

# OAKLAND OVERSIGHT BOARD

## MEMORANDUM

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**TO:** Oakland Oversight Board                      **FROM:** Sarah T. Schlenk

**SUBJECT:** Recognized Obligation Payment Schedule   **DATE:** January 23, 2017  
                  ("ROPS") 17-18                                      **ITEM:** #3

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### **RECOMMENDATION**

Staff recommends that the Oakland Oversight Board adopt a resolution approving the submission of a Recognized Obligation Payment Schedule and ORSA Administrative Budget for July 1, 2017 through June 30, 2018 ("ROPS 17-18") to Alameda County and the State (as required).

### **EXECUTIVE SUMMARY**

Pursuant to the State legislation dissolving redevelopment agencies, ORSA is required to prepare a Recognized Obligation Payment Schedule ("ROPS") every year. The ROPS includes the cost of managing the enforceable obligations, such as project staff costs. *Exhibit A* to the attached resolution provides the remaining list of obligations and anticipated payments for July 2017 through June 2018, including source of payment.

The attached legislation also approves the ORSA administrative budget for submittal to the Oakland Oversight Board for July 2017 through June 2018. The administrative budget is limited to three percent of the amount claimed from the Redevelopment Property Tax Trust Fund ("RPTTF") from the previous ROPS period. See *Exhibit B* to the attached resolution adopting the administrative budget.

### **BACKGROUND/LEGISLATIVE HISTORY**

There has been substantial legislative history related to the dissolution of redevelopment dating back to 2011, including preparation and approval of ROPS. Most recently the ROPS 16-17 amendment was approved by the ORSA board and the Oversight Board in September 2016. ORSA received a determination from the Department of Finance ("DOF") for ROPS 16-17B in December 2016. All requests were approved by DOF. However, due to a communication error between the Department of Finance and Alameda County, the approved amended amount of Redevelopment Property Tax Trust Fund totaling \$4,635,000 for ROPS 16-17B was not included in the January 2017 distribution. In order to ensure the amount is included in the next distribution

(June 2017), the shortfall amount needs to be included in the ROPS 17-18. Please see ROPS line 649 for this amount.

ORSA received its finding of completion in May 2013. The dissolution law entitles ORSA to certain benefits upon receiving its finding of completion, including:

- The use of pre-2011 excess bond proceeds. A Bond Expenditure Agreement between ORSA and the City was approved by DOF and executed by the City and ORSA in November 2013. ORSA made a payment of approximately \$88 million in excess bond proceeds to the City pursuant to the Agreement and as authorized by ROPS 13-14B in February and June 2014. Excess bonds continue to be transferred to the City as they become available either through projects being complete under budget, restricted land sales and/or loan repayments.
- The repayment of outstanding loan indebtedness from the former Redevelopment Agency to the City. In July 2013, the Oversight Board approved a resolution finding that approximately \$2.7 million in outstanding loan indebtedness from the Redevelopment Agency to the City for certain West Oakland projects was for legitimate redevelopment purposes and thus authorized placement of that obligation on the ROPS. DOF disallowed the loan repayment on ROPS 16-17, despite strong arguments for its inclusion in a meet and confer process. Staff is recommending requesting the repayment again on this ROPS 17-18 totaling \$1.8 million (ROPS line #426). Under the dissolution law, 20% of loan repayments must be deposited into the Low and Moderate Income Housing Asset Fund for affordable housing.
- The submittal of a Long Range Property Management Plan (LRPMP). ORSA received approval for its LRPMP on May 29, 2014.

The dissolution law requires a successor agency to submit a ROPS approved by its oversight board to DOF by February 1st of each year prior to the ROPS period. DOF must provide its determination by April 15th of each year.

## **ANALYSIS**

The ROPS is a list of the enforceable obligations of the former Redevelopment Agency, along with estimated payments for those obligations during the ROPS period and the source of funds for those payments. The ROPS must then be approved by the Oakland Oversight Board, subject to review by the County Auditor-Controller and the California Department of Finance (“DOF”), before any eligible payments can be made. Under ABX1 26, only payments listed on its adopted ROPS may be made by the successor agency. Enforceable obligations that may be listed on the ROPS include:

1. Bond repayments;
2. Loans borrowed by the Redevelopment Agency;

3. Obligations to the State or Federal governments, or obligations imposed by State law;
4. Payments required in connection with agency employees;
5. Judgments or settlements;
6. Contracts necessary for the continued administration or operation of the successor agency; and,
7. Any other legally binding and enforceable agreement. These can include: consultant contracts or other professional services contracts, construction contracts, commercial and affordable housing loans, as well as grant contracts under the City's Façade, Tenant Improvement programs.

The projected administrative allowance for Fiscal Year ("FY") 2017-18 is approximately \$2 million. Please note, the administrative budget only includes general administrative costs of the successor agency and does not include project staffing or other project costs, which are instead included in the ROPS as separate enforceable obligations.

The total outstanding obligations on the ROPS as of December 1, 2016 was approximately \$815 million. ORSA anticipates approximately \$119 million in payments through June 2018. Actual expenditures since dissolution through June 30, 2016 total approximately \$672 million. This includes agency-wide administrative items, debt service, projects and programs from eight redevelopment areas and from the Low and Moderate Income Housing Fund, as well as execution of the Bond Expenditure Agreement. Per DOF direction, ORSA re-estimates obligation payments for each ROPS that have not been fully expended or met during previous ROPS periods.

In September 2013, the bond rating agencies and bond counsel informed staff that, because the bond covenants require all bond debt service for a calendar year be funded prior to any other obligations, debt service obligations must be "front-loaded" on the first ROPS of the year (i.e., ROPS "B") to show payment of the full amount available from RPTTF funds to cover those obligations. Therefore, the 'B' request for January-June 2018 includes the full 2018 annual amount due for bond debt service for all issuances, other than the Housing Set-Aside Revenue Bonds and the recently issued 2015 Refunding bonds, which are requested on a semi-annual basis. The debt service amounts due in the fall of 2017 are shown as coming from 'Reserve Balances' since those amounts were received January 2, 2017 with ROPS 16-17B.

ROPS 17-18 includes approximately 100 remaining obligations from seven broad categories, including:

1. Operations and staffing;
2. Bonds and other debt;
3. Grants;
4. Disposition and Development Agreements;
5. Contracts;
6. Neighborhood Projects Initiative; and,
7. Low and Moderate Income Housing projects.

ORSA will pay the obligations listed in the ROPS from a number of former Redevelopment Agency sources, including:

1. Bond proceeds;
2. Reserve balances;
3. Administrative cost allowance;
4. Redevelopment Property Tax Trust Fund; and,
5. Other, grants, leasing revenue, etc.

The RPTTF is a fund administered by the County that holds property tax funds that formerly would have been the tax increment funds of the Redevelopment Agency. Money from this fund would be available to cover ROPS enforceable obligations only if other funding sources are not available or if payment from property tax revenues is required.

### **FISCAL IMPACT**

Any residual amount left from the RPTTF, after ROPS obligations are met, is distributed to the taxing entities. Many of these projects on the ROPS will have economic benefits for the City and associated taxing entities, including jobs, property taxes, sales taxes, business taxes, utility taxes, etc.

For questions regarding this report, please contact Sarah Schlenk at (510) 238-3982.

Respectfully submitted,

/s/

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Sarah T. Schlenk,  
Agency Administrative Manager

### ***ATTACHMENT:***

Oversight Board Resolution

- Exhibit A – ROPS 17-18
- Exhibit B – Administrative Budget

# OAKLAND OVERSIGHT BOARD

RESOLUTION No. 2017-\_\_\_\_\_

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**A RESOLUTION APPROVING A RECOGNIZED OBLIGATION  
PAYMENT SCHEDULE AND SUCCESSOR AGENCY  
ADMINISTRATIVE BUDGET FOR JULY 1, 2017 THROUGH JUNE  
30, 2018**

**WHEREAS**, California Health and Safety Code Section 34177(l) requires a successor agency to prepare a Recognized Obligation Payment Schedule (“ROPS”) listing the former redevelopment agency’s recognized enforceable obligations, payment sources, and related information for each one year fiscal period; and

**WHEREAS**, California Health and Safety Code Sections 34177(l) and (m) and Section 34180(g) require that a ROPS be submitted by the successor agency and approved by the oversight board, and submitted to the county administrative officer, the county auditor-controller, the State Controller, and the California Department of Finance; and

**WHEREAS**, California Health and Safety Code Section 34177(j) requires a successor agency to prepare a proposed administrative budget for submission to the oversight board for approval; and

**WHEREAS**, the Oakland Redevelopment Successor Agency has prepared and approved a ROPS (“ROPS 17-18”) and administrative budget for July 1, 2017 through June 30, 2018, and has submitted said ROPS and administrative budget to the Oakland Oversight Board for approval; and

**WHEREAS**, the ROPS and the administrative budget, when approved, will be operative on July 1, 2017, and will govern payments by the Oakland Redevelopment Successor Agency after this date; now, therefore, be it

**RESOLVED**: That the Oakland Oversight Board hereby approves that “Recognized Obligation Payment Schedule 17-18, July 1, 2017 through June 30, 2018” attached to this Resolution as **Exhibit A**, and establishes said document as the ROPS governing payments by the Oakland Redevelopment Successor Agency for the designated ROPS period; and be it

**FURTHER RESOLVED**: That the Oakland Oversight Board hereby approves that “Administrative Budget, July 1, 2017 through June 30, 2018” attached to this Resolution

as ***Exhibit B***, and establishes said document as the administrative budget of the Oakland Redevelopment Successor Agency for the designated period.

ADOPTED, OAKLAND, CALIFORNIA, \_\_\_\_\_, 2017

**PASSED BY THE FOLLOWING VOTE:**

AYES- BYRD, CHAIR CARSON, LITTLE, MULVEY, ORTIZ, TUCKER

NOES-

EXCUSED-

ABSENT-

ABSTENTION-

ATTEST: \_\_\_\_\_  
SECRETARY, OAKLAND  
OVERSIGHT BOARD

**Recognized Obligation Payment Schedule (ROPS 17-18) - Summary**

Filed for the July 1, 2017 through June 30, 2018 Period

**Successor Agency:**Oakland**County:**Alameda

<b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b>		<b>17-18A Total (July - December)</b>	<b>17-18B Total (January - June)</b>	<b>ROPS 17-18 Total</b>
<b>A</b>	<b>Enforceable Obligations Funded as Follows (B+C+D):</b>	<b>\$ 48,084,187</b>	<b>\$ 2,500,000</b>	<b>\$ 50,584,187</b>
B	Bond Proceeds	5,978,968	2,500,000	8,478,968
C	Reserve Balance	32,553,598	-	32,553,598
D	Other Funds	9,551,621	-	9,551,621
<b>E</b>	<b>Redevelopment Property Tax Trust Fund (RPTTF) (F+G):</b>	<b>\$ 23,481,833</b>	<b>\$ 48,882,049</b>	<b>\$ 72,363,882</b>
F	RPTTF	22,447,600	47,847,816	70,295,416
G	Administrative RPTTF	1,034,233	1,034,233	2,068,466
<b>H</b>	<b>Current Period Enforceable Obligations (A+E):</b>	<b>\$ 71,566,020</b>	<b>\$ 51,382,049</b>	<b>\$ 122,948,069</b>

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Keith Carson, Alameda County Supe

Name

Title

/s/

Signature

Date

Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail																						
July 1, 2017 through June 30, 2018																						
(Report Amounts in Whole Dollars)																						
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	17-18A (July - December)					17-18A Total	17-18B (January - June)					17-18B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
3	Oak Center Debt	City/County Loans On or	6/16/1966	6/30/2025	City of Oakland	Loan for streetscape, utility, fire station	Agency-wide	\$ 818,296,296	N	\$ 122,948,069	\$ 5,978,968	\$ 32,553,598	\$ 9,551,621	\$ 22,447,600	\$ 1,034,233	\$ 71,566,020	\$ 2,500,000	\$ -	\$ -	\$ 47,847,816	\$ 1,034,233	\$ 51,382,049
5	Property Management, Maintenance, & Insurance Costs	Property Maintenance	1/1/2014	6/30/2018	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	249,059	N	\$ 50,000				25,000		\$ 25,000				25,000		\$ 25,000
6	Administrative Cost Allowance	Admin Costs	1/1/2014	6/30/2018	City of Oakland, as successor agency	Administrative staff costs, and operating & maintenance costs	Agency-wide	23,713,415	N	\$ 2,068,466					1,034,233	\$ 1,034,233					1,034,233	\$ 1,034,233
7	PERS Pension obligation	Unfunded Liabilities	6/29/2004	6/30/2022	City of Oakland	MOU with employee unions	Agency-wide	21,120,833	N	\$ 1,317,884				658,942		\$ 658,942				658,942		\$ 658,942
8	OPEB unfunded obligation	Unfunded Liabilities	6/29/2004	6/30/2022	City of Oakland	MOU with employee unions	Agency-wide	10,654,015	N	\$ 665,616				332,808		\$ 332,808				332,808		\$ 332,808
10	Unemployment obligation	Unfunded Liabilities	6/29/2004	6/30/2020	City of Oakland	MOU with employee unions	Agency-wide	1,256,443	N	\$ -						\$ -						\$ -
14	B/M/SP project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2018	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOUs (P187510)	B-M-SP	1,570,017	N	\$ 352,800				176,400		\$ 176,400				176,400		\$ 176,400
17	B/M/SP 2006C T Bonds Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Wilmington Trust N.A	Taxable Tax Allocation Bonds Debt Service	B-M-SP	13,551,773	N	\$ 1,570,726		656,025				\$ 656,025				914,701		\$ 914,701
18	B/M/SP 2010 RZEDB Bonds Debt Svc	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Bank of New York	Federally Subsidized Taxable TABs Debt Service	B-M-SP	17,427,275	N	\$ 904,575		322,965				\$ 322,965				581,610		\$ 581,610
19	B/M/SP 2006C TE Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	-	N	\$ -						\$ -						\$ -
20	B/M/SP 2006C T Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2006	10/12/2036	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	705,780	N	\$ -						\$ -						\$ -
21	B/M/SP 2010 RZEDB Bonds Covenants	Bonds Issued On or Before 12/31/10	10/1/2010	9/1/2040	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants and reserve requirement	B-M-SP	34,820	N	\$ -						\$ -						\$ -
23	B/M/SP 2006C T Bonds Administration; Bank & Bond Payments	Fees	10/1/2006	10/12/2036	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	78,500	N	\$ 6,000				6,000		\$ 6,000						\$ -
24	B/M/SP 2010 RZEDB Bonds Administration; Bank & Bond Payments	Fees	10/1/2010	9/1/2040	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	B-M-SP	167,200	N	\$ 6,000				6,000		\$ 6,000						\$ -
25	MacArthur Transit Village/Prop 1C TOD	OPA/DDA/Construction	3/4/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G436910)	B-M-SP	-	N	\$ -						\$ -						\$ -
26	MacArthur Transit Village/Prop 1C Infill	OPA/DDA/Construction	3/9/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP (G437010)	B-M-SP	826,621	N	\$ 826,621				826,621		\$ 826,621						\$ -
27	MacArthur Transit Village/OPA (Non Housing)	OPA/DDA/Construction	2/24/2010	7/1/2023	MTCP, LLC	Owner Participation Agreement (P187490)	B-M-SP	-	Y	\$ -						\$ -						\$ -
29	MacArthur Transit Village/OPA (Non Housing)	OPA/DDA/Construction	2/24/2010	7/1/2023	MTCP, LLC	Owner Participation Agreement - 2010 Bond (T421310)	B-M-SP	-	Y	\$ -						\$ -						\$ -
30	MacArthur Transit Village/OPA (Non Housing)	Legal	5/11/2011	6/20/2012	Rosales Law Partnership	Legal services related to MacArthur TV OPA (P187530)	B-M-SP	60,000	N	\$ 60,000		60,000				\$ 60,000						\$ -
54	Central District project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2018	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CD Oakland area, per labor MOUs. (S00800)	Central District	7,678,079	N	\$ 1,533,808				766,904		\$ 766,904				766,904		\$ 766,904
60	Yoshi's/JackLondonSquare/Security Deposit	Miscellaneous	12/18/1994	5/4/2017	Yoshi's	Owner Participation Agreement/Sublease with Restaurant/Jazz Club (P130620)	Central District	13,500	N	\$ 13,500	13,500					\$ 13,500						\$ -
61	Regal Cinemas/Jack London Square/Security Deposit	Miscellaneous	4/11/1995	4/10/2031	Regal Cinemas	Owner Participation Agreement/Sublease with Movie Theater (P130620)	Central District	25,000	N	\$ 25,000	25,000					\$ 25,000						\$ -
66	Central District Bonds (9835) DS	Bonds Issued On or Before 12/31/10	11/9/2006	9/1/2021	Bank of New York	Subordinated TAB, Series 2006T	Central District	12,609,563	N	\$ 2,702,062		1,208,948				\$ 1,208,948				1,493,114		\$ 1,493,114
67	Central District Bonds (9836) DS	Bonds Issued On or Before 12/31/10	5/6/2009	9/1/2020	Bank of New York	Subordinated TAB, Series 2009T	Central District	26,917,075	N	\$ 13,106,275		5,816,275				\$ 5,816,275				7,290,000		\$ 7,290,000
68	Central District Bonds (9714) 1986 Bond Covenants	Bonds Issued On or Before 12/31/10	1/1/1989	6/30/2018	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	93,932	N	\$ -						\$ -						\$ -
70	Central District Bonds (9716) 2003 Bond Covenants	Bonds Issued On or Before 12/31/10	1/7/2003	6/30/2018	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	472,851	N	\$ -						\$ -						\$ -
71	Central District Bonds (9717) 2005 Bond Covenants	Bonds Issued On or Before 12/31/10	1/25/2005	6/30/2018	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirements	Central District	274,395	N	\$ -						\$ -						\$ -
72	Central District Bonds (9718) 2006T Bond Covenants	Bonds Issued On or Before 12/31/10	11/9/2006	6/30/2018	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	487,283	N	\$ -						\$ -						\$ -
73	Central District Bonds (9719) 2009 Bond Covenants	Bonds Issued On or Before 12/31/10	5/6/2009	6/30/2018	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirement	Central District	5,721	N	\$ -						\$ -						\$ -
74	Central District Bonds (9710) Administration; Bank & Bond Payments	Fees	1/1/2014	6/30/2018	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)	Central District	184,513	N	\$ 18,000				18,000		\$ 18,000						\$ -



Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail																						
July 1, 2017 through June 30, 2018																						
(Report Amounts in Whole Dollars)																						
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	17-18A (July - December)					17-18A Total	17-18B (January - June)					17-18B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
75	Uptown - Prop 1C	Improvement/Infrastructure	2/23/2011	2/1/2017	City of Oakland; Various	Grant funds, ACTIA Match, Streetscapes (Q3914xx)	Central District	-	Y	\$ -						\$ -						\$ -
77	1728 San Pablo DDA	OPA/DDA/Construction	3/4/2005	6/12/2023	Piedmont Piano	DDA Post-Transfer Obligations	Central District	-	N	\$ -						\$ -						\$ -
78	17th Street Garage Project	Business Incentive Agreements	8/26/2004	11/15/2016	Rotunda Garage, LP	Tax increment rebate and Ground Lease Administration (S00800)	Central District	-	Y	\$ -						\$ -						\$ -
79	17th Street Garage Project	OPA/DDA/Construction	8/24/2004	6/12/2023	Rotunda Garage, LP	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
80	City Center DDA	OPA/DDA/Construction	11/4/1970	6/12/2023	Shorenstein	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	Y	\$ -						\$ -						\$ -
81	East Bay Asian Local Development Corporation	OPA/DDA/Construction	7/28/2004	6/12/2023	Preservation Park, LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
82	Fox Courts DDA	OPA/DDA/Construction	12/8/2005	6/12/2023	Fox Courts Lp	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
84	Franklin 88 DDA	OPA/DDA/Construction	10/18/2004	6/12/2023	Arioso HOA	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	235,826	N	\$ 40,000				40,000		\$ 40,000						\$ -
85	Housewives Market Residential Development	OPA/DDA/Construction	6/25/2001	6/12/2023	A.F.Evans Development Corp	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
86	Keysystem Building DDA	OPA/DDA/Construction	9/6/2007	6/12/2023	SKS Broadway LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	Y	\$ -						\$ -						\$ -
87	Oakland Garden Hotel	OPA/DDA/Construction	7/23/1999	6/12/2023	Oakland Garden Hotel LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
88	Rotunda DDA	OPA/DDA/Construction	6/29/1998	6/12/2023	Rotunda Partners	DDA Post-Construction Obligations	Central District	-	N	\$ -						\$ -						\$ -
89	Sears LDDA	OPA/DDA/Construction	10/20/2005	6/30/2025	Sears Development Co	LDDA Administration (P130620)	Central District	1,575,000	N	\$ -						\$ -						\$ -
90	Swans DDA	OPA/DDA/Construction	7/11/1997	6/12/2023	East Bay Asian Local Development Corporation (EBALDC)	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
91	T-10 Residential Project	OPA/DDA/Construction	8/6/2004	6/12/2023	Alta City Walk LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
92	UCOP Administration Building	OPA/DDA/Construction	11/25/1996	6/12/2023	Oakland Development LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
93	Uptown LDDA	OPA/DDA/Construction	10/24/2005	10/23/2071	Uptown Housing Partners	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations. Lease can be extended for another 33 years to 2104.	Central District	-	N	\$ -						\$ -						\$ -
94	Uptown LDDA Admin Fee	Fees	10/24/2005	10/26/2045	City of Oakland	Annual administrative fee paid by developer to support staff costs associated with bond issuance (00000000)	Central District	3,300,000	N	\$ 200,000			200,000			\$ 200,000						\$ -
95	Uptown Apartments Project	Business Incentive Agreements	10/24/2005	11/15/2020	FC OAKLAND, INC.	Lease DDA tax increment rebate (S00800)	Central District	6,114,161	N	\$ 1,674,000				1,674,000		\$ 1,674,000						\$ -
96	Victorian Row DDA	OPA/DDA/Construction	7/1/2003	6/12/2023	PSAI Old Oakland Associates LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	-	N	\$ -						\$ -						\$ -
97	Fox Theatre	OPA/DDA/Construction	8/30/2005	9/6/2066	Fox Oakland Theater, Inc.	DDA obligation for investor buyout, management of entties create for the benefit of the Redevelopment Agency	Central District	-	N	\$ -						\$ -						\$ -
98	Fox Theatre	Business Incentive Agreements	8/30/2005	12/15/2016	Bank of America, NA	Loan Payment Guaranty for construction/permanent loan	Central District	-	N	\$ -						\$ -						\$ -
99	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2016	Bank of America Community Development Corporation	New Markets Tax Credit Loan Guaranty	Central District	12,090,000	N	\$ -						\$ -						\$ -
100	Fox Theatre	Business Incentive Agreements	8/30/2005	9/30/2018	Bank of America Community Development Corporation	New Markets Tax Credit Loan Guaranty	Central District	1,950,000	N	\$ -						\$ -						\$ -

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Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	17-18A (July - December)					17-18A Total	17-18B (January - June)					17-18B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
101	Fox Theatre	Business Incentive Agreements	8/30/2005	12/31/2018	National Trust Community Investment Fund III	New Markets Tax Credit and Historic Tax Credit investment Guaranty	Central District	15,997,284	N	\$ -						\$ -						\$ -
105	Downtown Capital Project Support	Miscellaneous	3/1/2009	3/1/2019	Downtown Oakland CBD	BID Assessments on Agency Property	Central District	19,426	N	\$ 3,200				3,200		\$ 3,200						\$ -
106	Sublease Agreement for the George P. Scotlan Memorial Convention Center	Miscellaneous	6/30/2010	6/12/2022	City of Oakland	Sublease between the Successor Agency and the City for the Scotlan Convention Center (T429410)	Central District	-	N	\$ -						\$ -						\$ -
119	BART 17th St Gateway	Bond Funded Project – Pre-2011	10/30/2009	6/30/2017	Sasaki Associates; City of Oakland; Various	Design Contract (S391610)	Central District	-	Y	\$ -						\$ -						\$ -
125	1644 Broadway	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Bar Dogwood or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -						\$ -						\$ -
132	337 13th Street	Miscellaneous	3/3/2011	6/30/2017	Judy Chu or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -						\$ -						\$ -
134	355 19th Street	Miscellaneous	3/3/2011	6/30/2017	Linda Bradford or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -						\$ -						\$ -
135	361 19th Street	Miscellaneous	3/3/2011	6/30/2017	Linda Bradford or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -						\$ -						\$ -
137	1926 Castro Street	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Mason Bicycles or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -						\$ -						\$ -
151	464 3rd Street	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Rebecca Boyes or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -						\$ -						\$ -
158	1727 Telegraph Avenue	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Somar or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -						\$ -						\$ -
165	1933 Broadway	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Mark El Miami or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -						\$ -						\$ -
166	1914 Telegraph Avenue	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Mark El Miami or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -						\$ -						\$ -
176	329 19th Street	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	David O’Keefe or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	-	Y	\$ -						\$ -						\$ -
178	361 19th Street	Miscellaneous	3/3/2011	6/30/2017	Linda Bradford or direct payments to subcontractors	Façade Improvement Program (P128750)	Central District	-	Y	\$ -						\$ -						\$ -
179	1935 Broadway	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Mark El-Miami or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	-	Y	\$ -						\$ -						\$ -
194	1926 Castro Street	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Mason Bicycles or direct payments to subcontractors	Tenant Improvement Program (P128680)	Central District	-	Y	\$ -						\$ -						\$ -
196	Central City East project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2017	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CCE area, per labor MOUs. (S233310)	Central City East	-	Y	\$ -						\$ -						\$ -
200	CCE 2006 Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wilmington Trust N.A	2006 Taxable Bond Debt Service	Central City East	74,854,858	N	\$ 7,589,194		3,122,584				\$ 3,122,584				4,466,610		\$ 4,466,610
202	CCE 2006 Taxable Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	124,988	N	\$ -						\$ -						\$ -
203	CCE 2006 TE Bond Covenant	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Various	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	1,910	N	\$ -						\$ -						\$ -
204	CCE 2006 Taxable Bond Administration; Bank & Bond Payments	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Central City East	118,815	N	\$ 6,000			6,000			\$ 6,000						\$ -
206	Palm Villas Housing Project	LMIHF Loans	3/7/2006	6/30/2025	Housing Successor	Repayment of loan from Housing Low/Mod for CCE housing project (S233310)	Central City East		Y													
207	9451 MacArthur Blvd- Evelyn Rose Project	Miscellaneous	7/30/2002	6/30/2025	Housing Successor	Repayment of loan from Housing Low/Mod for CCE housing project (S233310)	Central City East	517,500	N	517,500				517,500		517,500						
222	1430 23rd Avenue	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Michael Chee or direct payments to subcontractors	Façade Improvement Program (T439110)	Central City East	-	Y	\$ -						\$ -						\$ -
225	1430 23rd Ave TIP	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Michael Chee or direct payments to subcontractors	Tenant Improvement Program (T439010)	Central City East	-	Y	\$ -						\$ -						\$ -

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Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	17-18A (July - December)					17-18A Total	17-18B (January - June)					17-18B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
232	3801-9 Foothill Boulevard	Bond Funded Project – Pre-2011	3/3/2011	6/30/2017	Adrian Rocha or direct payments to subcontractors	Façade Improvement Program (T439110)	Central City East	-	Y	\$ -						\$ -						\$ -
241	Coliseum project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2018	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in Coliseum area, per labor MOUs. (S82600)	Coliseum	2,341,141	N	\$ 781,370				390,685		\$ 390,685				390,685		\$ 390,685
246	Coliseum Taxable Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wilmington Trust N.A	2006 Coliseum Taxable Bond Debt Service	Coliseum	97,517,801	N	\$ 8,509,238		3,430,840				\$ 3,430,840				5,078,398		\$ 5,078,398
247	Coliseum TE Bond Debt Service	Bonds Issued On or Before 12/31/10	10/1/2006	9/1/2036	Wilmington Trust N.A	2006 Coliseum TE Bond Debt Service	Coliseum	28,675,313	N	\$ 2,681,313		1,110,263				\$ 1,110,263				1,571,050		\$ 1,571,050
250	Coliseum Taxable Bond Administration	Fees	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000)	Coliseum	86,315	N	\$ 6,000				6,000		\$ 6,000						\$ -
251	Coliseum TE Bond Administration	Fees	10/1/2006	9/1/2036	Various	2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000)	Coliseum	120,000	N	\$ 9,500				9,500		\$ 9,500						\$ -
252	Coliseum Transit Village Infrastructure	Improvement/Infrastructure	8/10/2011	6/30/2024	OHA, OEDC, Various	Prop 1C Grant	Coliseum	8,485,000	N	\$ 8,485,000			8,485,000			\$ 8,485,000						\$ -
257	PWA Environmental Consultants	Professional Services	2/1/2010	6/30/2018	Ninyo & Moore; Fugro; Various	Environmental Studies and Analysis (T375510)	Coliseum	50,000	N	\$ 50,000		50,000				\$ 50,000						\$ -
259	81st Avenue Library	Improvement/Infrastructure	7/9/2008	6/30/2016	NBC General Contractors; Harford; City of Oakland; State of California; Various	Close-out costs of new library, including State permit fees and PWA project staff costs (T274510)	Coliseum		Y													
264	9313 International Blvd - DS	Miscellaneous	3/3/2011	6/30/2017	Hung Wah Leung or direct payments to subcontractors	Façade Improvement Program (P454210)	Coliseum	-	Y	\$ -						\$ -						\$ -
283	Oakland Shoes - TB	Miscellaneous	3/3/2011	6/30/2017	Marlon McWilson or direct payments to subcontractors	Tenant Improvement Program (P454110)	Coliseum	-	Y	\$ -						\$ -						\$ -
284	9313 International Blvd - DS	Miscellaneous	3/3/2011	6/30/2017	Hung Wah Leung or direct payments to subcontractors	Tenant Improvement Program (P454110)	Coliseum	-	Y	\$ -						\$ -						\$ -
296	276 Hegenberger - DR	Miscellaneous	3/3/2011	6/30/2018	Harmit Mann or direct payments to subcontractors	Façade Improvement Program (P454210)	Coliseum	90,000	N	\$ 90,000		90,000				\$ 90,000						\$ -
344	Effie's House Rehab	OPA/DDA/Construction	1/24/2011	1/24/2066	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Ivy Hill Debt Corp	Housing development loan (L380910)	Low-Mod	-	Y	\$ -						\$ -						\$ -
352	94th and International Blvd	OPA/DDA/Construction	3/3/2011	7/5/2067	City of Oakland/TBD - LP / Related	Housing development loan (L413810)	Low-Mod	1,126,002	N	\$ 1,126,002		1,126,002				\$ 1,126,002						\$ -
353	California Hotel Acquisition/Rehab	OPA/DDA/Construction	3/3/2011	3/1/2067	City of Oakland/California Hotel LP	Housing development loan (L438210)	Low-Mod	163,327	N	\$ 163,327		163,327				\$ 163,327						\$ -
354	Marcus Garvey Commons	OPA/DDA/Construction	3/3/2011	3/1/2068	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)	Housing development loan (L438310)	Low-Mod	352,000	N	\$ 352,000		352,000				\$ 352,000						\$ -
359	1550 5th Avenue	OPA/DDA/Construction	9/21/2009	6/30/2018	City of Oakland/Dunya Alwan	Residential Rehabilitation Loan (L284810)	Low-Mod	8,230	N	\$ 8,230		8,230				\$ 8,230						\$ -
370	Low & Moderate Income Housing project & other staff/operations, successor agency	Project Management Costs	1/1/2014	6/30/2018	City of Oakland	Staff costs for proj mgmt.; ongoing monitoring/reporting; operating/maintenance costs	Low-Mod	6,216,080	N	\$ 1,489,730	375,000			369,865		\$ 744,865	375,000			369,865		\$ 744,865
371	Construction Monitoring Services	Project Management Costs	1/1/2014	6/30/2018	Various	Construction monitoring for housing projects	Low-Mod	175,000	N	\$ 53,000				26,500		\$ 26,500				26,500		\$ 26,500
372	2000 Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	7/1/2000	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	2,825,155	N	\$ -						\$ -						\$ -
376	2006A-T Housing Bonds	Revenue Bonds Issued On or Before 12/31/10	4/4/2006	9/1/2036	Bank of New York	Scheduled debt service on bonds	Low-Mod	-	Y	\$ -						\$ -						\$ -
377	2006A-T Housing Bonds Covenants	Revenue Bonds Issued On or Before 12/31/10	4/4/2006	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	1,194,047	N	\$ -						\$ -						\$ -
378	2006A-T Housing Bonds Admin; Bank & Bond	Fees	4/4/2006	9/1/2036	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Low-Mod	-	Y	\$ -						\$ -						\$ -
379	2011 Housing Bonds	Revenue Bonds Issued After 12/31/10	3/8/2011	9/1/2041	Bank of New York	Scheduled debt service on bonds	Low-Mod	93,202,438	N	\$ 5,324,238				3,665,900		\$ 3,665,900				1,658,338		\$ 1,658,338
380	2011 Housing Bonds Covenants	Revenue Bonds Issued After 12/31/10	3/8/2011	6/30/2025	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	2,645,035	N													
381	2011 Housing Bond Reserve	Reserves	3/8/2011	9/1/2041	Bank of New York; 2011 Bond holders	Reserve funds required by bond covenants	Low-Mod	4,582,507	N	\$ -						\$ -						\$ -
382	2011 Housing Bonds Admin; Bank & Bond	Fees	3/8/2011	9/1/2041	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Low-Mod	113,495	N	\$ 6,000				6,000		\$ 6,000						\$ -

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Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	17-18A (July - December)					17-18A Total	17-18B (January - June)					17-18B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
383	Development of low and moderate income housing to meet replacement housing and inclusionary/area production requirements pursuant to Section 33413, to the extent required by law	Legal	1/1/2014	6/30/2018	Various	Site acquisition loans; Housing development loans; etc.	Low-Mod	-	N	\$ -						\$ -						\$ -
389	HOME Match Funds	CDBG/HUD Repayment to City/County	7/1/2011	6/30/2018	City of Oakland	Matching funds required by Federal HOME program (H236510)	Low-Mod	36,089	N	\$ 36,089		36,089				\$ 36,089						\$ -
396	94th and International Blvd	Bond Funded Project – Pre-2011	3/3/2011	7/5/2067	City of Oakland/TBD - LP / Related	Housing development loan (P151796)	Low-Mod	328,710	N	\$ 328,710	328,710					\$ 328,710						\$ -
397	1574-90 7th Street	OPA/DDA/Construction	6/26/2003	6/30/2023	City of Oakland/CDCO	Site acquisition loan (P151822)	Low-Mod	8,551	N	\$ 8,551	8,551					\$ 8,551						\$ -
398	Faith Housing	OPA/DDA/Construction	2/13/2001	6/30/2021	City of Oakland/Faith Housing	Site acquisition loan (P151830)	Low-Mod	8,917	N	\$ 8,917	8,917					\$ 8,917						\$ -
399	3701 MLK Jr Way	OPA/DDA/Construction	2/2/2004	6/30/2024	City of Oakland/CDCO (or maint. service contractor)	Site acquisition loan (P151832)	Low-Mod	5,641	N	\$ 5,641	5,641					\$ 5,641						\$ -
400	MLK & MacArthur (3829 MLK)	OPA/DDA/Construction	2/21/2001	6/30/2021	City of Oakland/CDCO (or maint. service contractor)	Site acquisition loan (P151840)	Low-Mod	6,528	N	\$ 6,528	6,528					\$ 6,528						\$ -
401	715 Campbell Street	OPA/DDA/Construction	6/25/2002	6/30/2022	City of Oakland/OCHI-Westside	Site acquisition loan (P151851)	Low-Mod	596	N	\$ 596	596					\$ 596						\$ -
402	1672- 7th Street	OPA/DDA/Construction	12/10/2004	6/30/2024	City of Oakland/OCHI-Westside	Site acquisition loan (P151870)	Low-Mod	4,233	N	\$ 4,233	4,233					\$ 4,233						\$ -
403	1666 7th St Acquisition.	OPA/DDA/Construction	2/28/2006	6/30/2026	City of Oakland/OCHI-Westside	Site acquisition loan (P151891)	Low-Mod	2,201	N	\$ 2,201	2,201					\$ 2,201						\$ -
405	Sausal Creek	OPA/DDA/Construction	5/10/2007	6/30/2027	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Homeplace Initiatives Corporation	Housing development loan (L290431)	Low-Mod	-	Y	\$ -						\$ -						\$ -
406	Tassafaronga	OPA/DDA/Construction	8/4/2009	8/4/2017	City of Oakland/East Bay Habitat for Humanity	Housing development loan (L290450)	Low-Mod	-	Y	\$ -						\$ -						\$ -
419	California Hotel rehab	Bond Funded Project – Housing	3/3/2011	3/1/2067	City of Oakland/CA Hotel Oakland LP	Housing development loan (L438610)	Low-Mod	1,180,056	N	\$ 1,180,056	1,180,056					\$ 1,180,056						\$ -
420	Brookfield Court/Habitat	OPA/DDA/Construction	3/3/2011	6/30/2031	City of Oakland/Habitat For Humanity -EAST BAY	Housing development loan (L438710)	Low-Mod	-	Y	\$ -						\$ -						\$ -
421	MacArthur BART affordable housing	Bond Funded Project – Housing	2/24/2010	6/30/2030	City of Oakland/BRIDGE	Housing development loan (L437910)	Low-Mod	13,005,000	Y	\$ 2,000,000				1,000,000		\$ 1,000,000				1,000,000		\$ 1,000,000
422	Oak to 9th	OPA/DDA/Construction	8/24/2006	6/30/2018	City of Oakland/Harbor Partners LLC	Land acquisition per Development Agreement and Cooperation Agreement; purchase price will be fair market value when Harbor Partners notify City site is ready (L439410)	Low-Mod	20,545,373	N	\$ 2,500,000				1,000,000		\$ 1,000,000				1,500,000		\$ 1,500,000
423	Oak to 9th	Bond Funded Project – Housing	8/24/2006	6/30/2026	City of Oakland; Various	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalition	Low-Mod	34,385,338	N	\$ 3,850,035	1,725,035					\$ 1,725,035	2,125,000					\$ 2,125,000
426	West Oakland Loan Indebtedness	City/County Loan (Prior 06/28/11), Cash exchange	3/3/2011	6/30/2019	City of Oakland	Per Oversight Board Resolution 2013-16 -- finding that this loan indebtedness to the City was for legitimate redevelopment purposes and authorized placement of obligation on the ROPS per HSC Section 34191.4(b)	West Oakland	2,749,243	N	\$ 1,832,828				916,414		\$ 916,414				916,414		\$ 916,414
632	Central District Bonds DS	Refunding Bonds Issued After 6/27/12	10/3/2013	9/1/2022	Bank of New York	Subordinated TAB, Series 2013 refinancing Series 2003 & 2005	Central District	82,707,900	N	\$ 31,794,650		15,000,050				\$ 15,000,050				16,794,600		\$ 16,794,600
635	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project – Pre-2011	11/8/2013	6/30/2024	City of Oakland (Housing Successor); TBD	Allocate to Low-Mod Housing Asset Fund per Bond Expenditure Agreement approved by OB Resolution 2013-15	Low-Mod	25,000	N	\$ 25,000	25,000					\$ 25,000						\$ -
636	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project – Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	B-M-SP	600,000	N	\$ 600,000	600,000					\$ 600,000						\$ -
637	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project – Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central District	1,550,000	N	\$ 1,550,000	1,550,000					\$ 1,550,000						\$ -
638	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project – Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Central City East	120,000	N	\$ 120,000	120,000					\$ 120,000						\$ -
639	Excess bond proceeds obligation/Bond Expenditure Agreement	Bond Funded Project – Pre-2011	11/8/2013	6/30/2024	City of Oakland; TBD	Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15	Coliseum	-	N	\$ -						\$ -						\$ -
640	2013 Central District Refunding Bonds Reserve	Reserves	10/1/2013	9/1/2022	Bank of New York; Bond holders	Reserve funds required by bond covenants	Central District	4,775,895	N	\$ -						\$ -						\$ -
641	2009T Central District Bond Reserve	Reserves	5/6/2009	9/1/2020	Bank of New York; Bond holders	Reserve funds required by bond covenants	Central District	3,854,224	N	\$ -						\$ -						\$ -

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											Bond Proceeds	Reserve Balance	Other Funds	RPTTF		Admin RPTTF	Bond Proceeds	Reserve Balance	Other Funds	RPTTF		Admin RPTTF
642	B/M/SP 2010 RZEDB Bond Reserve	Reserves	10/1/2010	9/1/2040	Bank of New York; Bond holders	Reserve funds required by bond covenants	B-M-SP	718,013	N	\$ -						\$ -						\$ -
644	2015 TE Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Tax Exempt; refinancing Series 2006 TE	Multiple	44,564,624	N	\$ 1,125,500				562,750		\$ 562,750				562,750		\$ 562,750
645	2015 TE Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000)	Multiple	-	Y	\$ -						\$ -						\$ -
646	2015 Taxable Bonds Debt Service	Refunding Bonds Issued After 6/27/12	8/11/2015	9/1/2036	Zions First National Bank	Subordinated TAB, Series 2015 Taxable; refinancing Series 2006T	Multiple	95,302,350	N	\$ 6,924,859				5,651,732		\$ 5,651,732				1,273,127		\$ 1,273,127
647	2015 Bond Administration	Fees	8/11/2015	9/1/2036	Various	2015 bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000)	Multiple	110,000	N	\$ 12,000				12,000		\$ 12,000						\$ -
648	Bank Fees for Refinanced Bonds Administration	Fees	8/11/2015	6/30/2018	Various	Bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000) for the close-out of various refinanced bonds	Multiple	22,500	N	\$ 4,500				4,500		\$ 4,500						\$ -
649	RPTTF Shortfall	RPTTF Shortfall	1/4/2016	6/30/2018	City of Oakland, as successor agency	Due to a communication error between the Department of Finance and Alameda County, the approved amended amount of Redevelopment Property Tax Trust Fund totaling \$4,635,000 for ROPS 16-17B was not included in the January 2017 distribution.	Agency-wide	4,635,000	N	\$ 4,635,000				4,635,000		\$ 4,635,000						\$ -
650									N	\$ -						\$ -						\$ -
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**Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances**  
**(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#).

A	B	C	D	E	F	G	H	I
		<b>Fund Sources</b>						
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>		<b>Other</b>	<b>RPTTF</b>	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	
	<b>Cash Balance Information by ROPS Period</b>							<b>Comments</b>
<b>ROPS 15-16B Actuals (01/01/16 - 06/30/16)</b>								
<b>1</b>	<b>Beginning Available Cash Balance (Actual 01/01/16)</b>	10,718,305	17,154,858	634,392	-	5,182	-	
<b>2</b>	<b>Revenue/Income (Actual 06/30/16)</b> RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during June 2016	770,572	32,142			2,932,647	50,337,279	
<b>3</b>	<b>Expenditures for ROPS 15-16B Enforceable Obligations (Actual 06/30/16)</b>	426,583	5,112,000			2,623,709	20,394,715	
<b>4</b>	<b>Retention of Available Cash Balance (Actual 06/30/16)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	4,572,236	9,358,402				30,981,427	C4 and D4: Debt Service Reserves; H4: Debt Service amounts distributed during 15-16B per bond covenants to be retained for debt service amounts due during 16-17A.
<b>5</b>	<b>ROPS 15-16B RPTTF Balances Remaining</b>	No entry required						
<b>6</b>	<b>Ending Actual Available Cash Balance</b> C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 6,490,058	\$ 2,716,598	\$ 634,392	\$ -	\$ 314,119	\$ (1,038,863)	

**Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018**

Item #	Notes/Comments
4, 57, 198, 199, 242, 243, 299, 300	Disallowed by DOF (ROPS 14-15B).
7-8, 10	Per 34167(d)(3).
17, 66-67, 200, 246-247,	In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
18	Federal Recovery Zone Subsidy is not guaranteed, so RPTTF request to cover full debt service payment. In order to conform to the bond indenture, all of the full year of debt service is requested during the January 2nd RPTTF distribution. Amounts not needed for the March 1st debt service payment will be held in reserve for the September 1st debt service payment.
26, 75, 252	Other source is grant funds.
30	The initial contract terminated June, 20, 2012, but it is required for lines 25 through 29 and will be extended as needed to comply with the projects enforceable obligations; reserve source is prior year tax increment. Funded from OFA balances.
14, 54, 196, 241, 370-371	Per 34171(b); This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
68-69, 72	Bond proceeds held by ORSA pool; no termination date
19-21, 70, 71, 73	Bond proceeds held with fiscal agent and ORSA pool; no termination date
77-82, 84-88, 90-93	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Obligation amount not known.
84	Garage revenue used to pay HOA fees.
89	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. No termination date.

**Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018**

Item #	Notes/Comments
94	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity; other source is developer fee.
96	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity. Contract date unknown; Obligation amount not known.
97	Monetary obligation complete; however, Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
98-101	Monitoring and enforcement of developer post-construction obligations must be performed for the life of the Redevelopment Plan for the Project Area. The Agency may be required to 1) modify agreements; 2) provide evidence that there are no defaults on the project when there is refinancing; or 3) monitor profit sharing or other provisions of the agreement. In addition, several of the post-construction obligations, such as nondiscrimination provisions included in the agreements, are effective in perpetuity.
106	Obligation amount unknown.
125-194; 222, 225, 232; 264, 283-284	These grants have been terminated; obligation retired.
202-203	Bond proceeds held by fiscal agent.
206	Obligation retired (property tied to repayment transferred to the City per the LRPMP).
207	Amount owed to the LowMod fund is outstanding related to removing affordability restrictions.
247	Partially refunded in 2015.
257	Funded from OFA balances.
258-259	Obligations retired (disallowed by DOF in 15-16B).
296	These grant contracts do not have termination dates. There are some schedule requirements, but once the project begins, the Agency must reimburse up to half of the expenses of the agreed upon project. Funded from OFA balances.
344	Obligation complete/Closed.
352-359	Funded from LMIHF.



**Oakland Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018**

<b>Item #</b>	<b>Notes/Comments</b>
359	Estimated completion; No termination date. Funded from LMIHF; Project in arbitration.
372, 377, 380	Bond proceeds held with fiscal agent and ORSA pool; estimated completion - no termination date.
376	Mostly refunded in 2015, but bonds with near-term maturity dates have final payment occurring in 2016; Based on amount due fall 2016.
379	Based on debt service schedule for fall 2017 and spring 2018.
383	This is a statutory requirement that has no agreement with specified start or termination dates. Many of these obligations are dependent on other obligations; i.e. project and administrative staff and other operating costs are needed to manage all of the Agency's obligations until they are all concluded, or property is required to be remediated and maintained until it is sold or otherwise transferred; with various terms.
389	Matching funds to come from Housing Successor program income. No termination date. Funded from LMIHF
393	Contracted monetary obligation complete; Requires continued staff project management and oversight until completion.

**Exhibit B - ORSA Administrative Budget**

<b>DEPARTMENT PERSONNEL</b>	<b>ROPS 17-18</b>
City Administrator	615,974
City Attorney	222,410
City Clerk	59,680
Finance & Management	710,620
Human Resource Management	47,480
<b>Subtotal Personnel</b>	<b>\$ 1,656,164</b>
<b>O&amp;M</b>	<b>ROPS 17-18</b>
City Accounting Services	4,617
Information Technology Services	23,481
Facilities Services	122,919
Duplicating	3,317
Postage & Mailing	1,500
Technology (phone, equipment, software, etc)	5,000
Treasury Portfolio Management	166,468
Outside Legal Counsel	20,000
Audit Services	25,000
General operating costs (supplies, etc)	15,000
<b>Subtotal O&amp;M</b>	<b>\$ 387,302</b>
<b>Oversight Board Support</b>	<b>ROPS 17-18</b>
Clerical/Admin Support	5,000
Legal Counsel	20,000
<b>Subtotal Oversight Board Support</b>	<b>\$ 25,000</b>
<b>TOTAL SUCCESSOR ADMIN BUDGET</b>	<b>\$ 2,068,466</b>