154
TOTAL	154
TOTAL Housing	996
Total 215 Housing	11

See following pages for definitions of “Section 215” Housing.

Racial/Ethnic Breakdown	Non-Hispanic	Hispanic	Total Racial/Ethnic
Single Race			
White	99	40	139
Black/African American	580	15	595
American Indian/Alaskan Native	10	2	12
Asian	13	1	14
Native Hawaiian/Other Pacific Islander	5	2	7
Multi-Race			
American Indian/Alaskan Native & White	3	2	5
Asian & White	10	2	12
Black/African American & White	2	1	3
American Indian/Alaskan Native & Black/African American	11	1	12
Other Multi-Racial	17	3	20
TOTAL	750	69	819

Assisted households must meet all 3 of the following conditions:

1. Construction/rehabilitation work was completed and the unit was occupied; or
A first-time homebuyer moved into a housing unit; or
Rental assistance was provided for an existing housing unit.
2. The assistance must have resulted in a unit meeting Housing Quality Standards. Minor repairs (exterior paint, etc.) are not included. Emergency shelter is not included.
3. Only activities that were assisted with Federal Funds (HOME, CDBG, HOPWA, etc.) are included. Housing assisted with non-Federal funds, such as Oakland Redevelopment Agency funding, are not included pursuant to HUD instructions.

Income, Rent and Sales Price Limits for Housing Meeting Section 215 Guidelines as Affordable Housing

Owner-occupied housing must be occupied by households with incomes less than eighty percent of median income, with values less than shown on the following schedule.

Renter-occupied housing must be occupied by households with incomes less than sixty percent of median income, with rents less than shown on the following schedule.

FY 2014-15 Income Limits
(For Units First Occupied from July 1, 2014 – June 30, 2015)

Income Level	Household Size							
	1	2	3	4	5	6	7	8 or more
0-30%	\$19,350	\$22,100	\$24,850	\$27,600	\$29,850	\$32,050	\$34,250	\$36,450
31-50%	\$32,200	\$36,800	\$41,400	\$46,000	\$49,700	\$53,400	\$57,050	\$60,750
51-80%	\$47,350	\$54,100	\$60,850	\$67,600	\$73,050	\$78,450	\$83,850	\$89,250

Qualification as Section 215 Housing

**Maximum Rents (\$), including tenant-paid utilities (at time of initial occupancy):
 (Based on HOME High Rents – the lower of rents for 65% AMI or Fair Market Rents)**

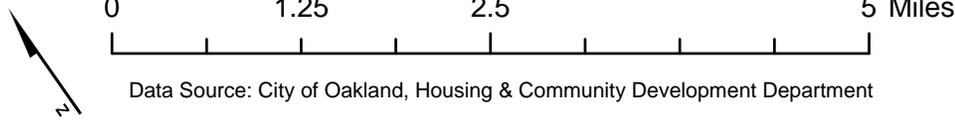
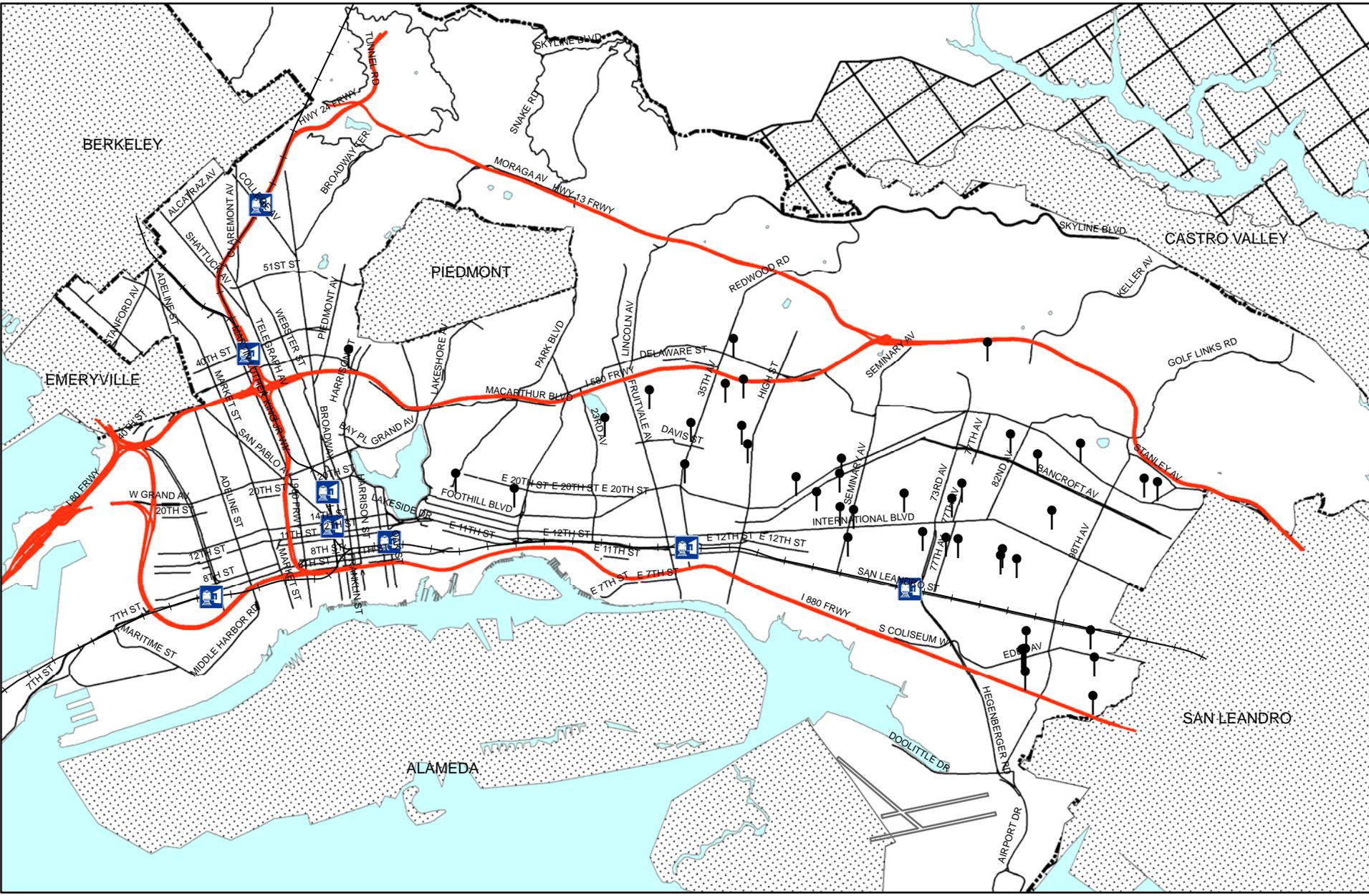
Unit Size	First Occupied 7/1/14 – 6/30/15
Studio	\$1,035
1 Bedroom	\$1,121
2 Bedroom	\$1,347
3 Bedroom	\$1,547
4 Bedroom	\$1,706
5 Bedroom	\$1,864

Maximum After Rehab Appraised Value:
 Effective July 1, 2014 to June 30, 2015: \$503,500

Maximum Home Sale Price:
 Effective July 1, 2014 to June 30, 2015:
 \$450,000 for single family home
 \$450,000 for condominium

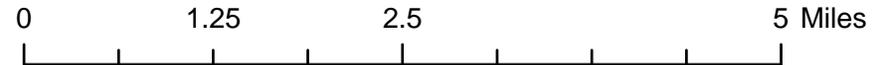
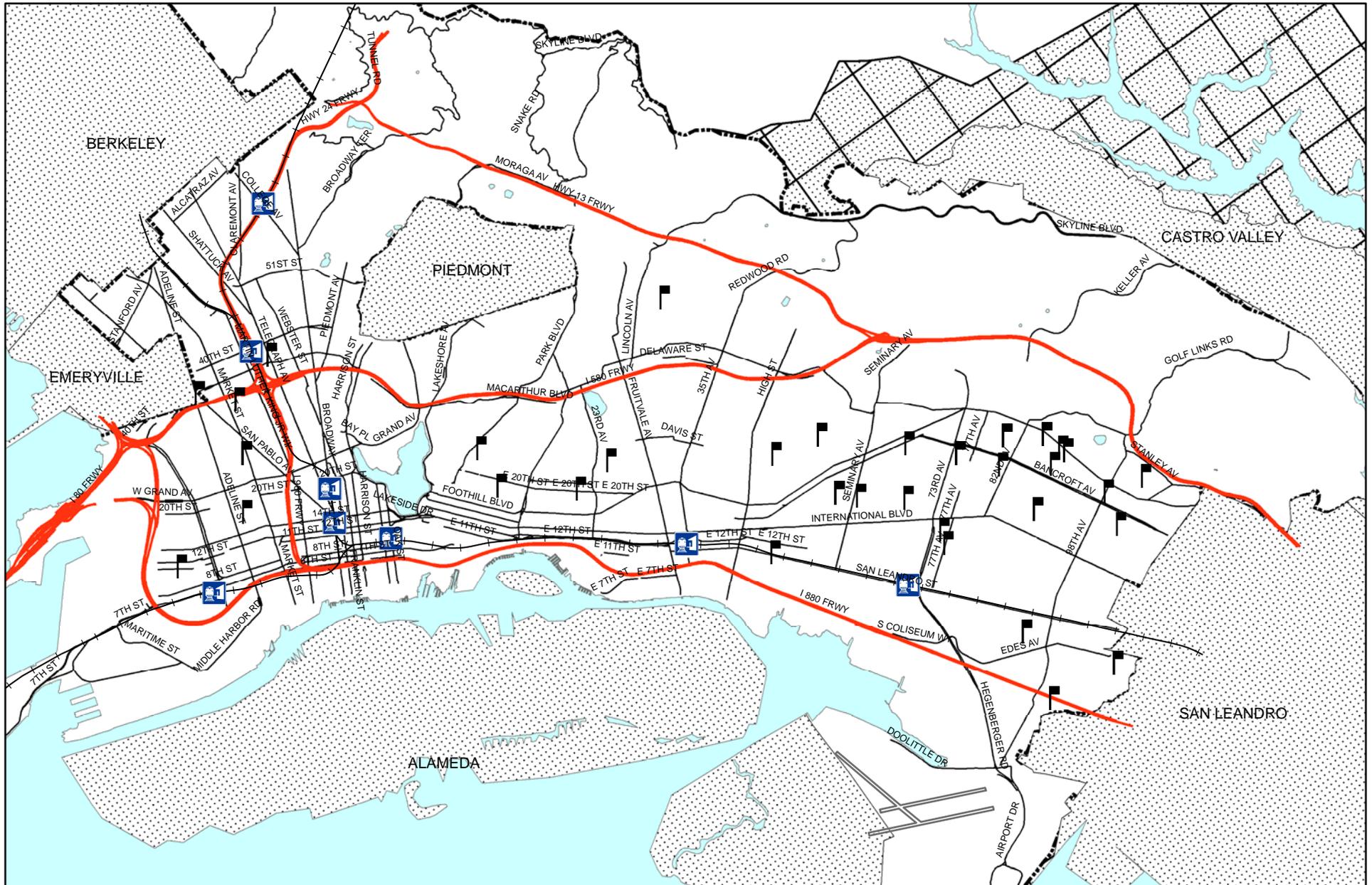
7. Maps

First Time Homebuyer Loans July 2014 to June 2015



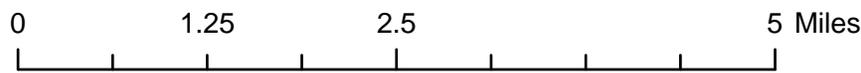
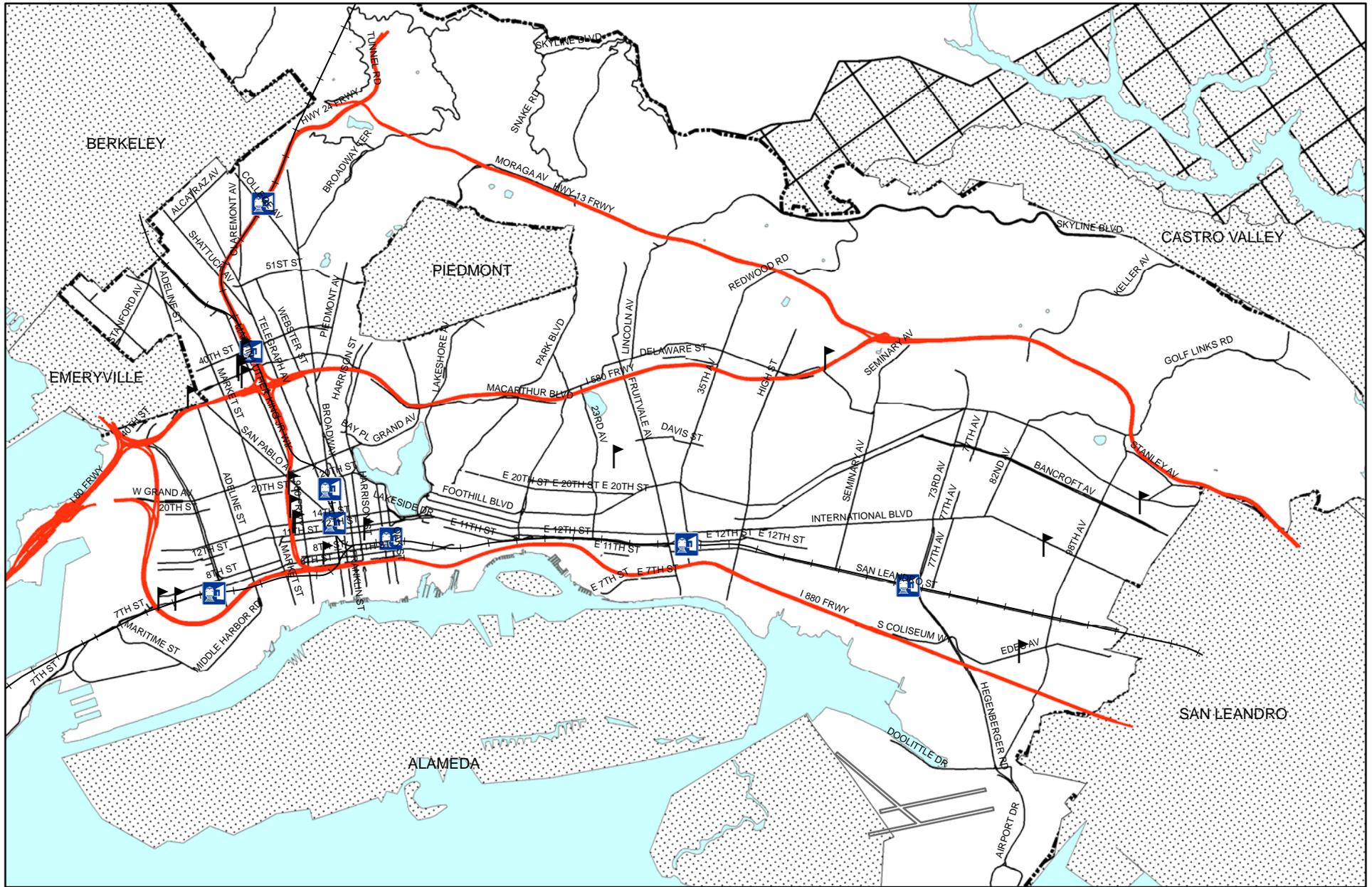
Data Source: City of Oakland, Housing & Community Development Department

Rehabilitation Loan Activity July 2014 to June 2015



Data Source: City of Oakland, Housing & Community Development Department

Active Housing Development Projects July 2014 to June 2015



Data Source: City of Oakland, Housing & Community Development Department

Narrative D: Prevention and Elimination of Homelessness

March 31, 2006, Oakland City Council adopted the City of Oakland's Permanent Access To Housing (PATH) Strategy (finalized on May 8, 2007), a companion to the Alameda County EveryOne Home Plan to end homelessness in the next fifteen years. The PATH Strategy required an adoption from a continuum of care approach to ending homeless, to a housing first model. As a result, shifting of resources and services in Oakland relative to the delivery of services to the homeless had to be made.

PATH is the City of Oakland's response to the Alameda County EveryOne Home Plan, a plan that represents the culmination of over a year of discussion, analysis, and planning among City and County agencies, community-based providers, consumers and advocates. The Plan was sponsored by the County's Community Development Agency (Housing and Community Development), Health Care Services Agency (Behavioral Health Care Services and Public Health Department Office of AIDS Administration), and Social Services Agency, along with the City of Oakland's Department of Human Services, Community and Economic Development Agency, and the City of Berkeley's Housing Department and Public Health Department, and the Countywide Homeless Continuum of Care Council. PATH's approach, combining three service systems (Homeless, HIV/AIDS, and Mental Health) being sponsored by nine agencies, is the first such strategy in the nation. PATH'S Goals grew out of the recognition that, while we have a history of innovative and successful programs to address homeless and special needs housing, simply continuing with these approaches will not end homelessness. The goal of the planning process was to develop a plan to end chronic homelessness and ensure that low-income people with mental illness, HIV/AIDS, and/or those at-risk of homelessness have affordable housing with the support services they need. To achieve this goal will require a re-orientation of housing and service systems and the dedication of approximately 15,000 units of housing to the Plan's target populations. PATH serves as a strategy to end chronic homelessness within Oakland and throughout Alameda County in ten years, with other goals extending the remainder of the fifteen year implementation period.

With a great deal of planning, strategizing, training, and informing, the City of Oakland implemented the first phase of the PATH Strategy in FY 2008-09, creating a means to provide housing and supportive services to homeless people in Oakland and to those people living with serious mental health illnesses, chemical dependencies, HIV/AIDS and other disabling conditions. The following top priorities were established for FY 2014/15:

1. Rapid Re-Housing Services
2. Expansion of Street Action Teams and Outreach Services
3. Redesign of the Homeless Service Delivery System
4. Capacity building for homeless service providers and housing developers
5. Further development of the pipeline process for permanent supportive housing

Prevention and Reduction of Homelessness (cont'd)

2014/15 efforts to eliminate and prevent homelessness focused on:

Housing First, placing homeless people directly into housing and providing them with the appropriate levels of services to assist them in stabilizing.

Services were provided, characterizing flexibility and versatility to meet the diverse and changing needs of consumers.

Permanent supportive housing programs were provided, characterized by voluntary services components, with the emphasis on user-friendly services driven by tenant needs and individual goals.

Services were provided to help people reduce the harm caused by their special needs, such as substance abuse, mental illness or health-related complications.

Services were provided to help tenants obtain housing or stay housed by assisting with the management of problems that interfere with their ability to meet the obligations of tenancy.

For services to homeless people to be effective, they must be directed toward and linked to permanent housing placements.

Service providers worked effectively to maximize the use of additional resources, both mainstream and community-based, for their clients.

Providers worked with the City to maximize funding opportunities and leverage City dollars.

In response to HUD's 2014 "SuperNOFA" funding process, the EveryOne Home Partnership submitted a coordinated application for activities throughout the county, including activities within the City of Oakland.

From this consolidated application, the United States Department of Housing & Urban Development (HUD) awarded approximately \$25.5 million to support 52 new and existing programs serving homeless people in Alameda County. These grants assisted in sustaining programs countywide, including permanent and transitional housing and provide additional support services to more than 3,000 homeless families and individuals throughout the County.

Alameda County Cities: The County and community based-organizations have received Best Practices recognition from HUD for coordinated planning to address homelessness.

Out of the \$25,509,050 awarded under the SuperNOFA, approximately \$4.1 million benefits Oakland-based agencies or agencies serving people in Oakland.

Through these awards the following services are made possible: rental subsidies, case management, youth housing and services, permanent supportive housing for medically fragile adults with HIV/AIDS, transitional housing for families and women, transitional housing and

Prevention and Reduction of Homelessness (cont'd)

support services for homeless runaway and/or at-risk youth, comprehensive training and employment services, drug/alcohol abuse assistance, and welfare-to-work training.

The 2013 HUD SuperNOFA award granted under the Alameda County application included four Supportive Housing Program grants awarded directly to the City for over \$3.01 million. This funding supported the City's FY 2013/14 Homeless Families Support Network (HFSN), Matilda Cleveland Transitional Housing (MCTHP), Oakland Homeless Youth Housing Collaborative (OHYHC) and the City's Scattered Sites Transitional Housing Program/Families in Transition (THP/FIT).

Prevention and Reduction of Homelessness

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
East Oakland Community Project/Crossroads 7515 International Boulevard	State-of-the-art-green emergency shelter facility offering 125 beds with comprehensive support services for homeless persons seeking a better life.	Homeless	CDBG \$158,445	Funds will support the operation of the shelter serving approximately 400 homeless persons with support services and bednights, substance abuse counseling, HIV/AIDS services and other services.	Crossroads served 530 unduplicated clients and provided a total of 51,060 bed nights during the fiscal year

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
HEARTH Emergency Solutions Grant Program Funds the City's Permanent Access To Housing Strategy (PATH) <i>Citywide</i>	Housing and services leading to Permanent Access To Housing: 1)Rapid-Rehousing Services 2)Homeless Prevention 3) Support Services in Housing 4)Outreach 5)Shelter 6)Housing Resources	Homeless families, individuals and seniors with incomes at 30-50% AMI.	ESG: \$ 603,407 (PATH Strategy Providers- \$558,152, City Administration: \$45,255) General Fund: \$115,000 (Emergency Housing Program) General Fund: \$179,310 (Homeless Mobile Outreach Program) Community Housing Services Staff Cost Approximately: \$ 61,706 Community Development Block Grant: \$247,391	Assist approximately 600 persons with access to permanent housing through rapid rehousing and homeless prevention (legal assistance and financial assistance). Provide temporary shelter, hotel vouchers, outreach, homeless encampment services and/or other support services to approximately individuals experiencing homelessness.	In FY 2014/15 The EOCP shelter provided 51,060 bed nights to served 530 individual clients Winter Shelter efforts provided 3676 shelter bednights and 27 nights of a warming center. The Mobile Homeless Outreach Program conducted 290 intakes with new clients and distributed 28,000 units of harm reductions supplies. 169 people were provided with supportive services in housing 722 people were provided with RRH assistance The Hunger Program held 10 monthly food distributions, providing 35,000 bags of food to Oakland residents across the city.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES AND BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Matilda Cleveland Transitional Housing Program (MCTHP) 8314 MacArthur Blvd. <i>Elmhurst</i>	Temporary housing for homeless families attempting to stabilize their lives to obtain permanent housing: 5 Studio 3 1-bdrm units 3 2-bdrm units 3 3-bdrm units	Homeless families with incomes at 30-50% AMI.	Supportive Housing Program \$264,765 (MCTHP: Provider-\$255,982 & City Admin. \$8,651) City General Purpose Fund \$50,000 Tenant Rents \$22,375	Assist approximately 18 families with Transitional Housing & support services to further assist families into permanent housing.	The Matilda Cleveland THP program served 26 households with 28 adults and 45 children. Twenty-nine (29) adults and children left the program during the 2014/15 program year with 90% (26) obtaining permanent housing.
Oakland Homeless Youth Collaborative (OHYC) 1) Covenant House – 2001 Harrison Street 2) East Oakland Community Project - 1024 101 st Street 3) First Place for Youth – Scattered Sites	24-29 transitional housing beds for homeless youth.	Homeless Youth ages 18-24.	Oakland Homeless Youth Collaborative \$713,095 (OHYHC Contractors: \$666,600 & City Admin: \$46,495) <u>Project Sponsor Match:</u> Covenant House \$109,570 East Oakland Community Project \$36,839 First Place For Youth \$67,823	Assist 21-40 young adults with transitional housing and support services.	The Oakland Homeless Youth Housing Collaborative served 56 adults and 6 children for the 2014/15 program year. From the 56, 37 exited the program with 65% (24) of those exiting obtaining permanent housing.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Supportive Housing Program (SHP)-Housing Fast Support Network-HFSN (formerly Homeless Families Support Network) Bay Area Community Services Inc./ At HRMSC 559-16th Street Oakland, CA 94612</p> <p><i>Chinatown/East Lake/San Antonio</i></p>	<p>Provide a continuum of services, shelter and transitional housing (54 units) to homeless families. Assist families to permanent housing.</p>	<p>Families with incomes at 30-50% AMI.</p>	<p>SHP \$1,826,618 (HFSN \$1,786,073 City Admin. \$43,474)</p> <p>Alameda County: \$286,110</p> <p>Excess Cash Value of Monthly Lease: \$122,558</p>	<p>Original design of this program was to assist between 54-60 families with transitional housing and support services and approximately 6-8 people with emergency shelter. Based on demands the program was modified to serve 266 single adults with transitional housing and support services annually.</p>	<p>The Housing Fast Support Network program served 266 formerly homeless single adults. Of this number, 142 left the program during the 2014/15 program year with 68% (96) obtaining permanent housing.</p>
<p>Transitional Housing Program (THP) 1) 173 Hunter Ave. 2) 1936 84th Ave. 3) 5239-A&B; 5241 Bancroft Ave. 4) 2400 Church St. 5) 6850 Halliday Ave. 6) 3501 Adeline St. 7) 3824 West St.</p> <p><i>Elmhurst / Central East Oakland / Western Oakland / North Oakland</i></p>	<p>Temporary housing for homeless families attempting to stabilize their lives to obtain permanent housing.</p> <p>4 1-bdrm units 5 2-bdrm units 1 3-bdrm units</p>	<p>Homeless families with incomes at 30-50% AMI</p>	<p>THP \$249,815 (THP/FIT \$241,644 City Admin. \$8,171)</p> <p>General Fund \$133,000 Tenant Rents \$25,915</p>	<p>Assist 9-12 families with transitional housing.</p>	<p>The Families in Transition scattered site program served 18 households with 36 adults and 38 children for a total of 74 individuals in the 2014/15 program year. Of this number, 45 left the program with 100% (45) obtaining permanent housing.</p>

Narrative E: Other Actions

The 2014-2015 Consolidated Plan Action Plan identified a number of other actions that the City and other entities would undertake to further the goals and objectives of the Consolidated Plan. This section lists those actions and provides information on actual accomplishments. The original goals and objectives are in normal text; all accomplishments appear in *italicized* text.

1. Obstacles to serving underserved needs

The most significant under-served needs in the City are households with incomes less than 30 percent of area median income who experience housing cost burdens of over 50 percent of income or live in substandard or overcrowded conditions.

The HOME Program and other capital subsidy programs are not in themselves sufficient to serve these needs, because even if all capital costs are subsidized (by financing housing development with grants or deferred loans), the operating costs of rental housing exceed the ability of these households to pay. As a result, the needs of these households cannot readily be met without “deep subsidy” programs as Section 8 and public housing, which ensure that households pay no more than 30 percent of their income for housing.

2. Actions to foster and maintain affordable housing

The City pursued a wide variety of activities to foster and maintain affordable housing. These are detailed in Narrative C.

The City continues to provide financing and technical support to preserve existing assisted housing projects to ensure that rent and income restrictions are maintained and extended. In FY 2014-2015, the City issued its seventh Preservation and Rehabilitation of Existing Affordable Rental Housing Program Notice of Funding Availability (aka Rehab NOFA) to provide funding for capital improvements and modernization for older assisted housing developments. Unfortunately due to the dissolution of Redevelopment, funding for these activities is severely curtailed and only one project was awarded funds for the rehabilitation of existing affordable housing in need of capital improvements. The NOFA was issued and applications were received to maintain an understanding of the needs of these older housing units and in case new funding becomes available to support the rehabilitation of those properties.

3. Actions to address public policy barriers to affordable housing

The following actions will be undertaken to address some of the public policy barriers to affordable housing that were identified in the Five Year Strategy:

The City of Oakland’s Strategic Planning Division will continue to work on the following specific and area plan efforts - the Broadway Valdez District Specific Plan, Lake Merritt Station Area Plan, West Oakland Specific Plan, and Coliseum Area Specific Plan. These planning efforts seek to establish new land use and urban design goals for each area, with the ultimate result of streamlined CEQA clearance for new development.

In Fiscal Year 2014-2015, the City continued to encourage new commercial, retail and housing opportunities in areas well-served by transit by receiving City Council approval of four Specific Plans and their Environmental Impact Reports: 1) Broadway Valdez District Specific Plan; 2) Lake Merritt BART Station Area Plan; 3) West Oakland Specific Plan; and 4) Coliseum Area Specific Plan. Each of these plans was developed with extensive public participation and review. In total, these four plans are projected to facilitate the construction of approximately 17,000 new units of housing, with a percentage targeted as affordable to low income households. In addition to these four Specific Plans, in FY 2014-15, the City completed: 1) an updated density bonus program for affordable and senior housing; 2) a Reasonable Accommodation Ordinance, to ensure flexibility in the application of zoning regulations when necessary to eliminate barriers to housing opportunities for individuals with a disability; and 3) an Emergency Shelter Ordinance, to designate zoning districts where such facilities are allowed by right.

The City will continue to work to develop a broader community consensus on the need for affordable housing developments, in order to overcome problems of neighborhood resistance to affordable housing projects. City staff will continue to work on these issues with the Non-Profit Housing Association of Northern California (NPH) and East Bay Housing Organizations (EBHO).

The City continues to support and participate in these efforts.

The City will continue its ongoing efforts to streamline its processes for the issuance of zoning and building permits, including the use, starting in 2014, of Accela, a new software program for permitting and development history, using an internet-based information and application system.

In FY 2014-15, the City continued its contract with Accela, Inc., the makers of the largest software program of land management computer programs for governments, to install the Accela Automation program on the City's systems. Accela Automation went live in January 2014 and has replaced the DOS-based Permit Tracking System (PTS), which has been in use by the City for 30 years. The system has streamlined the City's processes for reviewing and issuing zoning and building permits. Over the next year, the City will work with Accela to allow applications to be made over the internet.

4. Institutional Structure for Providing Affordable Housing

During the next year covered by the Annual Plan, the City will continuously monitor the housing delivery system and work with local associations of housing organizations, private institutions, and other local public agencies to improve housing delivery. Specific activities that the City intends to carry out to improve this system are listed below.

1) Increasing Available Resources

Continue attempts to expand the amount of resources available. In particular, the City will actively lobby for increases in State and Federal funding for housing.

As stated in the FY 2012-13 CAPER, legislation was adopted that terminated redevelopment agencies throughout the State that resulted in a dramatic loss of funding for the City of Oakland's housing programs. Redevelopment tax increment funds set aside for affordable housing had been the principal source of funding for both the first-time homebuyer and housing development programs, as well as some housing rehabilitation programs, vastly outstripping the amounts the City receives in HOME and CDBG grants. In an effort to reinstate lost funding, in July 2013 the City adopted an ordinance that set aside 25% of funds distributed to the City as a taxing entity under the redevelopment dissolution law to the Affordable Housing Trust Fund for use toward housing programs. This funding will result in approximately \$3-5 million dollars a year starting in FY 2015-16.

Additionally, in the spring of 2014, Governor Brown signed into law SB 862. This legislation created the Affordable Housing and Sustainable Communities Program that will allocate proceeds from the State's Cap and Trade program and that will, among other things, preserve and construct new housing affordable to lower income households.

Encourage and support the attempts of local non-profit developers and service organizations to secure funds for service delivery and organizational operations from governmental and non-governmental sources.

City of Oakland's Department of Human Services has made great strides in encouraging collaborative work between the City of Oakland surrounding jurisdictions, service organizations and developers to not only secure funding for service delivery to the homeless, but also to create greater efficiency of available resources to best serve the community. The City continues to follow the Oakland Permanent Access To Housing (PATH) Strategy in the effort of identifying and securing new sources of funding for supportive services in housing.

2) Coordinating Resources

Improve processes between City Departments: Housing and Community Development and Planning, Building & Neighborhood Preservation to facilitate housing service delivery. As in the past, HCD will continue to

streamline its internal and external processes to facilitate program utilization and department efficiency.

As stated in FY 2012-13 and FY 2013-14, given the legislation that dissolved the ability for the City's Redevelopment Agency to collect tax-increment, there was a City-wide reorganization. The Community and Economic Development Agency was dissolved. The City created the Housing and Community Development Department. Given these changes, City HCD Department staff have worked to redesign its organizational capacity to work on these objectives.

The City will continue to work with the Oakland Housing Authority to implement a program to "project base" Section 8 assistance (commitments would be tied to specific housing units) to facilitate preservation and rehabilitation of existing housing, including SRO hotels.

The Oakland Housing Authority had as an approved activity in its Making Transitions Work Plan for FY 2014-15 the allocation of project-based vouchers through the City NOFA or via other avenues.

The City's Housing and Community Development Department along with Department of Human Services continue in the effort of coordinating an "Oakland Pipeline Process" to bring together the City, nonprofit housing developers, homeless service providers, and County Social Services Agencies, to further the implementation and progress of the City's Permanent Access to Housing (PATH) Strategy. PATH provides a housing-first model to address homelessness through development and provision of permanent housing with supportive services as a principal strategy for addressing the needs of homeless families and individuals.

The Department of Housing & Community Development along with Department of Human Services continue in the effort of coordinating an "Oakland Pipeline Process" to bring together the City, homeless service providers, and County Social Services Agencies, to further the implementation and progress of the City's Permanent Access to Housing (PATH) Strategy. PATH provides a housing-first model to address homelessness through development and provision of permanent housing with supportive services as a principal strategy for addressing the needs of homeless families and individuals.

3) Capacity and Character of Non-profit Housing Organizations

Develop mechanisms to increase the capacity of non-profit affordable housing developers and actively encourage non-profit developers to take advantage of training programs offered by HUD and by various nonprofit intermediaries.

The City continues to encourage and refer nonprofit organizations to technical assistance resources provided by HUD and other entities.

The City will consider continuing the use of HOME funding (CHDO Operating Support) to support non-profit capacity building, but may choose to reallocate these funds for housing development activities.

In FY 2014-15, the City's Housing and Community Development Department recommended and City Council approved \$150,000 in Community Housing Development Organization (CHDO) operating support to three of the City's designated CHDO's. Funds will be used to assist Oakland's CHDOs to improve their capacity to development and manage affordable housing in the City.

Encourage developers to increase the representation of low and moderate income persons in their decision making processes and thereby to become eligible for receipt of HOME funds targeted to CHDO organizations.

The City continues to require that certified CHDOs maintain and active program to increase the representation of low and moderate income persons in their decision making processes.

Provide training and technical assistance as requested by homeless service / housing providers in rapid rehousing, homeless prevention, supportive housing, outreach and shelter.

CHS continues to offer and provide training and technical assistance upon request by homeless housing and services providers funded under City of Oakland homeless housing services programs.

4) Participation of For-Profit Organizations

Attempt to overcome housing discrimination by encouraging financial institutions to participate in mortgage lending to low and moderate income individuals and in low and moderate income communities, largely through joint efforts by the City, the California Reinvestment Coalition, banking institutions and industry partners to promote existing lending programs and create new programs.

Due to staffing limitations, there has been no activity by City staff to participate in California Reinvestment Coalition (CRC) activities.

Mortgage lending by retail banks, credit unions, and mortgage lenders in our community is encouraged through participation with our Homeownership Programs. Our Mortgage Assistance Programs mitigate risk to lenders which make it feasible for more low income buyers to seek sustainable financing packages and purchase their first home.

Continue to implement community reinvestment programs. The City will encourage private, for-profit lending and investment practices that meet the needs of all Oakland households and neighborhoods and discourage discrimination in lending and in the provision of insurance. One program is the City's Linked Banking Services Ordinance that requires the City to only deposit its funds with banks that are meeting their "fair share" of the City's community credit needs, as determined by a bi-annual estimate of the citywide community credit demand. The City works with other jurisdictions and organizations to strengthen state legislation.

The City's Linked-Banking Ordinance was updated in June 2012 (Resolution no. 83988 C.M.S). The general requirements of the ordinance limits the City's banking business to lending institutions that are meeting community credit needs. The updated ordinance added a requirement seeking a more comprehensive survey for banks interested in doing business with the City.

Given the time and expense to submit and analyze the 2011 data, the City did not request updated survey data from the banks that were listed in 2011 as the City's eligible depositories. In early 2013 an additional bank submitted data and was ultimately added to the City's list of eligible depositories. The City's list now consists of 9 banks.

In 2013, the City issued a Fiscal Services RFP. According to the June 2012 update to the Linked Banking Ordinance, eligible depositories should have preference in the Fiscal Services RFP. In January 2014, after

an extensive review of the responses to the RFP by a committee assembled by the City's Fiscal Services Department, Chase Bank was approved as the new banking services vendor for the City of Oakland.

There was no other activity in this program area in FY 2014-15.

In order to overcome housing discrimination by landlords, the City will continue during the coming year to fund fair housing counseling and education agencies which counsel individuals and train landlords and tenants regarding their rights and responsibilities under the law.

The City provided CDBG funds to several organizations to address fair housing and housing related services to address housing discrimination in the City. See Narrative B (Fair Housing) that details the City's activities and accomplishments related to overcoming housing discrimination and other barriers to fair housing.

Work with banks to make foreclosed properties available for acquisition/rehabilitation for the Federal Neighborhood Stabilization Program.

The City has developed a comprehensive program to address foreclosures in the jurisdiction. This program augments efforts to address foreclosures using the Federal Neighborhood Stabilization Program funding. See the program summary in Narrative C: Affordable Housing, Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods.

5. Public Housing Improvements

1) Management Improvements for Public Housing

OHA operates 1,606 public housing units, 762 of which are managed by OHA and 844 under contracted third-party management. Specific plans for improving the management and operation of public housing include the following:

Property Operations - OHA has implemented property-based asset management structure. Using MTW authority, OHA has increased funding to the traditional public housing units we manage, which is resulting in improved customer services, unit upgrades and better maintained properties for the residents. OHA's ability to sustain this may be negatively impacted by sequestration and Federal budget authorizations.

In accordance with the annual Moving To Work (MTW) Plan and using funding flexibility under authority granted through our MTW status,

OHA utilized its flexibility under the MTW program to support the operation and long-term capital needs of its remaining public housing units. This included security cameras installation at one of the large Public Housing sites to increase resident safety and security and facilitate crime reduction.

2) Improvement of the Living Environment

- i. Utilizing the flexibility of funding authorized under the Moving to Work program, OHA continues its success at improving the physical and social problems that exist around housing authority sites. These efforts have included an interior unit restoration program and a program designed to provide specific upgrades of building exteriors and interiors to address deferred maintenance and improve the physical appeal and safety of the buildings.

The Oakland Housing Authority continued to improve its housing stock through unit rehabilitation and modernization of over 65 units and exterior improvements including landscaping. Several new developments were completed and over 300 new units were placed in service for low income house families and formerly homeless seniors. OHA continued the partnership with the Oakland Unified School District (OUSD) through its Family Education and Achievement Project (FEAP) to improve attendance and achievement of chronically absent students and supported Parent Ambassadors in to improve parental engagement. OHA supported the local community with monthly food distribution through its food pantry and back pack and school supply give away events. The Oakland Housing Authority Police Department (OHAPD) promoted community policing with multiple annual events to engage and promote community ties and a Youth Explorer program to introduce youth to careers in criminal justice.

- ii. **Public Housing Disposition**
On December 22, 2010, OHA submitted an application to HUD for the disposition of 383 senior public housing units on five scattered sites. The Authority came to this conclusion based on the costs associated with operating and managing this portfolio, as well as, the enormous backlog of deferred maintenance at the sites created by the lack of adequate subsidy in the Public Housing program over a sustained period of time. If the disposition is approved by HUD and the subsequent request to HUD for Tenant Protection Vouchers is granted, the Authority will transfer the control of the properties to a nonprofit corporation created by OHA for this purpose. The nonprofit corporation will maintain and manage the units using conventional financing and management strategies to address the physical needs of

the properties and ensure their continued operation as affordable senior housing in the City of Oakland. Disposition of these units will be contingent upon the future receipt of the Section 8 resources.

The Authority is committed to maintaining the affordability of these scattered senior site units to low-income seniors earning at or below 60% of AMI for 55 years. After disposition, the senior units will be project-based to maintain their affordability at current levels, subject to compliance with HUD requirements. Residents who choose to move may request a Tenant-Based Voucher. Any proceeds from increased operating income will be utilized to improve the existing units and properties, or used to support the Public Housing program. OHA intends to continue to make progress in our efforts toward meeting our capital improvement and quality of life goals for all our households, including our senior households, by providing healthier, greener units and greater housing choice. OHA has determined that this is the most effective way to accomplish these goals.

The disposition application is pending HUD approval.

iii. HOPE VI Development Activities

OHA has received several grants under the HOPE VI program to renovate and redevelop some of its larger public housing developments. OHA and the City are working in partnership to improve these developments and the surrounding neighborhoods.

In 2000, OHA received \$34.5 million to revitalize the 178-unit public housing project known as Coliseum Gardens. All (178) existing units were demolished and will be replaced on a one-for-one basis. The Lion Creek Crossings and Foothill Family Apartments are providing replacement units for the former Coliseum Gardens development.

Because of the concentration of public housing units in the Oakland Coliseum arena, twenty-one (21) of the (178) public housing units were placed off site in a new 65-unit development known as Foothill Family Apartments located on Foothill Boulevard adjacent to Eastmont Mall. OHA purchased the land and the general partner for this development is Oakland Housing Initiatives, Inc. (OHI). No City funds were utilized in this development.

The original or “primary site,” now called Lion Creek Crossings, is being developed as a mix of housing types by OHA and a developer partnership with East Bay Asian Local Development Corporation (EBALDC) and the Related Companies. The site development proposal included (157) public housing units, (282) additional tax

credit units, and (28) affordable for-sale units. Because of the size of the development, the rental component was divided into four rental phases. The original plan included a homeownership component but due to current market conditions the development team is now planning a fifth rental development phase of 128 affordable senior housing units.

Phases I, II, III and IV of the Lion Creek Crossings development are complete. These four phases include (157) replacement public housing units.

Coliseum Gardens Park, which is part of the primary site, has been reconfigured and rebuilt by the OHA. Portions of Lion Creek as it flows through the park will be restored by the City of Oakland.

Funding for HUD's HOPE VI program was eliminated after 2010. OHA completed all of its HOPE VI development activities.

iv. HOPE VI Social Services for Public Housing Residents

The OHA HOPE VI activities also include social services carried out in partnership with public, private and nonprofit agencies working through the limited partnerships and management companies at the redeveloped sites.

Funding for HUD's HOPE VI program was eliminated after 2010. OHA provides community and social service supports through its Family and Community Partnerships Department.

v. Public Safety

Funded through the MTW Program flexibility, the Oakland Housing Authority's Police Department and property management staff, OHA has continued to offer crime prevention education activities, and enforcement. The activities include a bi-annual resident survey, on-site education activities, access to community involvement activities, youth camping and fishing trips, and support of the National Night Out. OHA continues to partner with community-based organizations, and the Neighborhood Crime Prevention Councils and various other groups to provide services to residents. Crime prevention efforts are coordinated with the Oakland Police Department as well as the Alameda County Sheriff's Office.

The Oakland Housing Authority Police Department (OHAPD) continues to be funded through MTW flexibility and supports the community through youth activities, holiday and school related events

and National Night Out participation. OHA continued its partnership with the Alameda County Sheriff's Office to provide housing and supportive services to mothers exiting the criminal justice system and reuniting with their children while transitioning into a stable, safe housing environment provided by OHA.

6. Public Housing Resident Initiatives

1) Resident Participation in Management

OHA solicits resident input into OHA's Annual MTW Plan. Resident input into the plan is largely acquired through the Resident Advisory Board (RAB), which includes public housing and Section 8 residents appointed annually to the RAB by the OHA's Board of Commissioners.

The public was invited to submit comments on the annual MTW Plan during a 30-day public comment period. The FY 2015 MTW Report will be presented to the Board of Commissioners. Both documents were presented to the RAB prior to adoption.

2) Resident Opportunities for Homeownership

OHA continues to provide opportunities for homeownership to its residents through collaboration with the City of Oakland, nonprofit agencies, local banks and credit unions, and other homeownership program stakeholders. Participants of OHA's homeownership program receive pre- and post-homeownership education and counseling through OHA and its partners.

i. Hope VI Homeownership Program

Through the HOPE VI program at Lion Creek Crossings (LCC), OHA planned to include 28 affordable homeownership units, which would have been available to public housing residents, Section 8 participants, and other low-income residents in the City. As a result of the downturn in the home ownership market and limited access to credit, the development of new for-sale units is now considered infeasible, even with subsidy. In collaboration with the development partners EBALDC and The Related Companies, OHA is currently constructing a 128-unit affordable senior housing development on the former LCC homeownership parcel. This fifth and final phase will be completed in FY 2015.

Funding for HUD's HOPE VI program was eliminated after 2010. The last phase of development at a HOPE VI site was completed.

ii. Section 8 Homeownership Program

OHA operates a Section 8 Homeownership Program that aids residents by subsidizing a portion of their monthly mortgage payments. OHA developed the Section 8 Homeownership Program in consultation with the support of community groups, Fannie Mae, local lenders, realtors, and developers. OHA continues to identify homeownership opportunities for Section 8 participants. We collaborate with the City of Oakland, non-profit agencies and other community groups to encourage Section 8 renters to become homeowners. Since 2004, OHA has assisted 105 families with purchasing homes in the City of Oakland.

During this fiscal year, two participants successfully purchased homes and 9 participants are pre-qualified and searching for homes. Due to the competitive housing market and low inventory, participants are finding the search to take longer and often lose out in competitive bid situations.

7. Lead-Based Paint Hazard Reduction

The City's residential rehabilitation loan programs have included lead-based paint hazard education within the initial phase of the loan application process, since 1992. During the financial interview, homeowners are given a copy of the booklet "Protect Your Family From Lead in Your Home". As a part of the disclosure process, homeowners must complete and sign a written acknowledgement of the receipt of this booklet. In addition, the loan application includes the age of the property and the age of children living at the property. The mandatory Request for Consultation and Lead Hazard Evaluation is part of the loan application and additionally identifies children who frequently visit the property.

The Rehabilitation Advisors who have direct advisory responsibility to the homeowner during the actual rehabilitation construction work have all received a minimum of 40 hours training in identification, testing and available remediation methodologies for lead paint hazards. Also, all Contractor agreements incorporate work descriptions to address compliance with lead paint regulations and safe work practices.

In compliance with Federal regulatory changes implemented in 2000, all Home Maintenance Improvement Program properties must be referred for a lead hazard risk assessment and rehabilitation work must include full abatement resulting in passing lead hazard clearance testing. The City's Residential Lending and Housing Rehabilitation Services department is independently contracting for these services.

The required lead hazard consultant services include: lead-based paint pre-rehabilitation inspections, project design assistance, abatement/remediation cost estimating, project plan and specifications preparation, laboratory services and clearance testing. Cost estimates range from \$700 to \$2,000 per unit, depending on the size and condition of the property.

For the period February 7, 2012 through December 31, 2014, there is a partnership agreement with the Alameda County Lead Poisoning and Prevention Program (ACLPPP) for funding assistance with lead hazard reduction and abatement. Residential Lending and Rehabilitation staff identify properties where there were children under age six or expectant mothers. Qualifying properties are referred to Alameda County for lead hazard risk assessments. Work descriptions prepared by Rehabilitation Advisors included detailed specifications for lead hazard reduction and upon completion of all rehabilitation work including lead abatement, costs were billed to ACLPPP for reimbursement at an average of \$5,000 per property.

In addition, the County provides an In-Home Consultation (IHC) service on a referral basis. This service involves a home site visit to inspect for possible lead hazards and education of the owner regarding lead hazards and treatment options. To date the rehabilitation program has referred 36 homeowners to this service.

The City’s residential rehabilitation loans range from \$15,000-\$75,000. Because most of these homes were built prior to 1978, it can be concluded that lead paint hazards will exist and require remediation. The cost of lead hazard reduction often averages \$9,000 per unit. With the ACLPPP partnership agreement, the reimbursements help to reduce the impact of reduced funding allocations and assist with future lead hazard abatement projects.

**Table 2
Lead-based Paint Hazard Reduction Goals**

Action	Goal	Accomplishments
Distribution of lead hazard literature to rental property owners where families with young children may live.	1,675	1,200
Provide In-Home Consultation referrals to the County program where hazards appear significant and encourage rehab program applicants to have children tested for “elevated blood” condition.	120	141
Coordination of homeowner awareness events.	20	21
Coordination of lead safety trainings and classes.	6	7
Provision of information and referral services to information line callers.	335	655
Provision of information and referral services to Website visitors.	9,000	89,095 total/6,100 Oakland
Provision of training and certification referrals for local contractors and their employees.	5	3

8. Anti-Poverty Actions

According to the 2000 Census, over 19 percent of Oakland's residents are living in households with incomes below the poverty line. The City is engaged in a variety of efforts to address this problem, including in particular a variety of initiatives aimed at reducing the level of unemployment in the City. Significant parts of the City have been designated as a State Enterprise Zone as part of a strategy to attract new businesses and expand employment opportunities for Oakland residents. The City has also been designated by HUD as an

Enhanced Enterprise Community.

1) Local Hiring Goals on City-funded Projects

i. Local Employment Program

On February 25, 1993, the City of Oakland established a revised Local Employment Program (LEP) for the City of Oakland construction projects. The LEP (revised June 2003) establishes an employment goal of 50% of the total project workforce hours on a craft-by-craft basis to be performed by Oakland residents and minimum of 50% of all new hires to be performed by Oakland residents on a craft-by-craft basis. The first new hire must be an Oakland resident and every other new hire thereafter. To implement the goals for the LEP, the City created the Local Construction Employment Referral Program (LCERP).

The LCERP partners with 35 Community Based Organizations, (CBO) who refers a continuous pool of construction workers to the City. This pool of workers is maintained in a referral data bank. With a 3-day notice, the City may refer Oakland workers in response to a request.

Because CBOs serve a variety of clients, the employer has access to qualified individuals of all races, languages, skill levels and physical abilities.

See below for combined response on both the Local Employment Program (LEP) and the 15% Apprenticeship Program.

ii. 15% Apprenticeship Program

On January 26, 1999, the City established a 15% Apprenticeship Program in order to increase Oakland resident participation as apprentices, the policy provides for a 15% apprenticeship hiring goal that is based on total hours worked and on a craft-by-craft basis. The entire 15% resident apprentice hiring goal may be achieved entirely on the City of Oakland funded project; or split on a 50/50 basis (minimum 7.5% on city funded project and maximum 7.5% on non-city funded projects).

For FY 2014-15, the application of the City's Local Employment Program and 15% Apprenticeship Program on City monitored projects resulted in the employment of five hundred-twelve (512) Oakland residents, which includes the new hiring of one hundred fifty three (153) Oakland residents by contractors performing work on City monitored projects, and of these new hires, sixty-four (64) were Oakland apprentices. Total wages paid to Oakland residents on City monitored projects totaled \$9,382,061.49.

Both of these programs remain in effect and apply to City and Redevelopment Agency assisted housing development projects.

2) Living Wage Ordinance

The City adopted a “Living Wage” Ordinance that requires the payment of a “living wage” which as of July 2014 is \$12.27 per hour with health benefits per hour with health benefits or \$14.10 per hour without health benefits to employees of business under a City contract or receive financial assistance from the City. Living Wage rates are subject to annual cost-of-living adjustments. The ordinance applies to contractors who provide services to the City in an amount equal to or greater than \$25,000. It also applies to entities that receive financial assistance with a net value of \$100,000 or more in a 12 month period. The legislation is intended to ensure that City funded contractors employ people at wages above the poverty level.

Effective July 1, 2015 the new living wage rate is \$12.53 per hour with health benefits and \$14.40 per hour without benefits.

3) Provision of Supportive Services in Assisted Housing for the Homeless

Many City-sponsored housing projects, particularly in Single Room Occupancy housing and in housing targeted to the homeless, include a planned service component that aims, in part, at assisting very low-income persons to develop the necessary employment and job search skills required to allow such persons to enter or return to paid employment and an ability to live independently. Various innovative activities within the City's homeless service or PATH Strategy will target assisting homeless persons in need of job assistance and employment search skills.

PATH provides services through the funded homeless housing and service providers that targets the needs of each client that will assist in their increased level of self-sufficiency. In many cases the clients served are assessed to have the need for assistance in job search skills to gain employment. These services are made available to each client upon such assessment.

4) Laney College, City of Oakland, Oakland Rotary Endowment Partnership for Construction Training

Through a partnership with the Oakland Rotary Club and Laney Community College, the City makes available vacant lots, or assists in the acquisition of vacant houses to be rehabilitated by Laney's construction training programs. The program provides students with “hands-on”

training to develop and refine the skills necessary to enter the construction trades.

The program enrolls approximately 50 students per semester in a combination classroom and hands-on construction project program. The students and instructors provide the labor for the project and the end product is a one or two unit residential dwelling, made available for occupancy by low to moderate-income families. Upon completion of a project, the property is sold for cost and all proceeds are used to fund subsequent projects.

Work continues on the Passive House CA, a previously burned, blighted, and abandoned home that is being retrofitted to the highest standards of energy efficiency and sustainability. The program teaches valuable building science skills to Laney students while they remodel the home, reusing as many of the materials on site as possible. The goal of Passive House design is to create a comfortable indoor environment where the new residents will rarely need to use mechanical heating, and will enjoy improved indoor air quality and a healthy home.

5) Job Training and Employment Programs in Public Housing

OHA will continue to partner with HUD, the Oakland Workforce Investment Board, and locally funded programs that provide OHA residents with job training and employment opportunities. As part of HUD's Section 3 requirements and in accordance with 135.5 of 24 CFR Part 135, OHA's Board of Commissioners has established a policy that sets priority hiring goals for all companies who contract with OHA and have a need for additional employees. This priority establishes that "to the greatest extent possible" the contractor must consider OHA residents from Public Housing and Project Based Section 8 properties or other low income residents from the Oakland metropolitan area for their available positions.

OHA also sponsors summer educational activities and employment to promote career development opportunities for youth.

In FY 2014-15, OHA's partnership with the City of Oakland provided 260 youth employment opportunities through the Mayor's Summer Youth Employment Program. The Classrooms2Careers Program (formerly known as the Mayor's Summer Job Program), is designed to prepare Oakland youth for college as well as entry into the workforce by partnering with agencies and organizations throughout Oakland. Participating youth receive job skills training and mentorship as well as a referral to employment placement through a participating partner such as Youth Uprising, Youth Employment Partnership, and Lao Family

Community Development. 324 OHA youth completed employment applications to receive a summer opportunity.

6) Section 8 Family Self-Sufficiency Program

The Oakland Housing Authority's Family Self-Sufficiency Program (FSS) links participants to appropriate supportive services that aid increased employment and wages through education, job training, and counseling. Eliminating participants' dependence on cash aid to achieve self-sufficiency is achieved by establishing specific goals through an FSS Action Plan. Approximately (186) Section 8 and Project Based households currently participate in the program. OHA regularly hosts workshops and orientations in an effort to encourage additional families to enroll. Through the FSS program, residents establish savings accounts opened when their income increases. Upon graduation from the program they may use their saving accounts for purposes such as educational expenses, starting a business, and homeownership.

In FY 2014-15, the Family Self-Sufficiency program enrolled twenty-nine (29) new program participants. Fifteen (15) participants successfully completed the FSS program receiving a combined escrow exceeding \$180,000. Thirty-three (33) FSS participants obtained employment and five (5) participants moved from part-time to full-time employment. A total of seventeen (17) residents are working with financial advisors at either the Unity Council or Operation Hope to repair and build credit.

7) Oakland Housing Authority Education Initiatives

The Oakland Housing Authority (OHA) has launched an Education Initiative that simultaneously prepares children for the academic journey from their primary through post-secondary education while also supporting strong attendance and parental engagement. Recognizing the important role that educational achievement can play in breaking the cycle of intergenerational poverty, OHA executed a multi-year partnership with the Oakland Unified School District (OUSD) and local non-profit education and service providers to provide a multi-pronged outreach effort that offers guidance, support and incentives to youth as well as their families, with the intention of removing the barriers that have historically lead to chronic absenteeism, illiteracy, delayed milestones and in some cases, skyrocketing drop- out rates.

Each program in the Education Initiative affects individuals at various stages throughout the academic continuum offering interventions that impact the recipient regardless of when they entered and where they fall on the spectrum of needs. Through our intake processes and needs assessments, we are able to ascertain the level of support needed by a

student and their family and then customize a program that penetrates the specific obstacles being faced.

OHA engages in multi-pronged approach to support students of all ages to achieve success. Currently, OHA has eight (8) fully trained, Parent Ambassadors working in seven (7) OUSD partner schools, providing attendance support, classroom support, and modeling family and parental engagement. The Parent Ambassadors are OHA residents that are paid a stipend and contribute volunteer hours to the program and three have gone on to full time employment positions within OUSD. Through various events and activities, OHA supplies students with school supplies via an annual backpack giveaway, providing 506 OHA students backpacks and supplies for the school year. In partnership with OUSD, OHA staff called 783 families with chronically absent students to remind them of the start of school and supportive services available to help with a variety of issues from school supplies, uniforms and free vaccinations. OHA actively publicizes and supports students in applying for national scholarship awards through our affiliate organizations and over the last several years OHA has had 7 winners. The Family Education and Achievement Project (FEAP) provides advocacy, support, case management and services with the goal of decreasing chronic absenteeism within OHA families and others at our partner schools and there are 31 students representing 23 families that have enrolled. Over the recent Spring Break, OHA organized a college tour trip and took 31 OHA high school students from across the city of Oakland to visit and tour Stanford University, Menlo College, Contra Costa College and Diablo Valley College. These efforts all contribute to an overall education initiative goal of having children attend school on time every day, read at grade level by third grade and graduate from high school with plans for a career or to attend college.

8) Youthbuild (Training and Employment)

The City may apply and/or will support applications by other entities for assistance under Department of Labor's Youthbuild Program, which provides low income youth with education and job skills in conjunction with housing activities.

No Youthbuild applications were submitted.

9) Workforce Development Program

Oakland's Workforce Development Unit continues to align its efforts with the City's Economic and Business Development initiatives. Specific to its FY 2014/15 goals, the Workforce Development Unit placed adults, dislocated workers, and youth into unsubsidized employment; continued operating a neighborhood-based service delivery model with three

Neighborhood One-Stop Career Centers, including a new Neighborhood One-Stop in West Oakland; created a new West Oakland Job Resource Center focused on the construction industry and the Oakland Army Base project; and developed a Five Year Strategic Local Plan.

10) Department of Human Services Programs

Since 1971, the City of Oakland has been designated as a Community Action Agency, established under the Economic Opportunity Act of 1964 charged with developing and implementing anti-poverty programs for the low-income community. In November 2011, the California State Department of Community Services and Development (CSD) expanded the agency's territory to include the surrounding Alameda County, (excluding the City of Berkeley). The agency, now known as the **Alameda County – Oakland Community Action Partnership (AC-OCAP)**, has as its overarching purpose to focus on leveraging private, local, State, and Federal resources toward empowering low-income families and individuals to attain the skills, knowledge, and motivation required to move them out from the life of poverty and onto the path that leads to self-sufficiency. The unique structure of the Alameda County – Oakland CAP is that the process involves local low-income citizens, elected officials, and the private sector in its effort to address specific barriers to achieving self-sufficiency. Through the annual community needs assessment and the biennial community action plan, the agency is able to identify the best opportunities to assist all members of the community in becoming self-sufficient and productive members of society. The Alameda County - Oakland CAP focuses its funding priorities in the area of education, training, and employment; community and economic development; supportive services; community engagement; and advocacy. In partnership with the Community Development Block Grant (CDBG) program, the Alameda County - Oakland CAP is able to leverage funds in support the annual Earned Income Tax Credit Campaign, the United Way SparkPoint place based initiative, Families Building Wealth IDA program, and Bank on Oakland. The Alameda County - Oakland CAP has been actively “fighting the war on poverty” for over 42 years.

In 2014, the Alameda County-Oakland Community Action Partnership (AC-OCAP) received \$1,258,856 in federal Community Services Block Grant (CSBG) funding and supported 17 anti-poverty organizations and events totaling \$810,000 in grants and community support. As a result, Oakland and the surrounding Alameda County low-income population received job readiness, employment and entrepreneur training; mental health services; culinary training; access to free legal services; eviction prevention assistance; financial literacy training; free tax preparation; housing and job placement assistance to formerly incarcerated individuals

and transitional aged homeless/foster youth; and civic engagement at the Annual Walk to End Poverty event.

AC-OCAP Highlights:

- *In 2014, AC-OCAP helped 33,772 low-income Alameda County residents (17,719 Oakland and 16,053 Alameda County (excluding Oakland and Berkeley))*
- *AC-OCAP helped 706 low-income residents obtain housing; 224 gain employment; 1,925 obtain legal services; 333 obtain a GED/High School Diploma; and provided 101,244 meals.*
- *The 2014 Oakland Earned Income Tax Credit (EITC) Campaign processed 8,754 (21,195 Countywide) free tax returns capturing over \$11 million (\$24,818,814 Countywide) in total refunds for low-income workers.*

Narrative F: Leveraging, Commitments, Match and Support for Other Applications

1. Leveraging

The City was successful in leveraging other funds in conjunction with Federal grant funds. Other funds made available include:

- There were no non-local financing loan closings for the City's active affordable housing developments to count as leverage in FY 14-15.
- The City's Homeownership Programs for First-Time Homebuyers leveraged
 - Private bank lending of \$8,416,519,
 - Down-payment funds from individual homebuyers in the amount of \$755,903,
 - Closing Cost funds from individual homebuyers in the amount of \$585,041,
 - CalHFA subsidy program funds (CHDAP and ZIP) in the amount of \$91,650
 - Federal Home Loan Bank subsidy loan (WISH, IDEA) funds in the amount of \$105,000
 - Mortgage Credit Certificates were issued on 15 homes to assist the purchase and defray the payment on \$3,515,090 worth of mortgages in the City of Oakland
 - City staff assisted with administering CA HCD BEGIN First Time Homebuyer grant loans. City staff issued 11 BEGIN loans to assist buyers of the Habitat for Humanity Brookfield Court affordable homeownership development. The buyers used additional subsidy funds from other lenders to further enhance affordability.
- The Oakland Housing Authority received the following awards for the Federal Department of Housing and Urban Development:
 - Public Housing Operating Subsidy received \$7,300,759
 - Capital Fund Program \$ 4,937,985
 - Housing Choice Voucher Program received \$199,326,441
 - Family Self Sufficiency (FSS) Program received \$627,443
 - Veterans Affairs Supporting Housing (HUD-VASH) \$2,148,008
 - Apart from federal funding under the Supportive Housing Program and the HUD SuperNOFA, a number of homeless housing & support service activities were funded from other local, State and Federal sources:

- The Henry Robinson Multi-Service Center received \$286,110 from Alameda County.
- The Temporary Winter Shelter received \$85,758 from General Purpose Funds, leveraged through services awarded to BACS by Alameda County for winter shelter services.
- The Hunger Program received \$100,000 in General Purpose Funds.
- Oakland PATH Rehousing Initiative (OPRI) supported with funds from the Oakland Housing Authority and \$905,884 from HUD to provide rental housing subsidies and related expenses for homeless and re-entry populations that are also receiving social and supportive services funded separately by the City
- The Homeless Mobile Outreach Program received \$60,000 from Public Works Department and \$60,000 in City of Oakland General Purpose Funds.

2. Commitments and Expenditures

Specific information on commitments and expenditures of federal grant funds is contained in HUD's Integrated Disbursement and Information System (IDIS). The information in IDIS reflects the date on which activities were "funded" and funds were drawn down. Actual commitment and expenditure dates are often earlier than the dates recorded by IDIS.

The table on page 137 represents all housing funding approved for specific programs and projects by the City Council during the program year.

Some of these funding commitments are contingent on the projects securing additional funding from non-City sources, including bank loans and tax credits, and therefore firm commitments have not yet been signed.

3. Matching funds

1) HOME

Information on HOME matching funds is in the narrative for the HOME program.

2) HEARTH 2014 Emergency Solutions Grant

The FY 2014/15 HEARTH (Homeless Emergency Assistance and Rapid Transition to Housing) Emergency Solutions Grant (HESG), a HUD formula grant, provides funding for rapid rehousing, homeless prevention, outreach, shelter, homeless management information system, and administration costs under the City of Oakland's Permanent Access To Housing (PATH) Strategy. HUD awarded \$603,407 in HESG funds to the City for Permanent Access To Housing (PATH) Strategy. HESG regulations mandate that the grantee (the City of Oakland)

provides 100% matching funds from any combination local, non- Federal sources, Federal and non-cash resources as long as the funds identified as match are not Emergency Shelter/Solutions Grant funds or other funds identified as match to other funding sources. The City met the match requirement with the following allocations:

Source	Match Amount
Emergency Housing Program/PATH-Oakland General Purpose Funds	\$115,000
Homeless Mobile Outreach Program/PATH – Oakland General Purpose Funds	\$179,310
Community Housing Services Staff Costs/PATH-Oakland General Purpose Funds	\$61,706
Community Development Block Grant/PATH – Federal Funds	\$247,391
Total Match	\$603,407

3. Families In Transition/Scattered Sites Transitional Housing Program

For FY 2014/15, the City was awarded \$249,815 from HUD under the Supportive Housing Program for the City’s Families in Transition (FIT)/Transitional Housing Program (THP). This HUD grant requires not less than a 25% fund match for operations costs and support services costs. The total match requirement of approximately \$58,368 and additional funding for budget gap was met with the funding sources listed below:

Source	Match Amount
Emergency Housing Program – Oakland General Purpose Fund	\$133,000
THP/FIT Tenant Rents	\$ 25,915
Total Match	\$158,915

4. Housing Fast Support Network/Supportive Housing Program

The City is administered the FY 2014/15 Housing Fast Support Network (HFSN) program (formerly Homeless Families Support Network). City received a SHP HUD grant in the amount of \$1,864,465 for the City’s HFSN program. This program requires a 25% match of funds for operations costs and support services costs awarded by HUD. The total match requirement for this grant is \$440,472. Match funds are not required for leasing, homeless management information system and administration budget line item costs. Match requirements and gap funding for the drop-in center portion of the program were met as follows:

Source	Match Amount
Funds Awarded to the City by Alameda County	\$286,110
Foundations, Rent and Other	\$242,558
Total Match	\$528,668

5. Matilda Cleveland Transitional Housing Program

For FY 2014/15, the City was awarded \$264,765 under the HUD SHP grant for the Matilda Cleveland Transitional Housing Program (MCTHP). This program requires a 25% match of funds for operations and services costs awarded by HUD. Match funds are not required for leasing and administration costs. Total match requirement of \$63,391, plus program gap funding requirements was satisfied through the following allocations:

Source	Match Amount
Community Promotions Program for Service Organizations (General Purpose Funds)	\$50,000
MCTHP Tenant Rents	\$22,375
Total Match	\$72,375

6. Oakland Homeless Youth Collaborative

For FY 2014/15 the City was awarded \$713,095 under the HUD SHP grant to fund the Oakland Homeless Youth Housing Collaborative, maintaining Oakland's inventory of youth housing and services, providing coordinated housing preparation, transitional housing, and supportive services that help homeless young adults, ages 18-24, move toward self-sufficiency and permanent housing. This program requires a 25% match of funds for operations and support services costs awarded by HUD which is approximately \$153,272. Match funds are not required for leasing and administration costs. The match requirement was satisfied through the following grant project sponsors:

Grant Project Sponsor	Match Amount
Covenant House	\$109,570
East Oakland Community Project	\$ 36,839
First Place Fund For Youth	\$ 67,823
Total Match	\$214,232

FY 2014-2015 Awards of Locally-Controlled Funds for Housing Activities

Project	Type	Date	CDBG	HOME	CHDO Operating	Low/Mod Hsg Asset Fund	Other City
Marcus Garvey Affordable Rental	Rental Rehabilitation	3/4/2014		\$200,000			
Civic Center 14 TOD	Rental New Construction	3/4/2014					\$1,575,000
Oakland Home Renovation Program	Ownership Rehabilitation	3/4/2014	\$750,000 (FY 14-15)				
11 th and Jackson Street	Rental New Construction	3/4/2014		\$2,626,000	\$124,000		
94 th and International	Rental New Construction	3/4/2014				\$1,127,483	\$1,022,517
TOTAL			\$750,000	\$2,826,000	\$124,000	\$1,127,483	\$2,597,517

4. Support for other applications

Any entity, public, private or nonprofit, that seeks federal funds for housing activities, must secure a Certificate of Consistency from the City, indicating that the proposed activities are consistent with the Consolidated Plan. This requires that the proposed activity address an identified need, that it is in a geographic area targeted for investment, and that it is generally consistent with the City’s overall strategy. If the City does not provide a certification, it must indicate the reasons for not doing so.

The City issued Certificates of Consistency for all activities for which a certificate was requested. The following is a list of those applications:

Federal Program	Project/Activity	Sponsor
Supportive Housing Program/Shelter Plus Care	Walker House	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	STAY Well Housing Project	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Families in Transition Project	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Housing Stabilization Team	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Matilda Cleveland Transitional Housing Program	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Southern Alameda County Housing/Jobs Linkages Program	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Rosa Parks House	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Oakland Homeless Youth Housing Collaborative	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Harrison Housing Family Services Program	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	InHOUSE (Homeless Management Information System—HMIS)	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Health, Housing, and Integrated Services	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Self-Sufficiency Project	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Shelter Plus Care Program – HOST	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Shelter Plus Care Program – FACT	CA 502 – Oakland/Alameda Continuum of Care

Federal Program	Project/Activity	Sponsor
Supportive Housing Program/Shelter Plus Care	Alameda County Impact Project	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Shelter Plus Care Program – HOPE Housing	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Shelter Plus Care Program – SRA	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Oakland PATH Rehousing Initiative	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Shelter Plus Care Program – SRO	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Housing Fast Support Network	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Welcome Home	CA 502 - Oakland /Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	North County Family Rapid Rehousing Collaborative	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Shelter Plus Care Program - TRA	CA 502 – Oakland/Alameda Continuum of Care

Narrative G: Citizen Participation and Public Comments

The CAPER was prepared by staff in the City's Department of Housing and Community Development (DHCD), which is the lead agency for administration of the HUD formula grants. In preparing the report, the City consulted with other departments within the City, other public agencies, private and nonprofit housing and social service providers, and private and public funding agencies.

The draft report was published on September 15, 2014. A notice of publication and summary of the report was printed in the Oakland Tribune, a newspaper of general circulation serving Oakland. Copies of the draft report were available at no charge at the offices of the Department of Housing and Community Development, 250 Frank Ogawa Plaza, 5th Floor, between the hours of 8:30 a.m. and 4:30 p.m. Also, copies of the draft CAPER were made available in the Office of the City Clerk and the Oakland Main Library. The public comment period ran from September 15, 2014 through September 26, 2014.

A public hearing to consider past performance (including this CAPER) and current and future housing and community development needs will be held before the City Council in the late Fall 2013. Notices of the hearing will be distributed in the same manner as described above. The public hearing is one of two required public hearings conducted by the City to satisfy HUD requirements for citizen participation. The second hearing is conducted during the public comment period on the draft Consolidated Plan Annual Action Plan, usually in mid-April of each year.

1. Information Available in IDIS Reports

The City uses HUD's Integrated Disbursement and Information System (IDIS), a computerized database maintained by HUD to track commitments and expenditures of federal funds and accomplishments in meeting the goals of the Consolidated Plan. Most of the performance reports are now incorporated into IDIS.

Project information continued to be entered during the comment period and was made available with the final report. Much of the project information is summarized in table format in the report.

2. Public Comments

There are no public comments to be provided in the final CAPER on September 30, 2014.

Narrative H: Self-Evaluation

The City was successful in addressing the majority of the goals and objectives addressed in the Annual Action Plan. The City continues to work to improve the delivery of the restructured Citizen Participation and Evaluation process.

All CDBG funds were used to carry out activities that benefit low- and moderate-income persons. Funds were used to fulfill identified housing, economic development, public service and neighborhood improvement needs. Some of the categories that were assisted include youth services, senior services, blight/healthy environment, and capital improvements of community facilities and home repairs for seniors. These are consistent with the services, target population and needs as identified by the seven community development districts. These activities and strategies have made a positive impact on the identified needs and provided services that might have gone unmet. As in the past, needs continue to exceed the resources available. Major goals are on target.

An evaluation of progress in meeting housing goals appears below. Evaluation of progress for the ESG and HOPWA programs are contained in the sections of the CAPER dealing with program-specific activities for those programs.

1. Assessment of Housing Activities and Accomplishments

1) Progress in Meeting Annual and Five-Year Numeric Goals

The table on the following pages shows the five-year and one-year goals for housing and homeless activities established in the City's Consolidated Plan, and the cumulative accomplishments for both the one-year Action plan and the entire five-year Consolidated Plan.

The City has made substantial progress toward the slated five-year housing production and preservation goals. Unfortunately, those five-year goals were established prior to the dissolution of the City's Redevelopment Agency and the elimination of expected funding for FY 2011-12 and beyond. This has significantly curtailed the ability to continue the pace of accomplishments toward the City's five-year Consolidated Plan goals.

Additionally, the City's First-time Homebuyer Program's ability to meet its five-year Consolidated Plan goals is significantly curtailed due to the dissolution of the Redevelopment Agency and related loss of tax increment funds. Those funds were the main source of funds for the City's first-time homebuyer program. Due to this the City dramatically reduced its one-year Action Plan goals. The City did meet those goals and exceeded its one-year goals for State-funded First-time Homebuyer Programs in FY 2013-14.

The City's program for rehabilitation of owner-occupied housing has maintained a high level of activity in recent years. With the infusion of funding from new programs

such as NSP, CDBG-R and the Weatherization Assistance Program. Unfortunately, the dissolution of the City's Redevelopment Agency and related funding lead to the cancelation of 5 programs of the residential rehabilitation division in Fiscal Year 2011-12.

2) Barriers to meeting goals and objectives

The most significant barrier for the City of Oakland in Fiscal Year 2012-13 has been the dissolution of the Redevelopment Agency and its related funding.

State bond funds for affordable housing, authorized by the voters in 2006, have largely been exhausted. Although the financial health of the State has had a turnaround, it is unlikely that new bond measures will be adopted in the near future.

Substantial reductions in the grant amounts for CDBG and HOME (45% for HOME) have also impeded the City's ability to meet its housing and community development goals.

3) Status of Grant Commitments and Disbursements

The City has met all required deadlines for commitment and drawdown of its grant funds. The City is required to disburse grant funds in a timely matter after drawing them down from HUD. As a rule, the City advances funds to developers and sub recipients and then draws down HUD funds as reimbursement. As a result, all disbursements of Federal funds are timely. For the HOME program, the City has also met or exceeded all requirements for set-asides to Community Housing Development Organizations and for use of expiring funds.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2010-2015)		Current Year (FY 2014-2015)	
	Goal	YTD	Goal	Actual
Objective 1: Expansion of the Supply of Affordable Rental Housing				
Rental Housing New Construction: Units Built	403 Units Built/Underway	328	79	79
Rental Housing New Construction: Units Underway				786
Objective 2: Preservation of the Supply of Affordable Rental Housing				
Rental Housing Preservation: Units Built	650 Units Built/Underway	943	93	72
Rental Housing Preservation: Units Underway				52
Public Housing Reconstruction: Units Built		108	0	0
Public Housing Reconstruction: Units Underway				0
Objective 3: Expansion of the Supply of Affordable Ownership Housing				
Ownership Housing Construction: Units Built	52 Units Built/Underway	42	15 to 17	0
Ownership Housing Construction: Units Underway				3 to 5
Objective 4: Expansion of Ownership Opportunities for First-Time Homebuyers				
Mortgage and Down Payment Assistance	165 Households	162	10	39
Housing Counseling	Prepare Residents	1,733	0	392
Mortgage Credit Certificates	100 Households	26	0	0
Cal Home Program	15 Households	52	1	2
Objective 5: Improvement of Existing Housing Stock				
Owner-Occupied Housing Rehabilitation: Units Completed	1,365 Housing Units	2,068	172	46
Owner-Occupied Housing Rehabilitation: Units Underway				23

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2010-2015) Goal	YTD	Current Year (FY 2014-2015) Goal	Actual
Objective 6: Provision of Rental Assistance for Extremely Low- and Very Low-Income Families				
Tenant Based Rental Assistance	Maintain Current Level of Assistance	1,439	13	439
Objective 7: Provision of Supportive Housing for Seniors and Persons with Special Needs				
	300 Units Built/Underway			
Senior Housing Development: Units Built		319	20	20
Senior Housing Development: Units Underway				0
Special Needs Housing Development: Units Built		68	0	0
Special Needs Housing Development: Units Underway				
Access Improvement: Units Completed	40 Housing Units	85	0	13
Access Improvement: Units Underway				6
Objective 8: Prevention of Foreclosures and Stabilization of Neighborhoods				
Ownership Housing: Acquisition and Rehabilitation	150 Units Built/Underway	22	0	0
Rental Housing: Acquisition and Rehabilitation	58 Housing Units	59	0	0
Board Up/Clean Up Program	30 Households	144	0	0
Foreclosure Counseling	1000 Households	3,356	0	0
Land Trust Pre- and Post-Purchase Counseling	200 Households	6	0	0
Objective 9: Removal of Impediments to Fair Housing				
Referral, Information, and Counseling to Residents w/Disabilities ⁵		6,246		0
Referral, Information, and Counseling to Residents	7500 Households	11,401		1,960
1,960	300 Households	1,012		188

⁵ The Action Plan FY 2010-11 incorrectly stated that this line item for Referral, Information, and Counseling to Residents with Disabilities was to be a subset of all information and referral clients served by these various grants. This is a stand-alone figure of all Oakland residents with a disability served by the contracted agency.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2010-2015)		Current Year (FY 2014-2015)	
	Goal	YTD	Goal	Actual
Prevention and Reduction of Homelessness and Elimination of Chronic Homelessness				
Homeless Reduction	4,653 Ind/HH			
Outreach	2,800 Individuals	1,833	125	1,200
Winter Shelter	2,700 Individuals	724	170	306
Year-round Shelter and Services	3,500 Individuals	8097	630	6,723
HIV/AIDS Housing and Services	2,500 Individuals	1,811	400	554
Rapid Rehousing			300	722
Elimination of Homelessness	4,427 Ind/HH			
Development & Maintenance of Existing Permanent & Supportive Housing	761 Beds	482	138	179
Support Collaboratives to Assist Chronically Homeless in Enrolling in Appropriate Public Benefits Programs	10 Agencies	10	10	10
Integrated Planning Activities thru the Continuum of Care Council	20 Agencies	20	20	20
Raising Awareness about Chronic Homelessness in the Community			NA	N/A
Homelessness Prevention	4,563 Households	2,998	250	519
Special Needs Objectives				
HIV/AIDS Housing & Development	216 Bedroom Units	25	27	12

PART II:

PROGRAM-SPECIFIC NARRATIVES

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)

1. Assessment of the Relationship of the Use of CDBG Funds to the Priorities, Needs, Goals, and Specific Objectives Identified in the Consolidated Plan

The City received an allocation of \$7,295,268 in CDBG funding. The percentage allocations to various program areas were approved by the City Council in FY 2013/14 for the 2014/15 CDBG award and CDBG funds carried forward from prior allocations. Housing Programs received 54% of the CDBG grant allocation, Infrastructure/Neighborhood Improvements and Public Services Programs received 17%, Economic Development Programs received 5%, HUD Loan Repayment received 4% and 17% was allocated for administration of the grant program. All the CDBG funds have been used to address the City's identified priorities under each of the program areas as stated in the approved Consolidated Plan and are reported in each program section. All activities benefited low-and moderate-income persons and/or areas.

2. Assessment of Efforts in Carrying Out the Planned Actions Described in the Action Plan

Funded programs and services have been consistent with actions described in the five-year strategy and the annual action plans.

The City pursued all resources that were in the HUD-approved Consolidated Plan. The City did not willfully hinder implementation of the Consolidated Plan by action or inaction.

3. Evaluation of the Extent to Which CDBG Funds Were Used for Activities Benefiting Low and Moderate Income Persons

Funds were used exclusively for activities that met the criteria of the three national objectives. All CDBG funds were used to carry out activities benefiting low and moderate income persons. The funds have provided:

- housing
- economic development activities including technical assistance
- assistance with childcare
- services to prevent citizens from becoming homeless
- food, social, legal, senior and youth services
- education and job training that provides an opportunity for upward mobility

4. Displacement as a Result of Acquisition, Rehabilitation or Demolition of Occupied Real Property

No displacement occurred as a result of CDBG-assisted activities during this reporting period.

5. Economic Development Activities and Low/Mod Job Creation; Limited Clientele Activities; Float Loans, Program Income, Loan Repayments and Lump Sum Drawdowns; Rehabilitation Activities; Neighborhood Revitalization Strategies.

Economic development and low/mod job creation

All jobs were made available to low- or moderate-income persons and were taken by low- or moderate-income persons.

i. Limited clientele activities

All activities undertaken during the program year that served limited clientele fell within the categories of presumed low and moderate income benefit (for example, persons with disabilities).

Float loans, program income and loan repayments

The Home Maintenance and Improvement Program (HMIP) is a revolving loan program that provides deferred and amortized loans to low and moderate income homeowners to correct deficiencies and abate health and safety hazards. The Oakland Business Development Corporation, a non-profit benefit corporation, provides technical assistance and loan packaging to small businesses that also result in job creation.

Rehabilitation Activities

See Narrative “C”: Affordable Housing Accomplishments, for all Residential Housing Rehabilitation Activities performed.

6. Actions to Ensure Compliance with Program and Comprehensive Planning Requirements

1) General Monitoring Procedures

The City actively monitored all subrecipients and projects to ensure compliance with program, fiscal and planning requirements. Monitoring included review of monthly invoices and client reports, annual on-site monitoring of financial records and client files. The district coordinator conducted site visits on the majority of the projects and on-site program monitoring was done for most projects. Findings from the Fiscal Services monitoring were researched by the Program Accountant. Service providers completed monthly reports for the Project Administrators on the units of service provided, the cost of providing the service, who the service was provided to and any problems encountered during the month. A public hearing is held each year on the

CDBG, HOME, HOPWA and ESG Programs performance. This provides an opportunity for the public to comment on funded services and programs.

2) Construction Requirements

The Contract Compliance Unit, under the City Administrator's Office, reviewed construction contracts for compliance with L/SLBE (Local/Small Local Business Enterprise) goals and payment of prevailing wages.

3) Environmental Requirements

The Department of Housing and Community Development (DHCD) is certified by the U.S. Department of Housing and Urban Development (HUD). DHCD conducts the National Environmental Policy Act (NEPA) environment assessments on all projects receiving federal funds. In addition, DHCD is in compliance with all requirements under the California Environmental Quality Act (CEQA) for environmental assessments.

Projects included in the Consolidated Plan for July 1, 2010 through June 30, 2015 Development were reviewed to determine the projects that required detailed analysis under HUD's Environmental Review Procedures prior to release of HUD funds. The coded review determinations are on the chart on the following pages. Projects coded "58.34" or "58.35" required no further environmental review before expending HUD funds.

If a project requires a detailed review under HUD's Environmental Review Procedures prior to release of HUD funds, detailed project information must be provided to DHCD's environmental review staff for preparation of an Environmental Assessment, publication of the required notices, and submission to HUD of a Request for Release of Funds.

**FY 2014/15 Consolidated Plan Projects
Environmental Review Requirements**

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG Funding Amount	NEPA CODE
03E Neighborhood Facilities				
City of Oakland Golden Gate Library	Golden Gate Branch Window Repair Project – Capital Improvement	45	\$50,000	58.35
03F Parks, Recreation Facilities				
City of Oakland/Office of Parks and Recreation	Brookfield Park Play Area Renovation & Tennis Court Capital Improvements	84	\$119,772	58.35
City of Oakland/Office of Parks and Recreation	Brookdale Park Project Capital Improvement	46	\$10,210	58.35
City of Oakland/Office of Parks and Recreation	DeFremery House Rehabilitation Project	47	\$29,681	58.35
City of Oakland/Office of Parks and Recreation	East Oakland Sports Complex Capital Improvement	103	\$25,000	58.35
City of Oakland/Office of Parks and Recreation	Franklin Recreation Center Wall Replacement Capital Improvement	48	\$60,000	58.35
City of Oakland/Office of Parks and Recreation	Josie De La Cruz Park Improvements Capital Improvement	85	\$17,000	58.35
City of Oakland/Office of Parks and Recreation	Manzanita Recreation Center Kitchen Renovation Capital Improvement Project	81	\$96,500	58.35
City of Oakland/Office of Parks and Recreation	Poplar Playground/Capital Improvement	102	\$67,000	58.35
City of Oakland/Office of Parks and Recreation	San Antonio Park & Recreation Center Capital Improvement Project	82	\$35,000	58.35
City of Oakland/Office of Parks and Recreation	Tassaforonga Recreation Center Kitchen Renovation Capital Improvement Project	83	\$25,000	58.35
03T Operating cost of Homeless/AIDS Patients Programs				
City of Oakland/Department of Human Services	East Oakland Community Project/Crossroads	19	\$158,445	58.34

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG Funding Amount	NEPA CODE
City of Oakland/ Department of Human Services	PATH Operating Expenses	12	\$247,391	58.34
Civicorps Schools	Academic & Professional Pathway Program Homeless Services	7	15,000	58.34
05 Public Services (General)				
City of Oakland/ Dept. of Housing & Community Development	Housing Development Home Ownership Program	36	479,091	58.34
OCCUR	Eastmont Technology Learning Center	42	\$103,200	58.34
05A Senior Services				
Alameda County Community Food Bank	Food Security Scholarship Program	4	\$20,000	58.34
Alzheimer's Services of the East Bay	Dementia Specific Adult Day Care	5	\$25,200	58.34
Vietnamese Community Development, Inc.	Oakland Vietnamese Senior Project	91	\$35,000	58.34
05D Youth Services				
City of Oakland/Office of Parks & Recreation	STRIDE Program Anti-Crime Youth Services	46	\$33,000	58.34
City of Oakland/ Dept. of Human Services/Aging Health & Human Services	Safe Walk to School	9	\$28,192	58.34
First Place for Youth	Steps to Success	31	\$40,618	58.34
Friends of Peralta Hacienda Historical Park	Youth Interns for Camp ACE	32	\$35,650	58.34
Project Re-Connect	Project Re-Connect Anti-Crime Youth Services Program	87	\$81,320	58.34
05H Employment Training				
Society of St. Vincent de Paul of Alameda County	Job Training for the Reentry Population Homeless Services	89	\$38,000	58.34
05I – Crime Awareness/Prevention				
Vietnamese American Community Center of the East Bay	Anti-Crime Project	10	\$25,000	58.34
05K Tenant Landlord Counseling				
East Bay Community Law Center	Housing Advocacy Project/Tenant Landlord & Legal Services	126	\$19,670	58.34
08 Relocation				

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG Funding Amount	NEPA CODE
City of Oakland/Department of Housing & Community Development	Code Enforcement/Relocation Program	33	\$118,275	58.34
14A Rehab: Single-Unit Residential				
Alameda County Housing and Community Development	Minor Home Repair Program	1	\$159,200 \$42,418	58.35
City of Oakland/Department of Housing & Community Development	Access Improvement Program	14	\$172,374	58.35
City of Oakland/Department of Housing & Community Development	Emergency Home Repair Program	16	\$117,574	58.35
City of Oakland/Department of Housing & Community Development	Home Maintenance & Improvement Program	17	\$1,000,000 \$769,746	58.35
Rebuilding Together Oakland	Home Repairs & Safety/Accessibility Modifications	88	294,977	58.35
14D Rehab: Other Publicly Owned Residential Buildings				
City of Oakland/Department of Housing & Community Development	Affordable Housing	95	\$1,000,000	58.35
14I Lead-Based/Lead Hazard Testing/Abatement				
City of Oakland/Department of Housing & Community Development	Lead Safe Housing Paint Program	38	\$178,691	58.34
15 Code Enforcement				
City of Oakland/Planning & Zoning	Blighted Property Board Up & Clean Up	99	\$118,275	58.34
17C Commercial/Industrial: Building Acquisition, Construction, Rehabilitation				
City of Oakland/Department of Housing & Community Development	Seismic Retrofit	105	\$1,000,000	58.34
19E Operation, Repair of Foreclosed Property				
City of Oakland/Department of Housing & Community Development	Strategic Initiatives	106	550,788	58.34
18B Economic Development Technical Assistance				
City of Oakland/Department of Housing & Community Development	Economic Development Program Delivery Costs	30	\$327,319	58.34
City of Oakland/Department of Housing & Community Development	Commercial Lending	15	\$56,125	58.34
Oakland Business Development Corporation	Business Loan Program	98	\$192,427	58.34

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG Funding Amount	NEPA CODE
OCCUR	Heartlands Neighborhood Revitalization & Façade Improvement	43	\$176,470	58.34
18C Micro Enterprise Assistance				
AnewAmerica Community Corp.	Green Business Program	6	\$20,000	58.34
19F Repayments of Section 108 Loans				
City of Oakland/Department of Housing & Community Development	Section 108 Loan Repayments	40	\$546,760	58.34
21A General Program Activities				
City of Oakland/Department of Housing & Community Development	CDBG Program Monitoring/Administration	123 13 93	\$297,724 \$882,337 \$36,789	58.34
City of Oakland/Department of Housing & Community Development	Residential Lending	39	\$644,003	58.34
City of Oakland/Department of Housing & Community Development	Housing Homeownership	36	\$126,237	58.34
City of Oakland/Department of Human Services	CHS Administration	71	\$495,462	58.34
City of Oakland/Department of Housing & Community Development	HCD General Administration	94	\$181,825	58.34
21D Fair Housing Activities				
East Bay Community Law Center	Fair Housing Services	11	\$241,806	58.34
Program Delivery				
City of Oakland/Department of Human Services	CHS Staff/PATH Homeless Services Program Delivery	96	\$240,327	58.34
City of Oakland/Department of Housing & Community Development	HCD Program Delivery		299,821	58.34

7. Financial Summary Report

The following pages contain the required Financial Summary Reports for the CDBG Program.



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2014
 OAKLAND , CA

DATE: 10-19-15
 TIME: 17:12
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,508,816.00
02 ENTITLEMENT GRANT	7,295,268.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	5,752,570.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	14,556,654.00

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,684,645.66
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	5,684,645.66
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	2,188,052.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	540,765.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	8,413,462.66
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	6,143,191.34

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	5,684,645.66
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	5,684,645.66
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2012 PY: 2013 PY: 2014
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	987,640.56
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	369,410.19
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	303,738.11

30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	1,053,312.64
32 ENTITLEMENT GRANT	7,295,268.00
33 PRIOR YEAR PROGRAM INCOME	724,854.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	8,020,122.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	13.13%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	2,188,052.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	773,568.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,414,484.00
42 ENTITLEMENT GRANT	7,295,268.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	7,295,268.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.39%

**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING
THE AMOUNT TO ENTER ON LINE 17**

Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING
THE AMOUNT TO ENTER ON LINE 18**

Report returned no data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION
OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	National Objective	Drawn Amount
2012	45	2918	5713176	Public Facilities	LMA	\$2,770.00
					Matrix Code 03	\$2,770.00
2013	19	2991	5719556	Crossroads Emerg. Housing & Capital Improvements	LMC	\$20,747.00
					Matrix Code 03C	\$20,747.00
2013	38	3013	5783286	Golden Gate Branch Window Restoration	LMA	\$25,000.00
2014	45	3113	5805423	Public Facilities/Oakland Public Library/Golden Gate Branch	LMA	\$28,406.70
					Matrix Code 03E	\$53,406.70
2011	39	2817	5789249	DeFremery House of Rehabilitation	LMA	\$5,624.00
2011	40	2818	5719556	East Oakland Sports Complex	LMA	\$42,917.00
2011	40	2818	5783286	East Oakland Sports Complex	LMA	\$6,012.00
2011	41	2819	5783286	Fremont Pool Shell Replacement & Improvement	LMA	\$63,495.00
2012	49	2922	5783286	East Oakland Sports	LMA	\$43,677.25

2012	49	2922	5789249	East Oakland Sports	LMA	\$138.11
2012	50	2923	5783286	Fremont Pool Shell Replacement & Improvement	LMA	\$28,135.00
2013	40	3015	5713176	DeFremery House Renovation	LMA	\$48,764.00
2013	40	3015	5719556	DeFremery House Renovation	LMA	\$4,386.00
2013	41	3016	5760322	Franklin Recreation Center Wall Replacement	LMA	\$1,270.79
2013	42	3017	5719556	Ira Jinkins Recreation Center Improvement	LMA	\$11,773.00
2013	42	3017	5760322	Ira Jinkins Recreation Center Improvement	LMA	\$27,921.28
2013	44	3019	5760322	Linden Park Field Improvements	LMA	\$39,951.00
2013	45	3020	5760322	Manzanita Recreation Center Kitchen Renovation	LMA	\$10,038.54
2013	47	3022	5783286	San Antonio Parks & Rec. Center Improvement	LMA	\$4,710.00
2013	48	3023	5805423	Tassafranga Recreation Center	LMA	\$34,120.00
2014	47	3115	5783286	Public Facilities/Parks & Rec/DeFremery House	LMA	\$5,540.00
2014	48	3116	5783286	Public Facilities/Parks & Rec/Franklin Recreation Center	LMA	\$4,060.00
2014	48	3116	5789249	Public Facilities/Parks & Rec/Franklin Recreation Center	LMA	\$620.00
2014	48	3116	5805423	Public Facilities/Parks & Rec/Franklin Recreation Center	LMA	\$564.00
2014	81	3129	5783286	Public Facilities/Parks & Rec/Manzanita Recreation Center	LMA	\$8,259.00
2014	81	3129	5789249	Public Facilities/Parks & Rec/Manzanita Recreation Center	LMA	\$504.00
2014	81	3129	5805423	Public Facilities/Parks & Rec/Manzanita Recreation Center	LMA	\$7,998.00
2014	82	3127	5783286	Public Facilities/Parks & Rec/San Antonio P&R Center Improvement	LMA	\$63.00
2014	85	3125	5783286	Public Facilities/Parks & Rec/Jose De La Cruz Park Improvements	LMA	\$9,908.00
						Matrix Code 03F
						\$410,448.97
2013	13	2987	5713176	Operating Expenses	LMC	\$27,029.00
2013	13	2987	5719556	Operating Expenses	LMC	\$52,258.00
2013	13	2987	5760322	Operating Expenses	LMC	\$19,857.43
2014	7	3089	5760322	Civicorps Schools/Academic & Profession Pathway	LMC	\$3,750.00
2014	7	3089	5789249	Civicorps Schools/Academic & Profession Pathway	LMC	\$2,500.00
2014	7	3089	5805423	Civicorps Schools/Academic & Profession Pathway	LMC	\$2,500.00
2014	7	3089	5814473	Civicorps Schools/Academic & Profession Pathway	LMC	\$1,250.00
2014	12	3093	5760322	Operating Expenses/PATH/Homeless & HIV/AIDS	LMC	\$9,932.00
2014	12	3093	5783286	Operating Expenses/PATH/Homeless & HIV/AIDS	LMC	\$23,569.00
2014	12	3093	5789249	Operating Expenses/PATH/Homeless & HIV/AIDS	LMC	\$3,294.00
2014	12	3093	5805423	Operating Expenses/PATH/Homeless & HIV/AIDS	LMC	\$23,366.00
2014	12	3093	5814473	Operating Expenses/PATH/Homeless & HIV/AIDS	LMC	\$24,509.00
2014	19	3099	5783286	East Oakland Community Project/Operating Expenses	LMC	\$54,303.00
2014	19	3099	5789249	East Oakland Community Project/Operating Expenses	LMC	\$25.00
2014	19	3099	5805423	East Oakland Community Project/Operating Expenses	LMC	\$28,822.00

					Matrix Code 03T	\$276,964.43
2013	7	2986	5707056	Academic & Professional Pathways	LMC	\$1,250.00
2013	7	2986	5713176	Academic & Professional Pathways	LMC	\$1,250.00
2013	7	2986	5719556	Academic & Professional Pathways	LMC	\$2,500.00
2013	35	3010	5707056	Eastmont Technology Learning Center	LMC	\$8,408.00
2013	35	3010	5713176	Eastmont Technology Learning Center	LMC	\$10,046.00
2013	35	3010	5719556	Eastmont Technology Learning Center	LMC	\$10,702.00
2014	96	3121	5814473	Project Delivery/DHS-PATH	LMC	\$114,528.00
					Matrix Code 05	\$148,684.00
2013	5	2984	5707056	Dementia Specific Adult Day Care	LMC	\$2,100.00
2013	5	2984	5719556	Dementia Specific Adult Day Care	LMC	\$5,689.00
2013	56	3031	5713176	Oakland Vietnamese Senior Project	LMC	\$5,745.00
2013	56	3031	5719556	Oakland Vietnamese Senior Project	LMC	\$24,931.00
2014	4	3086	5783286	Food Bank/Alameda County Food Bank	LMC	\$16,073.00
2014	4	3086	5789249	Food Bank/Alameda County Food Bank	LMC	\$3,458.00
2014	4	3086	5805423	Food Bank/Alameda County Food Bank	LMC	\$219.00
2014	4	3086	5814473	Food Bank/Alameda County Food Bank	LMC	\$89.00
2014	5	3087	5783286	Senior Program/Alzheimer's Services of the East Bay	LMC	\$10,179.00
2014	5	3087	5805423	Senior Program/Alzheimer's Services of the East Bay	LMC	\$2,041.00
2014	91	3136	5760322	Senior Programs/Vietnamese Community Development, Inc.	LMC	\$5,706.00
2014	91	3136	5783286	Senior Programs/Vietnamese Community Development, Inc.	LMC	\$5,798.00
2014	91	3136	5789249	Senior Programs/Vietnamese Community Development, Inc.	LMC	\$6,118.00
2014	91	3136	5805423	Senior Programs/Vietnamese Community Development, Inc.	LMC	\$2,976.00
					Matrix Code 05A	\$91,122.00
2012	26	2909	5783286	Youth Programs	LMC	\$6,510.00
2012	52	2925	5719556	Rainbow Teen Center-Youth Program	LMC	\$4,170.00
2013	9	2988	5707056	Safe Walk to School	LMC	\$28,192.00
2013	25	2997	5713176	Youth Interns for Camp - A.C.E	LMC	\$15,253.00
2013	25	2997	5719556	Youth Interns for Camp - A.C.E	LMC	\$14,464.00
2013	25	2997	5760322	Youth Interns for Camp - A.C.E	LMC	\$4,457.92
2013	46	3021	5719556	Striving to Redirect Individuals in a Difficult Environment	LMC	\$1,124.00
2013	46	3021	5760322	Striving to Redirect Individuals in a Difficult Environment	LMC	\$8,326.00
2013	46	3021	5789249	Striving to Redirect Individuals in a Difficult Environment	LMC	\$18,270.00
2014	9	3090	5760322	Youth Programs/Safe Walk to School	LMC	\$8,922.00
2014	9	3090	5783286	Youth Programs/Safe Walk to School	LMC	\$2,352.00
2014	9	3090	5789249	Youth Programs/Safe Walk to School	LMC	\$5,552.96
2014	9	3090	5805423	Youth Programs/Safe Walk to School	LMC	\$3,185.00
2014	9	3090	5814473	Youth Programs/Safe Walk to School	LMC	\$391.00
2014	29	3100	5760322	Youth Arts Program/EastSide Arts Alliance	LMC	\$6,328.00
2014	31	3102	5760322	Steps to Success/First Place for Youth	LMC	\$1,610.00

2014	31	3102	5783286	Steps to Success/First Place for Youth	LMC	\$9,729.00
2014	31	3102	5789249	Steps to Success/First Place for Youth	LMC	\$6,976.00
2014	31	3102	5814473	Steps to Success/First Place for Youth	LMC	\$8,865.00
2014	32	3103	5814473	Youth Interns for Camp Arts/Friends of Peralta Hacienda	LMC	\$17,343.00
2014	42	3111	5760322	Public Services/OCCUR/Eastmont Technology Learning Center	LMC	\$28,256.00
2014	42	3111	5783286	Public Services/OCCUR/Eastmont Technology Learning Center	LMC	\$18,799.00
2014	42	3111	5789249	Public Services/OCCUR/Eastmont Technology Learning Center	LMC	\$8,247.00
2014	42	3111	5805423	Public Services/OCCUR/Eastmont Technology Learning Center	LMC	\$8,308.00
2014	42	3111	5814473	Public Services/OCCUR/Eastmont Technology Learning Center	LMC	\$5,534.00
2014	86	3126	5783286	Public Services/Parks & Rec/STRIDE	LMC	\$9,792.00
2014	86	3126	5789249	Public Services/Parks & Rec/STRIDE	LMC	\$1,883.00
2014	86	3126	5805423	Public Services/Parks & Rec/STRIDE	LMC	\$429.00
2014	86	3126	5814473	Public Services/Parks & Rec/STRIDE	LMC	\$78.00
						Matrix Code 05D
						\$253,346.88
2013	55	3030	5707056	Anti-Crime Project-Vietnamese American Community Center of the East Bay	LMC	\$12,370.00
2013	55	3030	5713176	Anti-Crime Project-Vietnamese American Community Center of the East Bay	LMC	\$6,029.00
2013	55	3030	5719556	Anti-Crime Project-Vietnamese American Community Center of the East Bay	LMC	\$3,670.00
2014	10	3091	5760322	Public Services/Vietnamese American Community Center of the East Bay	LMC	\$6,239.00
2014	10	3091	5783286	Public Services/Vietnamese American Community Center of the East Bay	LMC	\$2,490.00
2014	10	3091	5789249	Public Services/Vietnamese American Community Center of the East Bay	LMC	\$4,229.00
2014	10	3091	5805423	Public Services/Vietnamese American Community Center of the East Bay	LMC	\$1,803.00
2014	10	3091	5814473	Public Services/Vietnamese American Community Center of the East Bay	LMC	\$2,166.00
2014	87	3132	5760322	Youth Programs/Project Re-Connect/High Risk Youth Counseling	LMC	\$19,476.00
2014	87	3132	5783286	Youth Programs/Project Re-Connect/High Risk Youth Counseling	LMC	\$13,272.00
2014	87	3132	5805423	Youth Programs/Project Re-Connect/High Risk Youth Counseling	LMC	\$13,272.00
2014	87	3132	5814473	Youth Programs/Project Re-Connect/High Risk Youth Counseling	LMC	\$6,636.00
						Matrix Code 05I
						\$91,652.00
2014	11	3092	5760322	Fair Housing/East Bay Community Law Center	LMC	\$50,353.00
2014	11	3092	5783286	Fair Housing/East Bay Community Law Center	LMC	\$5,855.00
2014	11	3092	5789249	Fair Housing/East Bay Community Law Center	LMC	\$10,470.00
2014	11	3092	5814473	Fair Housing/East Bay Community Law Center	LMC	\$50,776.00
						Matrix Code 05J
						\$117,454.00
2013	11	3117	5783286	Housing Advocacy/East Bay Community Law Center	LMC	\$8,417.25
						Matrix Code
						\$8,417.25

					05K	
2014	33	3104	5760322	Relocation/Code Enforcement Relocation Program	LMC	\$8,260.00
					Matrix Code 08	\$8,260.00
2014	36	3106	5760322	Planning & Administration/HCD/Housing Development-Homeownership	LMH	\$58,735.00
2014	36	3106	5783286	Planning & Administration/HCD/Housing Development-Homeownership	LMH	\$21,014.00
2014	36	3106	5789249	Planning & Administration/HCD/Housing Development-Homeownership	LMH	\$13,649.00
2014	36	3106	5805423	Planning & Administration/HCD/Housing Development-Homeownership	LMH	\$13,190.00
2014	36	3106	5814473	Planning & Administration/HCD/Housing Development-Homeownership	LMH	\$16,717.00
					Matrix Code 13	\$123,305.00
2014	1	3085	5783286	Minor Home Repair/Alameda County HCD	LMH	\$159,000.00
2014	14	3095	5760322	Housing/Access Improvement Program	LMH	\$84,919.00
2014	14	3095	5783286	Housing/Access Improvement Program	LMH	\$72,463.00
2014	14	3095	5789249	Housing/Access Improvement Program	LMH	\$14,992.00
2014	16	3097	5760322	Housing/Emergency Home Repair Program	LMH	\$11,375.00
2014	16	3097	5789249	Housing/Emergency Home Repair Program	LMH	\$8,100.00
2014	16	3097	5805423	Housing/Emergency Home Repair Program	LMH	\$18,650.00
2014	17	3098	5760322	Housing/HCD/Home Maintenance & Improvement	LMH	\$698,205.00
2014	17	3098	5783286	Housing/HCD/Home Maintenance & Improvement	LMH	\$186,069.00
2014	17	3098	5789249	Housing/HCD/Home Maintenance & Improvement	LMH	\$83,298.00
2014	17	3098	5805423	Housing/HCD/Home Maintenance & Improvement	LMH	\$134,877.00
2014	17	3098	5814473	Housing/HCD/Home Maintenance & Improvement	LMH	\$114,680.00
2014	88	3133	5760322	CDBG Rehab/Rebuilding Together Oakland/Home Repair/Safety/Accessibility	LMH	\$48,814.00
2014	88	3133	5783286	CDBG Rehab/Rebuilding Together Oakland/Home Repair/Safety/Accessibility	LMH	\$18,462.00
2014	88	3133	5789249	CDBG Rehab/Rebuilding Together Oakland/Home Repair/Safety/Accessibility	LMH	\$35,328.00
2014	88	3133	5805423	CDBG Rehab/Rebuilding Together Oakland/Home Repair/Safety/Accessibility	LMH	\$17,854.00
2014	88	3133	5814473	CDBG Rehab/Rebuilding Together Oakland/Home Repair/Safety/Accessibility	LMH	\$17,556.00
2014	122	3158	5805423	DHCD/Residential Lending/Reprogrammed Funds	LMH	\$82,697.00
2014	122	3158	5814473	DHCD/Residential Lending/Reprogrammed Funds	LMH	\$164,287.00
					Matrix Code 14A	\$1,971,626.00
2014	39	3109	5760322	Planning & Administration/HCD/Residential Lending-Administration	LMA	\$524,923.00
2014	39	3109	5783286	Planning & Administration/HCD/Residential Lending-Administration	LMA	\$14,183.00
2014	39	3109	5789249	Planning & Administration/HCD/Residential Lending-Administration	LMA	\$81,665.00
2014	39	3109	5805423	Planning & Administration/HCD/Residential Lending-Administration	LMA	\$23,232.00
					Matrix Code 14H	\$644,003.00

2014	38	3108	5760322	Housing/HCD/Lead Safe Housing Paint Program	LMH	\$70,401.00
2014	38	3108	5783286	Housing/HCD/Lead Safe Housing Paint Program	LMH	\$25,993.00
2014	38	3108	5789249	Housing/HCD/Lead Safe Housing Paint Program	LMH	\$11,270.00
2014	38	3108	5805423	Housing/HCD/Lead Safe Housing Paint Program	LMH	\$16,960.00
2014	38	3108	5814473	Housing/HCD/Lead Safe Housing Paint Program	LMH	\$20,430.00
					Matrix Code 141	\$145,054.00
2013	49	3024	5707056	Blighted Property Board up & Cleanup	LMA	\$8,911.00
2013	49	3024	5713176	Blighted Property Board up & Cleanup	LMA	\$9,180.00
2014	99	3130	5760322	Other/Planning & Zoning/Blighted Property Board & Cleanup	LMA	\$41,654.00
2014	99	3130	5783286	Other/Planning & Zoning/Blighted Property Board & Cleanup	LMA	\$42,981.00
					Matrix Code 15	\$102,726.00
2012	40	2906	5713176	Neighborhood Comm Facade Improvement	LMJ	\$18,050.00
2012	40	2906	5719556	Neighborhood Comm Facade Improvement	LMJ	\$16,117.00
2012	40	2906	5760322	Neighborhood Comm Facade Improvement	LMJ	\$34,044.43
					Matrix Code 17C	\$68,211.43
2014	30	3101	5760322	Economic Development Program/Delivery Costs	LMA	\$149,930.00
2014	30	3101	5783286	Economic Development Program/Delivery Costs	LMA	\$67,870.00
2014	30	3101	5789249	Economic Development Program/Delivery Costs	LMA	\$37,842.00
2014	30	3101	5805423	Economic Development Program/Delivery Costs	LMA	\$37,621.00
2014	37	3107	5783286	Housing/HCD/Housing Development/Program Delivery	LMA	\$224,270.00
2014	37	3107	5789249	Housing/HCD/Housing Development/Program Delivery	LMA	\$34,604.00
2014	37	3107	5805423	Housing/HCD/Housing Development/Program Delivery	LMA	\$37,371.00
					Matrix Code 18A	\$589,508.00
2013	23	2995	5707056	Program Delivery Cost	LMJ	\$33,531.00
2013	23	2995	5713176	Program Delivery Cost	LMJ	\$37,729.00
2013	23	2995	5719556	Program Delivery Cost	LMJ	\$39,280.00
2013	36	3011	5719556	Heartlands/NCR & Facade Improvement	LMA	\$32,642.00
2014	15	3096	5814473	Economic Development/Commercial Lending	LMA	\$42,111.00
2014	43	3112	5760322	Economic Development/OCCUR/Heartlands Neighborhood Revitalization	LMA	\$48,634.00
2014	43	3112	5783286	Economic Development/OCCUR/Heartlands Neighborhood Revitalization	LMA	\$19,138.00
2014	43	3112	5814473	Economic Development/OCCUR/Heartlands Neighborhood Revitalization	LMA	\$27,963.00
2014	98	3123	5760322	Economic Development/Oakland Business Loan Program/CDBG Programs	LMA	\$99,198.00
2014	98	3123	5783286	Economic Development/Oakland Business Loan Program/CDBG Programs	LMA	\$48,098.00
2014	98	3123	5814473	Economic Development/Oakland Business Loan Program/CDBG Programs	LMA	\$45,131.00
2014	101	3139	5783286	Economic Development/Oakland	LMJ	\$50,000.00

Construction Incubator

						Matrix Code 18B	\$523,455.00
2013	6	2985	5783286	Green Microenterprise Fast Start	LMC	\$17,042.00	
2014	6	3088	5760322	Micro-Enterprise Assistance/AnewAmerica	LMC	\$6,811.00	
2014	6	3088	5783286	Micro-Enterprise Assistance/AnewAmerica	LMC	\$3,923.00	
2014	6	3088	5789249	Micro-Enterprise Assistance/AnewAmerica	LMC	\$1,794.00	
2014	6	3088	5805423	Micro-Enterprise Assistance/AnewAmerica	LMC	\$1,261.00	
2014	6	3088	5814473	Micro-Enterprise Assistance/AnewAmerica	LMC	\$1,096.00	
						Matrix Code 18C	\$31,927.00
2014	123	3159	5805423	HCD/CDBG Program Monitoring/Program Delivery	LMA	\$1,557.00	
						Matrix Code 19C	\$1,557.00
Total							\$5,684,645.66

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	National Objective	Drawn Amount	
2013	13	2987	5713176	Operating Expenses	LMC	\$27,029.00	
2013	13	2987	5719556	Operating Expenses	LMC	\$52,258.00	
2013	13	2987	5760322	Operating Expenses	LMC	\$19,857.43	
2014	7	3089	5760322	Civicorps Schools/Academic & Profession Pathway	LMC	\$3,750.00	
2014	7	3089	5789249	Civicorps Schools/Academic & Profession Pathway	LMC	\$2,500.00	
2014	7	3089	5805423	Civicorps Schools/Academic & Profession Pathway	LMC	\$2,500.00	
2014	7	3089	5814473	Civicorps Schools/Academic & Profession Pathway	LMC	\$1,250.00	
2014	12	3093	5760322	Operating Expenses/PATH/Homeless & HIV/AIDS	LMC	\$9,932.00	
2014	12	3093	5783286	Operating Expenses/PATH/Homeless & HIV/AIDS	LMC	\$23,569.00	
2014	12	3093	5789249	Operating Expenses/PATH/Homeless & HIV/AIDS	LMC	\$3,294.00	
2014	12	3093	5805423	Operating Expenses/PATH/Homeless & HIV/AIDS	LMC	\$23,366.00	
2014	12	3093	5814473	Operating Expenses/PATH/Homeless & HIV/AIDS	LMC	\$24,509.00	
2014	19	3099	5783286	East Oakland Community Project/Operating Expenses	LMC	\$54,303.00	
2014	19	3099	5789249	East Oakland Community Project/Operating Expenses	LMC	\$25.00	
2014	19	3099	5805423	East Oakland Community Project/Operating Expenses	LMC	\$28,822.00	
						Matrix Code 03T	\$276,964.43
2013	7	2986	5707056	Academic & Professional Pathways	LMC	\$1,250.00	
2013	7	2986	5713176	Academic & Professional Pathways	LMC	\$1,250.00	
2013	7	2986	5719556	Academic & Professional Pathways	LMC	\$2,500.00	

2013	35	3010	5707056	Eastmont Technology Learning Center	LMC	\$8,408.00
2013	35	3010	5713176	Eastmont Technology Learning Center	LMC	\$10,046.00
2013	35	3010	5719556	Eastmont Technology Learning Center	LMC	\$10,702.00
2014	96	3121	5814473	Project Delivery/DHS-PATH	LMC	\$114,528.00
						Matrix Code 05
						\$148,684.00
2013	5	2984	5707056	Dementia Specific Adult Day Care	LMC	\$2,100.00
2013	5	2984	5719556	Dementia Specific Adult Day Care	LMC	\$5,689.00
2013	56	3031	5713176	Oakland Vietnamese Senior Project	LMC	\$5,745.00
2013	56	3031	5719556	Oakland Vietnamese Senior Project	LMC	\$24,931.00
2014	4	3086	5783286	Food Bank/Alameda County Food Bank	LMC	\$16,073.00
2014	4	3086	5789249	Food Bank/Alameda County Food Bank	LMC	\$3,458.00
2014	4	3086	5805423	Food Bank/Alameda County Food Bank	LMC	\$219.00
2014	4	3086	5814473	Food Bank/Alameda County Food Bank	LMC	\$89.00
2014	5	3087	5783286	Senior Program/Alzheimer's Services of the East Bay	LMC	\$10,179.00
2014	5	3087	5805423	Senior Program/Alzheimer's Services of the East Bay	LMC	\$2,041.00
2014	91	3136	5760322	Senior Programs/Vietnamese Community Development, Inc.	LMC	\$5,706.00
2014	91	3136	5783286	Senior Programs/Vietnamese Community Development, Inc.	LMC	\$5,798.00
2014	91	3136	5789249	Senior Programs/Vietnamese Community Development, Inc.	LMC	\$6,118.00
2014	91	3136	5805423	Senior Programs/Vietnamese Community Development, Inc.	LMC	\$2,976.00
						Matrix Code 05A
						\$91,122.00
2012	26	2909	5783286	Youth Programs	LMC	\$6,510.00
2012	52	2925	5719556	Rainbow Teen Center-Youth Program	LMC	\$4,170.00
2013	9	2988	5707056	Safe Walk to School	LMC	\$28,192.00
2013	25	2997	5713176	Youth Interns for Camp - A.C.E	LMC	\$15,253.00
2013	25	2997	5719556	Youth Interns for Camp - A.C.E	LMC	\$14,464.00
2013	25	2997	5760322	Youth Interns for Camp - A.C.E	LMC	\$4,457.92
2013	46	3021	5719556	Striving to Redirect Individuals in a Difficult Environment	LMC	\$1,124.00
2013	46	3021	5760322	Striving to Redirect Individuals in a Difficult Environment	LMC	\$8,326.00
2013	46	3021	5789249	Striving to Redirect Individuals in a Difficult Environment	LMC	\$18,270.00
2014	9	3090	5760322	Youth Programs/Safe Walk to School	LMC	\$8,922.00
2014	9	3090	5783286	Youth Programs/Safe Walk to School	LMC	\$2,352.00
2014	9	3090	5789249	Youth Programs/Safe Walk to School	LMC	\$5,552.96
2014	9	3090	5805423	Youth Programs/Safe Walk to School	LMC	\$3,185.00
2014	9	3090	5814473	Youth Programs/Safe Walk to School	LMC	\$391.00
2014	29	3100	5760322	Youth Arts Program/EastSide Arts Alliance	LMC	\$6,328.00
2014	31	3102	5760322	Steps to Success/First Place for Youth	LMC	\$1,610.00
2014	31	3102	5783286	Steps to Success/First Place for Youth	LMC	\$9,729.00
2014	31	3102	5789249	Steps to Success/First Place for Youth	LMC	\$6,976.00
2014	31	3102	5814473	Steps to Success/First Place for Youth	LMC	\$8,865.00
2014	32	3103	5814473	Youth Interns for Camp Arts/Friends of Peralta Hacienda	LMC	\$17,343.00
2014	42	3111	5760322	Public Services/OCCUR/Eastmont Technology Learning Center	LMC	\$28,256.00

2014	42	3111	5783286	Public Services/OCCUR/Eastmont Technology Learning Center	LMC	\$18,799.00
2014	42	3111	5789249	Public Services/OCCUR/Eastmont Technology Learning Center	LMC	\$8,247.00
2014	42	3111	5805423	Public Services/OCCUR/Eastmont Technology Learning Center	LMC	\$8,308.00
2014	42	3111	5814473	Public Services/OCCUR/Eastmont Technology Learning Center	LMC	\$5,534.00
2014	86	3126	5783286	Public Services/Parks & Rec/STRIDE	LMC	\$9,792.00
2014	86	3126	5789249	Public Services/Parks & Rec/STRIDE	LMC	\$1,883.00
2014	86	3126	5805423	Public Services/Parks & Rec/STRIDE	LMC	\$429.00
2014	86	3126	5814473	Public Services/Parks & Rec/STRIDE	LMC	\$78.00
						Matrix Code 05D
						\$253,346.88
2013	55	3030	5707056	Anti-Crime Project-Vietnamese American Community Center of the East Bay	LMC	\$12,370.00
2013	55	3030	5713176	Anti-Crime Project-Vietnamese American Community Center of the East Bay	LMC	\$6,029.00
2013	55	3030	5719556	Anti-Crime Project-Vietnamese American Community Center of the East Bay	LMC	\$3,670.00
2014	10	3091	5760322	Public Services/Vietnamese American Community Center of the East Bay	LMC	\$6,239.00
2014	10	3091	5783286	Public Services/Vietnamese American Community Center of the East Bay	LMC	\$2,490.00
2014	10	3091	5789249	Public Services/Vietnamese American Community Center of the East Bay	LMC	\$4,229.00
2014	10	3091	5805423	Public Services/Vietnamese American Community Center of the East Bay	LMC	\$1,803.00
2014	10	3091	5814473	Public Services/Vietnamese American Community Center of the East Bay	LMC	\$2,166.00
2014	87	3132	5760322	Youth Programs/Project Re-Connect/High Risk Youth Counseling	LMC	\$19,476.00
2014	87	3132	5783286	Youth Programs/Project Re-Connect/High Risk Youth Counseling	LMC	\$13,272.00
2014	87	3132	5805423	Youth Programs/Project Re-Connect/High Risk Youth Counseling	LMC	\$13,272.00
2014	87	3132	5814473	Youth Programs/Project Re-Connect/High Risk Youth Counseling	LMC	\$6,636.00
						Matrix Code 05I
						\$91,652.00
2014	11	3092	5760322	Fair Housing/East Bay Community Law Center	LMC	\$50,353.00
2014	11	3092	5783286	Fair Housing/East Bay Community Law Center	LMC	\$5,855.00
2014	11	3092	5789249	Fair Housing/East Bay Community Law Center	LMC	\$10,470.00
2014	11	3092	5814473	Fair Housing/East Bay Community Law Center	LMC	\$50,776.00
						Matrix Code 05J
						\$117,454.00
2013	11	3117	5783286	Housing Advocacy/East Bay Community Law Center	LMC	\$8,417.25
						Matrix Code 05K
						\$8,417.25
Total						\$987,640.56

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	National Objective	Drawn Amount
2013	14	2999	5707056	Program Monitoring		\$56,925.00
2013	30	3005	5713176	Housing Dev. Admin-Home Ownership		\$300,389.00
2013	30	3005	5719556	Housing Dev. Admin-Home Ownership		\$140,200.00
2014	13	3094	5760322	Planning & Administration/CDBG Program Monitoring & Admin.		\$432,475.00
2014	13	3094	5783286	Planning & Administration/CDBG Program Monitoring & Admin.		\$186,876.00
2014	13	3094	5789249	Planning & Administration/CDBG Program Monitoring & Admin.		\$100,710.00
2014	13	3094	5805423	Planning & Administration/CDBG Program Monitoring & Admin.		\$71,712.00
2014	13	3094	5814473	Planning & Administration/CDBG Program Monitoring & Admin.		\$90,564.00
2014	71	3122	5760322	Homeless & HIV/AIDS/DHS.PATH		\$280,621.00
2014	71	3122	5783286	Homeless & HIV/AIDS/DHS.PATH		\$142,619.00
2014	71	3122	5789249	Homeless & HIV/AIDS/DHS.PATH		\$66,543.00
2014	94	3120	5760322	Planning & Administration/HCD General Admin. Costs		\$318.00
2014	94	3120	5789249	Planning & Administration/HCD General Admin. Costs		\$113.00
2014	94	3120	5814473	Planning & Administration/HCD General Admin. Costs		\$41,933.00
						Matrix Code 21A
						\$1,911,998.00
2012	37	2889	5713176	Comm Law Center -Fair Housing Services		\$34,248.00
2013	60	2989	5713176	Fair Housing Services		\$67,235.00
2013	60	2989	5719556	Fair Housing Services		\$52,952.00
2013	60	2989	5783286	Fair Housing Services		\$121,619.00
						Matrix Code 21D
						\$276,054.00
Total						\$2,188,052.00

HOME INVESTMENT PARTNERSHIPS PROGRAM

1. Allocation of HOME Funds

During the program year, HOME funds were awarded as follows (data on commitments and expenditures can be found in the HOME IDIS reports):

Program Administration	\$232,121
Redwood Hill	\$2,000,000
TOTAL ALLOCATIONS	\$2,232,121

2. Summary of Activities Undertaken with HOME Funds

The City continues to utilize its HOME funds to meet a variety of objectives identified in the Consolidated Plan. The City has fully met its obligations for both commitment and expenditure of funds in a timely manner.

1) Projects Completed

C.L. Dellums Apartments

644 14th Street

Rehabilitation and ownership interest transfer of existing 73 rental units.

HOME Funding: \$1,200,000

Closed loan, commenced rehabilitation work, project completed December 2014.

2) Projects Underway

11th and Jackson

1110 Jackson Street

New construction of 71-unit family affordable rental housing.

HOME Funding: \$2,626,000 + CHDO Operating \$124,000 = \$2,750,000 total

Under construction; Anticipated Completion Fall 2016.

1701 Martin Luther King Jr. Blvd

1701 Martin Luther King Jr. Blvd

New construction of 26 units for formerly homeless or households with special needs.

HOME Funding: \$1,960,000

Under construction; Anticipated Completion Fall 2015.

Madrone Hotel

477 8th Street

Rehabilitation of a 31 unit single room occupancy building and one manager’s unit.

HOME funding: \$989,000

Under construction; Anticipated Completion Fall 2015.

Marcus Garvey Commons

721 Wood Street

Rehabilitation of 21 units of affordable family housing.

HOME funding: \$382,000 (2012) + \$200,000 (2014) = \$582,000 total

Under construction; Anticipated Completion July 2015.

Redwood Hill

4862-4868 Calaveras

New construction of 28 unit family rental housing.

HOME funding: \$2,000,000

3) Loan Programs Operated During Program Year

Rehabilitation Assistance for Existing Owner-Occupied Homes

Community Development Districts

Provide deferred loans for low and moderate income homeowners.

3. Relation to Consolidated Plan Goals

The City’s Consolidated Plan indicates a high priority for rental housing, particularly for very low income seniors and families, and for larger families. All available HOME grant funds were allocated for rental housing, including housing for seniors and families. HOME-assisted projects contain more than the minimum required number of units affordable to very low income households, and the City grants priority in its funding awards to projects with a higher proportion of units serving larger families (units with 3 or more bedrooms).

Program income derived from repayment of first-time homebuyer loans and owner-occupied housing rehabilitation loans made in earlier years with HOME funds is generally allocated for rehabilitation of owner occupied homes in order to meet the City’s need for maintenance and improvement of its aging housing stock.

4. Community Housing Development Organizations (CHDOs)

The City has five currently certified CHDOs – Affordable Housing Associates (AHA), Community Housing Development Corporation of North Richmond (CHDCNR), the East

Bay Asian Local Development Corporation (EBALDC), Resources for Community Development (RCD), and Dignity Housing West.

HOME commitments to CHDOs have far exceeded the minimum program requirement of 15% of each year's allocation. As of June 30, 2014, approximately 50 percent of all allocated HOME funds have been provided to CHDOs since the inception of the program in 1992.

5. Minority Outreach

The City continues to monitor the performance of HOME-assisted developers in doing outreach to increase the participation of minority and women owned firms in contracts funded under the HOME program.

During the program year, construction was completed on the California Hotel, The Savoy, and Saint Joseph's Family Apartments.

The MBE/WBE Report, reflecting contracting activity for these projects, is included at the end of this section.

6. Matching Funds

The statute and regulations governing the HOME Program require that participating jurisdictions contribute matching funds to their HOME-assisted housing program. The match requirement is based on the amount of HOME funds expended during each federal fiscal year, which runs from October 1 through September 30.

A HOME Match Report, covering the FY 2014-15 program year, is included at the end of this section under item 10.

The City is required to provide matching funds for all disbursements of HOME funds awarded in FY 1993 or later. HOME regulations normally require that HOME funds be matched by a 25% contribution. Because the City continues to qualify for a "partial fiscal distress" reduction, the City's matching requirement is reduced to 12.5% of the HOME expenditures.

Excess matching funds may be carried over from year to year. The City's cumulative matching contributions continue to be far in excess of the amount required, resulting in a significant amount carried forward to the next year.

7. Monitoring of Completed Rental Projects

The following HOME-assisted rental projects were monitored during the FY 2014-15 program year:

City of Oakland HOME Assisted Unit	Date Monitored
Alvingroom Court (EC REEMS)	July 29, 2014; March 16, 2015; and May 29, 2015
California Hotel	August 1, 2014
Drasnin Manor	August 8, 2014
Emancipation Village	August 22, 2014
Courtyards at Acorn	September 16, 2014
Casa Velasco	April 23, 2015
Lion Creek Crossings IV	May 28, 2015
Hismen Hin-Nu	June 11, 2015
Frank Mar Apartments	June 25, 2015

The City continues to rely on a monitoring procedures manual and monitoring forms originally made possible due to HUD-funded technical assistance provided by ICF Consulting. The manual is updated as needed.

8. Displacement and Relocation

There were no displacement or relocation activities in FY 2014-15.

9. HOME Annual Progress Report for Program Income and MBE/WBE Report

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31. Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
	Starting	Ending	

Part I Participant Identification

1. Participant Number	2. Participant Name		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
5. Address	6. City	7. State	8. Zip Code

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
---	--	--	---	---

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number					
2. Dollar Amount					
B. Sub-Contracts					
1. Number					
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number					
2. Dollar Amount					
D. Sub-Contracts					
1. Number					
2. Dollar Amounts					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost	Minority Business Enterprises (MBE)			f. White Non-Hispanic
Households Displaced	a. Total	b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	f. White Non-Hispanic
1. Parcels Acquired						
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						
5. Households Displaced - Number						
6. Households Displaced - Cost						

10. HOME Match Report

11. HOME Drawdowns Per IDIS Report PR07

PR07 - Drawdown Report by Voucher Number - Vouchers Submitted to Loccs													
Voucher Number	Line Item	IDIS Project ID	IDIS Act ID	Voucher Created	Voucher Status	Status Date	LOCCS Send Date	Grant Number	Fund Type	Recipient TIN	Payee TIN	Program	Drawn Amount
5714497	1	58	2943	7/29/2014	Completed	7/30/2014	7/29/2014	M11MC060208	EN	946000384	946000384	HOME	\$2,625,901.93
5714497	2	58	2943	7/29/2014	Completed	7/30/2014	7/29/2014	M12MC060208	EN	946000384	946000384	HOME	\$6,407.04
5724214	1	28	3150	8/26/2014	Completed	9/3/2014	9/2/2014	M12MC060208	EN	946000384	946000384	HOME	\$697,791.09
5727355	1	74	2948	9/4/2014	Completed	9/11/2014	9/10/2014	M12MC060208	EN	946000384	946000384	HOME	\$10,356.00
5727362	1	74	3042	9/4/2014	Completed	9/11/2014	9/10/2014	M12MC060208	EN	946000384	946000384	HOME	\$4,080.30
5727365	1	74	3043	9/4/2014	Completed	9/11/2014	9/10/2014	M12MC060208	EN	946000384	946000384	HOME	\$29,926.00
5727368	1	74	3044	9/4/2014	Completed	9/11/2014	9/10/2014	M12MC060208	EN	946000384	946000384	HOME	\$6,057.00
5727369	1	74	3050	9/4/2014	Completed	9/11/2014	9/10/2014	M12MC060208	EN	946000384	946000384	HOME	\$44,800.00
5727370	1	74	3048	9/4/2014	Completed	9/10/2014	9/10/2014	M12MC060208	PI	946000384	946000384	HOME	\$10,617.50
5727371	1	70	2845	9/4/2014	Completed	9/11/2014	9/10/2014	M12MC060208	EN	946000384	946000384	HOME	\$4,323.00
5728092	1	62	3066	9/8/2014	Completed	9/11/2014	9/10/2014	M12MC060208	EN	946000384	946000384	HOME	\$41,143.00
5728092	2	62	3067	9/8/2014	Completed	9/11/2014	9/10/2014	M12MC060208	EN	946000384	946000384	HOME	\$69,872.50
5728092	3	62	3068	9/8/2014	Completed	9/11/2014	9/10/2014	M12MC060208	EN	946000384	946000384	HOME	\$68,148.00
5728092	4	62	3069	9/8/2014	Completed	9/11/2014	9/10/2014	M12MC060208	EN	946000384	946000384	HOME	\$69,204.00
5728194	1	74	2876	9/8/2014	Completed	9/11/2014	9/10/2014	M12MC060208	EN	946000384	946000384	HOME	\$6,411.07
5728688	1	74	3047	9/9/2014	Completed	9/10/2014	9/10/2014	M12MC060208	PI	946000384	946000384	HOME	\$60,795.00
5734320	1	28	3150	9/24/2014	Completed	9/25/2014	9/24/2014	M07MC060208	EN	946000384	946000384	HOME	\$97,129.15
5734610	1	28	3150	9/25/2014	Completed	9/26/2014	9/25/2014	M07MC060208	EN	946000384	946000384	HOME	\$116,719.07
5734631	1	58	3045	9/25/2014	Completed	9/26/2014	9/25/2014	M07MC060208	EN	946000384	946000384	HOME	\$6,151.78
5734631	2	58	3045	9/25/2014	Completed	9/26/2014	9/25/2014	M12MC060208	EN	946000384	946000384	HOME	\$18,848.22
5734811	1	62	3152	9/25/2014	Completed	9/26/2014	9/25/2014	M12MC060208	EN	946000384	946000384	HOME	\$74,300.00
5734818	1	62	3153	9/25/2014	Completed	9/26/2014	9/25/2014	M12MC060208	EN	946000384	946000384	HOME	\$77,000.00
5760982	1	28	3150	12/11/2014	Completed	12/13/2014	12/12/2014	M12MC060208	EN	946000384	946000384	HOME	\$445,886.54
5775314	1	1	1	1/29/2015	Completed	1/29/2015	1/29/2015	M12MC060208	EN	946000384	946000384	HOME	(\$374,025.44)
5775314	2	1	1	2/11/2015	Completed	1/29/2015	1/29/2015	M10MC060208	EN	946000384	946000384	HOME	\$374,025.44
5775314	3	58	2864	2/11/2015	Completed	1/29/2015	1/29/2015	M10MC060208	CR		946000384	HOME	(\$374,025.44)
5779022	1	28	3150	2/9/2015	Completed	2/10/2015	2/9/2015	M12MC060208	EN	946000384	946000384	HOME	\$412,474.15
TOTAL DRAWS:												HOME	\$4,630,316.90

12. Status of HOME Grants per IDIS Report PR27



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Commitments from Authorized Funds

(A) Fiscal Year	(B) Total Authorization	(C) Admin/OP Reservation	(E) CR/CC Funds- Amount Reserved to CHDOS	(F) % CHDO Rsvd	(G) SU Funds- Reservations to Other Entities	(H) EN Funds-PJ Committed to Activities	(I) Total Authorized Commitments	(K) % of Auth Cmtd
1992	\$4,282,000.00	\$428,200.00	\$3,516,532.00	82.1%	\$0.00	\$337,268.00	\$4,282,000.00	100.0%
1993	\$2,830,000.00	\$424,500.00	\$583,783.00	20.6%	\$0.00	\$1,821,717.00	\$2,830,000.00	100.0%
1994	\$3,454,999.77	\$518,250.00	\$726,366.77	21.0%	\$0.00	\$2,210,383.00	\$3,454,999.77	100.0%
1995	\$3,708,000.00	\$556,200.00	\$910,130.00	24.5%	\$0.00	\$2,241,670.00	\$3,708,000.00	100.0%
1996	\$3,889,000.00	\$583,350.00	\$583,350.00	15.0%	\$0.00	\$2,722,300.00	\$3,889,000.00	100.0%
1997	\$3,804,000.00	\$570,600.00	\$570,600.00	15.0%	\$0.00	\$2,662,800.00	\$3,804,000.00	100.0%
1998	\$4,113,000.00	\$616,950.00	\$2,843,628.00	69.1%	\$0.00	\$652,422.00	\$4,113,000.00	100.0%
1999	\$4,427,000.00	\$664,050.00	\$1,975,901.00	44.6%	\$0.00	\$1,787,049.00	\$4,427,000.00	100.0%
2000	\$4,435,000.00	\$665,250.00	\$1,966,401.00	44.3%	\$0.00	\$1,803,349.00	\$4,435,000.00	100.0%
2001	\$4,937,000.00	\$600,052.00	\$2,208,415.00	44.7%	\$0.00	\$2,128,533.00	\$4,937,000.00	100.0%
2002	\$4,918,000.00	\$491,800.00	\$2,831,899.00	57.5%	\$0.00	\$1,594,301.00	\$4,918,000.00	100.0%
2003	\$4,883,314.00	\$488,331.00	\$1,898,092.00	38.8%	\$0.00	\$2,496,891.00	\$4,883,314.00	100.0%
2004	\$5,304,734.00	\$486,650.00	\$3,833,405.00	72.2%	\$0.00	\$984,679.00	\$5,304,734.00	100.0%
2005	\$4,839,396.00	\$470,413.00	\$4,205,073.00	86.8%	\$0.00	\$163,910.00	\$4,839,396.00	100.0%
2006	\$4,494,122.00	\$442,662.70	\$1,600,000.00	35.6%	\$0.00	\$2,451,459.30	\$4,494,122.00	100.0%
2007	\$4,478,737.00	\$441,124.20	\$1,345,935.00	30.0%	\$0.00	\$2,691,677.80	\$4,478,737.00	100.0%
2008	\$4,305,431.00	\$641,724.00	\$3,650,344.00	84.7%	\$0.00	\$13,363.00	\$4,305,431.00	100.0%
2009	\$4,774,825.00	\$716,223.50	\$2,700,000.00	56.5%	\$0.00	\$1,358,601.50	\$4,774,825.00	100.0%
2010	\$4,753,166.00	\$676,555.60	\$802,724.00	16.8%	\$0.00	\$3,273,886.40	\$4,725,278.00	99.4%
2011	\$4,196,010.00	\$419,601.00	\$403,907.18	9.6%	\$0.00	\$3,147,007.00	\$3,970,515.18	94.6%
2012	\$2,355,822.00	\$235,582.20	\$301,870.10	12.8%	\$0.00	\$1,766,866.50	\$2,304,318.80	97.8%
2013	\$2,259,656.00	\$225,965.60	\$338,948.40	15.0%	\$0.00	\$1,694,742.00	\$2,259,656.00	100.0%
2014	\$2,321,210.00	\$232,121.00	\$348,181.50	15.0%	\$0.00	\$1,163,906.23	\$1,744,208.73	75.1%
Total	\$93,764,422.77	\$11,596,155.80	\$40,145,485.95	42.8%	\$0.00	\$41,168,781.73	\$92,882,535.48	99.0%



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Program Income (PI)

Fiscal Year	Program Income Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
1992	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1993	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1994	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1995	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1996	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1997	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1998	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1999	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2000	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2001	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2002	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2003	3,581,036.00	\$3,581,036.00	100.0%	\$3,581,036.00	\$0.00	\$3,581,036.00	100.0%
2004	987,978.00	\$987,978.00	100.0%	\$987,978.00	\$0.00	\$987,978.00	100.0%
2005	2,709,997.00	\$2,709,997.00	100.0%	\$2,709,997.00	\$0.00	\$2,709,997.00	100.0%
2006	1,794,674.00	\$1,794,674.00	100.0%	\$1,794,674.00	\$0.00	\$1,794,674.00	100.0%
2007	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2008	1,401,421.00	\$1,401,421.00	100.0%	\$1,401,421.00	\$0.00	\$1,401,421.00	100.0%
2009	304,951.00	\$304,951.00	100.0%	\$304,951.00	\$0.00	\$304,951.00	100.0%
2010	131,455.00	\$131,455.00	100.0%	\$131,455.00	\$0.00	\$131,455.00	100.0%
2011	164,962.00	\$164,962.00	100.0%	\$164,962.00	\$0.00	\$164,962.00	100.0%
2012	264,421.39	\$264,421.39	100.0%	\$224,321.39	\$0.00	\$224,321.39	84.8%
2013	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	11,340,895.39	\$11,340,895.39	100.0%	\$11,300,795.39	\$0.00	\$11,300,795.39	99.6%



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Disbursements

(A) Fiscal Year	(B) Total Authorization	(C) Disbursed	(D) Returned	(E) Net Disbursed	(F) Disbursed Pending Approval	(G) Total Disbursed	(H) % Disb	(I) Grant Balance
1992	\$4,282,000.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00	4,282,000.00	100.0%	\$0.00
1993	\$2,830,000.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00	2,830,000.00	100.0%	\$0.00
1994	\$3,454,999.77	\$3,462,499.77	(\$7,500.00)	\$3,454,999.77	\$0.00	3,454,999.77	100.0%	\$0.00
1995	\$3,708,000.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00	3,708,000.00	100.0%	\$0.00
1996	\$3,889,000.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00	3,889,000.00	100.0%	\$0.00
1997	\$3,804,000.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00	3,804,000.00	100.0%	\$0.00
1998	\$4,113,000.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00	4,113,000.00	100.0%	\$0.00
1999	\$4,427,000.00	\$4,427,000.00	\$0.00	\$4,427,000.00	\$0.00	4,427,000.00	100.0%	\$0.00
2000	\$4,435,000.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00	4,435,000.00	100.0%	\$0.00
2001	\$4,937,000.00	\$4,937,000.00	\$0.00	\$4,937,000.00	\$0.00	4,937,000.00	100.0%	\$0.00
2002	\$4,918,000.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00	4,918,000.00	100.0%	\$0.00
2003	\$4,883,314.00	\$4,883,314.00	\$0.00	\$4,883,314.00	\$0.00	4,883,314.00	100.0%	\$0.00
2004	\$5,304,734.00	\$5,304,734.00	\$0.00	\$5,304,734.00	\$0.00	5,304,734.00	100.0%	\$0.00
2005	\$4,839,396.00	\$4,839,896.00	(\$500.00)	\$4,839,396.00	\$0.00	4,839,396.00	100.0%	\$0.00
2006	\$4,494,122.00	\$4,533,941.00	(\$39,819.00)	\$4,494,122.00	\$0.00	4,494,122.00	100.0%	\$0.00
2007	\$4,478,737.00	\$4,478,737.00	\$0.00	\$4,478,737.00	\$0.00	4,478,737.00	100.0%	\$0.00
2008	\$4,305,431.00	\$4,305,431.00	\$0.00	\$4,305,431.00	\$0.00	4,305,431.00	100.0%	\$0.00
2009	\$4,774,825.00	\$4,774,825.00	\$0.00	\$4,774,825.00	\$0.00	4,774,825.00	100.0%	\$0.00
2010	\$4,753,166.00	\$4,725,278.00	\$0.00	\$4,725,278.00	\$0.00	4,725,278.00	99.4%	\$27,888.00
2011	\$4,196,010.00	\$3,568,229.40	\$0.00	\$3,568,229.40	\$0.00	3,568,229.40	85.0%	\$627,780.60
2012	\$2,355,822.00	\$2,442,762.04	(\$374,025.44)	\$2,068,736.60	\$0.00	2,068,736.60	87.8%	\$287,085.40
2013	\$2,259,656.00	\$2,029,805.20	\$0.00	\$2,029,805.20	\$0.00	2,029,805.20	89.8%	\$229,850.80
2014	\$2,321,210.00	\$418,616.88	\$0.00	\$418,616.88	\$0.00	418,616.88	18.0%	\$1,902,593.12
Total	\$93,764,422.77	\$91,111,069.29	(\$421,844.44)	\$90,689,224.85	\$0.00	90,689,224.85	96.7%	\$3,075,197.92



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Home Activities Commitments/Disbursements

(A) Fiscal Year	(B) Authorized for Activities	(C) Amount Committed to Activities	(D) % Cmtd	(E) Disbursed	(F) Returned	(G) Net Disbursed	(H) % Net Disb	(I) Disbursed Pending Approval	(J) Total Disbursed	(K) % Disb
1992	\$3,853,800.00	\$3,853,800.00	100.0%	\$3,853,800.00	\$0.00	\$3,853,800.00	100.0%	\$0.00	\$3,853,800.00	100.0%
1993	\$2,405,500.00	\$2,405,500.00	100.0%	\$2,405,500.00	\$0.00	\$2,405,500.00	100.0%	\$0.00	\$2,405,500.00	100.0%
1994	\$2,936,749.77	\$2,936,749.77	100.0%	\$2,944,249.77	(\$7,500.00)	\$2,936,749.77	100.0%	\$0.00	\$2,936,749.77	100.0%
1995	\$3,151,800.00	\$3,151,800.00	100.0%	\$3,151,800.00	\$0.00	\$3,151,800.00	100.0%	\$0.00	\$3,151,800.00	100.0%
1996	\$3,305,650.00	\$3,305,650.00	100.0%	\$3,305,650.00	\$0.00	\$3,305,650.00	100.0%	\$0.00	\$3,305,650.00	100.0%
1997	\$3,233,400.00	\$3,233,400.00	100.0%	\$3,233,400.00	\$0.00	\$3,233,400.00	100.0%	\$0.00	\$3,233,400.00	100.0%
1998	\$3,496,050.00	\$3,496,050.00	100.0%	\$3,496,050.00	\$0.00	\$3,496,050.00	100.0%	\$0.00	\$3,496,050.00	100.0%
1999	\$3,762,950.00	\$3,762,950.00	100.0%	\$3,762,950.00	\$0.00	\$3,762,950.00	100.0%	\$0.00	\$3,762,950.00	100.0%
2000	\$3,769,750.00	\$3,769,750.00	100.0%	\$3,769,750.00	\$0.00	\$3,769,750.00	100.0%	\$0.00	\$3,769,750.00	100.0%
2001	\$4,336,948.00	\$4,336,948.00	100.0%	\$4,336,948.00	\$0.00	\$4,336,948.00	100.0%	\$0.00	\$4,336,948.00	100.0%
2002	\$4,426,200.00	\$4,426,200.00	100.0%	\$4,426,200.00	\$0.00	\$4,426,200.00	100.0%	\$0.00	\$4,426,200.00	100.0%
2003	\$4,394,983.00	\$4,394,983.00	100.0%	\$4,394,983.00	\$0.00	\$4,394,983.00	100.0%	\$0.00	\$4,394,983.00	100.0%
2004	\$4,818,084.00	\$4,818,084.00	100.0%	\$4,818,084.00	\$0.00	\$4,818,084.00	100.0%	\$0.00	\$4,818,084.00	100.0%
2005	\$4,368,983.00	\$4,368,983.00	100.0%	\$4,369,483.00	(\$500.00)	\$4,368,983.00	100.0%	\$0.00	\$4,368,983.00	100.0%
2006	\$4,051,459.30	\$4,051,459.30	100.0%	\$4,091,278.30	(\$39,819.00)	\$4,051,459.30	100.0%	\$0.00	\$4,051,459.30	100.0%
2007	\$4,037,612.80	\$4,037,612.80	100.0%	\$4,037,612.80	\$0.00	\$4,037,612.80	100.0%	\$0.00	\$4,037,612.80	100.0%
2008	\$3,663,707.00	\$3,663,707.00	100.0%	\$3,663,707.00	\$0.00	\$3,663,707.00	100.0%	\$0.00	\$3,663,707.00	100.0%
2009	\$4,058,601.50	\$4,058,601.50	100.0%	\$4,058,601.50	\$0.00	\$4,058,601.50	100.0%	\$0.00	\$4,058,601.50	100.0%
2010	\$4,076,610.40	\$4,076,610.40	100.0%	\$4,076,610.40	\$0.00	\$4,076,610.40	100.0%	\$0.00	\$4,076,610.40	100.0%
2011	\$3,776,409.00	\$3,550,914.18	94.0%	\$3,349,150.02	\$0.00	\$3,349,150.02	88.6%	\$0.00	\$3,349,150.02	88.6%
2012	\$2,120,239.80	\$2,068,736.60	97.5%	\$2,442,762.04	(\$374,025.44)	\$2,068,736.60	97.5%	\$0.00	\$2,068,736.60	97.5%
2013	\$2,033,690.40	\$2,033,690.40	100.0%	\$2,029,805.20	\$0.00	\$2,029,805.20	99.8%	\$0.00	\$2,029,805.20	99.8%
2014	\$2,089,089.00	\$1,512,087.73	72.3%	\$418,616.88	\$0.00	\$418,616.88	20.0%	\$0.00	\$418,616.88	20.0%
Total	\$82,168,266.97	\$81,314,267.68	98.9%	\$80,436,991.91	(\$421,844.44)	\$80,015,147.47	97.3%	\$0.00	\$80,015,147.47	97.3%



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Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Reserved	% Auth Rsvd	Balance to Reserve	Total Disbursed	% Rsvd Disb	Available to Disburse
1992	\$428,200.00	\$428,200.00	100.0%	\$0.00	\$428,200.00	100.0%	\$0.00
1993	\$283,000.00	\$283,000.00	100.0%	\$0.00	\$283,000.00	100.0%	\$0.00
1994	\$345,500.00	\$345,500.00	100.0%	\$0.00	\$345,500.00	100.0%	\$0.00
1995	\$370,800.00	\$370,800.00	100.0%	\$0.00	\$370,800.00	100.0%	\$0.00
1996	\$388,900.00	\$388,900.00	100.0%	\$0.00	\$388,900.00	100.0%	\$0.00
1997	\$380,400.00	\$380,400.00	100.0%	\$0.00	\$380,400.00	100.0%	\$0.00
1998	\$411,300.00	\$411,300.00	100.0%	\$0.00	\$411,300.00	100.0%	\$0.00
1999	\$442,700.00	\$442,700.00	100.0%	\$0.00	\$442,700.00	100.0%	\$0.00
2000	\$443,500.00	\$443,500.00	100.0%	\$0.00	\$443,500.00	100.0%	\$0.00
2001	\$493,700.00	\$493,700.00	100.0%	\$0.00	\$493,700.00	100.0%	\$0.00
2002	\$491,800.00	\$491,800.00	100.0%	\$0.00	\$491,800.00	100.0%	\$0.00
2003	\$488,331.00	\$488,331.00	100.0%	\$0.00	\$488,331.00	100.0%	\$0.00
2004	\$486,650.00	\$486,650.00	100.0%	\$0.00	\$486,650.00	100.0%	\$0.00
2005	\$470,413.00	\$470,413.00	100.0%	\$0.00	\$470,413.00	100.0%	\$0.00
2006	\$442,662.70	\$442,662.70	100.0%	\$0.00	\$442,662.70	100.0%	\$0.00
2007	\$441,124.20	\$441,124.20	100.0%	\$0.00	\$441,124.20	100.0%	\$0.00
2008	\$427,816.00	\$427,816.00	100.0%	\$0.00	\$427,816.00	100.0%	\$0.00
2009	\$477,482.50	\$477,482.50	100.0%	\$0.00	\$477,482.50	100.0%	\$0.00
2010	\$475,316.60	\$475,316.60	100.0%	\$0.00	\$475,316.60	100.0%	\$0.00
2011	\$419,601.00	\$419,601.00	100.0%	\$0.00	\$219,079.38	52.2%	\$200,521.62
2012	\$235,582.20	\$0.50	0.0%	\$235,581.70	\$0.00	0.0%	\$235,582.20
2013	\$225,965.60	\$0.00	0.0%	\$225,965.60	\$0.00	0.0%	\$225,965.60
2014	\$232,121.00	\$0.00	0.0%	\$232,121.00	\$0.00	0.0%	\$232,121.00
Total	\$9,302,865.80	\$8,609,197.50	92.5%	\$693,668.30	\$8,408,675.38	90.3%	\$894,190.42



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CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Reserved	% Auth Rsvd	Balance to Reserve	Total Disbursed	% Rsvd Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$141,500.00	\$141,500.00	100.0%	\$0.00	\$141,500.00	100.0%	\$0.00
1994	\$172,750.00	\$172,750.00	100.0%	\$0.00	\$172,750.00	100.0%	\$0.00
1995	\$185,400.00	\$185,400.00	100.0%	\$0.00	\$185,400.00	100.0%	\$0.00
1996	\$194,450.00	\$194,450.00	100.0%	\$0.00	\$194,450.00	100.0%	\$0.00
1997	\$190,200.00	\$190,200.00	100.0%	\$0.00	\$190,200.00	100.0%	\$0.00
1998	\$205,650.00	\$205,650.00	100.0%	\$0.00	\$205,650.00	100.0%	\$0.00
1999	\$221,350.00	\$221,350.00	100.0%	\$0.00	\$221,350.00	100.0%	\$0.00
2000	\$221,750.00	\$221,750.00	100.0%	\$0.00	\$221,750.00	100.0%	\$0.00
2001	\$106,352.00	\$106,352.00	100.0%	\$0.00	\$106,352.00	100.0%	\$0.00
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$213,908.00	\$213,908.00	100.0%	\$0.00	\$213,908.00	100.0%	\$0.00
2009	\$238,741.00	\$238,741.00	100.0%	\$0.00	\$238,741.00	100.0%	\$0.00
2010	\$201,239.00	\$173,351.00	86.1%	\$27,888.00	\$173,351.00	86.1%	\$27,888.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$2,293,290.00	\$2,265,402.00	98.7%	\$27,888.00	\$2,265,402.00	98.7%	\$27,888.00



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CHDO Funds (CR)

Fiscal Year	CHDO Requirement	Authorized Amount	Amount Reserved to CHDOS	% Req Rsvd	Unreserved CHDO Amount	Funds Committed to Activities	% Rsvd Cmtd	Balance to Commit	Total Disbursed	% Disb	Available to Disburse
1992	\$642,300.00	\$3,516,532.00	\$3,516,532.00	547.4%	\$0.00	\$3,516,532.00	100.0%	\$0.00	\$3,516,532.00	100.0%	\$0.00
1993	\$424,500.00	\$583,783.00	\$583,783.00	137.5%	\$0.00	\$583,783.00	100.0%	\$0.00	\$583,783.00	100.0%	\$0.00
1994	\$518,250.00	\$726,366.77	\$726,366.77	140.1%	\$0.00	\$726,366.77	100.0%	\$0.00	\$726,366.77	100.0%	\$0.00
1995	\$556,200.00	\$910,130.00	\$910,130.00	163.6%	\$0.00	\$910,130.00	100.0%	\$0.00	\$910,130.00	100.0%	\$0.00
1996	\$583,350.00	\$583,350.00	\$583,350.00	100.0%	\$0.00	\$583,350.00	100.0%	\$0.00	\$583,350.00	100.0%	\$0.00
1997	\$570,600.00	\$570,600.00	\$570,600.00	100.0%	\$0.00	\$570,600.00	100.0%	\$0.00	\$570,600.00	100.0%	\$0.00
1998	\$616,950.00	\$2,843,628.00	\$2,843,628.00	460.9%	\$0.00	\$2,843,628.00	100.0%	\$0.00	\$2,843,628.00	100.0%	\$0.00
1999	\$664,050.00	\$1,975,901.00	\$1,975,901.00	297.5%	\$0.00	\$1,975,901.00	100.0%	\$0.00	\$1,975,901.00	100.0%	\$0.00
2000	\$665,250.00	\$1,966,401.00	\$1,966,401.00	295.5%	\$0.00	\$1,966,401.00	100.0%	\$0.00	\$1,966,401.00	100.0%	\$0.00
2001	\$740,550.00	\$2,208,415.00	\$2,208,415.00	298.2%	\$0.00	\$2,208,415.00	100.0%	\$0.00	\$2,208,415.00	100.0%	\$0.00
2002	\$737,700.00	\$2,831,899.00	\$2,831,899.00	383.8%	\$0.00	\$2,831,899.00	100.0%	\$0.00	\$2,831,899.00	100.0%	\$0.00
2003	\$732,497.10	\$1,898,092.00	\$1,898,092.00	259.1%	\$0.00	\$1,898,092.00	100.0%	\$0.00	\$1,898,092.00	100.0%	\$0.00
2004	\$729,975.00	\$3,833,405.00	\$3,833,405.00	525.1%	\$0.00	\$3,833,405.00	100.0%	\$0.00	\$3,833,405.00	100.0%	\$0.00
2005	\$705,619.95	\$4,205,073.00	\$4,205,073.00	595.9%	\$0.00	\$4,205,073.00	100.0%	\$0.00	\$4,205,073.00	100.0%	\$0.00
2006	\$663,994.05	\$1,600,000.00	\$1,600,000.00	240.9%	\$0.00	\$1,600,000.00	100.0%	\$0.00	\$1,600,000.00	100.0%	\$0.00
2007	\$661,686.30	\$1,345,935.00	\$1,345,935.00	203.4%	\$0.00	\$1,345,935.00	100.0%	\$0.00	\$1,345,935.00	100.0%	\$0.00
2008	\$641,724.00	\$3,650,344.00	\$3,650,344.00	568.8%	\$0.00	\$3,650,344.00	100.0%	\$0.00	\$3,650,344.00	100.0%	\$0.00
2009	\$716,223.75	\$2,700,000.00	\$2,700,000.00	376.9%	\$0.00	\$2,700,000.00	100.0%	\$0.00	\$2,700,000.00	100.0%	\$0.00
2010	\$712,974.90	\$802,724.00	\$802,724.00	112.5%	\$0.00	\$802,724.00	100.0%	\$0.00	\$802,724.00	100.0%	\$0.00
2011	\$629,401.50	\$629,402.00	\$403,907.18	64.1%	\$225,494.82	\$403,907.18	100.0%	\$225,494.82	\$202,143.02	50.0%	\$427,258.98
2012	\$353,373.30	\$353,373.30	\$301,870.10	85.4%	\$51,503.20	\$301,870.10	100.0%	\$51,503.20	\$301,870.10	100.0%	\$51,503.20
2013	\$338,948.40	\$338,948.40	\$338,948.40	100.0%	\$0.00	\$338,948.40	100.0%	\$0.00	\$335,063.20	98.8%	\$3,885.20
2014	\$348,181.50	\$348,181.50	\$348,181.50	100.0%	\$0.00	\$348,181.50	100.0%	\$0.00	\$0.00	0.0%	\$348,181.50
Total	\$13,954,299.75	\$40,422,483.97	\$40,145,485.95	287.6%	\$276,998.02	\$40,145,485.95	100.0%	\$276,998.02	\$39,591,655.09	98.6%	\$830,828.88



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CHDO Loans (CL)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Reserved	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Disb	Balance to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Reservations to State Recipients and Sub-recipients (SU)

Fiscal Year	Amount Reserved to Other Entities	Amount Committed	% Rsvd Cmtd	Balance to Commit	Total Disbursed	% Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Total Program Funds

(A) Fiscal Year	(B) Total Authorization	(C) Program Income Amount	(D) Committed Amount	(E) Net Disbursed for Activities	(F) Net Disbursed for Admin/OP	(G) Net Disbursed	(H) Disbursed Pending Approval	(I) Total Disbursed	(J) Available to Disburse
1992	\$4,282,000.00	\$0.00	\$3,853,800.00	\$3,853,800.00	\$428,200.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00
1993	\$2,830,000.00	\$0.00	\$2,405,500.00	\$2,405,500.00	\$424,500.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00
1994	\$3,454,999.77	\$0.00	\$2,936,749.77	\$2,936,749.77	\$518,250.00	\$3,454,999.77	\$0.00	\$3,454,999.77	\$0.00
1995	\$3,708,000.00	\$0.00	\$3,151,800.00	\$3,151,800.00	\$556,200.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00
1996	\$3,889,000.00	\$0.00	\$3,305,650.00	\$3,305,650.00	\$583,350.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00
1997	\$3,804,000.00	\$0.00	\$3,233,400.00	\$3,233,400.00	\$570,600.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00
1998	\$4,113,000.00	\$0.00	\$3,496,050.00	\$3,496,050.00	\$616,950.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00
1999	\$4,427,000.00	\$0.00	\$3,762,950.00	\$3,762,950.00	\$664,050.00	\$4,427,000.00	\$0.00	\$4,427,000.00	\$0.00
2000	\$4,435,000.00	\$0.00	\$3,769,750.00	\$3,769,750.00	\$665,250.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00
2001	\$4,937,000.00	\$0.00	\$4,336,948.00	\$4,336,948.00	\$600,052.00	\$4,937,000.00	\$0.00	\$4,937,000.00	\$0.00
2002	\$4,918,000.00	\$0.00	\$4,426,200.00	\$4,426,200.00	\$491,800.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00
2003	\$4,883,314.00	\$3,581,036.00	\$7,976,019.00	\$7,976,019.00	\$488,331.00	\$8,464,350.00	\$0.00	\$8,464,350.00	\$0.00
2004	\$5,304,734.00	\$987,978.00	\$5,806,062.00	\$5,806,062.00	\$486,650.00	\$6,292,712.00	\$0.00	\$6,292,712.00	\$0.00
2005	\$4,839,396.00	\$2,709,997.00	\$7,078,980.00	\$7,078,980.00	\$470,413.00	\$7,549,393.00	\$0.00	\$7,549,393.00	\$0.00
2006	\$4,494,122.00	\$1,794,674.00	\$5,846,133.30	\$5,846,133.30	\$442,662.70	\$6,288,796.00	\$0.00	\$6,288,796.00	\$0.00
2007	\$4,478,737.00	\$0.00	\$4,037,612.80	\$4,037,612.80	\$441,124.20	\$4,478,737.00	\$0.00	\$4,478,737.00	\$0.00
2008	\$4,305,431.00	\$1,401,421.00	\$5,065,128.00	\$5,065,128.00	\$641,724.00	\$5,706,852.00	\$0.00	\$5,706,852.00	\$0.00
2009	\$4,774,825.00	\$304,951.00	\$4,363,552.50	\$4,363,552.50	\$716,223.50	\$5,079,776.00	\$0.00	\$5,079,776.00	\$0.00
2010	\$4,753,166.00	\$131,455.00	\$4,208,065.40	\$4,208,065.40	\$648,667.60	\$4,856,733.00	\$0.00	\$4,856,733.00	\$27,888.00
2011	\$4,196,010.00	\$164,962.00	\$3,715,876.18	\$3,514,112.02	\$219,079.38	\$3,733,191.40	\$0.00	\$3,733,191.40	\$627,780.60
2012	\$2,355,822.00	\$264,421.39	\$2,333,157.99	\$2,293,057.99	\$0.00	\$2,293,057.99	\$0.00	\$2,293,057.99	\$327,185.40
2013	\$2,259,656.00	\$0.00	\$2,033,690.40	\$2,029,805.20	\$0.00	\$2,029,805.20	\$0.00	\$2,029,805.20	\$229,850.80
2014	\$2,321,210.00	\$0.00	\$1,512,087.73	\$418,616.88	\$0.00	\$418,616.88	\$0.00	\$418,616.88	\$1,902,593.12
Total	\$93,764,422.77		\$92,655,163.07	\$91,315,942.86	\$10,674,077.38	\$101,990,020.24	\$0.00	\$101,990,020.24	\$3,115,297.92



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Total Program Percent

(A) Fiscal Year	(B) Total Authorization	(C) Program Income Amount	(D) % Committed for Activities	(E) % Disb for Activities	(F) % Disb for Admin/OP	(G) % Net Disbursed	(H) % Disbursed Pending Approval	(I) % Total Disbursed	(J) % Available to Disburse
1992	\$4,282,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
1993	\$2,830,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1994	\$3,454,999.77	\$0.00	84.9%	84.9%	15.0%	100.0%	0.0%	100.0%	0.0%
1995	\$3,708,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1996	\$3,889,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1997	\$3,804,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1998	\$4,113,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1999	\$4,427,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2000	\$4,435,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2001	\$4,937,000.00	\$0.00	87.8%	87.8%	12.1%	100.0%	0.0%	100.0%	0.0%
2002	\$4,918,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
2003	\$4,883,314.00	\$3,581,036.00	94.2%	94.2%	9.9%	100.0%	0.0%	100.0%	0.0%
2004	\$5,304,734.00	\$987,978.00	92.2%	92.2%	9.1%	100.0%	0.0%	100.0%	0.0%
2005	\$4,839,396.00	\$2,709,997.00	93.7%	93.7%	9.7%	100.0%	0.0%	100.0%	0.0%
2006	\$4,494,122.00	\$1,794,674.00	92.9%	92.9%	9.8%	100.0%	0.0%	100.0%	0.0%
2007	\$4,478,737.00	\$0.00	90.1%	90.1%	9.8%	100.0%	0.0%	100.0%	0.0%
2008	\$4,305,431.00	\$1,401,421.00	88.7%	88.7%	14.9%	100.0%	0.0%	100.0%	0.0%
2009	\$4,774,825.00	\$304,951.00	85.9%	85.9%	14.9%	100.0%	0.0%	100.0%	0.0%
2010	\$4,753,166.00	\$131,455.00	86.1%	86.1%	13.6%	99.4%	0.0%	99.4%	0.5%
2011	\$4,196,010.00	\$164,962.00	85.2%	80.5%	5.2%	85.6%	0.0%	85.6%	14.3%
2012	\$2,355,822.00	\$264,421.39	89.0%	87.5%	0.0%	87.5%	0.0%	87.5%	12.4%
2013	\$2,259,656.00	\$0.00	89.9%	89.8%	0.0%	89.8%	0.0%	89.8%	10.1%
2014	\$2,321,210.00	\$0.00	65.1%	18.0%	0.0%	18.0%	0.0%	18.0%	81.9%
Total	\$93,764,422.77	\$11,340,895.39	88.1%	86.8%	11.3%	97.0%	0.0%	97.0%	2.9%

13. Status of HOME Activities per IDIS Report PR22



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Funding Date	Committed Amount	Drawn Amount	PCT
Rental	NEW CONSTRUCTION	3168	1110 Jackson St , Oakland CA, 94607	Open	09/23/15	0	0	07/22/15	\$2,750,000.00	\$2,650,000.00	96.36%
Rental	REHABILITATION	3151	1769 Goss St 1766 7th Street , Oakland CA, 94607	Open	08/04/15	0	0	08/26/14	\$582,000.00	\$200,736.09	34.49%
Rental	REHABILITATION	3166	477 8th St , Oakland CA, 94607	Open	09/23/15	31	31	07/23/15	\$989,000.00	\$735,169.14	74.33%
Rental	ACQUISITION AND REHABILITATION	2864	3501 San Pablo Ave , Oakland CA, 94608	Completed	05/28/15	70	70	06/11/12	\$566,750.00	\$566,750.00	100.00%
Rental	ACQUISITION AND	3045	644 14th St , Oakland CA, 94612	Final Draw	09/23/15	11	11	10/08/13	\$1,200,000.00	\$1,200,000.00	100.00%
Rental	ACQUISITION AND	3046	700 Willow St , Oakland CA, 94607	Completed	09/17/15	32	5	10/08/13	\$651,172.73	\$651,172.73	100.00%
Rental	ACQUISITION AND NEW	2943	2647 International Blvd , Oakland CA, 94601	Completed	12/17/14	61	15	08/08/12	\$3,850,344.00	\$3,850,344.00	100.00%
Rental	ACQUISITION AND NEW	3150	1701 Martin Luther King Jr Way , Oakland CA, 94612	Open	02/09/15	0	0	08/26/14	\$1,960,000.00	\$1,770,000.00	90.31%
Homebuyer	ACQUISITION AND	3164	2215 55th Ave , Oakland CA, 94605	Open	06/28/12	0	0	11/24/14	\$750,000.00	\$375,974.56	50.13%
Homeowner Rehab	REHABILITATION	2845	1912 47th Ave , Oakland CA, 94601	Completed	07/09/15	1	1	08/12/11	\$74,999.60	\$74,999.60	100.00%
Homeowner Rehab	REHABILITATION	2876	3355 San Leandro St , Oakland CA, 94601	Completed	07/09/15	1	1	06/28/12	\$72,570.20	\$72,570.20	100.00%
Homeowner Rehab	REHABILITATION	2947	1536 77th Ave , Oakland CA, 94621	Completed	12/11/14	1	1	12/21/12	\$43,535.00	\$43,535.00	100.00%
Homeowner Rehab	REHABILITATION	2948	3159 Brookdale Ave , Oakland CA, 94602	Completed	06/24/15	1	1	12/21/12	\$39,035.00	\$39,035.00	100.00%
Homeowner Rehab	REHABILITATION	3040	2149 104th Ave , Oakland CA, 94603	Completed	06/24/15	1	1	02/12/14	\$56,907.46	\$56,907.46	100.00%
Homeowner Rehab	REHABILITATION	3041	1023 102nd Ave , Oakland CA, 94603	Completed	06/24/15	1	1	02/12/14	\$34,720.00	\$34,720.00	100.00%
Homeowner Rehab	REHABILITATION	3042	1413 70th Ave , Oakland CA, 94621	Completed	06/24/15	1	1	02/12/14	\$69,000.00	\$69,000.00	100.00%
Homeowner Rehab	REHABILITATION	3043	427 Caswell Ave , Oakland CA, 94603	Completed	06/24/15	1	1	02/12/14	\$68,096.00	\$68,096.00	100.00%
Homeowner Rehab	REHABILITATION	3044	1845 67th Ave , Oakland CA, 94621	Completed	06/24/15	1	1	02/12/14	\$38,125.00	\$38,125.00	100.00%
Homeowner Rehab	REHABILITATION	3047	10929 Robledo Dr , Oakland CA, 94603	Completed	06/24/15	1	1	02/11/14	\$63,976.50	\$63,976.50	100.00%
Homeowner Rehab	REHABILITATION	3048	249 Bergedo Dr , Oakland CA, 94603	Completed	07/09/15	1	1	02/11/14	\$11,117.50	\$11,117.50	100.00%
Homeowner Rehab	REHABILITATION	3049	2609 68th Ave , Oakland CA, 94605	Open	02/21/14	0	0	02/11/14	\$40,600.00	\$500.00	1.23%
Homeowner Rehab	REHABILITATION	3050	2015 87th Ave , Oakland CA, 94621	Completed	06/24/15	1	1	02/11/14	\$75,000.00	\$75,000.00	100.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Funding Date	Committed Amount	Drawn Amount	PCT
Homeowner Rehab	REHABILITATION	3052	1512 89th Ave , Oakland CA, 94621	Completed	06/24/15	1	1	02/11/14	\$74,300.00	\$74,300.00	100.00%
Homeowner Rehab	REHABILITATION	3066	733 Tyler St , Oakland CA, 94603	Completed	07/09/15	1	1	02/11/14	\$41,143.00	\$41,143.00	100.00%
Homeowner Rehab	REHABILITATION	3067	2819 Richmond Ave , Oakland CA, 94611	Completed	07/09/15	1	1	02/11/14	\$69,872.50	\$69,872.50	100.00%
Homeowner Rehab	REHABILITATION	3068	865 27th St , Oakland CA, 94607	Completed	06/24/15	1	1	02/11/14	\$68,148.00	\$68,148.00	100.00%
Homeowner Rehab	REHABILITATION	3069	3059 Delaware St , Oakland CA, 94602	Completed	06/24/15	1	1	02/11/14	\$69,204.00	\$69,204.00	100.00%
Homeowner Rehab	REHABILITATION	3152	5111 Genoa St , Oakland CA, 94608	Completed	12/11/14	1	1	09/25/14	\$74,300.00	\$74,300.00	100.00%
Homeowner Rehab	REHABILITATION	3153	441 Caswell Ave , Oakland CA, 94603	Completed	12/11/14	1	1	09/25/14	\$77,000.00	\$77,000.00	100.00%
Homeowner Rehab	REHABILITATION	3154	5738 Holway Ct , Oakland CA, 94621	Canceled	05/28/15	0	0	09/25/14	\$0.00	\$0.00	0.00%
Homeowner Rehab	REHABILITATION	3155	9957 Bernhardt Dr , Oakland CA, 94603	Canceled	05/28/15	0	0	09/25/14	\$0.00	\$0.00	0.00%
Homeowner Rehab	REHABILITATION	3156	2521 83rd Ave , Oakland CA, 94605	Canceled	08/04/15	0	0	09/25/14	\$0.00	\$0.00	0.00%
Homeowner Rehab	REHABILITATION	3157	475 38th St , Oakland CA, 94609	Canceled	05/28/15	0	0	09/25/14	\$0.00	\$0.00	0.00%

EMERGENCY SOLUTIONS GRANT AND CONTINUUM OF CARE FOR HOMELESS PERSONS

1. FY 2014-15 Emergency Solutions Grant – Accomplishment Narrative

ESG funds were allocated in support of the City of Oakland Permanent Access To Housing (PATH) Strategy, a companion to the Alameda County Everyone Home Plan. The Alameda Countywide EveryOne Home Plan is a roadmap for ending homelessness in the county by year 2020. EveryOne Home is a comprehensive plan for providing housing and supportive services to homeless people in Alameda County and to those people living with serious mental health illness and HIV/AIDS.

Both, EveryOne Home and PATH are based on a “Housing First” program model that emphasizes rapid client access to permanent housing rather than prolonged stays in shelters and transitional housing.

A key transitional step in the PATH Strategy is the reconfiguration of homeless services contracts and funds under what has been three separate, but related homeless programs; the Emergency Solutions Grant (ESG), City of Oakland General Purpose Fund Emergency Housing Program (EHP) and the Community Development Block Grant Homeless Service Set Aside (CDBG) to support the goals and objectives of the EveryOne Home Plan and PATH Strategy.

Grant agreements were awarded under the City’s 2014/15 PATH to agencies that successfully applied for funding under the 2013/15 Request for Proposals process for a three year period, spanning over FYs 2014/15 – 2016/17.

To receive PATH funding, applicants for which grant agreements were extended into the 2014/15 PATH program year, were ranked in the following criteria categories for the provision of housing and services leading to housing for the homeless and near homeless. Applications were compared with other projects of the same type. For example, Rapid rehousing projects were compared to other rapid rehousing projects. Homeless Prevention projects were compared with other homeless prevention projects, etc.

A. Process and Criteria for Awarding Funds

A RFP process for PATH funds was held in FY ’13-’14 and contracts were awarded for three years – FY ’14-’15, FY ’15-’16, and FY ’16-’17. The process used is outlined below.

Overview: The following ranking scale was used to rank projects within specific funding categories. While there are 100 total points possible for new applicants and 110 for renewal applicants, not all points were available for all types of projects. Projects are compared with other projects of the same type, with the same points available in the ranking process. For example, Homeless Prevention projects were compared with other homeless prevention projects. Rapid rehousing projects were compared to other rapid rehousing projects, etc.

1. Program is consistent with Funding Principles and Priorities

Up to **30** points were awarded to programs that meet the priorities laid out in Oakland's Funding Principles and Priorities. Criteria include:

- i. Program creates new supportive housing opportunities for homeless individuals or families through rapid rehousing, homeless prevention assistance, and homeless services provided in shelter or on the streets that lead to access to permanent housing. (0-5 points)
- ii. The agency has demonstrated ability to take on new or reconfigured programs, if necessary, to collaborate in a direct housing service model and can meet *Program Standards* outlined. (0-5 points)
- iii. Program Description clearly outlines which *Funding Priorities* are addressed, and demonstrates program planning consistent with housing outcomes. (0-5 points)
- iv. The project targets homeless individuals or homeless families in a manner that is accessible to those in need of assistance. (0-5 points)
- v. Program objectives meet or exceed *Oakland Outcome Objective Baseline Standards*. (0-5 points)
- vi. Program services are consistent with stated *Principles of Service Philosophy*, and are demonstrated to meet the stated objectives. (0-5 points)

2. Agency has experience and capacity to provide services

Up to **25** points for new applicants and **35** points for renewal applicants were awarded based on the demonstrated capacity of the agency to operate programs and deliver services to clients. Criteria include:

Up to 10 points were awarded to renewal projects (current high performing PATH contractor) that have consistently met their performance objectives, have participated in PATH meetings and initiatives, have positive client feedback, and have submitted reports and invoices in a timely manner.

- i. The agency has a track record of successful service provision to homeless individuals and families, including performance on any past contracts with the City of Oakland. (0-5 points)
- ii. Agency is currently participating in HMIS or has certified its intention to do so within the first six months of the contract period. (0-5 points)
- iii. The agency has established collaborations with qualified community partners to achieve the maximum level of effective services for its clients. (0-5 points)
- iv. The supportive services staffing plan presented provide adequate coverage for the services proposed, given the target population. (0-5 points)

- v. The facility operating staff coverage is consistent with best practices and is adequate, given the target population. (0-5 points)

3. Budget is reasonable and cost effective

Up to **15** points for the program budget were based on cost appropriateness and cost effectiveness, and strength of leveraging:

- i. Costs proposed are eligible and clearly justified. (0-5 points)
- ii. Proposed cost per person/cost effectiveness. Based on the anticipated number of persons to be served by the agency for the 2014/15 programs, and the proposed target population, the agency has demonstrated an efficient use of funds. (0-5 points)
- iii. The agency has shown the ability to maximize other funding resources to supplement funding received from the City of Oakland. (0-5 points)

4. Agency has adequate fiscal controls

Up to **10** points were awarded to agencies that, based on their internal control procedures and history of administering grants, demonstrate the ability to efficiently administer awarded funds, as outlined in Fiscal Standards in Section XII.

5. Sole Source/Special Circumstances

Points could be awarded to agencies that are the demonstrated sole source of a specific service or services to Oakland's homeless community, and to agencies demonstrating special circumstances requiring additional consideration. Criteria for this section include:

- i. Degree of benefit and history of effectiveness of sole source service/unique program. (0-5 points)
- ii. Demonstration of need and/or special circumstances that dictate additional consideration for the agency. (0-5 points)

6. Agency is a City-certified Local Business Enterprise/Small Local Business Enterprise or 501(c)(3)

- i. Proposal applicants that are certified with the City of Oakland as a Local Business Enterprise or Small Local Business Enterprise will receive up to 5 additional points towards their proposal score. Points received will be determined by the City of Oakland's Office of Contract and Compliance and Employment Services. (0-5 points)
- ii. Program is a not-for-profit organization and has provided evidence of its tax-exempt 501(c)(3)

B. Matching Funds

The City provided matching funds for the FY 2014/15 Emergency Solutions Grant HUD award of \$603,407 with the following fund sources:

FY 2014-15 Emergency Solutions Grant

Match Fund Source	Match Amount
Emergency Housing Program/PATH-Oakland General Purpose Funds	\$115,000
Homeless Mobile Outreach Program/PATH – Oakland General Purpose Funds	\$179,310
Community Housing Services Staff Costs/PATH-Oakland General Purpose Funds	\$61,706
Community Development Block Grant/PATH – Federal Funds	\$247,391
Total Match	\$603,407

C. Assessment Goals & Objectives:

The 2013/14 PATH Strategy, funded by ESG and other fund sources helped address pertinent Strategic Plan objectives related to housing and other priority homeless needs by providing rapid re-housing services and financial assistance, homeless prevention services and financial assistance, outreach and shelter services related to housing.

Through Oakland’s 2013/14 PATH Strategy programs, approximately 4,200 homeless or near homeless persons gained access to permanent housing, temporary shelter, hotel/motel vouchers, support services, rental assistance, eviction prevention, outreach, homeless encampment services, harm reduction and/or other support services. Five hundred and four are reported to have obtained or maintained permanent housing and 263 obtained permanent supportive housing.

D. Leveraging Resources:

The Emergency Solutions Grants (ESG) awarded to the City of Oakland in the amounts of \$603,407 funded the 2014/15 Oakland PATH Strategy. ESG funds were leveraged with a combination of City of Oakland General Purpose Funds, Community Development Block Grant funds, donations, and funds from Alameda County as follows:

Purpose	Leverage Amount
Oakland General Purpose Fund	356,016
Community Development Block Grant (EOCP Operations and PATH Program Allocation)	405,836
Local Government Donors (Alameda County & Oakland Public Works)	120,000
Total Direct Oakland PATH Leverage Funds	\$881,852

E. Self-Evaluation:

The January 2015 EveryOne Home Homeless count indicates that, on any given night, there are 1,384 unsheltered homeless persons in Oakland. 20.8 percent of the 1384 individuals are chronically homeless, which is defined as a person with a disabling condition who has been homeless for one year continuously or who has had four episodes of homelessness in the past three years. Oakland has approximately 350 shelter beds available each night. Through PATH (ESG funded) activities, the greater focus is placed on the immediate need for housing and/or housing related services for those individuals and/or families plagued with issues leading to homelessness in addition to the provision of shelter, outreach and homeless prevention assistance.



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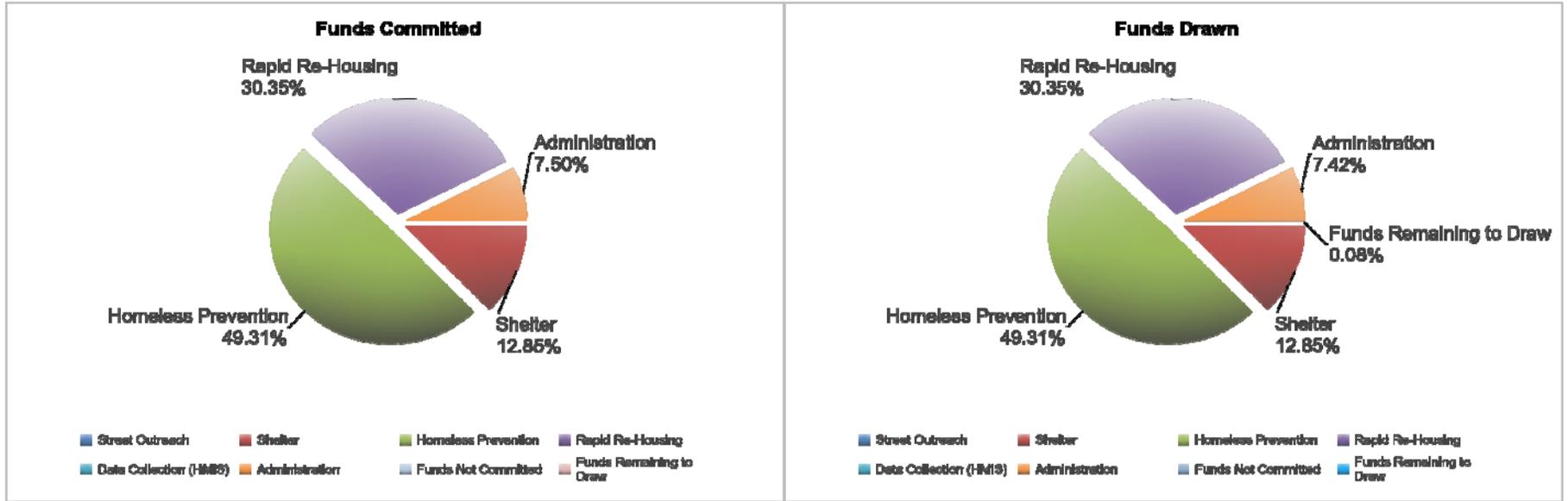
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2. Financial Summary Report per IDIS Report PR91
ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Fun	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to	% Remaining to Draw
E11MC060013	\$576,655.00	\$576,655.00	\$0.00	0.00%	\$576,175.00	99.92%	\$480.0	0.08%

ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$0.00	0.00%	\$0.00	0.00%
Shelter	\$74,078.00	12.85%	\$74,078.00	12.85%
Homeless Prevention	\$284,326.00	49.31%	\$284,326.00	49.31%
Rapid Re-Housing	\$175,002.00	30.35%	\$175,001.77	30.35%
Data Collection (HMIS)	\$0.00	0.00%	\$0.00	0.00%
Administration	\$43,249.00	7.50%	\$42,769.23	7.42%
Funds Not Committed	\$0.00	0.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$480.00	0.08%
Total	\$576,655.00	100.00%	\$576,655.00	100.00%



24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year.

2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$576,655.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E11MC060013	\$576,175.00	07/27/2012	07/27/2014	(441)	\$480.00



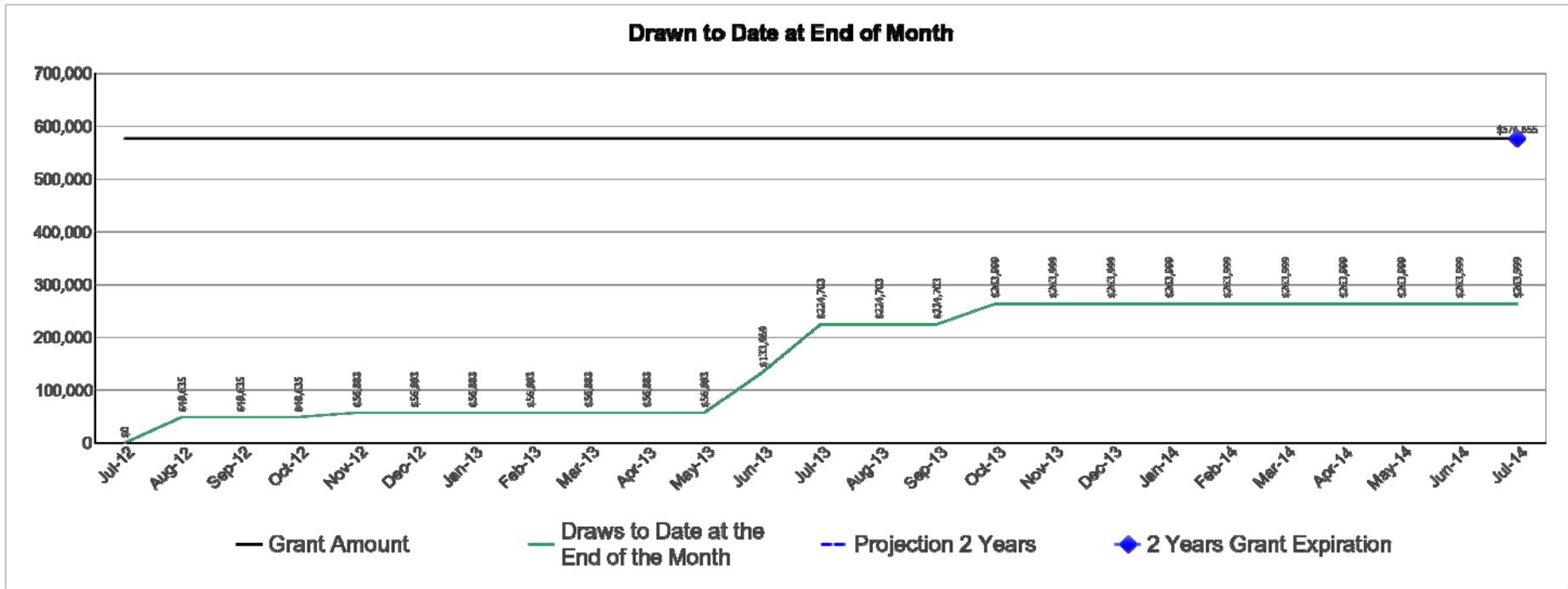
60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$74,078.00	\$0.00	\$74,078.00	12.85%	\$268,880.00	\$74,078.00	12.85%

ESG Draws By Month (at the total grant level):

Grant Amount: 576,655.00





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ESG Draws By Quarter (at the total grant level):

Quarter End Date	Draws for the Quarter	Draws to Date at the End of the Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
09/30/2012	\$48,635.14	\$48,635.14	8.43%	8.43%
12/31/2012	\$8,247.58	\$56,882.72	1.43%	9.86%
03/31/2013	\$0.00	\$56,882.72	0.00%	9.86%
06/30/2013	\$77,086.39	\$133,969.11	13.37%	23.23%
09/30/2013	\$90,734.15	\$224,703.26	15.73%	38.97%
12/31/2013	\$39,295.46	\$263,998.72	6.81%	45.78%
03/31/2014	\$0.00	\$263,998.72	0.00%	45.78%
06/30/2014	\$0.00	\$263,998.72	0.00%	45.78%
09/30/2014	\$0.00	\$263,998.72	0.00%	45.78%

ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
OAKLAND	Administration	\$43,249.00	\$42,769.23
	Total	\$43,249.00	\$42,769.23
	Total Remaining to be Drawn		\$479.77
	Percentage Remaining to be Drawn		1.11%
FIRST PLACE FOR YOUTH	Homeless Prevention	\$87,560.00	\$87,560.00
	Total	\$87,560.00	\$87,560.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
LIFELONG MEDICAL CARE	Homeless Prevention	\$95,295.00	\$95,295.00
	Total	\$95,295.00	\$95,295.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
BUILDING FUTURES FOR WOMEN WITH CHILDREN	Rapid Re-Housing	\$60,000.00	\$60,000.00
	Total	\$60,000.00	\$60,000.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
EAST OAKLAND COMMUNITY PROJECT	Shelter	\$3,798.00	\$3,798.00
	Total	\$3,798.00	\$3,798.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%



EAST BAY COMMUNITY RECOVERY PROJECT	Rapid Re-Housing	\$15,000.00	\$14,999.77
	Total	\$15,000.00	\$14,999.77
	Total Remaining to be Drawn		\$0.23
	Percentage Remaining to be Drawn		0.00%
LIFELONG MEDICAL CARE	Rapid Re-Housing	\$55,002.00	\$55,002.00
	Total	\$55,002.00	\$55,002.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
EAST BAY COMMUNITY LAW CENTER	Homeless Prevention	\$4,000.00	\$4,000.00
	Total	\$4,000.00	\$4,000.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
ST. MARY'S CENTER	Rapid Re-Housing	\$45,000.00	\$45,000.00
	Total	\$45,000.00	\$45,000.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
BUILDING FUTURES WITH WOMEN AND CHILDREN	Homeless Prevention	\$40,000.00	\$40,000.00
	Total	\$40,000.00	\$40,000.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
Subrecipient	Activity Type	Committed	Drawn
EAST OAKLAND COMMUNITY PROJECT	Shelter	\$70,280.00	\$70,280.00
	Total	\$70,280.00	\$70,280.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
EAST BAY COMMUNITY RECOVERY PROJECT	Homeless Prevention	\$57,471.00	\$57,471.00
	Total	\$57,471.00	\$57,471.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%



ESG Subrecipients by Activity Category

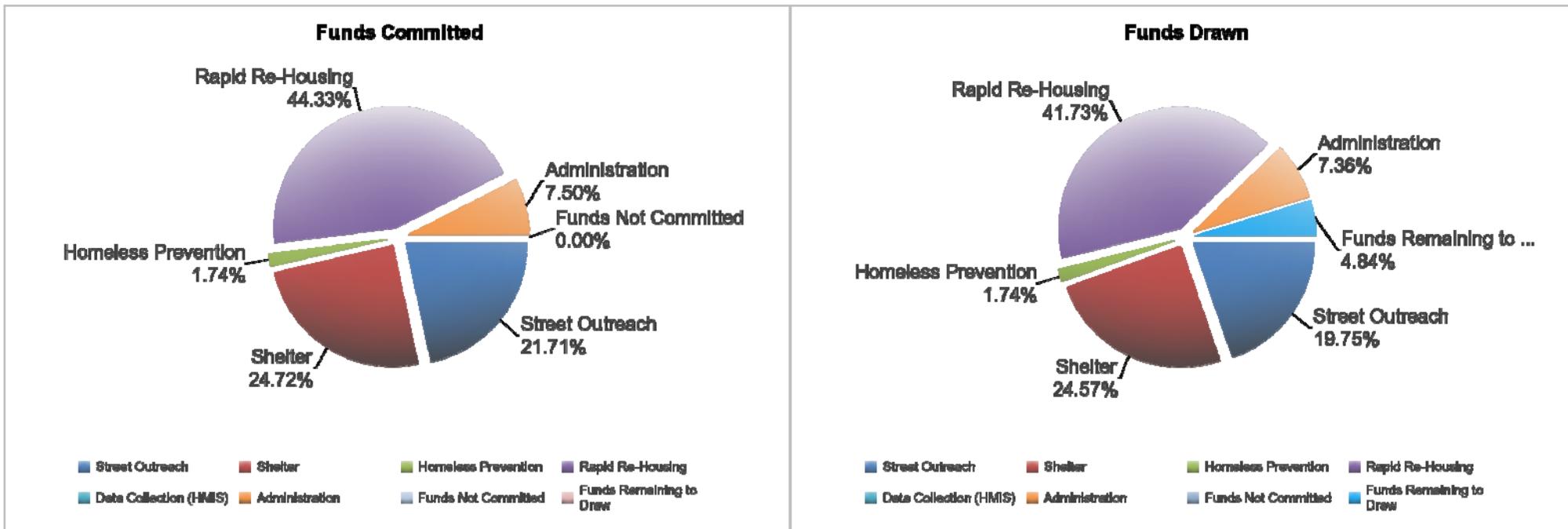
Activity Type	Subrecipient
Shelter	EAST OAKLAND COMMUNITY PROJECT
	EAST OAKLAND COMMUNITY PROJECT
Homeless Prevention	FIRST PLACE FOR YOUTH
	LIFELONG MEDICAL CARE
	EAST BAY COMMUNITY LAW CENTER
	BUILDING FUTURES WITH WOMEN AND CHILDREN
	EAST BAY COMMUNITY RECOVERY PROJECT
Rapid Re-Housing	BUILDING FUTURES FOR WOMEN WITH CHILDREN
	EAST BAY COMMUNITY RECOVERY PROJECT
	LIFELONG MEDICAL CARE
	ST. MARY'S CENTER
Administration	OAKLAND

ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Availab	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E12MC060013	\$656,315.00	\$656,314.63	\$0.37	0.00%	\$624,534.20	95.16%	\$31,780.80	4.84%

ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$142,500.00	21.71%	\$129,620.97	19.75%
Shelter	\$162,224.00	24.72%	\$161,250.98	24.57%
Homeless Prevention	\$11,429.00	1.74%	\$11,429.00	1.74%
Rapid Re-Housing	\$290,938.00	44.33%	\$273,905.36	41.73%
Data Collection (HMIS)	\$0.00	0.00%	\$0.00	0.00%
Administration	\$49,223.63	7.50%	\$48,327.89	7.36%
Funds Not Committed	\$0.37	0.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$31,780.80	4.84%
Total	\$656,315.00	100.00%	\$656,315.00	100.00%



24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$656,315.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E12MC060013	\$624,534.20	07/27/2012	07/27/2014	(441)	\$31,780.80



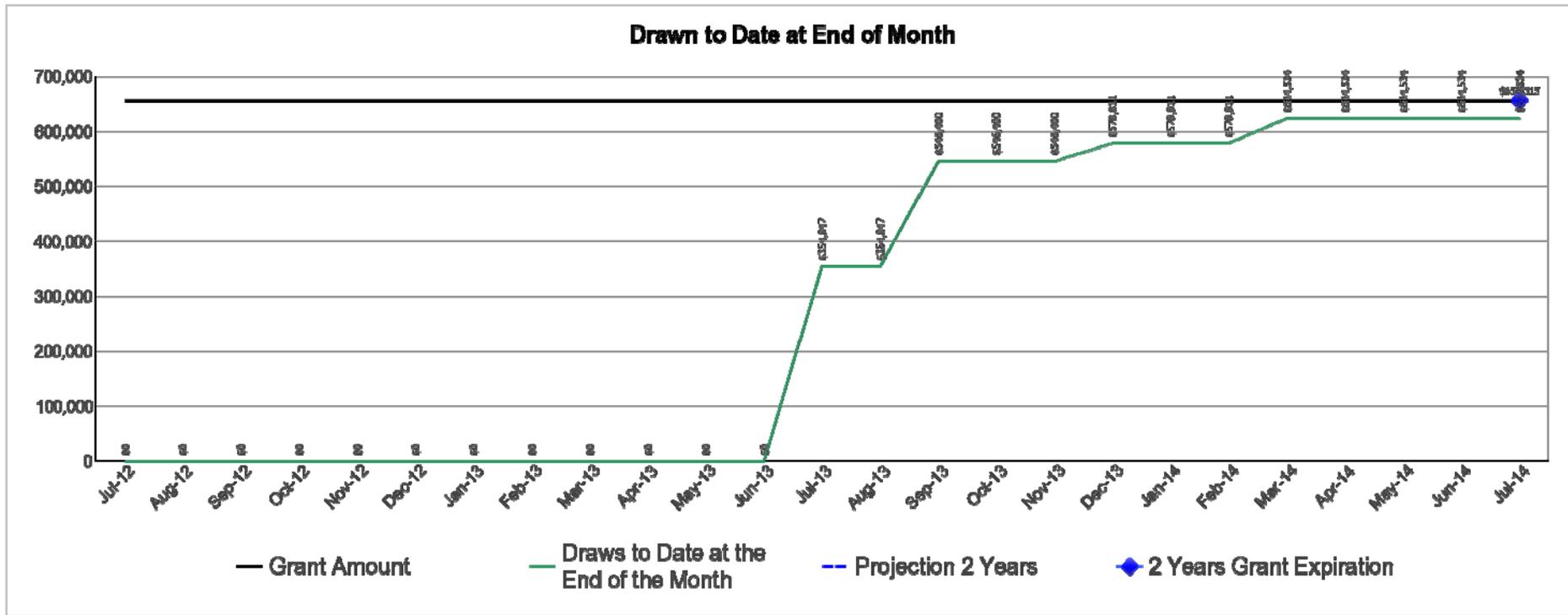
60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$162,224.00	\$142,500.00	\$304,724.00	46.43%	\$268,880.00	\$290,871.95	44.32%

ESG Draws By Month (at the total grant level):

Grant Amount: 656,315.00





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ESG Draws By Quarter (at the total grant level):

Quarter End Date	Draws for the Quarter	Draws to Date at the End of the Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
09/30/2012	\$0.00	\$0.00	0.00%	0.00%
12/31/2012	\$0.00	\$0.00	0.00%	0.00%
03/31/2013	\$0.00	\$0.00	0.00%	0.00%
06/30/2013	\$0.00	\$0.00	0.00%	0.00%
09/30/2013	\$546,399.74	\$546,399.74	83.25%	83.25%
12/31/2013	\$32,411.19	\$578,810.93	4.94%	88.19%
03/31/2014	\$45,723.27	\$624,534.20	6.97%	95.16%
06/30/2014	\$0.00	\$624,534.20	0.00%	95.16%
09/30/2014	\$0.00	\$624,534.20	0.00%	95.16%



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ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
OAKLAND	Administration	\$49,223.63	\$48,327.89
	Total	\$49,223.63	\$48,327.89
	Total Remaining to be Drawn		\$895.74
	Percentage Remaining to be Drawn		1.82%
OPERATION DIGNITY	Street Outreach	\$142,500.00	\$129,620.97
	Total	\$142,500.00	\$129,620.97
	Total Remaining to be Drawn		\$12,879.03
	Percentage Remaining to be Drawn		9.04%
BUILDING FUTURES FOR WOMEN WITH CHILDREN	Homeless Prevention	\$11,429.00	\$11,429.00
	Rapid Re-Housing	\$68,571.00	\$68,571.00
	Total	\$80,000.00	\$80,000.00
	Total Remaining to be Drawn		\$0.00
EAST OAKLAND COMMUNITY PROJECT	Shelter	\$99,150.00	\$98,176.98
	Total	\$99,150.00	\$98,176.98
	Total Remaining to be Drawn		\$973.02
	Percentage Remaining to be Drawn		0.98%
LIFELONG MEDICAL CARE	Rapid Re-Housing	\$54,643.00	\$37,610.38
	Total	\$54,643.00	\$37,610.38
	Total Remaining to be Drawn		\$17,032.62
	Percentage Remaining to be Drawn		31.17%
FIRST PLACE FOR YOUTH	Rapid Re-Housing	\$167,724.00	\$167,723.98
	Total	\$167,724.00	\$167,723.98
	Total Remaining to be Drawn		\$0.02
	Percentage Remaining to be Drawn		0.00%
ST. MARY'S CENTER	Shelter	\$63,074.00	\$63,074.00
	Total	\$63,074.00	\$63,074.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%



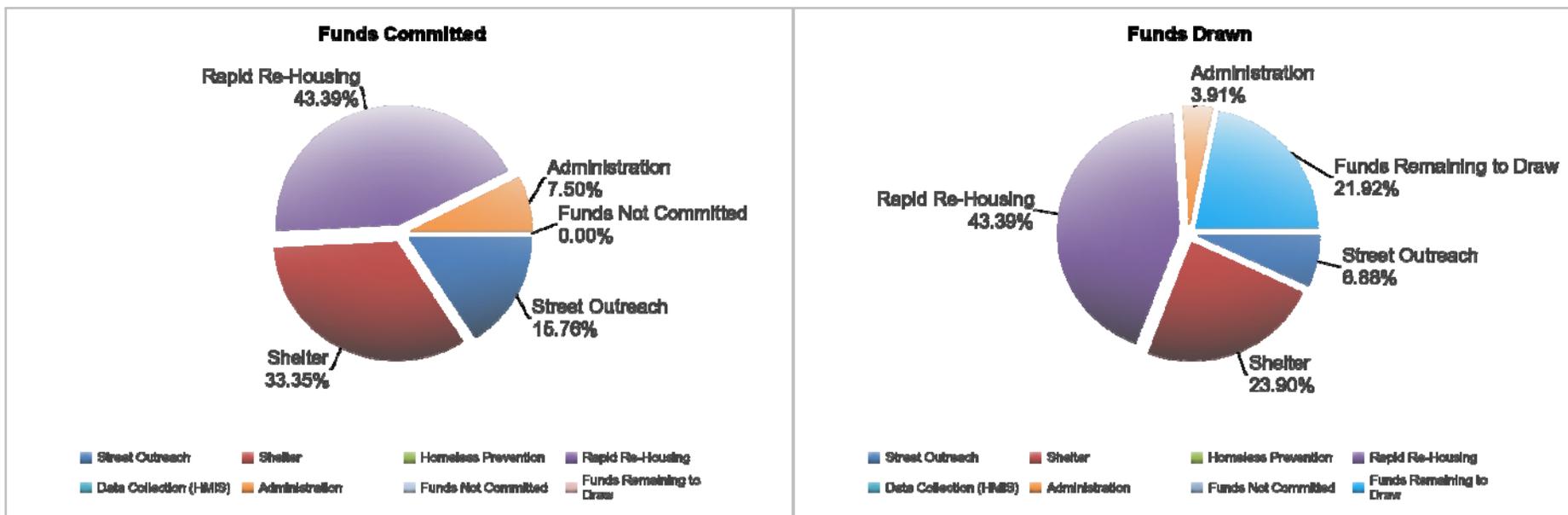
OAKLAND, CA

ESG Subrecipients by Activity Category

Activity Type	Subrecipient
Street Outreach	OPERATION DIGNITY
Shelter	EAST OAKLAND COMMUNITY PROJECT
	ST. MARY'S CENTER
Homeless Prevention	BUILDING FUTURES FOR WOMEN WITH CHILDREN
	BUILDING FUTURES FOR WOMEN WITH CHILDREN
Rapid Re-Housing	LIFELONG MEDICAL CARE
	FIRST PLACE FOR YOUTH
Administration	OAKLAND

ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E13MC060013	\$529,210.00	\$529,209.75	\$0.25	0.00%	\$413,186.84	78.08%	\$116,023.16	21.92%





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ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$83,407.00	15.76%	\$36,394.33	6.88%
Shelter	\$176,504.00	33.35%	\$126,504.00	23.90%
Homeless Prevention	\$0.00	0.00%	\$0.00	0.00%
Rapid Re-Housing	\$229,608.00	43.39%	\$229,606.87	43.39%
Data Collection (HMIS)	\$0.00	0.00%	\$0.00	0.00%
Administration	\$39,690.75	7.50%	\$20,681.64	3.91%
Funds Not Committed	\$0.25	0.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$116,023.16	21.92%
Total	\$529,210.00	100.00%	\$529,210.00	100.00%

24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$529,210.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E13MC060013	\$413,186.84	08/31/2013	08/31/2015	(41)	\$116,023.16

60% Cap on Emergency Shelter and Street Outreach

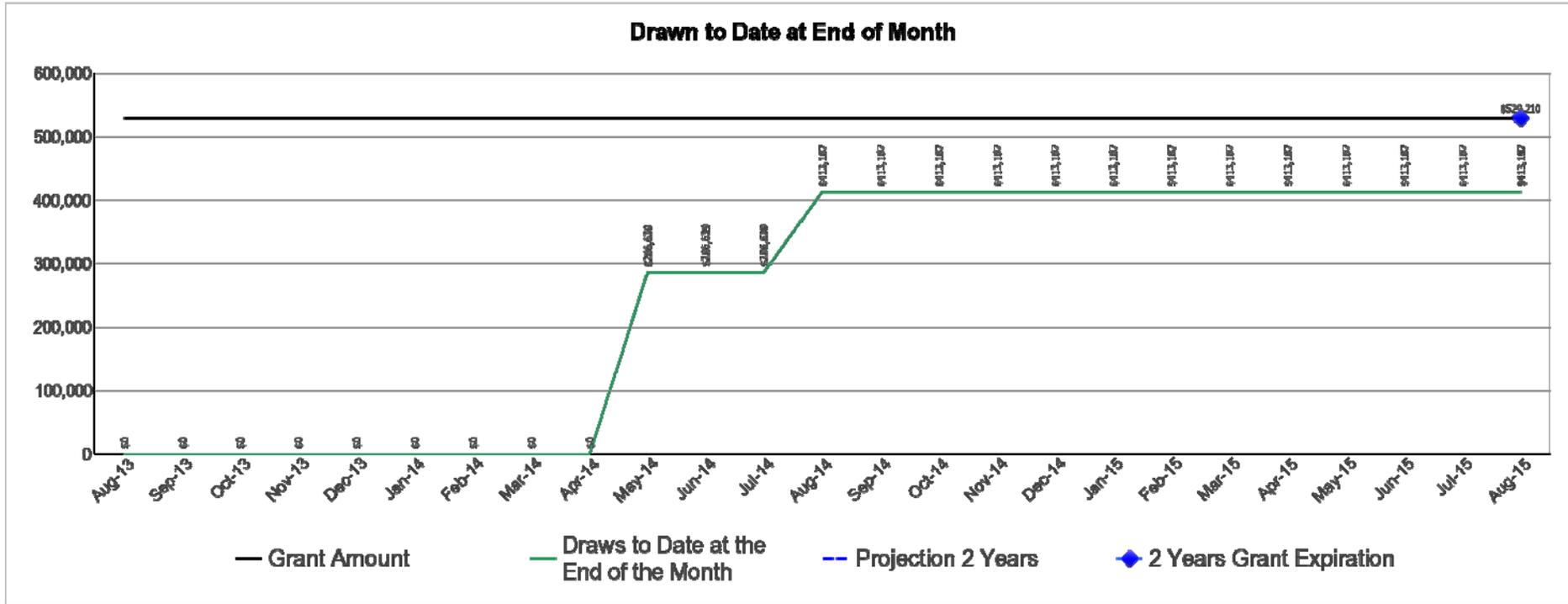
The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	%Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$176,504.00	\$83,407.00	\$259,911.00	49.11%	\$268,880.00	\$162,898.33	30.78%



ESG Draws By Month (at the total grant level):

Grant Amount: 529,210.00





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ESG Draws By Quarter (at the total grant level):

Quarter End Date	Draws for the Quarter	Draws to Date at the End of the Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
09/30/2013	\$0.00	\$0.00	0.00%	0.00%
12/31/2013	\$0.00	\$0.00	0.00%	0.00%
03/31/2014	\$0.00	\$0.00	0.00%	0.00%
06/30/2014	\$286,639.13	\$286,639.13	54.16%	54.16%
09/30/2014	\$126,547.71	\$413,186.84	23.91%	78.08%
12/31/2014	\$0.00	\$413,186.84	0.00%	78.08%
03/31/2015	\$0.00	\$413,186.84	0.00%	78.08%
06/30/2015	\$0.00	\$413,186.84	0.00%	78.08%
09/30/2015	\$0.00	\$413,186.84	0.00%	78.08%



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ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
OAKLAND	Administration	\$39,690.75	\$20,681.64
	Total	\$39,690.75	\$20,681.64
	Total Remaining to be Drawn		\$19,009.11
	Percentage Remaining to be Drawn		47.89%
OPERATION DIGNITY	Street Outreach	\$83,407.00	\$36,394.33
	Total	\$83,407.00	\$36,394.33
	Total Remaining to be Drawn		\$47,012.67
	Percentage Remaining to be Drawn		56.37%
BUILDING FUTURES FOR WOMEN WITH CHILDREN	Rapid Re-Housing	\$72,000.00	\$72,000.00
	Total	\$72,000.00	\$72,000.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
EAST OAKLAND COMMUNITY PROJECT	Shelter	\$126,504.00	\$126,504.00
	Total	\$126,504.00	\$126,504.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
FIRST PLACE FOR YOUTH	Rapid Re-Housing	\$157,608.00	\$157,606.87
	Total	\$157,608.00	\$157,606.87
	Total Remaining to be Drawn		\$1.13
	Percentage Remaining to be Drawn		0.00%
ST. MARY'S CENTER	Shelter	\$50,000.00	\$0.00
	Total	\$50,000.00	\$0.00
	Total Remaining to be Drawn		\$50,000.00
	Percentage Remaining to be Drawn		100.00%

ESG Subrecipients by Activity Category

Activity Type	Subrecipient
Street Outreach	OPERATION DIGNITY
Shelter	EAST OAKLAND COMMUNITY PROJECT
	ST. MARY'S CENTER
Rapid Re-Housing	BUILDING FUTURES FOR WOMEN WITH CHILDREN
	FIRST PLACE FOR YOUTH
Administration	OAKLAND



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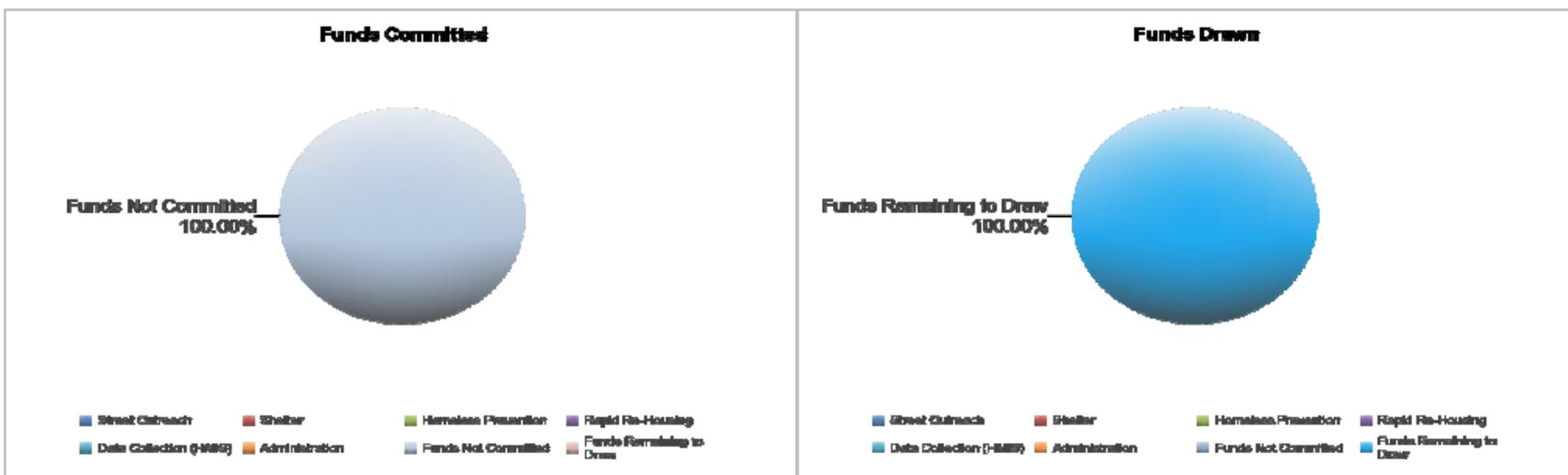
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ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E14MC060013	\$603,407.00	\$0.00	\$603,407.00	100.00%	\$0.00	0.00%	\$603,407.00	100.00%

ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$0.00	0.00%	\$0.00	0.00%
Shelter	\$0.00	0.00%	\$0.00	0.00%
Homeless Prevention	\$0.00	0.00%	\$0.00	0.00%
Rapid Re-Housing	\$0.00	0.00%	\$0.00	0.00%
Data Collection (HMIS)	\$0.00	0.00%	\$0.00	0.00%
Administration	\$0.00	0.00%	\$0.00	0.00%
Funds Not Committed	\$603,407.00	100.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$603,407.00	100.00%
Total	\$603,407.00	100.00%	\$603,407.00	100.00%



24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$603,407.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E14MC060013	\$0.00	08/08/2014	08/08/2016	302	\$603,407.00

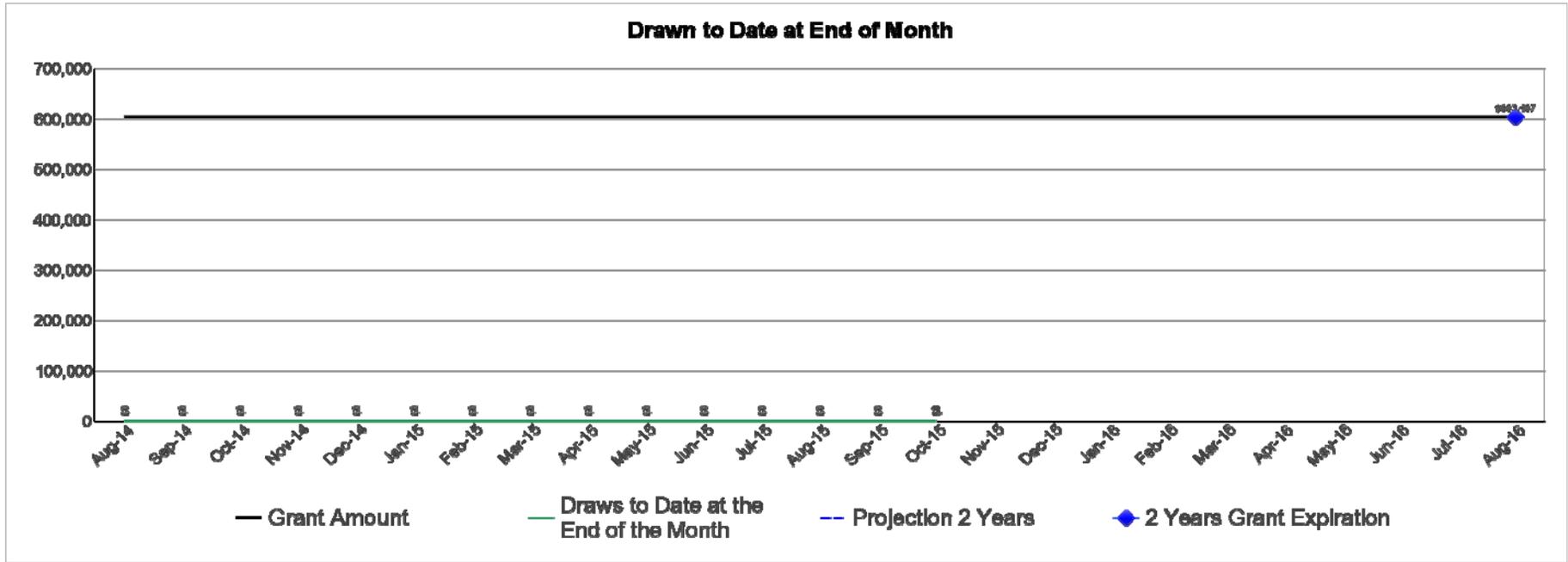
60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$0.00	\$0.00	\$0.00	0.00%	\$268,880	\$0.00	0.00%

ESG Draws By Month (at the total grant level):

Grant Amount: 603,407.00



ESG Draws By Quarter (at the total grant level):

Quarter End Date	Draws for the Quarter	Draws to Date at the End of the Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
09/30/2014	\$0.00	\$0.00	0.00%	0.00%
12/31/2014	\$0.00	\$0.00	0.00%	0.00%
03/31/2015	\$0.00	\$0.00	0.00%	0.00%
06/30/2015	\$0.00	\$0.00	0.00%	0.00%
09/30/2015	\$0.00	\$0.00	0.00%	0.00%
12/31/2015	\$0.00	\$0.00	0.00%	0.00%

HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS (HOPWA)

1. Specific HOPWA Submission Requirements

The City of Oakland is the recipient of HOPWA funds for the Oakland Eligible Metropolitan Area (EMA) consisting of Alameda and Contra Costa Counties. The City allocates funds to Contra Costa and Alameda Counties for distribution within their respective counties through a Request For Proposals (RFP) process. By agreement, HOPWA funds are distributed between Alameda and Contra Costa counties based on the relative proportion of AIDS cases in the two counties. Two percent of the HOPWA grant is allocated to the City for costs associated with administering the grant. One percent of the grant will go to Alameda County for their associated grant administration costs.

Urgent Housing and Supportive Service Needs Not Currently Being Addressed

Estimating the number of homeless people who are HIV positive is difficult. Many people that are infected are unaware of, or do not reveal their status until they have developed full blown AIDS. Estimates of HIV positive/AIDS cases are therefore based on numbers of known AIDS cases. These estimates provide one basis for assessing the number of people with urgent housing and supportive service needs.

The Oakland EMA utilizes the U.S. Health Resources and Services Administration (HRSA) unmet needs framework to estimate the total number of individuals with unmet HIV care needs living in the Oakland EMA. The following estimates were prepared in collaboration with the California Department of Health Services. Of those estimated to be living with HIV/AIDS in the Oakland EMA, 16% demonstrated an unmet need of HIV/AIDS primary medical care, 25% indicated they needed more case management, 34% stated they needed more dental services; Emergency Financial Assistance was cited by 32%; Food voucher 29%; Food and household items 25%; transportation 23%, Housing Assistance 25%; and therapy and counseling 20%. Another indispensable component in the continuum of effective HIV care is personalized and assertive HIV prevention education and support for persons living with HIV and AIDS.

Alameda County

In the late 1990's, the National Commission on AIDS estimated the rate of HIV infection among homeless people to be between 15 and 25 percent.^[3] The National Coalition for the Homeless 1999 studies indicate that the prevalence of HIV among homeless people is between 3-20%, with some subgroups having a much higher burden of the disease. The 1997 Alameda County HIV/AIDS Epidemiology and Surveillance Office reported that more than 13,500 individuals had been infected with HIV in Alameda County since the early 1980s.

Today, studies still indicate the prevalence of HIV among homeless people is between 3-20%. People who are homeless have higher rates of chronic diseases than those who are

^[3] Alameda County-Wide Homeless Continuum of Care Plan - 1997

housed. Further those who are living with HIV/AIDS are at a higher risk of becoming homeless^[4].

The threat of homelessness remains an ominous and continual fact of life in the Oakland EMA for most low-income persons living with HIV and AIDS. According to a report by the National Low Income Housing Coalition, both Alameda and Contra Costa County rank among the seven least affordable counties in the entire United States in terms of costs of rental housing. Because of the high costs of housing and low vacancy rates in the two counties, on any given night it is estimated that 15,000 individuals are homeless on the streets of the Oakland EMA, a rate of 626.9 per 100,000 population. Over the course of a given year, an estimated 42,000 men, women, and children will find themselves without an adequate place to find shelter. The Contra Costa County HIV/AIDS Housing Survey, conducted in late 1995 among persons living with HIV throughout the county, found that 31% of respondents had experienced homelessness since learning of their HIV status; 35% of respondents had experienced at least one episode of homelessness within the past five years; and 4% of respondents were currently homeless, living on the streets or in cars, abandoned buildings, or shelters. In addition, the California Comprehensive Housing Assistance Plan estimates that 25% to 30% of the state's homeless suffer from severe mental illness, while the Contra Costa County Drug and Alcohol Needs Assessment estimates that between 23% and 40% of the homeless population abuses drugs or alcohol. Another 5% to 10% of California's homeless population is estimated to be runaway youth, according to the Comprehensive Housing Assistance Plan.³

The Alameda County Public Health Department's AIDS Epidemiology Report (July 2007)⁴ indicated a total of 7,064 diagnosed cases of AIDS from 1980 through 2006.

From March 1983 through December 2011, a total 8,235 AIDS cases have been diagnosed in Alameda County⁵. In the December 2011 California Department of Public Health (CDPH) HIV/AIDS Surveillance report, it is reported that a total of 3,689 cases of people living with AIDS (PLWA) in Alameda County. As of December 2011, a total of 1,466 cases of people living with HIV are reported. Among Alameda County PLWA, the majorities are African Americans, Whites, Hispanic, adults age 30-39, and men who have sex with men.

The largest number of AIDS cases diagnosed in a single year from 1980 - 2010 in Alameda County occurred in 1992 (621 cases). Since then, there has been a steady decline in the number of cases diagnosed each year with 98 PLWA diagnosed in 2010. While the case rates in Alameda County (per 100,000 residents) have consistently declined since 1992, it has historically been higher than both the State of California and national rates. In 2006, the AIDS case rates in Alameda County were 10.9 per 100,000 residents. The decreasing trend in AIDS case rates is similar to those observed for California and the United States.

^[4] HIV/AIDS and Homelessness – National Coalition for the Homeless – June 2006

³ OAKLAND, CALIFORNIA ELIGIBLE METROPOLITAN AREA 2006 – 2009 COMPREHENSIVE HIV SERVICES PLAN

⁴ AIDS Epidemiology Report for Alameda County, published in July of 2007 for year ending December 31, 2006.

⁵ California Department of Health HIV/AIDS Surveillance In California Report, December 2011.

<http://www.cdph.ca.gov/programs/aids/Documents/SSSemiAnnualRptDec2011.pdf>

In 2013 California Department of Public Health reported an estimated 3854 in Alameda County currently living with AIDS.

The AIDS fatality rate has continued to decline each year. Increased availability of anti-retroviral therapies, improved clinical management and earlier diagnosis has resulted in longer life expectancy for individuals infected with HIV/AIDS.

Contra Costa County

From March 1983 to December 31, 2011, a total of 1,262 cases of people living with AIDS (PLWA) in Contra Costa County and 676 are reported as living with HIV. CPDH reported in the December 2011 HIV/AIDS Surveillance report an estimated cumulative total of 3,072 diagnosed cases of AIDS and 721 diagnosed cases of HIV from March 1983 through December 2011. According to the California Department of Public Health there are 1,308 people living with AIDS in Contra Costa County.

The largest number of AIDS cases diagnosed in a single year from 1982 - 2010 in Contra Costa County occurred in 1992 (247 cases). Since then, there has been a steady decline in the number of AIDS cases diagnosed each year. The number of diagnosed HIV cases have risen from 1992 to 2002, the highest reported cases in 2002 (approximately 87 cases). HIV reported cases has since tapered between 62 and 74 cases. Increased availability of anti-retroviral therapies, improved clinical management and earlier diagnosis has resulted in longer life expectancy for individuals infected with HIV/AIDS.

Proposed HOPWA activities for the Alameda & Contra Costa Counties will increase housing development within the Oakland EMA, with units set-aside for persons with HIV/AIDS and their families. Each of the counties will release Notifications Of Funding Available (NOFA) for HOPWA services awarding those agencies successful in providing needed HIV/AIDS services identified as priority within the EveryOne Home Plan and Contra Costa County Consolidated Plan.

Public and Private Resources Expected to be Made Available in Connection with HOPWA Activities

Housing development for people with HIV/AIDS will continue to leverage local government funds such as HOME, CDBG, Community Services Block Grant (CSBG), and private sector financing. Supportive services funding will be supplemented through the Ryan White CARE Act Title II funds, private donations, local General Purpose Funds, local public funds, the AIDS Drug Assistance Program, the State of California and Home-Based Care Program, and, the Residential AIDS Shelter Program.

Method of Selecting Project Sponsors

Alameda County

The EveryOne Home Plan (Alameda Countywide Homeless and Special Needs Housing Plan) identifies priority areas for HIV/AIDS housing and services, including those provided under the HOPWA program. Requests for Proposals or Requests for Letters of Interest will be developed for the selected priorities, and distributed widely to interested

developers and service providers. Proposals will be reviewed according to criteria established in the RFP/RLOI by City and County staff, and, where appropriate, by review panels convened from the community. Alameda County will oversee this process and will make recommendations to the City of Oakland for final approval. Evaluation of the HOPWA priorities set will be ongoing and shared responsibility of the Alameda County Office of AIDS and the Oakland EMA Collaborative Community Planning Council.

Contra Costa County

The Contra Costa County 2010-14 Consolidated Action Plan identifies priority areas for HIV/AIDS housing and services, including those provided under the HOPWA program. HOPWA funds for supportive services will be awarded through a competitive application process executed by the AIDS Program of the Contra Costa County Health Services Department. HOPWA funds used for development of affordable rental housing for people with HIV/AIDS, will be awarded through a competitive application process involving Contra Costa's Entitlement Jurisdictions: the cities of Antioch, Concord, Pittsburg, Richmond, and Walnut Creek, and the Urban County - and the Title I Ryan White Planning Council. Applications will be reviewed by the participating jurisdictions according to criteria established in the HOPWA application, with recommendations submitted to the Contra Costa County Board of Supervisors for approval.

2. ATTACHMENT A

GRANTEE AND COMMUNITY OVERVIEW:

The City of Oakland is the grantee for the Oakland Eligible Metropolitan Statistical Area (EMSA) under HUD's Housing Opportunity for Persons With AIDS (HOPWA) formula grant. HUD selected the City of Oakland in 1993 as the designated grantee for the Oakland Eligible Statistical Metropolitan Area (EMSA) due to Oakland being the most populous unit of general, local government in the EMSA. The Oakland EMSA includes Alameda County which encompasses the cities of Alameda, Berkeley, Fremont, Hayward, Livermore, Oakland, San Leandro, Union City and select cities in Contra Costa County which include Antioch, Concord, Richmond and Walnut Creek. The Oakland EMSA is geographically, ethnically and economically diverse, spanning 1,458 square miles. Approximately 1.5 million people reside within the Oakland EMSA⁶, with an estimated 13,822 cumulative HIV/AIDS cases from 1983 – 2012⁷

Alameda County Housing & Community Development Department⁸ and Contra Costa County Community Development Department⁹ are the project sponsors for the City's HOPWA grants. A wide range of AIDS housing and related services are administered by and through each of the counties. Said services include, but not limited to housing and benefits advocacy, HIV/AIDS housing (community residence housing, family housing, single resident occupancy housing, transitional housing, and permanent supportive housing), tenant services, end-stage care, substance abuse counseling, mental health services, service enriched emergency housing and other supportive services for people with HIV/AIDS and their families. HIV/AIDS housing developments are implemented to increase HIV/AIDS housing inventory throughout Alameda County and Contra Costa County through new construction projects, rehabilitation and renovation projects, and housing set-asides for special needs populations.

In FY 2013-14 the Oakland EMSA HOPWA program provided, permanent supportive housing and housing assistance to approximately 155 persons living with HIV/AIDS and their families. Information and referral services were provided to more than 1,500 households for HIV/AIDS housing and other services. Twelve new units of HOPWA housing were completed in FY 2013/14. Acquisition, rehabilitation and/or development efforts for additional HIV/AIDS living units is underway for completion during fiscal year 2013-2014 which will produce 42 new HOPWA units.

⁶ 2011 census totals for Alameda County (1,554,720) and Contra Costa County (1,079,597), <http://quickfacts.census.gov/qfd/states/06/06001.html>

⁷ CDPH Office of AIDS, 2011 California HIV/AIDS Surveillance Report

⁸ Alameda County Point of Contact: Hazel Weiss, Community Development Manager – hazel.weiss@acgov.org

⁹ Contra Costa County Points of Contact: Kristin Sherk, Housing Planner - Kristin.Sherk@dcd.cccounty.us or Carmen Bayer, Program Coordinator of Client Services - cbeyer@hds.cccounty.us

3. ATTACHMENT B

ANNUAL PERFORMANCE UNDER THE ACTION PLAN

The Oakland EMSA, comprised of Alameda and Contra Costa Counties distributes annual HOPWA awards to the two counties based on the number of People Living With AIDS (PLWA) as reported in each of the county's latest (prior year) Epidemiology reports. PLWA totals for both counties are added to provide total number of PLWA in the Oakland EMSA. Each County's individual PLWA total is divided by the Oakland EMSA PWLA total, yielding each County's percentage share of PLWA cases in the Oakland EMSA. This percentage is then applied to the fund allocation of HOPWA service and housing funds. The PLWA percentages results are applied to the distribution of the overall grant award to the member counties for housing, services and project sponsor administration.

Once funds are allocated to each county, the counties then publish Notices of Fund Availability (NOFA) of HOPWA funds. In each NOFA, housing and service priorities are outlined. Applicants submit proposals based on the stated housing and service priorities (to be accomplished in a 2-3 year period). Once proposals are ranked, proposed HOPWA projects are submitted to the City for approval. As a result, the following activities were accomplished during the 2014/15 fiscal year:

SERVICES

The 97 units developed with HOPWA development funds since 2004 have housed 129 persons in Alameda County for fiscal year 2013-2014. HOPWA units are located in Alameda, Emeryville, Oakland, Unincorporated Alameda County, and Berkeley within 12 different and diverse neighborhoods. The locations of the HOPWA units are consistent with the Grantee's plan to serve persons living with HIV/AIDS (PLWHA's) throughout the County. The households served include seniors, individuals, and families.

Alameda County funded agencies to provide licensed care housing, shelter, housing information services, financial assistance and permanent supportive housing through the following Agencies: Eden Information and Referral (Eden I&R) Services, Alameda Point Collaborative (APC) Walker House and the East Oakland Community Project (EOCP).

Eden I&R provided housing information services to over 1500 households. The agency gained additional access to America's Health Insurance Plan (AHIP) database which includes 79,615 market rate, subsidized, and low-income housing units in 7,444 buildings. The ability to access this database increases the permanent housing outcomes by providing leads that can lead to immediate permanent housing. The AHIP housing database contains 34 buildings that include 192 dedicated HOPWA units.

Alameda Point Collaborative is a supportive housing community that uses its resources to help families and individuals break the cycle of homelessness and poverty. HOPWA funds provided permanent housing, with services to clients at the Alameda Point Collaborative during the 2013-2014 fiscal year. All HOPWA funds were utilized to cover operating expenses for 11 units of permanent supportive housing. APC's primary goal is to enable

residents to obtain and maintain permanent housing and in this extent over 90% of APC residents maintained housing for a period of one year or more.

Designed to respond to the needs of the AIDS epidemic, Walker House in Oakland through the Ark of Refuge, Inc., provides housing, direct services, education and training for persons affected by HIV/AIDS in the Bay Area. Walker House provided licensed care services and alcohol and drug abuse treatment to 6 residents at the Walker House facility in Oakland. During the HOPWA operating year, YAFF terminated its contractual agreement with Alameda County and ceased to serve HOPWA clients early 2014.

East Oakland Community Project provided shelter for 58 individuals living with HIV/AIDS during the reporting period. Over the past few years, EOCP has focused its energy on assuring that HIV positive residents are receiving health care. To accomplish this goal, various efforts were made by staff to assess, schedule and/or confirm their connection to a health care provider. During the report period, staff encouraged residents to check in with the wellness coach and meet regularly with the medical case manager regarding their health. To that end, twenty individuals living with HIV were referred to Crossroads via, health clinic contact and through street outreach.

Contra Costa County AIDS/STD Program contracted with Contra Costa Interfaith Housing (CCIH) and Greater Richmond Interfaith Program (GRIP) to provide housing advocacy services to HIV+ individuals in Contra Costa County. The CCIH housing program is part of a larger medical case management and support service offered by Contra Costa County's HIV/AIDS Program. CCIH's Housing Advocacy Program assists vulnerable residents in central and east county to find and keep affordable and decent housing. Referrals for this program come directly from the county's HIV/AIDS case management team.

GRIP's Permanent Housing Program targets people who've experienced chronic homelessness and physical, mental, emotional and physical or developmental disabilities, substance abuse, or complications from HIV/AIDS. The project's goal is to serve dually diagnosed individuals. The AIDS Program also utilizes HOPWA funds to provide utility assistance to HIV+ individuals. This agency provides housing advocacy services which include intake, needs assessments and assistance with completing applications for medical and income benefits.

Contra Costa County's subcontractors, CCIH and GRIP, goal is to assist clients in acquiring and/or maintaining housing that will help stabilize their lives in such a way that they are better able to access medical care and other services that will prolong life and improve client health outcomes. Both agencies to provide bilingual services for their clients. GRIP and CCIH combined, provided housing advocacy services and utility assistance to 74 clients during the HOPWA reporting period.

HOPWA Developments

There were no HOPWA units completed in FY 2014-2015. Future HOPWA dedicated units are underway for both Alameda and Contra Costa Counties. Development of 30 HOPWA dedicated units planned with expected completion dates ranging from 2015 to

2017. Project descriptions and updates for recently completed projects, pending developments, and current stewardship properties are provided below:

Completed HOPWA Developments

None to report for fiscal year 2014/15.

HOPWA Development Projects In Progress

Project: 1701 MLK Blvd.
Developer: Resources for Community Development (RCD)
Total Units: 26
HOPWA units: 12
HOPWA Funding: \$1,800,000
HOPWA Funding Expended this Quarter: \$777,778.46
Projected Completion Date: May 2015
Program Barriers: None

Project Description: 1701 Martin Luther King Jr Way (1701 MLK) is a new construction project of 26 units of apartments for individuals with special needs. The current site has two small houses and a single story commercial structure. The project is located in Oakland's Central District Redevelopment Area, in close proximity to the Uptown area, City Center and Old Oakland. The project site is in close proximity to public transportation, recreational facilities, neighborhood retail, medical facilities, and Oakland's commercial center. The units will be restricted to tenants with incomes between 20% and 50% AMI. There will be five studios, 20 one-bedroom units and 1 two-bedroom manager's unit in one 5-story building. The 25 units will be supportive housing, seven of which will be reserved for individuals who are chronically homeless and 18 units for individuals for individuals who are homeless or at risk of homelessness. Twelve of the units will be targeted to individuals with HIV/AIDS.

Project: 1110 Jackson Street
Developer: East Bay Asian Local Development Corporation (EBALDC)
Total Units: 71
HOPWA units: 8
HOPWA Funding: \$1,200,000
HOPWA Funding Expended this Quarter: \$1,150,000
Projected Completion Date: September 2016
Program Barriers: None

Project Description: 1110 Jackson Street is a mixed-used new construction development, consisting of 71-units of affordable family housing and approximately 4000 sf of commercial space in the Chinatown neighborhood in Oakland, CA. The project will target general occupancy households with incomes between 30-60% of AMI. The project will be funded using a combination of 9% tax credits, City of Oakland funds and an HCD infill grant. 1110 Jackson will be a five story mixed-use building with 71 affordable units over commercial space and podium parking. The project will consist of 18 one bedroom, 27 two-bedroom and 25 three-bedroom units. One additional two-bedroom unit will be reserved for on-site management. Oakland Housing Authority will provide 35 Project Based Section 8 vouchers to the project.

Project: Harpers Crossing
Developer: Satellite Affordable Housing Associates (SAHA)
Total Units: 42
HOPWA units: 5
HOPWA Funding: \$500,000
HOPWA Funding Expended this Quarter: \$0
Projected Completion Date: January 2017
Program Barriers: None

Project Description: Currently vacant and unimproved, the .33 acres site sits at the intersection of Adeline Street and Martin Luther King Jr. Way in the South Berkeley commercial district. Harper Crossing is an in-fill housing site already served by existing streets, utilities, neighborhood amenities and other urban facilities. The neighborhood is primarily residential with single family homes to the west and a mix of small single story commercial businesses, single family residences and mixed-use multifamily residences along Adeline Street and MLK Jr. Way. The project site is in a highly visible, service and transit accessible location – the Ashby BART station is located directly Northeast of the site. The project will target households earning between 30 and 60% AMI.

Project: Grayson Street
Developer: Satellite Affordable Housing Associates (SAHA)
Total Units: 23
HOPWA units: 5
HOPWA Funding: \$360,000
HOPWA Funding Expended this Quarter: \$0
Projected Completion Date: March 2017
Program Barriers: None

Project Description: Grayson Street Apartments will be a new construction development on privately owned land that will be sold to SAHA using a \$250,000 carryback loan. SAHA will develop the project and will own and manage the residential portion of the building. The current owner will retain the option to purchase the retail/commercial space (which will be subdivided) post-completion. The completed project will consist of: a single four-story, building with an elevator. Grayson Street Apartments will contain 23 one and two - bedroom units, including one two-bedroom manager's unit. The project will also have approximately 2,064 square feet of ground floor commercial space. The units will be set aside for households with incomes at 30% to 50% of area median income. Seventeen of the 23 units will be set-aside for disabled households, including five units that will be designated for people living with HIV/AIDS.

HOPWA Projects in Stewardship

Project: Cathedral Gardens

Developer: EAH Inc.

Total Units: 100

HOPWA units: 8

Total number of persons served in HOPWA units:8

HOPWA Funding: \$700,000

HOPWA Funding Expended this Quarter: \$0

Completion Date: March 2014

Program Barriers: None

Project Description: In 2007, EAH identified a 1.37 acre lot at Martin Luther King Jr. Way between 21st and 22nd St. in Oakland for the development of the Cathedral Gardens affordable housing project. The property consisted of a fenced-in vacant lot and a boarded up historic rectory building, both of which were owned by the Catholic Diocese of Oakland. Previously on the vacant lot, the Cathedral was damaged by the 1989 Loma Prieta earthquake and was demolished in 1993. EAH finalized an offer with the Oakland Diocese that will preserve and renovate the rectory into affordable housing and build additional new affordable housing on the vacant lot next to the rectory. Cathedral Gardens will be 100 multifamily apartments for households between 30% and 60% AMI.

Project: The Ambassador

Developer: Resources for Community Development

Total Units: 69

HOPWA units: 5

Total number of persons served in HOPWA units:8

HOPWA Funding: \$500,000

Leverage Amount: \$5,289 (\$1,565 for services Ryan White and other Supportive Services Budgets)

Types of Leveraging: Tenant rent; Ryan White

HOPWA Funding Expended this Quarter: \$0

Completion Date: March 2013

Program Barriers: None.

Project Description: Located on the Oakland/Emeryville border, the Ambassador is a new construction project of 69 units of affordable, service-enriched housing for families and persons living with HIV/AIDS. The site is that of the former Ambassador Laundry and is currently an empty lot owned by the City of Emeryville. The property will serve households with incomes at or below 50% Area Median Income (AMI). The central structure of the building consists of a structured parking garage, at grade, with four stories of wood-frame construction above. There are also two separate town home buildings. To promote green building, the project will have solar thermal pre-heated hot water for domestic hot water and space heating, and construction waste recycling. All units will be adaptable for people with disabilities.

Project: The Alameda Islander/Park Alameda
Developer: Resources for Community Development
Completion Date: January 2013
Total Units: 62
HOPWA units: 9
Total number of persons served in HOPWA units:6
HOPWA Funding: \$556,925
Leverage Amount: \$19,898 (\$3338 for services Ryan White and Other Supportive Services Budgets)
Types of Leveraging: Tenant rents and Section 8 and Ryan White
Services Provider: RCD
Program Barriers: None

Project Description: The Alameda Islander is the renovation of the Islander Motel, a 69-unit motel, with no common areas, located in downtown Alameda. The Islander is currently blighted and has become a center for crime. RCD proposes to renovate 62 units in the main building and demolish seven substandard units, making way for a larger manager's unit and community space. The final design will accommodate 61 studios and one two-bedroom manager's unit. Given its prominent location the project will further the revitalization of Alameda's downtown commercial area. The Motel is located within a ¼ of a mile of a public library, neighborhood grocery, a pharmacy, and public park. All units are set aside for individuals with incomes at 50% of the Area Median Income (AMI).

Project: 720 E. 11th Street
Developer: Resources for Community Development
Completion Date: October 2012
Total Units: 55
HOPWA units: 3
Total number of persons served in HOPWA units: 3
HOPWA Funding: \$300,000
Leverage Amount: \$12,976; (\$3013 for services Ryan White and Other Supportive Services Budgets)
Types of Leveraging: Tenant rents and Section 8 and Ryan White
Services Provider: RCD/Lifelong
Program Barriers: None

Project Description: 720 E. 11th Street is the development of 55 new affordable housing units with one manager's unit on this site. The design consists of two four-story buildings with 9 live/work units and 46 standard apartments. The development will have a mix of one to four-bedroom units. Targeted incomes will range from 30% to 60% of Area Median Income, with three units set aside for households living with HIV/AIDS and five set aside for households with mental illnesses. All tenants living in the building will have access to a variety of supportive services and on-site amenities such as a community room and laundry facilities. The Mental Health Services Act (MHSA)-eligible tenants, and HOPWA tenants will have access to additional supportive services provided under the two programs.

Project: Merritt Crossing/6th and Oak Senior
Developer: Affordable Housing Associates
Completion Date: October 2012
Total Units: 70
HOPWA units: 3
Total number of persons served in HOPWA units: 3
HOPWA Funding: \$300,000
Leverage Amount: \$14,751; (\$5,139 for services \$571 unit)
Types of Leveraging: Tenant rents and Section 8 subsidies: Tenant rents (\$2100), Section 8 subsidies (\$7512)
Supportive Services Budget: \$571 per unit - \$5,139 total
Program Barriers: None
Name of Services Provider Organization: SAHA

Project Description: 6th and Oak Senior Homes has been designed to provide a safe, healthy and engaging place to live for low-income seniors. The vacant site is located near Jack London Square, Chinatown, and Lake Merritt. The project will provide 70 units including one resident managers unit. The unit mix includes studio, one-bedrooms, and two-bedroom units. All units are targeted at seniors with incomes at 50% of the Area Median Income (AMI), with 59 units targeted for seniors at 40% AMI or below. Toolworks will provide supportive services for tenants, including but not limited to case management, medication management, life skills counseling, health and wellness activities, financial literacy, and community activities.

Project: Erna P. Harris
Developer: Resources for Community Development
Completion Date: November 2011
Total Units: 35
HOPWA units: 5
Total number of persons served in HOPWA units: 5
HOPWA Funding: \$500,000
Leverage Amount: \$4506(\$931 for services Ryan White Budget). The supportive services at the Erna P. Harris Court are not paid for by the property. The supportive services are provided in-kind by LifeLong Medical Care
Types of Leveraging: Tenant rents and Section 8 subsidies and Ryan White
Services Provider: RCD/Lifelong
Program Barriers: None

Project Description: Erna Harris was constructed in 1952, and in 1994 RCD purchased the property and made renovations. The development includes 4 buildings, including a community room with laundry facilities, services and resources office, and a manager's office. There is also a central outdoor courtyard for the tenants. RCD has partnered with Lifelong Medical Care, Toolworks and Bonita House to provide a variety of supportive services including intensive case management and employment counseling. The scope of work includes the construction of a site drainage system, bathroom upgrades, mechanical upgrades, new windows, painting, new flooring, accessibility improvements, and replacement of kitchen cabinets and countertops. RCD's approach to the replacement of

systems will be to maximize green building features and improve the health and comfort of the tenants.

Project: Fairmount Apartments
Developer: Affordable Housing Associates
Completion Date: May 2011
Total Units: 31
HOPWA units: 4
Total of persons served in HOPWA units: 3 (1 vacant unit)
HOPWA Funding: \$400,000
Leverage Amount: \$16,740; (\$7,740 for services \$645/unit)
Types of Leveraging: Tenant rents and Section 8 subsidies and Ryan White
Program Barriers: None

Project Description: The Fairmount Apartments project is the acquisition and substantial rehabilitation of a 35-unit apartment building to create 31 units of permanent affordable housing, including expanded community and office spaces. The site serves households at affordability levels of 20-50% of Area Median Income. Four of the one bedroom units are set aside for persons living with HIV/AIDS. The service provider for the project, Toolworks, provides life skills, employment training development, case management, budgeting, and nutrition services. The scope of work consisted of seismic upgrading, wheelchair access improvements, exterior façade upgrades, and the replacement the roof, windows, and hot water system. The project also includes reconfiguring six of the existing studios to create two 2-bedroom units, a new community room, and two offices. The community room, building entrance and two units are fully accessible.

Project: Tassafaronga Phase II
Developer: Oakland Housing Authority
Completion Date: May 2010
Total Units: 20
HOPWA units: 5
Total of persons served in HOPWA units: 7
HOPWA Funding: \$500,000
Leverage Amount: \$17,511; - \$2,487 tenant rent and \$10,689 Section 8 subsidy
Supportive Services budget: \$4,335
Name of Services Provider Organization: Project Access
Services Provider Contact: Annabelle Sibthorpe (510) 569-5102
Types of Leveraging: Tenant rents and Section 8 subsidies
Program Barriers: None
Name of Services Provider Organization: AIDS Project of the East Bay

Project Description: The Tassafaronga Village project is a formerly 87 unit, severely distressed public housing development. The 87-unit building was demolished to construct the first phase of 137 new residential units. Phase 2, for which HOPWA funding is for, is the adaptive reuse of the existing two-story, 20,000 square foot Pasta Factory that created 20 residential units. Nineteen of the units are set aside for households that are homeless or at risk of homelessness with incomes at no more than 30% of area median income. The AIDS Project of the East Bay (APEB) has an on-site clinic providing case management

and other supportive services for residents. The clinic provides ambulatory care, physical examinations, immunizations and diagnostics.

Project: Fox Courts

Developer: Resources for Community Development

Completion Date: June 2009

Total Units: 80

HOPWA units: 6

Total of persons served in HOPWA units: 7

HOPWA Funding: \$300,000

Leverage Amount: \$7,780; (\$3480 for services Ryan White and Other Supportive Services Budgets)

Types of Leveraging: Tenant rents; Ryan White

Program Barriers: None

Services Provider: RCD

Project Description: Fox Courts is a high-density urban infill project consisting of 80 extremely low and very low-income units. It serves a range of households and income levels including families with children and foster youth earning no more than 60% of area median income. In addition, four units are designated for Mental Health Services Act (MHSA)-eligible tenants.

Project: Oxford Plaza

Developer: Resources for Community Development

Completion Date: February 2009

Total Units: 97

HOPWA units: 5

Total of persons served in HOPWA units: 5

HOPWA Funding: \$500,000

Leverage Amount: \$17,244; (\$2130 for services Ryan White and Other Supportive Services Budgets)

Types of Leveraging: Tenant rents and Section 8 subsidy and Ryan White

Program Barriers: None

Services Provider: RCD

Project Description: Oxford Plaza has 97 units with four units set aside for persons with mental illness and five of the units for people living with HIV/AIDS. Oxford Plaza serves extremely low, low- and very low-income individuals and families with children. Located in the City of Berkeley, Oxford Plaza is a model for green design and sustainable building, incorporating high energy efficiency design during the construction phase. All of the units are designed to be adaptable to accommodate the varying physical needs of future tenants with 5% of the units being fully disabled-accessible. The development is a mixed-use project that includes an environmental center with retail and commercial space, and a below grade public parking garage.

Project: Lorenzo Creek/Housing Alliance.

Developer: Allied Housing, Inc.

Completion Date: 2006.

Total Units: 28
HOPWA units: 5
Total of persons served in HOPWA units: 2
HOPWA Funding: \$140,000,
Leverage Amount: \$9,694 (\$3544 for services Ryan White and Other Support Services Budgets)
Types of Leveraging: Tenant rents and Shelter Plus Care subsidy and Ryan White
Program Barriers: None
Services Provider: Abode

Project Description: Located in Castro Valley, the Housing Alliance Project is 28-units of permanent affordable and supportive housing for formerly homeless individuals and families with children. The housing units are affordable to very low-income households and includes on and off-site supportive services. Universal design features are incorporated throughout the entire development. The unit mix includes 1, 2 and 3 bedroom units and all are adaptable and accessible to persons with disabilities. The development also includes office space for property management and supportive services, a laundry room, elevator, two community rooms, courtyards and 1.5 parking spaces per unit.

Project: Walker House - No Report
Developer: Ark of Refuge
Completion Date: December of 2005
Total Units: 8 –
HOPWA units: 5–
Total of persons served in HOPWA units: – No Report
HOPWA Funding: \$299,534
Leverage Amount: – No Report
Types of Leveraging: Ryan White Care Act (Health Resource Service Administration) funds
Program Barriers: Ark of Refuge is having a hard time finding qualified applicants. The most immediate barrier is the lack of medical services for the Transgender community in Alameda County. Tri-City provides services, but their office is too far away for sick Transgender clients who may want to live at Walker House to travel to.

Project Description: The Ark of Refuge was awarded HOPWA funds for the rehabilitation of Walker House in Oakland. The building provides 10 units of permanent and transitional shared housing for persons living with HIV/AIDS. The rehabilitation included installing disabled access doors, emergency lighting for hearing impaired, enhanced security and improvement to community rooms for service delivery to residents, i.e. computer stations, computer equipment, exercise equipment, an entertainment system and retrofitting windows for ventilation.

Project: Allen Temple Manor
Developer: Allen Temple Housing Corporation IV
Completion Date: Rehabilitation completed in December 2004
Total Units: 26
HOPWA units: 4
Total of persons served in HOPWA units: 4

HOPWA Funding: \$183,290
Leverage Amount: \$11,856 (\$0 for services)
Types of Leveraging: Tenant rents and HUD 811 PRAC
Program Barriers: None
Services Provider: Allen Temple Baptist Church

Project Description: Allen Temple Manor (formerly Allen Temple Arms IV) was awarded HOPWA funding to rehabilitate the property. Allen Temple IV is a 26-unit special needs housing development. It is a part of a larger development that serves seniors, disabled persons, and other low-income households. Allen Temple IV is located in close proximity to transportation, commercial and other community facilities. It has a community room, a kitchen, and office space. Two units are designed to serve those with mobility impairments. This funding provides items that were deleted from the final development budget for the larger HUD 811 construction project that was completed in 2001.

Project: Sacramento Senior (Outback Senior Homes)
Developer: Affordable Housing Associates
Completion Date: 2004
Total Units: 40
HOPWA units: 2
Total of persons served in HOPWA units: 2
HOPWA Funding: \$156,566
Leverage Amount: \$7275; (\$1,536 for services \$256/unit)
Types of Leveraging: Tenant rents and Section 8
Program Barriers: None.
Services Provider: Toolworks – (415) 733-0990

Project Description: Sacramento Senior housing is new construction project in Berkeley with 40 apartments for seniors, including seniors with disabilities and HIV/AIDS. Two of these units serve senior households in which one or more persons have HIV/AIDS, or a single person with HIV/AIDS who requires attendant care.

Project: University Avenue
Developer: Affordable Housing Associates
Completion Date: 2004
Total Units: 29
HOPWA units: 2
Total of persons served in HOPWA units: 7
HOPWA Funding: \$80,000
Leverage Amount: \$15,951; (\$3,000 for services \$500/unit)
Types of Leveraging: Tenant rents and Section 8
Program Barriers: None
Services Provider: Toolworks

Project Description: Affordable Housing Associates (AHA) and Hearth Homes were awarded HOPWA funds to create 29 new units at the University Neighborhood Apartments in Berkeley. The mixed unit development has ground floor commercial

development and three floors of affordable housing for families and special need populations.

Project: Eastmont Court Apartments
Developer: Resources for Community Development
Completion Date: February 2005
Total Units: 19
HOPWA units: 4
Total of persons served in HOPWA units: 4
HOPWA Funding: \$342,743
Leverage Amount: \$9,574
Types of Leveraging: Tenant rents and HUD 811 subsidy
Program Barriers: None
Services Provider: RCD

Project Description: Eastmont Court, a new construction project in Oakland is a 19-unit development. The project consists of nine one-bedroom units, ten two-bedroom units and a manager's unit. Of these units four are be HOPWA units (three 1-BR and one 2-BR). The development is conveniently located near transportation and the Eastmont Mall, where tenants have access to many social and commercial services.

Project: East Oakland Community Project
Developer: East Oakland Community Project
Completion Date: 2007
Total Units: 100 beds
HOPWA units: 25
Total of persons served in HOPWA units: 22
HOPWA Funding: \$1,600,000
Leverage Amount: \$88,175
Types of Leveraging: Ryan White Care Act (HRSA), tenant rents, program income, grants
Program Barriers: None

Project Description: EOCP is a new construction emergency shelter in Oakland. The project accommodates over 100 homeless individuals, families, and people with HIV/AIDS. The new structure serves as an emergency housing facility and provides over 8,000-sq. ft. of office, services, and living space for EOCP. On site amenities include a communal dining room, a commercial grade kitchen, patio, respite care area, offices for counseling, computer room, and meeting space.

Project: California Hotel
Developer: East Bay Area Local Development Corporation (transferred from Oakland Community Housing Inc.)
Completion Date: The rehabilitation by EBALDC is expected to be completed in February 2013
Total Units: 150
HOPWA units: 5
Total of persons served in HOPWA units: 5
HOPWA Funding: \$114,000
Leverage Amount: \$380,364 (\$76,900 EBALDC RSC and Lifelong Medical Care Staff)

Types of Leveraging: Tenant rents and Section 8

Program Barriers: The developer declared bankruptcy and the property has been receivership until February 2012. It has been transferred from to EBALDC through a foreclosure and the HOPWA loan was transferred to EBALDC.

Project Description: The California Hotel was constructed in 1929 and currently has 150 units comprised of studios and SROs. The California Hotel was most recently owned and operated by Oakland Community Housing, Inc. (OCHI). OCHI took over the property in 1987, rehabilitated the building, and operated it as rental affordable housing until it dissolved in 2008. Most of the units have remained vacant since this time. From 2008 until present, a court appointed trustee has worked with the remaining 37 tenants to keep the building in operation. In 2009, at the trustee's request, EBALDC began an analysis of long-term feasibility and ownership of the hotel. The City of Oakland foreclosed on the property for one of its unpaid loans, and EBALDC purchased the property at the Trustee's sale on February 13, 2012. The County cancelled the loan documents with OCHI and EBALDC assumed OCHI's HOPWA loan. The County executed and recorded new loan documents with EBALDC in March 2012.

EBALDC rehabilitated the building to create 137 units (120 studios, 12 1-bedrooms, 5 2-bedrooms), added kitchenettes to units without them, replaced the first elevator and added a second one, replaced the plumbing and heating systems, and performed a complete a seismic upgrade. The project's green building features include a solar thermal system, energy efficient appliances, water efficient fixtures, and low emission flooring in the unit.

Goals and Outcomes Overview

The City projected for FY 2014/15 that approximately 500 persons with HIV/AIDS and their families would be assisted with HIV/AIDS housing assistance; 280 households would gain access to stable permanent housing ; information and referral for HIV/AIDS services and housing would be provided to 375 individuals and households; Maintain capacity of existing housing inventory and support services; Continue acquisition, rehabilitation and/or development of 25 additional set-aside of HIV/AIDS living units.

During the 2014/15 HOPWA program year, over 350 households benefitted from services provided by HOPWA funded agencies. Forty-two households received Short Term Rent Mortgage & Utility (STRMU) assistance; 137 HOPWA clients received housing advocacy assistance, 65 placed in transitional housing, and 15 households obtained permanent housing; approximately 78 facility based stewardship living units were utilized by HOPWA clients and 25 AIDS shelter beds; and information and referrals were provided to about 300 persons for HIV/AIDS housing and service. The HIV/AIDS housing inventory in Oakland EMSA has been maintained and 30 additional HOPWA living units are underway, to be completed in 2015, 2016 and 2017.

4. ATTACHMENT C

BARRIERS & TRENDS OVERVIEW

Affordable housing in the Oakland EMSA is difficult to find. Alameda County continues to be one of the top 10 least affordable housing markets in the United States. In 2013 52% of the areas middle class could afford to purchase a home of 1200 square feet, the percent has decreased to 40% in 2014. A family earning minimum wage needs to work over 142 hours a week, 52 weeks a year to afford a modest two bedroom apartment. Approximately 34,000 (6%) of Alameda County's 523,000 households are at severe risk of homelessness because they are extremely low-income renters paying more than 50% of their income on housing. A disabled individual earns less per month from SSI (\$812) than the fair market value of a studio apartment (\$900).

The state of the economy continues to be an overlaying barrier to housing development projects and continuing needed services for persons living with AIDS and their families. Increased interest rates and escalated difficulty in obtaining loans has caused delays in the development and the securing of mixed funds to support these projects. As a result, developments are experiencing larger funding gaps, and for longer periods in project development timelines. Agencies are collaborating and applying for less traditional funding sources to fully fund highly needed projects. The availability of affordable housing in the bay area is a frequently stated barrier, especially for those clients living with HIV/AIDS that have bad credit and/or criminal records.

HOPWA clients are experiencing not only the barriers of housing affordability and housing availability, but also the effects of unsatisfactory credit ratings and rental history. Prior arrests and convictions result in discrimination as well as mental health diagnoses. Another barrier is discrimination against transgendered individuals. It is reported that several service agencies are regularly experiencing issues in housing transgendered clients. It is reported that transgendered individuals are best placed in environments where their living space does not have to be shared with a non-transgendered individual. These issues create barriers that ultimately decrease effective utilization of housing advocacy services.

Clients are also impacted by psychosocial issues related to their HIV status, such as: HIV stigma/shame, isolation/loneliness, belief about HIV status/ fear and increased feelings/experiences of loss and rejection. During this reporting period clients are much more impacted by these issues as well also dealing with some other unresolved past experience of major trauma. Therefore the average stay in the programs increased, this issues coupled with the shortage of affordable housing stock resulted in clients staying longer in the program.

In response to these issues, increased inventory of affordable housing for persons living with AIDS is a major focus with continued efforts to obtain traditional and less traditional funding sources to support this effort. Housing advocates and medical case managers recommend focus on prevention of eviction and assisting clients in remaining housed while attending to their medical needs. Further recommended, is requiring medical case managers and housing advocates to assist those clients experiencing loss of employment, in accessing the benefits they are entitled to and affordable housing.

5. ATTACHMENT D

CERTIFICATIONS OF CONTNUED USE FOR FACILITY BASED STEWARDSHIP UNITS ONLY. (HOPWA STEWARD CERT. FORMS) Signed copies are on file with the City of Oakland.

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s) CA-H01-F001, CA-H02-F001 CA-H03-F001, and CA-H04-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 1/27/2008

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Crossroads	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	25 (beds)	\$103,461

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	East Oakland Community Project – Crossroads Transitional Housing
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	District 9
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	Wendy Jackson, Executive Director, wendvujackson@gmail.com 510-746-3602

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Wendy U. Jackson, Executive Director Robin Gaston, Executive Assistant to Executive Director 510-746-3604	Signature & Date (mm/dd/yy) Signed original on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H02-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Eastmont Court	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$9,192

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Eastmont Court
Site Information: Project Zip Code(s)	94605
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	6850 Foothill Boulevard, Oakland, CA 94605 510-841-4410

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510.841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H07-F001 and CA-H08-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Erna P. Harris Court	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$10,635

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Erna P. Harris Court
Site Information: Project Zip Code(s)	94704
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1330 University Avenue, Berkeley, CA 94704

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510-841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H05-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input checked="" type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2009

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Fox Courts, LP		
Total Stewardship Units (subject to 3- or 10- year use periods)	6	\$4,179

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Fox Courts Apartments
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	555 – 19th Street, Oakland, CA 94612

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510-841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H02-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2006

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Lorenzo Creek Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	2	\$12,446

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lorenzo Street Apartments – Housing Alliance LP
Site Information: Project Zip Code(s)	94546
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	22198 Center Street, Castro Valley, CA 94546

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Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510-841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H03-F001 and CA-H04-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input checked="" type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2009

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Oxford Plaza LP		
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$12,446

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Oxford Plaza Apartments
Site Information: Project Zip Code(s)	94704
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2175 Kittredge Street, Berkeley, CA 94704

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Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510-841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H04-F001 and CA-H05-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 5-13-2010

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Tassafaronga Village Phase 2	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$ 15,819

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Tassafaronga Village Phase 2
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	930 84th Avenue, Oakland, CA 94621

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Phil Neville, Secretary, Tassafaronga Partners II, L.P. Bridget Galka, Assistant Director of Real Estate Development Department 510-587-2142	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H08-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input checked="" type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 6-22-2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Merritt Crossing	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$9,612

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Merritt Crossing/6th & Oak
Site Information: Project Zip Code(s)	94607
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	609 Oak Street, Oakland, CA 94607 510-891-1264

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Susan Friedland, Executive Director Rosa Yee, Compliance Manager, 510-649-8500, ext. 13	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H07-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Fairmount Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$10,671

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Fairmount Apartments
Site Information: Project Zip Code(s)	94611
Site Information: Congressional District(s)	9 th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	401 Fairmount Avenue, Oakland, CA 94611 510-271-1826

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Name & Title of Authorized Official of the organization that continues to operate the facility: Susan Friedland, Executive Director Rosa Yee, Compliance Manager, 510-649-8500, ext. 13	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H01-F001, CA-H08-F001, and CA-H09-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2003

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Walker House		
Total Stewardship Units (subject to 3- or 10- year use periods)	6	\$16,541

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Yvette A. Flunder Foundation/Walker House
Site Information: Project Zip Code(s)	94603
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	9702 International Boulevard, Oakland, CA 94603, Sharon Thomas 510-635-8422

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Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management, 510-635-8422	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA- H08; CA H09; CA H10-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Park Alameda		

Total Stewardship Units (subject to 3- or 10- year use periods)	9	\$25,650
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3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Park Alameda
Site Information: Project Zip Code(s)	94501
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2348 Central Avenue, Alameda, CA 94501

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Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA H06-F001;	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7 <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Clinton Commons/720 E. 11th Street		
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$9,612

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Clinton Commons
Site Information: Project Zip Code(s)	94606
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	720 E. 11th Street, Oakland, CA 94606

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management, 510-635-8422	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA- H01-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Garden Park		
Total Stewardship Units <i>(subject to 3- or 10- year use periods)</i>	6	\$65,567.147

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Garden Park
Site Information: Project Zip Code(s)	94523
Site Information: Congressional District(s)	11th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2387 Lisa Lane; Pleasant Hill, CA 94523

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H03-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Bella Monte Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$55,676.73

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Bella Monte Apartments
Site Information: Project Zip Code(s)	94565
Site Information: Congressional District(s)	11th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2410 Willow Pass Road, Bay Point, CA 94565 925-261-1256

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Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H04-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2008

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Villa Vasconcellos		
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$ 24,541.23

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Villa Vasconcellos
Site Information: Project Zip Code(s)	94597
Site Information: Congressional District(s)	11th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1515 Geary Road, Walnut Creek, CA 94597 925-465-3858

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Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H03-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Lakeside Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$57,245.36

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lakeside Apartments
Site Information: Project Zip Code(s)	94520
Site Information: Congressional District(s)	11th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1897 Oakmead Drive, Concord, CA 94520 925-827-2805

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

HUD Grant Number(s) CA-H05-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Lillie Mae Jones Plaza		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$77,872.12

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lillie Mae Jones Plaza
Site Information: Project Zip Code(s)	94801
Site Information: Congressional District(s)	11th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	120 MacDonald Avenue, Richmond, CA 94801 510-232-1530

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Susan Shelton, Division Manager	Contact Phone (with area code) 510.238.6186

6. FY 2013-14 HOPWA Submittal Forms



Housing Opportunities for Persons with AIDS (HOPWA) Program

2014/15 Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2017)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. The public reporting burden for the collection of information is estimated to average 42 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, Subrecipient organizations, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that received HOPWA funding for new construction, acquisition, or substantial rehabilitations are required to operate their facilities for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor/subrecipient records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, and Housing Status or Destination at the end of the operating year. Other suggested but optional elements are: Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Date of Contact, Date of Engagement, Financial

Assistance, Housing Relocation & Stabilization Services, Employment, Education, General Health Status, Pregnancy Status, Reasons for Leaving, Veteran’s Information, and Children’s Education. Other HOPWA projects sponsors may also benefit from collecting these data elements.

Final Assembly of Report. After the entire report is assembled, please number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	12
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	65
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	3
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	4
4.	Short-term Rent, Mortgage, and Utility Assistance	42
5.	Adjustment for duplication (subtract)	
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	126

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Central Contractor Registration (CCR): The primary registrant database for the U.S. Federal Government. CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants (**grantees**) are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA (American Recovery and Reinvestment Act). Per ARRA and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all **grantees** and sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of

\$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See the *Code of Federal Regulations Title 24, Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing

function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor or Subrecipient. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended. Funding flows to a project sponsor as follows:

HUD Funding → Grantee → Project Sponsor

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52 week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Subrecipient Organization: Any organization that receives funds from a project sponsor to provide eligible housing and other support services and/or administrative services as defined in 24 CFR 574.300. If a subrecipient organization provides housing and/or other supportive services directly to clients, the subrecipient organization must provide performance data on household served and funds expended. Funding flows to subrecipients as follows:

HUD Funding → Grantee → Project Sponsor → Subrecipient

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

**Housing Opportunities for Person with AIDS (HOPWA)
Consolidated Annual Performance and Evaluation Report (CAPER)
Measuring Performance Outputs and Outcomes**

OMB Number 2506-0133 (Expiration Date: 10/31/2017)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their administrative or evaluation activities. In Chart 4, indicate each subrecipient organization with a contract/agreement to provide HOPWA-funded services to client households. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definition section for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CA-H14-F001, CA-H13-F001, CA-H12-F001, CA-H11-F001, CA-H10-F001,		Operating Year for this report From 7/01/14 To 6/30/15		
Grantee Name City of Oakland				
Business Address		150 Frank H. Ogawa Plaza, Suite 4340		
City, County, State, Zip		Oakland	Alameda	CA 94612
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000-384		
DUN & Bradstreet Number (DUNs):		137137977	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? x Yes No If yes, provide CCR Number: 36QES	
*Congressional District of Grantee's Business Address		9th		
*Congressional District of Primary Service Area(s)		6, 7, 9, 11, and 13th Districts		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: Alameda, Berkeley, Oakland, Castro Valley, Hayward, Emeryville, Martinez, Danville, Antioch, Martinez, Concord, Pacheco, Walnut Creek, Pittsburg, Bay Point, Pinole	Counties: Alameda County and Contra Costa County	
Organization's Website Address http://www2.oaklandnet.com/		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Alameda County Department of Housing & Community Development		Parent Company Name, if applicable Alameda County	
Name and Title of Contact at Project Sponsor Agency		Linda Gardner, Community Development Manager	
Email Address		linda.gardner@acgov.org	
Business Address		224 West Winton Avenue, Room 108	
City, County, State, Zip,		Hayward, Alameda, California, 94544	
Phone Number (with area code)		510-670-5904	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000-501	Fax Number (with area code) 510-670-6378
DUN & Bradstreet Number (DUNs):		021116418	
Congressional District of Project Sponsor's Business Address		13 th	
Congressional District(s) of Primary Service Area(s)		9 th and 13 th	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Alameda, Hayward, Oakland, Castro Valley, and Berkeley	Counties: Alameda County
Total HOPWA contract amount for this Organization for the operating year		\$ 1,577,226	
Organization's Website Address		www.acgov.org http://www.acgov.org/cda/hcd/	
Is the sponsor a nonprofit organization? Yes No <i>Please check if yes and a faith-based organization. Please check if yes and a grassroots organization.</i>		Does your organization maintain a waiting list? Yes x No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Contra Costa County Health Services Department		Parent Company Name, if applicable Contra Costa County	
Name and Title of Contact at Project Sponsor Agency		Kara Douglas; Affordable Housing Program Manager	
Email Address		Kara.Douglas@dcd.cccounty.us	
Business Address		597 Center Avenue, Suite 200	
City, County, State, Zip,		Martinez, Contra Costa County, CA 94553	
Phone Number (with area code)		925-313-6783	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000-509	Fax Number (with area code) 925-313-6798
DUN & Bradstreet Number (DUNS):		139441955	
Congressional District of Project Sponsor's Business Address		7 th	
Congressional District(s) of Primary Service Area(s)		7 th , 10 th and 11 th	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Richmond, Concord, Pittsburg, Martinez, Danville, Walnut Creek, Antioch, and Oakley	Counties: Contra Costa County
Total HOPWA contract amount for this Organization for the operating year		\$ 533,761	
Organization's Website Address		www.cchealth.org	
s the sponsor a nonprofit organization? Yes No <i>Please check if yes and a faith-based organization.</i> <i>Please check if yes and a grassroots organization.</i>		Does your organization maintain a waiting list? Yes x No If yes, explain in the narrative section how this list is administered.	

3. Administrative Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists project sponsors to carry out their administrative services but no services directly to client households. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Subrecipient Name	#####	Parent Company Name, if applicable		
		#####		
Name and Title of Contact at Subrecipient	#####			
Email Address	#####			
Business Address	#####			
City, State, Zip, County	#####	#####	#####	#####
Phone Number (with area code)	#####		Fax Number (include area code)	
			#####	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	#####			
DUN & Bradstreet Number (DUNs):	#####			
North American Industry Classification System (NAICS) Code	#####			
Congressional District of Subrecipient's Business Address	#####			
Congressional District of Primary Service Area	#####			
City (ies) <u>and</u> County (ies) of Primary Service Area(s)	Cities: #####		Counties: #####	
	#####		#####	
Total HOPWA Subcontract Amount of this Organization for the operating year	#####			

4. Program Subrecipient Information

Complete the following information for each subrecipient organization providing HOPWA-funded services to client households. These organizations would hold a contract/agreement with a project sponsor(s) to provide these services. For example, a subrecipient organization may receive funds from a project sponsor to provide nutritional services for clients residing within a HOPWA facility-based housing program. Please note that subrecipients who work directly with client households must provide performance data for the grantee to include in Parts 2-7 of the CAPER.

Note: Please see the definition of a subrecipient for more information.

Note: Types of contracts/agreements may include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders.

Note: If any information is not applicable to the organization, please report N/A in the appropriate box. Do not leave boxes blank.

Sub-recipient Name	Contra Costa Interfaith Housing	Parent Company Name, if applicable		
Name and Title of Contact at Contractor/ Sub-contractor Agency	Louise Bourassa, Executive Director			
Email Address	louise@ccinterfaithhousing.org			
Business Address	3164 Putnam Blvd., Suite C			
City, County, State, Zip	Walnut Creek	Contra Costa	CA	94597
Phone Number (included area code)	(925) 944-2244		Fax Number (include area code) (925) 944-2248	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	91-1797391			
DUN & Bradstreet Number (DUNs)	129104365			
North American Industry Classification System (NAICS) Code				
Congressional District of the Sub-recipient's Business Address	District #11			
Congressional District(s) of Primary Service Area	District #11, #5, #9			
City(ies) and County(ies) of Primary Service Area	Cities: Concord, Pleasant Hill, Martinez Antioch, Pittsburg, Walnut Creek		Counties: Contra Costa	
Total HOPWA Subcontract Amount of this Organization for the operating year	\$65,000			

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The City of Oakland is the grantee for the Oakland Eligible Metropolitan Statistical Area (EMSA) under HUD's Housing Opportunity for Persons With AIDS (HOPWA) formula grant. HUD selected the City of Oakland in 1993 as the designated grantee for the Oakland Eligible Statistical Metropolitan Area (EMSA) due to Oakland being the most populous unit of general, local government in the EMSA. The Oakland EMSA includes Alameda County which encompasses the cities of Alameda, Berkeley, Fremont, Hayward, Livermore, Oakland, San Leandro, Union City and select cities in Contra Costa County which include Antioch, Concord, Richmond and Walnut Creek. The Oakland EMSA is geographically, ethnically and economically diverse, spanning 1,458 square miles. Approximately 1.5 million people reside within the Oakland EMSA¹, with an estimated 13,822 cumulative HIV/AIDS cases from 1983 – 2012²

Alameda County Housing & Community Development Department³ and Contra Costa County Community Development Department⁴ are the project sponsors for the City's HOPWA grants. A wide range of AIDS housing and related services are administered by and through each of the counties. Said services include, but not limited to housing and benefits advocacy, HIV/AIDS housing (community

residence housing, family housing, single resident occupancy housing, transitional housing, and permanent supportive housing), tenant services, end-stage care, substance abuse counseling, mental health services, service enriched emergency housing and other supportive services for people with HIV/AIDS and their families. HIV/AIDS housing developments are implemented to increase HIV/AIDS housing inventory throughout Alameda County and Contra Costa County through new construction projects, rehabilitation and renovation projects, and housing set-asides for special needs populations.

The Oakland EMSA, comprised of Alameda and Contra Costa Counties distributes annual HOPWA awards to the two counties based on the number of People Living With AIDS (PLWA) as reported in each of the county's latest (prior year) Epidemiology reports. PLWA totals for both counties are added to provide total number of PLWA in the Oakland EMSA. Each County's individual PLWA total is divided by the Oakland EMSA PWLA total, yielding each County's percentage share of PLWA cases in the Oakland EMSA. This percentage is then applied to the fund allocation of HOPWA service and housing funds. The PLWA percentages results are applied to the distribution of the overall grant award to the member counties for housing, services and project sponsor administration.

In FY 2014-15 the Oakland EMSA HOPWA program provided, permanent supportive housing and housing assistance to approximately 126 persons living with HIV/AIDS and their families.

The Contra Costa HSD AIDS/STD Program contracted with Contra Costa Interfaith Housing (CCIH) and Greater Richmond Interfaith Program (GRIP) to provide housing advocacy services to HIV+ individuals in Contra Costa County from July 1, 2014 through February 29, 2015. **(Please note: our contracts with HOPWA subcontractors follows the contract period for our Ryan White funded contracts, and that fiscal year extends from March 1 through February 28th of every year.)** The goal of the service for both agencies is to assist clients in acquiring and/or maintaining housing that will help stabilize their lives in such a way that they are better able to access medical care and other services that will prolong life and improve client health outcomes. Both agencies are able to provide bilingual services for their clients. The AIDS Program also utilizes HOPWA funds to provide emergency rent and utility assistance to HIV+ individuals.

Alameda County HCD contracted with AHIP, Alameda Point Collaborative and East Oakland Community Project.

AHIP: During the four quarters AHIP fulfilled an unmet need by providing a centralized database of permanent AIDS dedicated housing, transitional housing beds, housing subsidies, Market Rate and Below Market Rate housing in conjunction with social and health related services for individuals and families living with HIV/AIDS in Alameda County. By providing this information, many PLWHA were spared the need to call multiple agencies, housing developers and service providers located throughout Alameda County. Callers were provided with up-to-date information on other subsidized housing waiting lists from Eden I&R's housing and resource database, shelter bed availability, and eligibility requirements (i.e., income, health status, etc.) for healthcare providers and social service agencies.

The AHIP housing database contains 34 buildings that include 192 dedicated HOPWA units which were updated and only changed with information given to the program by the Alameda County Housing and Community Development. These HOPWA numbers also include properties that are in pre-development and under construction. The AHIP housing database also contains skilled nursing facilities that will take HIV clients. There were over 2,900 health and human service programs listed in Eden I&R's Services Database

at the end of the fourth quarter. This database is used to give clients referrals for an array of services including, but not limited to, legal services, deposit/back rent assistance, and other AIDS Service Organizations in Alameda County. The AHIP phone line operated continuously Monday through Friday between the hours of 9:00am and 4:00pm, 35 hours per week, with the exception of County holidays. Information on the services provided by AHIP was distributed at ASO sites, the Alameda County HIV Case management meetings, and community workshops in the form of public announcements, flyers and brochures.

APC: Alameda Point Collaborative is working to end homelessness by providing housing and services to create communities where formerly homeless families and individuals can achieve housing stability and work toward to maximize personal and family wellness and self-sufficiency. Formed in 1999, APC transformed vacant military housing on a former Naval Air Station into a supportive housing community. APC now operates 200 units of housing on 34 acres of land. In this contract year, APC provided 560 formerly homeless residents, including 273 children and youth ages 18 and under, with the safe and stable housing combined with life skills, educational services and job skills training as well as case management and coordination with other mainstream services and resources, including substance abuse and mental health counseling. Our goal is to break the cycle of homelessness and support residents to lead healthy and productive lives.

APC is dedicated to utilizing all of our resources to help the families and individuals we serve achieve success. We focus our services to empower residents to increase their skills and achieve greater self-determination to improve their future. We place special focus on the children and youth who live in our housing. All of these young people have been impacted by the traumatic effects of homelessness and need supportive opportunities to gain wellness management skills and regain academic stability and learn life and emotional skills to access higher education and career opportunities to achieve adult self-sufficiency.

While chronic / permanent disabilities are an eligibility requirement for housing at APC, we believe in the consumer driven wellness and recovery principles that include productive employment as a component of wellness. As such, APC provides supportive training and job opportunities for residents, especially through our environmentally sustainable social enterprise activities. We offer residents the opportunity to gain job skills while also learning about health, nutrition, horticulture and more. APC operates an urban farm project that uses a community supported agriculture program as a work readiness and employment training program for residents as well as a retail plant nursery called Ploughshares Nursery where residents help propagate and sell plants.

1. b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Contra Costa County –

Greater Richmond Interfaith Program (GRIP) and Contra Costa Interfaith Housing (CCIH) combined provided housing advocacy services to 137 clients in the period, March 1, 2014 through February 28, 2015 (the Ryan White and Contract Monitoring Fiscal Year). This was 100% of the annual goal for unduplicated

client numbers served. Units of Service (15 minutes/UOS) was reported as 10,379 UOS = 110% of the annual goal.

Indicators for the services were as follows:

79% of clients were persons of color

43% were women

32% of clients completed a satisfaction survey

67 clients had a personalized housing plan developed after an initial assessment

69 clients were assisted with eviction prevention

65 clients were assisted with a housing search

65 clients were referred for housing placement, 51 or 78% were housed

HOPWA funds were used to provide direct housing assistance to 28 clients during the HOPWA fiscal year of July 2014 through June 2015. Utility assistance was provided to 42 unduplicated clients using HOPWA funds.

Alameda County

AHIP – N/A

Alameda Point Collaborative (APC) – HOPWA funds at APC were used to cover operating costs for units housing our HOPWA designated households.

East Oakland Community Project - N/A

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Contra Costa County

Our program does not utilize waiting lists for housing services, and consumers are served according to level of need based on a comprehensive assessment by the medical case manager and the housing advocate. During the same reporting period (March 1, 2014 through February 2015) the AIDS Program provided housing assistance in the form of rental assistance or deposit assistance to 31 individuals. This helped them to remain housed or become housed. A total of 50 consumers were provided utility assistance through HOPWA funding that also helped to support positive health outcomes.

To date, in this current part of the Ryan White fiscal year 2015-16 which overlaps with HOPWA 2014-15 fiscal year, we moved from contracting with two agencies to one. CCIH has taken over the contract formally held by GRIP as of July 1, 2015. CCIH has hired the Housing Advocate who worked at GRIP with our clients.

From March 1, 2015 to June 30, 2015, the two agencies served a total of 66 HIV+ consumers in Contra Costa County. Of these, 25 (38% of total) are female head of households, 20 are white, 33 African American, 10 Latino/Latina, 1 Asian/Pacific Islander, 1 American Indian, and 1 of mixed ethnicity (69% of total are people of color). The cumulative goal to be met by February 28, 2016 is 120 individuals, of those; at least 50% must be people of color and 30% women. The expectation is that CCIH will likely meet the annual goal by the end of February 2014.

Alameda County

AHIP – N/A

APC – As older Navy housing, the housing units at APC require on-going maintenance support. HOPWA operating funds have been utilized to cover the operating expenses to ensure, safe, well maintained units for our units for HOPWA eligible families. All APC HOPWA households have maintained permanent housing for one year or more.

EOCP - *Ninety-six percent of residents, (52 of 54 individuals)* who remained at Crossroads two weeks or longer achieved one primary care visit during their stay. During the 2014/2014 contract year we saw an increase in clients coming into the shelter with severe mental health issues that impacted their quality of life, yet they were not connected to mental health care. EOCP staff worked hard to connect those clients to the appropriate services. Of the 23 clients with severe mental health issues 17 were not connected to a mental health provider. The medical case was able to connect 100% of these clients mental health services. We also had 19 clients enter into the program with no income. EOCP staff work with community partners such as Homeless Action Center, Rubicon and Goodwill to connect clients to entitlement resources or secure employment. Of the 19 clients entering with no income 42% (8/19) were able to gain income. Three clients received SSDI, three received general assistance with a medical extension and two gained employment. We also had 49 people exit the program during this reporting period of those 49 people 67% (33/49) obtained permanent housing.

The outreach worker continued to follow an outreach calendar that included strategic health care providers and other venues. The locations included APEB, EBAC, Alameda County Health Systems AIC, Fairmont Hospital, Lowell Park and other neighboring locations within the City of Oakland.

During the past 2014/2015 the outreach worker continued to contact health care facilities through daily in person visits, phone calls, and handing out flyers. As stated earlier, during the quarter the outreach worker visited APEB, EBAC, Alameda County Health Systems AIC, and Fairmont Hospital. During these visits, each potential client's housing needs were discussed. To that end, twenty individuals living with HIV were referred to Crossroads via, health clinic contact and through street outreach. Of these referrals, six people entered into Crossroads.

During this reporting period, the outreach worker continued to conduct “health and wellness” sessions with HIV positive residents. Coaching focused on each resident's primary care, medication compliance and how to approach concerns with their treatment with their primary care providers. During weekly coaching meetings, shelter rules and living with others in a community setting were also discussed with residents.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Contra Costa County

Both contracted agencies coordinate well with other resources in the community to leverage funds and support for their clients. GRIP staff, for example, report that they have a very good relationship with landlords in West County are able to work with them to negotiate with respects to credit checks and deposits in order to get clients housed or are able to advocate on behalf of their clients to keep them housed. CCIH staff has relationships with churches and other organizations that can assist clients to secure emergency funds for housing. HOPWA funds are used as a last resort for emergency utility or rental costs.

Alameda County

AHIP – N/A

APC – Each HOPWA eligible household is assigned a case manager who partners with the household to obtain and maintain mainstream services and benefits. Households have access to contracted mental health services that are provided on site. APC provides afterschool and summer educational support to minor children members of HOPWA households and workforce development services and placement support to adults who wish to access employment.

EOCP – N/A

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

None needed.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program’s ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program’s ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Contra Costa County

Some barriers that have been experienced by this program include lack of affordable housing, challenges in following up by clients who experience mental health and substance abuse issues, a significant level of poverty and other psychosocial issues.

For clients with mental health or substance abuse issues, criminal records or other barriers, there is a continuum of support services that are available to all HIV+ clients in Contra Costa County to help with the many issues that clients are confronted with. This continuum of support services include the following:

- Mental Health Services-for mental health barriers
- Substance Abuse Services-for issues related to substance use
- Legal Advocacy Services-assist with eviction issues, criminal records, etc.
- Food Services
- Food and Transportation Vouchers
- Van Transportation to appointments
- Health Education and Risk Reduction Services
- Support Groups
- Partner Notification Services
- Outreach Coordination
- Case Management Services
- Dental Services
- Ambulatory Care

Alameda County

AHIP - During the third quarter of Fiscal Year 2014/15, AHIP staff learned that The Park Alameda had been absorbed into the Alameda City Housing Authority (AHA) within the previous two quarters. AHIP staff became aware of this from clients expressing their concerns of not receiving notices from AHA and/or

the misplacement of their submitted documents which rendered them no longer on the wait list without the ability to reapply because AHA had closed the wait list. AHIP staff was informed about this new process from disgruntled clients and in December discussed the process in more detail with The Park Alameda property manager. Additionally, AHA staff stated to AHIP staff that they had not been informed of AHIP's existence or ability to reach PLWHA throughout Alameda County.

Soon after receiving calls from clients, AHIP staff began working closely with The Park Alameda property manager to locate clients to inform them of notifications that had been sent out by AHA to assist in their timely responses to notifications. AHIP staff also met Leslie Gleason, Director of Housing Programs at AHA, at the third quarter Shelter Plus Care meeting and extended an introduction and explanation of the AHIP program and the services staff provides. She stated that she was unaware of AHIP. During the recent HOPWA open wait list she had only received 50 Park Alameda applications and some were from HIV negative persons. AHIP staff also informed Ms. Gleason that unaware of the absorption or that the AHA application is now online, they had mailed multiple applications directly to the John Stewart Co. address in San Francisco which is on the current application and that the applications may still be at John Stewart Co. She agreed to put AHIP staff in touch with the contact person at AHA and welcomed any future assistance that AHIP can provide.

During the fourth quarter, AHIP Coordinator met with AHA to explain the program and the services provided. A meeting date was set up between the AHIP Coordinator and Vanessa M. Cooper, Executive Director of The Alameda City Housing Authority; Dee Dee Adeosun, AHA Housing Specialist II and AHA front office staff to discuss future partnership. Ms. Cooper requested possible AHIP "*Staying Housed*" workshops for the residents at The Park Alameda and offered the use of the large meeting room if needed. AHA will make sure to alert AHIP when it opens the HOPWA wait list in the future.

APC – HOPWA operational subsidies are provided to units housing HOPWA eligible households. APC units are all family units with HUD specific guidelines related to matching unit size to household size and composition. There have been challenges to matching an eligible HOPWA household needing housing with unit household size requirements.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

Contra Costa County

Both CCIH and GRIP are seeing a lot of first time homeless individuals, individuals with somewhat unreasonable requests (want a two bedroom affordable condo in Walnut Creek, a two bedroom apartment for one person, etc.), individuals with comorbidities like mental health issues and alcohol abuse, and individuals with bad credit histories. CCIH also reports a high rate of clients not following through with their part of the housing advocacy work.

Alameda County

AHIP - staff launched their 2 hour quarterly Housing Seminars during the Fiscal Year 2014/15 which is designed for consumers, case managers, and service providers to address specific barriers topics that would

come up during AHIP's 1 hour *Housing 101* workshops that directly impacts securing permanent housing. During these 2 hour seminars AHIP facilitates and present its *Housing 101* portion as well as having a different community partners present on one of the identified barrier topic. The topics during Fiscal Year 2014/15 were: *Working with Disability Benefits*; *Credit 101*; *Criminal Background 101*; and *Landlord Perspective Panel Discussion*.

APC – As life expectancy for HIV/AIDS clients continues to improve we are seeing more residents aging in place and developing health issues more closely related to age than illness, new service and accessibility needs are required as a result.

EOCP - We are seeing more and more clients coming into the program dealing with issues related to severe trauma histories, undocumented citizen status, advanced aging issues and severely low income. These issues coupled with shortage of available affordable housing stock and the rising cost of living in the bay area present new challenges when trying to connect clients to housing.

Though EOCP staff works very hard to address client's needs and assist them with finding affordable housing, we are finding that given the issues presented by these clients it is taking much longer for them to achieve the stability/resources necessary to obtain affordable housing.

This presents a challenge for the program as the average stay in the shelter in has increased from three to six months to six months to one year. This increase in stay present us with the challenge of being able to service less, clients or turning away clients we feel be less successful in the program. One of the ways we are dealing with this challenge is to look for shared housing opportunities and provide after care to connect clients to services in those communities.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.
N/A

d. Unmet Housing Needs: An Assessment of Unmet Housing Needs

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require HOPWA housing subsidy assistance but are not currently served by any HOPWA-funded housing subsidy assistance in this service area.

In Row 1, report the total unmet need of the geographical service area, as reported in Unmet Needs for Persons with HIV/AIDS, Chart 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool.

Note: *Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

If data is collected on the type of housing that is needed in Rows a. through c., enter the number of HOPWA-eligible households by type of housing subsidy assistance needed. For an approximate breakdown of overall unmet need by type of housing subsidy assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds. Do not include clients who are already receiving HOPWA-funded housing subsidy assistance.

Refer to Chart 2, and check all sources consulted to calculate unmet need. Reference any data from neighboring states' or municipalities' Consolidated Plan or other planning efforts that informed the assessment of Unmet Need in your service area.

Note: *In order to ensure that the unmet need assessment for the region is comprehensive, HOPWA formula grantees should include those unmet needs assessed by HOPWA competitive grantees operating within the service area.*

1. Planning Estimate of Area's Unmet Needs for HOPWA-Eligible Households

1. Total number of households that have unmet housing subsidy assistance need.	4861
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2. From the total reported in Row 1, identify the number of households with unmet housing needs by type of housing subsidy assistance:	
a. Tenant-Based Rental Assistance (TBRA)	729
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	2431
<ul style="list-style-type: none"> • Assistance with rental costs • Assistance with mortgage payments • Assistance with utility costs. 	
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	1701

2. Recommended Data Sources for Assessing Unmet Need (check all sources used)

<input checked="" type="checkbox"/> = Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
<input type="checkbox"/> = Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
<input type="checkbox"/> = Data from client information provided in Homeless Management Information Systems (HMIS)
<input type="checkbox"/> = Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need including those completed by HOPWA competitive grantees operating in the region.
<input type="checkbox"/> = Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
<input type="checkbox"/> = Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
<input type="checkbox"/> = Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$129,891	Case Mgmt. Serv.	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Ryan White-Other (Part A, B, and C)	\$2,333,533	Multiple Core service defined by HRSA	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program	\$261,906		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME	\$753,502	Capital Funds	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Shelter Plus Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant	\$48,000		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: HCD, MHSA, RDA	\$8,102,155	Capital Funds	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: HUD 811	\$33,020		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: County Behavioral Health Care	\$183,000		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: City Government	\$9,592,679	Capital funds/subsidies	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: HOPWA	\$276,370		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: City of Oakland	143,507		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Private Funding			
Grants	\$48,000		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private: Bank, AHP	\$4,801,328	Capital funds	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			

Grantee/Project Sponsor/Sub-recipient (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$121,269		
TOTAL (Sum of all Rows)	26,828,160		

2. Program Income and Resident Rent Payments

In Section 2, Chart A., report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	N/A
2.	Resident Rent Payments made directly to HOPWA Program	\$25,694.00
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$25,694.00

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	N/A
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$25,694.00
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$25,694.00

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	30	25			\$110,100	\$107,700
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	15	15			\$182,000	\$143,414
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)	75	76			\$266,279	\$124,019
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	27	17			\$799,440	\$799,440
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	50	49			\$110,000	\$86,964.
5.	Permanent Housing Placement Services						
6.	Adjustments for duplication (subtract)						
7.	Total HOPWA Housing Subsidy Assistance (Columns a. – d. equal the sum of Rows 1-5 minus Row 6; Columns e. and f. equal the sum of Rows 1-5)					\$1,467,819	\$1,261,537
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	25	27			\$2,008,554	\$554,472.09
9.	Stewardship Units subject to 3 or 10 year use agreements	134	123				
10.	Total Housing Developed (Sum of Rows 78 & 9)					\$2,008,554	\$554,472.09
Supportive Services		[1] Output Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors/subrecipient that also delivered <u>HOPWA</u> housing subsidy assistance					\$255,050	\$210,984
11b.	Supportive Services provided by project sponsors/subrecipient that only provided supportive services.	0	0				
12.	Adjustment for duplication (subtract)						
13.	Total Supportive Services					\$255,050	\$210,984

	(Columns a. – d. equal the sum of Rows 11 a. & b. minus Row 12; Columns e. and f. equal the sum of Rows 11a. & 11b.)						
	Housing Information Services						[2] Output: Funding
14.	Housing Information Services	300	639			\$131,161	\$80,004
15.	Total Housing Information Services					\$131,161	\$80,004
	Grant Administration and Other Activities						[2] Output: Funding
16.	Resource Identification to establish, coordinate and develop housing assistance resources					0	0
17.	Technical Assistance (if approved in grant agreement)					0	0
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$97,034	\$62,675
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$288,053	\$99,890.
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$385,087	\$162,565
	Total Expended						[2] Outputs: HOPWA Funds Expended
						Budget	Actual
21.	Total Expenditures for program year (Sum of Rows 7, 10, 13, 15, and 20)					\$4,247,671	\$2,269,562

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	114	\$210,984
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)		
16.	Adjustment for Duplication (subtract)		
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	114	\$210,984

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a., enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b., enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c., enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d., enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e., enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f., enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g., report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a., column [1] and the total amount of HOPWA funds reported as expended in Row a., column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b. and f., respectively.

Data Check: The total number of households reported in Column [1], Rows b., c., d., e., and f. equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b., c., d., e., f., and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	49	\$ 86,963.93
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	0	
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	0	
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.		
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.		
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.		
g.	Direct program delivery costs (e.g., program operations staff time)		\$ 86,963.93

End of PART 3

Part 4: Summary of Performance Outcomes

*In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program. **Data Check:** The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1]. **Note:** Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance			1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		<i>Life Event</i>
Permanent Supportive Housing Facilities/ Units			1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		<i>Life Event</i>

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units			1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/unknown		
			9 Death		<i>Life Event</i>
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months					

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor or subrecipient’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a., report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b., report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
	Maintain Private Housing <u>without</u> subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>		<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>		
	Other HOPWA Housing Subsidy Assistance		
	Other Housing Subsidy (PH)		
	Institution <i>(e.g. residential and long-term care)</i>		
	Likely that additional STRMU is needed to maintain current housing arrangements		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>		<i>Unstable Arrangements</i>
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>		
	Emergency Shelter/street		
	Jail/Prison		<i>Life Event</i>
	Disconnected		
	Death		
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			

Section 3. HOPWA Outcomes on Access to Care and Support

Total Number of Households

Line [1]: For project sponsors/subrecipients that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c. to adjust for duplication among the service categories and Row d. to provide an unduplicated household total.

Line [2]: For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b. below.

Total Number of Households	
1. For Project Sponsors/Subrecipients that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following <u>HOPWA-funded</u> services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	
b. Case Management	
c. Adjustment for duplication (subtraction)	
d. Total Households Served by Project Sponsors/Subrecipients with Housing Subsidy Assistance (Sum of Rows a.b. minus Row c.)	
2. For Project Sponsors/Subrecipients did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following <u>HOPWA-funded</u> service:	
a. HOPWA Case Management	
b. Total Households Served by Project Sponsors/Subrecipients without Housing Subsidy Assistance	

Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report the number of households that demonstrated access or maintained connections to care and support within the program year.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report the number of households that demonstrated improved access or maintained connections to care and support within the program year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing			<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)			<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan			<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance			<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income			<i>Sources of Income</i>

Chart 1b., Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children’s Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance
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Chart 1b., Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> Earned Income Veteran’s Pension Unemployment Insurance Pension from Former Job Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> Child Support Social Security Disability Income (SSDI) Alimony or other Spousal Support Veteran’s Disability Payment Retirement Income from Social Security Worker’s Compensation 	<ul style="list-style-type: none"> General Assistance (GA), or use local program name Private Disability Insurance Temporary Assistance for Needy Families (TANF) Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor/subrecipients or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	n/a	n/a

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				

Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain

permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s) CA-H01-F001, CA-H02-F001 CA-H03-F001, and CA-H04-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 1/27/2008

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Crossroads	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	25 (beds)	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	East Oakland Community Project – Crossroads Transitional Housing
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	District 9
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	Wendy Jackson, Executive Director, wendvujackson@gmail.com 510-746-3602

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Wendy U. Jackson, Executive Director Robin Gaston, Executive Assistant to Executive Director 510-746-3604	Signature & Date (mm/dd/yy) Signed original on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H00-F001 and CA-H01-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2001

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Allen Temple Manor	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	4	811/PRAC Payment: \$8299.20 HUD Assistance Payment Tenant Portion:\$3556.80 Tenant Payment

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Allen Temple Manor
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	Allen Temple Manor, 7607 International Boulevard, Oakland, CA 94621 Krobert@abhow.com

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official of the organization that continues to operate the facility: American Baptist Homes of the West Kendra Roberts, Property Supervisor 925-924-7182	Signature & Date (mm/dd/yy) Kendra Roberts
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187
HUD Grant Number(s) CA-H02-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Eastmont Court	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$35,316

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Eastmont Court
Site Information: Project Zip Code(s)	94605
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	6850 Foothill Boulevard, Oakland, CA 94605 510-841-4410

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510.841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H07-F001 and CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Erna P. Harris Court	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$42,540

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Erna P. Harris Court
Site Information: Project Zip Code(s)	94704
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1330 University Avenue, Berkeley, CA 94704

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510-841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187
HUD Grant Number(s) CA-H05-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input checked="" type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2009

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Fox Courts, LP	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	6	\$30,898

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Fox Courts Apartments
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	555 – 19th Street, Oakland, CA 94612

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510-841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187
HUD Grant Number(s) CA-H02-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations <i>(mm/dd/yy)</i> 2006

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Lorenzo Creek Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units <i>(subject to 3- or 10- year use periods)</i>	2	\$45,912

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lorenzo Street Apartments – Housing Alliance LP
Site Information: Project Zip Code(s)	94546
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	22198 Center Street, Castro Valley, CA 94546

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility:	Signature & Date (mm/dd/yy)

Sabrina Butler, Director of Asset Management 510-841-4410	Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i>	Contact Phone (with area code)
Angela Pride, Housing Development Planner	510.238.6187

HUD Grant Number(s) CA-H03-F001 and CA-H04-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input checked="" type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2009

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Oxford Plaza LP		
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$63,499

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Oxford Plaza Apartments
Site Information: Project Zip Code(s)	94704
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2175 Kittredge Street, Berkeley, CA 94704

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Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510-841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H04-F001 and CA-H05-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 5-13-2010

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Tassafaronga Village Phase 2	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$49,382

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Tassafaronga Village Phase 2
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	930 84th Avenue, Oakland, CA 94621

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Name & Title of Authorized Official of the organization that continues to operate the facility: Phil Neville, Secretary, Tassafaronga Partners II, L.P. Bridget Galka, Assistant Director of Real Estate Development Department 510-587-2142	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input checked="" type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 6-22-2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Merritt Crossing	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$22.6 million

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Merritt Crossing/6th & Oak
Site Information: Project Zip Code(s)	94607
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	609 Oak Street, Oakland, CA 94607 510-891-1264

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Susan Friedland, Executive Director Rosa Yee, Compliance Manager, 510-649-8500, ext. 13	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H07-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Fairmount Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	4	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Fairmount Apartments
Site Information: Project Zip Code(s)	94611
Site Information: Congressional District(s)	9 th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	401 Fairmount Avenue, Oakland, CA 94611 510-271-1826

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

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Name & Title of Authorized Official of the organization that continues to operate the facility: Susan Friedland, Executive Director Rosa Yee, Compliance Manager, 510-649-8500, ext. 13	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-01-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input checked="" type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2006

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Sacramento Senior Homes	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	2	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Sacramento Senior Homes (Outback)
Site Information: Project Zip Code(s)	94703
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2517 Sacramento Street, Berkeley, CA 94703 510-665-1930

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Name & Title of Authorized Official of the organization that continues to operate the facility: Susan Friedland, Executive Director Rosa Yee, Compliance Manager, 510-649-8500, ext. 13	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H02-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2004

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
University Neighborhood Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	2	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	University Neighborhood Apartments
Site Information: Project Zip Code(s)	94703
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1719 University Avenue, Berkeley, CA 94703 510-845-1223

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Name & Title of Authorized Official of the organization that continues to operate the facility: Susan Friedland, Executive Director Rosa Yee, Compliance Manager, 510-649-8500, ext. 13	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H01-F001, CA-H08-F001, and CA-H09-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2003

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Walker House		
Total Stewardship Units (subject to 3- or 10- year use periods)	9	\$63,391.53

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Yvette A. Flunder Foundation/Walker House
Site Information: Project Zip Code(s)	94603
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	9702 International Boulevard, Oakland, CA 94603, Sharon Thomas 510-635-8422

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Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management, 510-635-8422	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA- H08; CA H09; CA H10-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input checked="" type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Park Alameda		
Total Stewardship Units (subject to 3- or 10- year use periods)	9	\$49,341

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Park Alameda
Site Information: Project Zip Code(s)	94501
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2348 Central Avenue, Alameda, CA 94501

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Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA H06-F001;	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input checked="" type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations <i>(mm/dd/yy)</i> 2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Clinton Commons/720 E. 11th Street		
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$34,565

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Clinton Commons
Site Information: Project Zip Code(s)	94606
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	720 E. 11th Street, Oakland, CA 94606

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management, 510-635-8422	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA H11- F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input checked="" type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (<i>mm/dd/yy</i>) 05/3/2013

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
California Hotel		
Total Stewardship Units <i>(subject to 3- or 10- year use periods)</i>	5	City of Oakland Rehab Loan: \$ 265,319; US Bank Construction Loan \$418,955 = \$684,274

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	California Hotel
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	3501 San Pablo, Oakland, CA 94608

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management, 510-635-8422	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H99-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input checked="" type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) May 2003

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Alvarez Court		
Total Stewardship Units (subject to 3- or 10- year use periods)	10	\$90,120

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Alvarez Court
Site Information: Project Zip Code(s)	94564
Site Information: Congressional District(s)	5th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	760 Alvarez Court, Pinole, CA 94564 510-724-1928

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA- H01-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Garden Park		

Total Stewardship Units (subject to 3- or 10- year use periods)	6	\$1,103
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3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Garden Park
Site Information: Project Zip Code(s)	94523
Site Information: Congressional District(s)	10
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2387 Lisa Lane; Pleasant Hill, CA 94523

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187
HUD Grant Number(s) CA-H03-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Bella Monte Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$14,052

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Bella Monte Apartments
Site Information: Project Zip Code(s)	94565
Site Information: Congressional District(s)	10th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2410 Willow Pass Road, Bay Point, CA 94565 925-261-1256

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown

above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H04-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2008

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Villa Vasconcellos		
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$11,884.00

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Villa Vasconcellos
Site Information: Project Zip Code(s)	94597
Site Information: Congressional District(s)	11th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1515 Geary Road, Walnut Creek, CA 94597 925-465-3858

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H03-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Lakeside Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$139,209

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lakeside Apartments
Site Information: Project Zip Code(s)	94520
Site Information: Congressional District(s)	11th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1897 Oakmead Drive, Concord, CA 94520 925-827-2805

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H05-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Lillie Mae Jones Plaza		
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$ 5,439.00

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lillie Mae Jones Plaza
Site Information: Project Zip Code(s)	94801
Site Information: Congressional District(s)	11th
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input checked="" type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	120 MacDonald Avenue, Richmond, CA 94801 510-232-1530

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Angela Pride, Housing Development Planner	Contact Phone (with area code) 510.238.6187

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	281

Chart b. Prior Living Situation

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a. above.

Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1. <u>Continuing</u> to receive HOPWA support from the prior operating year	
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year	
2. Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	
3. Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	
4. Transitional housing for homeless persons	
5. Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	
6. Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	
7. Psychiatric hospital or other psychiatric facility	
8. Substance abuse treatment facility or detox center	
9. Hospital (non-psychiatric facility)	
10. Foster care home or foster care group home	
11. Jail, prison or juvenile detention facility	
12. Rented room, apartment, or house	
13. House you own	
14. Staying or living in someone else's (family and friends) room, apartment, or house	
15. Hotel or motel paid for without emergency shelter voucher	
16. Other	

17.	Don't Know or Refused	
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	

c. Homeless Individual Summary

In Chart c., indicate the number of eligible individuals reported in Chart b., Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c. do not need to equal the total in Chart b., Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance		

Section 2. Beneficiaries

In Chart a., report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a.*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b. & c. on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a., Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a.)	281
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1,2, & 3)	

b. Age and Gender use your chart

In Chart b., indicate the Age and Gender of all beneficiaries as reported in Chart a. directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a., Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a., Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a., Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18					
2.	18 to 30 years					
3.	31 to 50 years					
4.	51 years and Older					
	<i>Info to be collected</i>					
5.	Subtotal (Sum of Rows 1-4)	110	34	3		
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18					
7.	18 to 30 years					
8.	31 to 50 years					
9.	51 years and Older					
	<i>Info to be collected</i>					
10.	Subtotal (Sum of Rows 6-9)					
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)					

c. Race and Ethnicity*

In Chart c., indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a., Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a., Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a., Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a., Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native				
2.	Asian				
3.	Black/African American				
4.	Native Hawaiian/Other Pacific Islander				
5.	White				
6.	American Indian/Alaskan Native & White				
7.	Asian & White				
8.	Black/African American & White				
9.	American Indian/Alaskan Native & Black/African American				
10.	Other Multi-Racial <i>or Unknown</i>				
11.	Column Totals (Sum of Rows 1-10)				
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a., Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the area median income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to http://www.huduser.org/portal/datasets/il/il2010/select_Geography_mfi.odn for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	
2.	31-50% of area median income (very low)	
3.	51-80% of area median income (low)	
4.	Total (Sum of Rows 1-3)	

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor or subrecipient should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a., Project Site Information, and 2b., Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County Housing & Community Development/Excellence to Affordable Housing (EAH), Inc.

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Cathedral Gardens
<input checked="" type="checkbox"/> New construction	\$ 111,665.00	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 2009
b.	Rehabilitation/Construction Dates:		Date started: 12/2011 Date Completed: n/a
c.	Operation dates:		Date residents began to occupy: n/a <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: n/a <input checked="" type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 5 Total Units = 100
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, number of participants on the list at the end of operating year
g.	What is the address of the facility (if different from business address)?		Between 21 st and 22 nd Street, Oakland, CA

h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public
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2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab		8		
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Excellence in Affordable Housing Inc. (EAH)

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence		8			
c.	Project-based rental assistance units or leased units					
d.	Other housing facility <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		

c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	N/A	N/A

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County Housing & Community Development/Affordable Housing Associates

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year <input type="checkbox"/> New construction <input type="checkbox"/> Rehabilitation <input type="checkbox"/> Acquisition <input type="checkbox"/> Operating	HOPWA Funds Expended this operating year (if applicable) \$ 10,000.00	Non-HOPWA funds Expended (if applicable) \$	Name of Facility: 6 th & Oak Senior Home Apartments (Merritt Crossing)
	<input type="checkbox"/> New construction \$ 10,000.00		Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
	<input type="checkbox"/> Rehabilitation \$	\$	
	<input type="checkbox"/> Acquisition \$	\$	
	<input type="checkbox"/> Operating \$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: March 2012 Date Completed:
c.	Operation dates:		Date residents began to occupy: 6-22-2012 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: N/A <input type="checkbox"/> 6-22-2012
e.	Number of units in the facility:		HOPWA-funded units = 3 Total Units = 70
f.	Is a waiting list maintained for the facility?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		609 Oak Street, Oakland, CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
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Rental units constructed (new) and/or acquired <u>with or without rehab</u>				
Rental units rehabbed		3		
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units		3			
d.	Other housing facility <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	N/A	N/A

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County Housing & Community Development/Resources for Community

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Ambassador Apartments
<input checked="" type="checkbox"/> New construction	\$ 290,820.00	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: March 2012 Date Completed: n/a
c.	Operation dates:		Date residents began to occupy: N/A <input checked="" type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: N/a <input checked="" type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 5 Total Units = 69
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		1168 36TH Street, Emeryville, CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab		5	5	5
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling	4				
b.	Community residence					
c.	Project-based rental assistance units or leased units		1			
d.	Other housing facility <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/sub recipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	N/A	N/A

1. Project Sponsor/Subrecipient Agency Name (Required)

Contra Costa County Conservation & Development/Resources for Community Development

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Riley Court
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$ 433.50	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: January 2011 Date Completed:
c.	Operation dates:		Date residents began to occupy: <input checked="" type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input checked="" type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 5 Total Units = 48
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, number of participants on the list at the end of operating year
g.	What is the address of the facility (if different from business address)?		2061 Riley Ct Apt 1, Concord, CA

h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public
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2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed		5		
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year					
		Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		5				
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)		

Project Sponsor/Subrecipient Agency Name (Required)

Contra Costa County Conservation & Development/Resources for Community Development

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Berrellesa Palms
<input checked="" type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$ 199,858.27	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: January 2012 Date Completed:
c.	Operation dates:		Date residents began to occupy: <input checked="" type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input checked="" type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 3 Total Units = 49
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, number of participants on the list at the end of operating year

g.	What is the address of the facility (if different from business address)?	Martinez, CA 94535
h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab		3		
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient	Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling						
b. Community residence						
c. Project-based rental assistance units or leased units		3				
d. Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)		

PART III:

IDIS REPORTS

Reports on expenditures and accomplishments generated by HUD's Integrated Disbursement and Information System (IDIS) are available from the City upon request.