

OAKLAND OVERSIGHT BOARD

RESOLUTION No. 2013- 3

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE DISSOLVED REDEVELOPMENT AGENCY OF THE CITY OF OAKLAND, PURSUANT TO CALIFORNIA HEALTH & SAFETY CODE SECTION 34179.6, APPROVING THE ALL FUNDS, EXCLUDING LOW AND MODERATE INCOME HOUSING FUND, DUE DILIGENCE REVIEW, MAKING A DETERMINATION OF THE AMOUNT AVAILABLE FOR TRANSFER TO TAXING ENTITIES AND AUTHORIZING THE SUCCESSOR AGENCY TO RETAIN CERTAIN FUNDS

WHEREAS, the Oversight Board to the Successor Agency (the "**Successor Agency**") of the dissolved Redevelopment Agency of the City of Oakland (the "**Board**") has been appointed pursuant to the provisions of Health & Safety Code Section 34179; and

WHEREAS, Health & Safety Code ("**HSC**") Section 34179.5 requires that the Successor Agency hire an accountant (the "**Accountant**") to conduct a due diligence review of all funds, excluding the Low and Moderate Income Housing Fund (the **DDR**"), to determine the amount of cash and cash equivalents from all funds, excluding the Low and Moderate Income Housing Fund, that are available for distribution to the taxing entities;

WHEREAS, HSC Section 34179.6 requires the Successor Agency to submit the DDR to the Board, and that upon receipt of the DDR, the Board, not fewer than five (5) business days after convening a public comment session on the DDR, must review, approve and transmit to the California Department of Finance and the Alameda County Auditor-Controller the Board's determination of the amount of cash and cash equivalents, calculated in accordance with the requirements of Section 34179.5, that is available for transfer to the taxing entities from all funds, excluding the Low and Moderate Income Housing Fund;

WHEREAS, the Successor Agency submitted a DDR, dated January 25, 2013, to the Board on January 25, 2013, and on January 28, 2013 the Board convened a public comment session on the DDR - a copy of the DDR is attached to this Resolution as Exhibit 1;

WHEREAS, at the request of the Board, the Legal Counsel to the Board has reviewed the DDR, has discussed it with the Successor Agency staff and has reported to the Board the results of her review in the January 28, 2013 public comment session and in a Memorandum to the Board dated February 1, 2013;

WHEREAS, pursuant to the findings of the Accountant as reflected in Attachment B of the DDR, no funds from all funds, excluding the Low and Moderate Income Housing Fund, are available for transfer to the taxing entities;

WHEREAS, after consideration and discussion of the DDR at two properly convened public meetings of the Board, including a public comment session, the Board takes the following action with respect to the DDR:

RESOLVED, by the Oakland Oversight Board as follows:

SECTION 1. The above Recitals are true and correct and are adopted as the findings of the Oakland Oversight Board.

SECTION 2. The Oakland Oversight Board approves the DDR and confirms that there are no funds available from all funds, excluding the Low and Moderate Income Housing Fund, for transfer to taxing entities according to the calculation method provided in HSC Section 34179.5.

SECTION 3. Pursuant to HSC Section 34179.6(c), the Oakland Oversight Board authorizes the Successor Agency to retain the following amounts, as described in the DDR: (a) \$57,732,003 of cash restricted by bond covenants and other legal restrictions (Attachment F of the DDR); (b) \$55,126,000 of assets that are not cash or cash equivalents (e.g., real estate); (Attachment G of the DDR); and (c) \$40,954,764 of cash that is contractually dedicated to the funding of enforceable obligations (Attachment H of the DDR).

SECTION 4. The Agency Administrator is hereby directed to transmit this Resolution, with Exhibits attached, to the California Department of Finance and to the Alameda County Auditor-Controller.

ADOPTED, at a regular meeting held on February 4, 2013, by the members of the Oversight Board of the Successor Agency for the Dissolved Redevelopment Agency of the City of Oakland with the following vote:

AYES- LEVIN, BULLS, QUAN, GERHARD

NOES- SMITH, CARSON

ABSENT-

ABSTENTION-

EXCUSED - ORTIZ

ATTEST: 
SECRETARY, OAKLAND
OVERSIGHT BOARD

EXHIBIT 1

**Approved All Funds, Excluding Low and Moderate Income Housing Fund, Due
Diligence Review**

(copy attached)

OAKLAND REDEVELOPMENT SUCCESSOR AGENCY

Independent Accountant's Report on
Applying Agreed-Upon Procedures on
All Funds, Excluding Low and Moderate Income Housing Funds
of the Former Redevelopment Agency of the
City of Oakland, California

As prescribed in Section 34179.5 of
the California Health and Safety Code



Certified Public Accountants.



Certified Public Accountants.

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Seattle

Oakland Redevelopment Successor Agency, Successor Agency to the
Redevelopment Agency of the City of Oakland
Oakland, California

**Independent Accountant's Report on
Applying Agreed-Upon Procedures**

We have performed the procedures applied to all other funds excluding the Low and Moderate Income Housing Funds of the of the former Redevelopment Agency of the City of Oakland (Agency) enumerated in Attachment A, which were agreed to by the Oakland Redevelopment Successor Agency, as Successor Agency to the Agency (Successor Agency), the California State Controller's Office, and the California State Department of Finance (collectively referred to as the Specified Parties), solely to assist the Specified Parties in determining the balances available for transfer to taxing entities from assets transferred to the Successor Agency from all other funds excluding the Low and Moderate Income Housing Funds of the former Agency, as prescribed in Section 34179.5 of the California Health and Safety Code.

Management of the former Agency and the Successor Agency are responsible for the accounting records. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. The sufficiency of these procedures is solely the responsibility of those parties specified in the report. Consequently, we make no representation regarding the sufficiency of the procedures described below, either for the purpose for which this report has been requested, or for any other purpose.

The scope of this engagement was limited to performing the agreed-upon procedures applied to all other funds excluding the Low and Moderate Income Housing Funds of the Agency as set forth in Attachment A. Attachment A also identifies the findings noted as a result of the procedures performed.

We were not engaged to and did not conduct an audit, the objective of which would be the expression of an opinion on the balances available for transfer to taxing entities from assets transferred to the Successor Agency from all other funds excluding the Low and Moderate Income Housing Funds of the former Agency or as to the appropriateness of the other financial information summarized in Attachments A, B, C, D, E, F, G, H, I, J, and K. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of the Successor Agency, the California State Controller's Office, and the California State Department of Finance, and is not intended to be, and should not be, used by anyone other than these specified parties. This restriction is not intended to limit distribution of this report, which is a matter of public record.

Macias Gini & Connell LLP

Walnut Creek, California
January 25, 2013

**Oakland Redevelopment Successor Agency, Successor Agency to the
Redevelopment Agency of the City of Oakland**

**Attachment A – Agreed-Upon Procedures and Findings
Successor Agency, Excluding Low and Moderate Income Housing Funds**

The agreed-upon procedures, as it relates to all funds of the former Agency, excluding Low and Moderate Income Housing Funds, and findings are as follows:

1. Obtain from the Successor Agency a listing of all assets that were transferred from the former redevelopment agency to the Successor Agency on or about February 1, 2012. Agree the amounts on this listing to account balances established in the accounting records of the Successor Agency. Identify in the Agreed-Upon Procedures (AUP) report the amount of the assets transferred to the Successor Agency as of that date.

Finding: We obtained from the Successor Agency a listing of all assets (excluding Low and Moderate Income Housing Fund assets) that were transferred from the former redevelopment agency to the Successor Agency on or about February 1, 2012 and agreed the transfer of assets in the amount of \$172,821,000 to the account balances established in the accounting records of the Successor Agency.

2. If the State Controller's Office has completed its review of transfers required under both Sections 34167.5 and 34178.8 and issued its report regarding such review, attach a copy of that report as an exhibit to the AUP report.

Finding: The State Controller's Office has not completed its review of transfers required under both Sections 34167.5 and 34178.8 nor issued its report regarding such review.

If this has not yet occurred, perform the following procedures:

- A. Obtain a listing prepared by the Successor Agency of transfers (excluding payments for goods and services) from the former redevelopment agency to the city, county, or city and county that formed the redevelopment agency for the period from January 1, 2011 through January 31, 2012. For each transfer, the Successor Agency should describe the purpose of the transfer and describe in what sense the transfer was required by one of the Agency's enforceable obligations or other legal requirements. Provide this listing as an attachment to the AUP report.

Finding: We obtained a listing prepared by the Successor Agency of transfers from the former redevelopment agency to the City and noted that the Successor Agency listed asset transfers of \$35,161,938 to the City for the period from January 1, 2011 through January 31, 2012, which includes \$19,284,544 of pooled cash and \$15,877,394 of restricted cash and investments. See Attachment C for the listing of the transfers with a description of the purpose and in what sense the transfer was required by one of the Agency's enforceable obligations or other legal requirements. The transfers were made for the purpose of acquiring properties under the Purchase and Sale Agreement with Leaseback Option (Agreement) entered into on March 3, 2011, whereas the City, as the Seller, agreed to sell various properties to the former redevelopment agency. The Agreement contains a provision allowing the City to leaseback the property at a rental rate of \$1 per year for up to 30 years at any point after the sale.

- B. Obtain a listing prepared by the Successor Agency of transfers (excluding payments for goods and services) from the Successor Agency to the city, county, or city and county that formed the redevelopment agency for the period from February 1, 2012 through June 30, 2012. For each transfer, the Successor Agency should describe the purpose of the transfer and describe in what sense the transfer was required by one of the Agency's enforceable obligations or other legal requirements. Provide this listing as an attachment to the AUP report.

**Oakland Redevelopment Successor Agency, Successor Agency to the
Redevelopment Agency of the City of Oakland**

**Attachment A – Agreed-Upon Procedures and Findings
Successor Agency, Excluding Low and Moderate Income Housing Funds**

Finding: We obtained a listing prepared by the Successor Agency of transfers from the Successor Agency to the City and noted that the Successor Agency did not list any transfers for the period from February 1, 2012 through June 30, 2012.

- C. For each transfer, obtain the legal document that formed the basis for the enforceable obligation that required any transfer. Note in the AUP report the absence of any such legal document or the absence of language in the document that required the transfer.

Findings: We obtained the legal document that formed the basis for the enforceable obligation that required any transfer. See Attachment C.

3. If the State Controller's Office has completed its review of transfers required under both Sections 34167.5 and 34178.8 and issued its report regarding such review, attach a copy of that report as an exhibit to the AUP report.

Finding: The State Controller's Office has not completed its review of transfers required under both Sections 34167.5 and 34178.8 nor issued its report regarding such review.

If this has not yet occurred, perform the following procedures:

- A. Obtain a listing prepared by the Successor Agency of transfers (excluding payments for goods and services) from the former redevelopment agency to any other public agency or to private parties for the period from January 1, 2011 through January 31, 2012. For each transfer, the Successor Agency should describe the purpose of the transfer and describe in what sense the transfer was required by one of the Agency's enforceable obligations or other legal requirements. Provide this listing as an attachment to the AUP report.

Finding: We obtained a listing prepared by the Successor Agency of transfers from the former redevelopment agency to any other public agency or to private parties and noted that the Successor Agency did not list any transfers for the period from January 1, 2011, through January 31, 2012.

- B. Obtain a listing prepared by the Successor Agency of transfers (excluding payments for goods and services) from the Successor Agency to any other public agency or private parties for the period from February 1, 2012 through June 30, 2012. For each transfer, the Successor Agency should describe the purpose of the transfer and describe in what sense the transfer was required by one of the Agency's enforceable obligations or other legal requirements. Provide this listing as an attachment to the AUP report.

Finding: We obtained a listing prepared by the Successor Agency of transfers from the former redevelopment agency to any other public agency or to private parties and noted that the Successor Agency did not list any transfers for the period from February 1, 2012 through June 30, 2012.

- C. For each transfer, obtain the legal document that formed the basis for the enforceable obligation that required any transfer. Note in the AUP report the absence of any such legal document or the absence of language in the document that required the transfer.

**Oakland Redevelopment Successor Agency, Successor Agency to the
Redevelopment Agency of the City of Oakland**

**Attachment A – Agreed-Upon Procedures and Findings
Successor Agency, Excluding Low and Moderate Income Housing Funds**

Findings: The procedure is not applicable. The Successor Agency did not list any transfers of assets to any other public agency or to private parties for the period January 1, 2011 to June 30, 2012.

4. Perform the following procedures:
 - A. Obtain from the Successor Agency a summary of the financial transactions of the Redevelopment Agency and the Successor Agency in the format set forth in the attached schedule for the fiscal periods indicated in the schedule. For purposes of this summary, the financial transactions should be presented using the modified accrual basis of accounting. End of year balances for capital assets (in total) and long-term liabilities (in total) should be presented at the bottom of this summary schedule for information purposes.
 - B. Ascertain that for each period presented, the total of revenues, expenditures, and transfers accounts fully for the changes in equity from the previous fiscal period.
 - C. Compare amounts in the schedule relevant to the fiscal year ended June 30, 2010, to the state controller's report filed for the Redevelopment Agency for that period.
 - D. Compare amounts in the schedule for the other fiscal periods presented to account balances in the accounting records or other supporting schedules. Describe in the report the type of support provided for each fiscal period.

Finding: Please refer to Attachment D for a summary of the financial transactions of the former Agency and the Successor Agency for the periods ended June 30, 2010, June 30, 2011, January 31, 2012, and June 30, 2012. We compared the financial transactions of the former Agency for the period ended June 30, 2010 to the corresponding audited financial statements and State Controller's Report. We noted the former Agency reported total long-term debt in the amount of \$502,399,000 in the State Controller's Report versus the amount reported in the audited financial statements of \$512,527,000, for a difference of \$10,128,000. We agreed the financial transactions of the former Agency for the periods ended June 30, 2011 and January 31, 2012 and of the Successor Agency for the period ended June 30, 2012 to the corresponding audited financial statements. The financial transactions of the Successor Agency are presented using the accrual basis of accounting in lieu of the modified accrual basis of accounting.

5. Obtain from the Successor Agency a listing of all assets of the Low and Moderate Income Housing Fund as of June 30, 2012 for the report that is due October 1, 2012 and a listing of all assets of all other funds of the Successor Agency as of June 30, 2012 (excluding the previously reported assets of the Low and Moderate Income Housing Fund) for the report that is due December 15, 2012. Agree the assets so listed to recorded balances reflected in the accounting records of the Successor Agency. The listings should be attached as an exhibit to the appropriate AUP report.

Finding: We obtained from the Successor Agency a listing of all assets of all other funds of the Successor Agency as of June 30, 2012 (excluding the previously reported assets of the Low and Moderate Income Housing Fund) and agreed the assets listed to the recorded balances reflected in the accounting records of the Successor Agency. The Successor Agency reported \$175,317,992 of assets held by the Successor Agency at June 30, 2012. See listing in Attachment E.

6. Obtain from the Successor Agency a listing of asset balances held on June 30, 2012 that are restricted for the following purposes:

**Oakland Redevelopment Successor Agency, Successor Agency to the
Redevelopment Agency of the City of Oakland**

**Attachment A – Agreed-Upon Procedures and Findings
Successor Agency, Excluding Low and Moderate Income Housing Funds**

- A. Unspent bond proceeds:
- i. Obtain the Successor Agency's computation of the restricted balances (e.g., total proceeds less eligible project expenditures, amounts set aside for debt service payments, etc.)
 - ii. Trace individual components of this computation to related account balances in the accounting records, or to other supporting documentation (specify in the AUP report a description of such documentation).
 - iii. Obtain from the Successor Agency a copy of the legal document that sets forth the restriction pertaining to these balances. Note in the AUP report the absence of language restricting the use of the balances that were identified by the Successor Agency as restricted.
- B. Grant proceeds and program income that are restricted by third parties:
- i. Obtain the Successor Agency's computation of the restricted balances (e.g., total proceeds less eligible project expenditures).
 - ii. Trace individual components of this computation to related account balances in the accounting records, or to other supporting documentation (specify in the AUP report a description of such documentation).
 - iii. Obtain from the Successor Agency a copy of the grant agreement that sets forth the restriction pertaining to these balances. Note in the AUP report the absence of language restricting the use of the balances that were identified by the Successor Agency as restricted.
- C. Other assets considered to be legally restricted:
- i. Obtain the Successor Agency's computation of the restricted balances (e.g., total proceeds less eligible project expenditures).
 - ii. Trace individual components of this computation to related account balances in the accounting records, or to other supporting documentation (specify in the AUP report a description of such documentation).
 - iii. Obtain from the Successor Agency a copy of the legal document that sets forth the restriction pertaining to these balances. Note in the AUP report the absence of language restricting the use of the balances that were identified by Successor the Agency as restricted.
- D. Attach the above mentioned Successor Agency prepared schedule(s) as an exhibit to the AUP report. For each restriction identified on these schedules, indicate in the report the period of time for which the restrictions are in effect. If the restrictions are in effect until the related assets are expended for their intended purpose, this should be indicated in the report.

Finding: We obtained from the Successor Agency its computation of the restricted balances for unspent bond proceeds and other assets considered to be legally restricted as of June 30, 2012; traced the individual components of this computation to related account balances in the accounting records, or to other supporting documents as specified in Attachment F and obtained a copy of the legal document that sets forth the restriction pertaining to these balances.

Please refer to Attachment F for the listing of the Successor Agency's restricted assets, excluding the Low and Moderate Income Housing Fund assets, held by the Successor Agency at June 30, 2012, descriptions of the period of time for which the restrictions are in effect and findings noted.

**Oakland Redevelopment Successor Agency, Successor Agency to the
Redevelopment Agency of the City of Oakland**

**Attachment A – Agreed-Upon Procedures and Findings
Successor Agency, Excluding Low and Moderate Income Housing Funds**

7. Perform the following procedures:

- A. Obtain from the Successor Agency a listing of assets as of June 30, 2012 that are **not** liquid or otherwise available for distribution (such as capital assets, land held for resale, long-term receivables, etc.) and ascertain if the values are listed at either purchase cost (based on book value reflected in the accounting records of the Successor Agency) or market value as recently estimated by the Successor Agency.
- B. If the assets listed at 7.A. are listed at purchase cost, trace the amounts to a previously audited financial statement (or to the accounting records of the Successor Agency) and note any differences.
- C. For any differences noted in 7.B., inspect evidence of disposal of the asset and ascertain that the proceeds were deposited into the Successor Agency trust fund. If the differences are due to additions (this generally is not expected to occur), inspect the supporting documentation and note the circumstances.
- D. If the assets listed at 7.A. are listed at recently estimated market value, inspect the evidence (if any) supporting the value and note the methodology used. If no evidence is available to support the value and/or methodology, note the lack of evidence.

Finding: We obtained from the Successor Agency a listing of assets as of June 30, 2012 that are not liquid or otherwise available for distribution. See attachment G. The assets are listed at purchase cost and/or fair value, which we traced to the accounting records of the Successor Agency and did not note any differences.

8. Perform the following procedures:

- A. If the Successor Agency believes that asset balances need to be retained to satisfy enforceable obligations, obtain from the Successor Agency an itemized schedule of asset balances (resources) as of June 30, 2012 that are dedicated or restricted for the funding of enforceable obligations and perform the following procedures. The schedule should identify the amount dedicated or restricted, the nature of the dedication or restriction, the specific enforceable obligation to which the dedication or restriction relates, and the language in the legal document that is associated with the enforceable obligation that specifies the dedication of existing asset balances toward payment of that obligation.
 - i. Compare all information on the schedule to the legal documents that form the basis for the dedication or restriction of the resource balance in question.
 - ii. Compare all current balances to the amounts reported in the accounting records of the Successor Agency or to an alternative computation.
 - iii. Compare the specified enforceable obligations to those that were included in the final Recognized Obligation Payment Schedule approved by the California Department of Finance.
 - iv. Attach as an exhibit to the report the listing obtained from the Successor Agency. Identify in the report any listed balances for which the Successor Agency was unable to provide appropriate restricting language in the legal document associated with the enforceable obligation.

Finding: The Successor Agency believes that asset balances are needed to be retained to satisfy enforceable obligations, however, as there is a deficiency of assets held at June 30, 2012 to pay enforceable obligations on the Recognized Obligation Payment Schedule for the period of July 1, 2012 through June 30, 2013 (as documented in Procedure #9), the remaining unfunded enforceable

**Oakland Redevelopment Successor Agency, Successor Agency to the
Redevelopment Agency of the City of Oakland**

**Attachment A – Agreed-Upon Procedures and Findings
Successor Agency, Excluding Low and Moderate Income Housing Funds**

obligations will be paid from redevelopment property tax trust fund distributions on future Recognized Obligation Payment Schedules.

- B. If the Successor Agency believes that future revenues together with balances dedicated or restricted to an enforceable obligation are insufficient to fund future obligation payments and thus retention of current balances is required, obtain from the Successor Agency a schedule of approved enforceable obligations that includes a projection of the annual spending requirements to satisfy each obligation and a projection of the annual revenues available to fund those requirements and perform the following procedures:
- i. Compare the enforceable obligations to those that were approved by the California Department of Finance. Procedures to accomplish this may include reviewing the letter from the California Department of Finance approving the Recognized Enforceable Obligation Payment Schedules for the six month period from January 1, 2012 through June 30, 2012 and for the six month period July 1, 2012 through December 31, 2012.
 - ii. Compare the forecasted annual spending requirements to the legal document supporting each enforceable obligation.
 - a. Obtain from the Successor Agency its assumptions relating to the forecasted annual spending requirements and disclose in the report major assumptions associated with the projections.
 - iii. For the forecasted annual revenues:
 - a. Obtain from the Successor Agency its assumptions for the forecasted annual revenues and disclose in the report major assumptions associated with the projections.
- C. If the Successor Agency believes that projected property tax revenues and other general purpose revenues to be received by the Successor Agency are insufficient to pay bond debt service payments (considering both the timing and amount of the related cash flows), obtain from the Successor Agency a schedule demonstrating this insufficiency and apply the following procedures to the information reflected in that schedule.
- i. Compare the timing and amounts of bond debt service payments to the related bond debt service schedules in the bond agreement.
 - ii. Obtain the assumptions for the forecasted property tax revenues and disclose major assumptions associated with the projections.
 - iii. Obtain the assumptions for the forecasted other general purpose revenues and disclose major assumptions associated with the projections.
- D. If procedures A, B, or C were performed, calculate the amount of current unrestricted balances necessary for retention in order to meet the enforceable obligations by performing the following procedures.
- i. Combine the amount of identified current dedicated or restricted balances and the amount of forecasted annual revenues to arrive at the amount of total resources available to fund enforceable obligations.
 - ii. Reduce the amount of total resources available by the amount forecasted for the annual spending requirements. A negative result indicates the amount of current unrestricted balances that needs to be retained.
 - iii. Include the calculation in the AUP report.

**Oakland Redevelopment Successor Agency, Successor Agency to the
Redevelopment Agency of the City of Oakland**

**Attachment A – Agreed-Upon Procedures and Findings
Successor Agency, Excluding Low and Moderate Income Housing Funds**

Finding: Procedure A was deemed not applicable and, therefore, Procedures B, C and D were deemed not necessary.

9. If the Successor Agency believes that cash balances as of June 30, 2012 need to be retained to satisfy obligations on the Recognized Obligation Payment Schedule (ROPS) for the period of July 1, 2012 through June 30, 2013, obtain a copy of the final ROPS for the period of July 1, 2012 through December 31, 2012 and a copy of the final ROPS for the period January 1, 2013 through June 30, 2013. For each obligation listed on the ROPS, the Successor Agency should add columns identifying (1) any dollar amounts of existing cash that are needed to satisfy that obligation and (2) the Successor Agency's explanation as to why the Successor Agency believes that such balances are needed to satisfy the obligation. Include this schedule as an attachment to the AUP report.

Finding: We noted the Successor Agency believes that cash balances in the amount of \$40,954,764 as of June 30, 2012 need to be retained to satisfy obligations on the ROPS for the period from July 1, 2012 through June 30, 2013. Please refer to Attachment H for the schedule prepared and the results of this procedure. Also, see Attachment I for the maximum RPTTF obligations approved by DOF for ROPS II, Attachment J for a copy of the ROPS II and Attachment K for a copy of the ROPS III.

10. Include (or present) a schedule detailing the computation of the Balance Available for Allocation to Affected Taxing Entities. Amounts included in the calculation should agree to the results of the procedures performed in each section above. The schedule should also include a deduction to recognize amounts already paid to the County Auditor-Controller on July 12, 2012 as directed by the California Department of Finance. The amount of this deduction presented should be agreed to evidence of payment. The attached example summary schedule may be considered for this purpose. Separate schedules should be completed for the Low and Moderate Income Housing Fund and for all other funds combined (excluding the Low and Moderate Income Housing Fund).

Finding: See Attachment B for the results of this procedure.

11. Obtain a representation letter from Successor Agency management acknowledging their responsibility for the data provided to the practitioner and the data presented in the report or in any attachments to the report. Included in the representations should be an acknowledgment that management is not aware of any transfers (as defined by Section 34179.5) from either the former redevelopment agency or the Successor Agency to other parties for the period from January 1, 2011 through June 30, 2012 that have not been properly identified in the AUP report and its related exhibits. Management's refusal to sign the representation letter should be noted in the AUP report as required by attestation standards.

Finding: No exceptions noted as a result of this procedure.

Oakland Redevelopment Successor Agency, Successor Agency to the Redevelopment Agency of the City of Oakland
Attachment B - Excluding Low and Moderate Income Housing Funds
Assets Transferred to the Successor Agency That Are Available to Distribute to Affected Taxing Entities

SUMMARY OF BALANCES AVAILABLE FOR ALLOCATION TO AFFECTED TAXING ENTITIES

Total amount of assets held by the successor agency as of June 30, 2012 (procedure 5)	\$ 175,317,992
Add the amount of any assets transferred to the city or other parties for which an enforceable obligation with a third party requiring such transfer and obligating the use of the transferred assets did not exist (procedures 2 and 3)	-
Less assets legally restricted for uses specified by debt covenants, grant restrictions, or restrictions imposed by other governments (procedure 6)	(57,732,003)
Less assets that are not cash or cash equivalents (e.g., physical assets) - (procedure 7)	(55,126,000)
Less balances that are legally restricted for the funding of an enforceable obligation (net of projected annual revenues available to fund those obligations) - (procedure 8)	-
Less balances needed to satisfy ROPS for the 2012-13 fiscal year (procedure 9)	(40,954,764)
Less the amount of payments made on July 12, 2012 to the County Auditor-Controller as directed by the California Department of Finance	<u>(21,505,225)</u>
Amount to be remitted to county for disbursement to taxing entities	<u>\$ -</u>

Oakland Redevelopment Successor Agency, Successor Agency to the Redevelopment Agency of the City of Oakland
Attachment C - Excluding Low and Moderate Income Housing Funds
Asset Transfers to the City of Oakland for the Period January 1, 2011 Through January 31, 2012

Book value of asset at Date of Transfer Describe the purpose of the transfer and specify the enforceable obligation or other legal requirement requiring such transfer and the date of such requirement. Finding

Asset Description	Name of the recipient	Date of Transfer	Book value of asset at date of transfer	Describe the purpose of the transfer and specify the enforceable obligation or other legal requirement requiring such transfer and the date of such requirement.	Finding
Pooled cash					
1 12th Street Remainder Site (CD)	City of Oakland	1/31/2012	\$ 1,600,000	Transfer for the purchase of real property; Purchase and sale agreement dated 3/3/11, as amended on 5/17/11 by Agency Resolution 2011-0045 and City Ordinance 13068 dated 6/7/2011.	No exceptions as a result of this procedure.
2 1000 Oak Street (Kaiser Auditorium) (CD 1-8)	City of Oakland	1/31/2012	17,684,544	Transfer for the purchase of real property; Purchase and sale agreement with leaseback option dated 3/3/2011 per Agency Resolution 2011-0024 and City Ordinance 13062 dated 3/3/2011.	No exceptions as a result of this procedure.
			19,284,544		
Restricted cash/investments					
3 615 High Street (Vacant Com Bldg) (COL)	City of Oakland	6/10/2011	1,040,000	Transfer for the purchase of real property; Purchase and sale agreement with leaseback option dated 3/3/2011 per Agency Resolution 2011-0024 and City Ordinance 13062 dated 3/3/2011.	No exceptions as a result of this procedure.
4 695 Hegenberger (Sod Farm) (COL)	City of Oakland	6/6/2011	600,000	Transfer for the purchase of real property; Purchase and sale agreement with leaseback option dated 3/3/2011 per Agency Resolution 2011-0023 and City Ordinance 13061 dated 3/3/2011.	No exceptions as a result of this procedure.
5 12th Street Remainder Site (CD)	City of Oakland	6/20/2011	900,000	Transfer for the purchase of real property; Purchase and sale agreement dated 3/3/11, as amended on 5/17/11 by Agency Resolution 2011-0045 and City Ordinance 13068 dated 6/7/2011.	No exceptions as a result of this procedure.
6 1000 Oak Street (Kaiser Auditorium) (CCE 3-28)	City of Oakland	1/31/2012	10,500,000	Transfer for the purchase of real property; Purchase and sale agreement with leaseback option dated 3/3/2011 per Agency Resolution 2011-0024 and City Ordinance 13062 dated 3/3/2011.	No exceptions as a result of this procedure.
7 66th & Oakport (Vacant Lot) (COL 6-26)	City of Oakland	1/31/2012	515,000	Transfer for the purchase of real property; Purchase and sale agreement with leaseback option dated 3/3/2011 per Agency Resolution 2011-0024 and City Ordinance 13062 dated 3/3/2011.	No exceptions as a result of this procedure.
8 3801 East 8th Street (Parking Lot) (COL 6-25)	City of Oakland	1/31/2012	2,116,771	Transfer for the purchase of real property; Purchase and sale agreement with leaseback option dated 3/3/2011 per Agency Resolution 2011-0024 and City Ordinance 13062 dated 3/3/2011.	No exceptions as a result of this procedure.
9 1449 Miller Avenue (Old Library) (CCE 3-33)	City of Oakland	1/31/2012	200,000	Transfer for the purchase of real property; Purchase and sale agreement with leaseback option dated 3/3/2011 per Agency Resolution 2011-0024 and City Ordinance 13062 dated 3/3/2011.	No exceptions as a result of this procedure.
10 1270 93rd Avenue (Old FS #20) (COL 6-24)	City of Oakland	1/31/2012	5,623	Transfer for the purchase of real property; Purchase and sale agreement with leaseback option dated 3/3/2011 per Agency Resolution 2011-0024 and City Ordinance 13062 dated 3/3/2011.	No exceptions as a result of this procedure.
			15,877,294		
TOTAL			\$ 35,161,938		

Total pooled cash

Total restricted cash/investments

TOTAL

**Oakland Redevelopment Successor Agency, Successor Agency to the Redevelopment Agency of the City of Oakland
Attachment D - Condensed Summary of Financial Data**

	Modified Accrual Basis of Accounting			Accrual Basis of Accounting
	Redevelopment Agency 6/30/2010	Redevelopment Agency 6/30/2011	Redevelopment Agency 1/31/2012	Successor Agency 6/30/2012
Assets:				
Cash and investments	\$ 220,898,000	\$ 201,679,000	\$ 103,832,000	\$ 108,068,000
Accounts receivable	2,440,000	449,000	136,000	353,000
Accrued interest receivable	653,000	549,000	-	-
Grants receivable	-	2,178,000	-	-
Due from other governments	36,000	-	-	-
Due from other funds	-	-	1,429,000	-
Due from the City of Oakland	2,121,000	12,000	-	1,690,000
Advances to the City of Oakland	11,721,000	13,024,000	8,894,000	-
Prepays and other assets	32,000	23,000	19,000	19,000
Restricted cash and investments	192,471,000	196,781,000	124,450,000	108,608,000
Notes and loans receivable, net	156,038,000	190,106,000	138,876,000	6,375,000
Property held for resale	163,919,000	179,240,000	48,093,000	38,957,000
Unamortized bond issuance costs	-	-	-	7,732,000
Total Assets	\$ 750,329,000	\$ 784,041,000	\$ 425,729,000	\$ 271,802,000
Liabilities:				
Accounts payable	\$ 3,211,000	\$ 3,709,000	\$ 1,443,000	\$ 2,725,000
Accrued interest payable	-	-	-	9,973,000
Due to other funds	-	-	1,429,000	-
Due to the City of Oakland	10,898,000	2,179,000	3,325,000	2,800,000
Due to other governments	11,475,000	8,067,000	26,320,000	29,985,000
Deposits and other payables	598,000	1,210,000	395,000	97,000
Deferred revenue	172,212,000	205,309,000	147,884,000	-
Long-term liabilities:				
Due within one year	-	-	-	23,132,000
Due in more than one year	-	-	-	481,349,000
Total Liabilities	198,394,000	220,474,000	180,796,000	550,061,000
Equity	551,935,000	563,567,000	244,933,000	(278,259,000)
Total Liabilities + Equity	\$ 750,329,000	\$ 784,041,000	\$ 425,729,000	\$ 271,802,000
	Redevelopment Agency 12 Months Ended 6/30/2010	Redevelopment Agency 12 Months Ended 6/30/2011	Redevelopment Agency 7 Months Ended 1/31/2012	Successor Agency 5 Months Ended 6/30/2012
Total revenues	\$ 129,138,000	\$ 180,794,000	\$ 46,501,000	\$ 39,021,000
Total expenditures/expenses	193,642,000	169,162,000	365,135,000	44,260,000
Extraordinary loss from RDA Dissolution	-	-	-	(273,020,000)
Net change in equity	(64,504,000)	11,632,000	(318,634,000)	(278,259,000)
Beginning Equity	616,439,000	551,935,000	563,567,000	-
Ending Equity	\$ 551,935,000	\$ 563,567,000	\$ 244,933,000	\$ (278,259,000)
Reconciliation of the former Agency Ending Equity at 1/31/2012 to Successor Agency Beginning Equity at 2/1/2012.				
Redevelopment Agency ending equity			\$ 244,933,000	
Transferred in from the Housing Successor			(9,322,000)	
Extraordinary loss from RDA dissolution			(235,611,000)	
Successor Agency, beginning equity			\$ -	
Other Information	Redevelopment Agency 6/30/2010	Redevelopment Agency 6/30/2011	Redevelopment Agency 1/31/2012	
Capital assets as of end of year	\$ 6,600,000	\$ 6,448,000	\$ 6,359,000	
Interest payable as of end of year	\$ 9,278,000	\$ 10,309,000	\$ 12,614,000	
Long term debt as of end of year	\$ 512,527,000	\$ 530,921,000	\$ 510,967,000	

**Oakland Redevelopment Successor Agency, Successor Agency
to the Redevelopment Agency of the City of Oakland
Attachment E - Successor Agency Assets, Excluding Low and Moderate Income Housing Funds
Held by the Successor Agency at June 30, 2012**

	<u>June 30, 2012</u>
Assets:	
Cash and investments	\$ 70,305,838
Restricted cash and investments	49,886,154
Accounts receivable	353,000
Due from City of Oakland	1,690,000
Notes & loans receivable	6,375,000
Property held for resale	38,957,000
Prepays	19,000
Unamortized bond issuance costs	<u>7,732,000</u>
Total Assets	<u><u>\$ 175,317,992</u></u>

Oakland Redevelopment Successor Agency, Successor Agency to the Redevelopment Agency of the City of Oakland
Attachment F - Excluding Low and Moderate Income Housing Funds
Restricted Assets Held by the Successor Agency at June 30, 2012

Identify the document requiring the restriction. For each restriction identified on these schedules, indicate in the period of time for which the restrictions are in effect. Note whether the restrictions are in effect until the related assets are expended for their intended purpose.

Assets	6/30/2012	Computation of Restricted Balance	Source for the computation of the restricted balance	Findings
Unspent Bond Proceeds				
2006A Taxable TABs	\$ 10,640,577	Trustee statements	Accounting records	Bond covenants. Restrictions are in effect until the related assets are expended for their intended purpose.
Central District TABs	144,147	Trustee statements	Accounting records	Bond covenants. Restrictions are in effect until the related assets are expended for their intended purpose.
2006B TABs - Coliseum	1,202,200	Trustee statements	Accounting records	Bond covenants. Restrictions are in effect until the related assets are expended for their intended purpose.
2003 TABs - Coliseum	956,167	Trustee statements	Accounting records	Bond covenants. Restrictions are in effect until the related assets are expended for their intended purpose.
2005 TABs	13,674,548	Trustee statements	Accounting records	Bond covenants. Restrictions are in effect until the related assets are expended for their intended purpose.
1989 TABs	6,265,711	Accounting records	Accounting records	Bond covenants. Restrictions are in effect until the related assets are expended for their intended purpose.
1986 TABs	1,483,138	Accounting records	Accounting records	Bond covenants. Restrictions are in effect until the related assets are expended for their intended purpose.
Total unspent bond proceeds				
	34,366,488			
Other Assets Considered Legally Restricted				
Debt service	9,076,139	Trustee statements	Accounting records	Bond covenants. Restrictions are in effect until the related assets are expended for their intended purpose.
Debt service reserve	14,192,376	Trustee statements	Accounting records	Bond covenants. Restrictions are in effect until the related assets are expended for their intended purpose.
Deposits	97,000	Accounting records	Accounting records	Customer deposits. Restrictions are in effect until the related assets are expended for their intended purpose.
Total other assets considered legally restricted				
	23,365,515			
Total restricted assets				
	\$ 57,732,003			

**Oakland Redevelopment Successor Agency, Successor Agency to the Redevelopment Agency of the City of Oakland
Attachment G - Successor Agency Assets Other Than Cash and Cash Equivalents, Excluding Low and Moderate Income Housing Funds**

Assets	6/30/2012	Basis	Description of the records provided supporting the book value listed and any differences noted.	Description of the methodology used to support the market value listed.
Accounts receivable	\$ 353,000	Book value	Accounting records	N/A
Due from City of Oakland	1,690,000	Book value	Accounting records	N/A
Notes & loans receivable	6,375,000	Book value	Accounting records	N/A
Property held for resale	38,957,000	Book value	Accounting records	N/A
Prepays	19,000	Book value	Accounting records	N/A
Unamortized bond issuance costs	7,732,000	Book value	Accounting records	N/A
Total Assets	\$ 55,126,000			

Oakland Redevelopment Successor Agency, Successor Agency of the City of Oakland
Attachment H - All Other Funds Excluding Low and Moderate Income Housing Funds
Assets Held by the Successor Agency that are Required to Satisfy Obligations on the ROPS

Balances as of June 30, 2012
 need to be retained to satisfy
 obligations on the ROPS

Successor Agency's explanation as to why the Successor
 Agency believes that such balances are needed to satisfy
 the obligation.

Assets Description	ROPS Reference	Finding
Cash	ROPS II - DOF approved enforceable obligations payable from the RPTIF.	Maximum RPTIF obligations approved by DOF for ROPS II period as listed in Attachment I.
Cash	ROPS II - DOF approved enforceable obligations payable from other revenue sources.	For payment of ROPS II, item# BM-22 listed in Attachment J.
Cash	ROPS II - DOF approved enforceable obligations payable from reserve balances.	For payment of ROPS II items summarized in Attachment J.
Cash	ROPS III - DOF approved enforceable obligations payable from reserve balances.	For payment of ROPS III items summarized in Attachment K.
Cash	DOF approved enforceable obligations payable from reserve balances carried over from ROPS I.	For payment of ROPS I items carried over into ROPS II and III, as summarized within the "Total Due During Fiscal Year 2012-13" column in Attachment K.
Subtotal		

Subtotal 44,939,417

Excess of enforceable obligations exceeding available assets (3,984,653)

Total assets held by the successor agency that are required to satisfy obligations on the ROPS \$ 40,954,764

The schedule below represents the amount of property tax requested to pay for enforceable obligations from the Redevelopment Property Tax Trust Fund (RPTTF) for the January through June 2012 ROPS and the July through December 2012 ROPS. It also details Finance's questioned and approved amount of RPTTF from our reviews of the agencies' ROPS. Please note, the amount of available RPTTF is the same as the property tax increment that was available prior to ABx1.26. This amount is not and never was an unlimited funding source. Therefore as a practical matter, the ability to fund the items on the ROPS with property tax is limited to the amount of funding available in the RPTTF. Additionally, Health and Safety Code section 34177 (l) (E) states that RPTTF is an appropriate funding source, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. Therefore, successor agencies should exhaust all other available funding sources and only use RPTTF as a last resort.

NOTE: Cells highlighted in green represent a successor agency that did not adequately specify funding sources on the ROPS. Therefore, Finance could not perform this calculation.

		January to June 2012		July to December 2012	
County	Successor Agency	Total Obligations Requested to be Paid for with RPTTF per 6-Month Period (Includes Pass-Through Payments listed in ROPS)	Total RPTTF Obligations Questioned by Finance per 6-Month Period	Total Obligations Requested to be Paid for with RPTTF per 6-Month Period (Does not include pass-through payments listed in ROPS)	Total RPTTF Obligations Questioned by Finance per 6-Month Period
Alameda	Redevelopment Agency of the City of Oakland	\$ 25,801,695	23,373	\$ 36,596,657	\$ -
			\$ 25,778,322		\$ 36,596,657
			Maximum RPTTF Obligations Approved by Finance per 6-Month Period (see footnote at the bottom of the page)		Maximum RPTTF Obligations Approved by Finance per 6-Month Period (see footnote at the bottom of the page)

Footnote: Each ROPS is limited to the amount of net property tax after pass-throughs and county auditor-controller costs for that period. Consequently, the amount of property tax actually received by each Successor Agency will differ from the sums shown in the columns titled Maximum RPTTF Obligations Approved by Finance per 6-Month Period.

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177
July Through December 2012

A B C D E F G H I J

AFIS #	Project Name / Debt Obligation	Payee	Estimated Obligation as of January 1, 2012	Description	Source of Payment (one or more)	Timeframe (notes)	Type (see notes)	July-December 2012 Estimated Payments
AGENCY-WIDE								
AG 1	Annual audit	Macias Gini & O'Connell	969,441	Annual audit	Reserve Balances	10+ Years	4	92,328
AG 2	Oak Center Debt	City of Oakland	86,128	Loan for streetscape, utility, fire station and other public facility improvements	Reserve Balances	< 2 Years	3	0
AG 3	Property Remediation Costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trust	10+ Years	7	0
AG 4	Property Management, Maintenance, & Insurance Costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	0
AG 5	Administrative Cost Allowance	City of Oakland, as successor agency	33,906,215	Administrative staff costs, and operating & maintenance costs	Redev Property Tax Trust	10+ Years	1	1,065,922
AG 6	Administrative Cost Allowance	City of Oakland, as successor agency	SAME AS ABOVE	Administrative staff costs, and operating & maintenance costs	Reserve Balances	10+ Years	1	2,434,078
AG 7	PERS Pension obligation	City of Oakland	27,744,935	MOU with employee unions	Redev Property Tax Trust	10+ Years	2	693,624
AG 8	OPEB unfunded obligation	City of Oakland	14,012,973	MOU with employee unions	Redev Property Tax Trust	10+ Years	2	350,324
AG 9	Leave obligation	City of Oakland	2,000,000	MOU with employee unions	Reserve Balances	3-5 Years	4	0
AG 10	Unemployment obligation	City of Oakland	4,500,000	MOU with employee unions	Redev Property Tax Trust	5-10 Years	4	216,000
AG 11	Layoff Costs (bumping, demotion, and other costs associated with process)	City of Oakland	1,000,000	MOU with employee unions	Reserve Balances	< 2 Years	4	0
Agency-Wide Totals			\$84,219,692					\$4,952,276
ACORN (AN)								
AN 1	Jack London Gateway	Jack London Gateway Associates	873,130	HUD 108 Loan, DDA requires payments	Reserve Balances	5-10 Years	4	80,250
AN 2	Jack London Gateway	JLG Associates LLC	TBD	DDA Administration	Reserve Balances	5-10 Years	5	0
Acorn Totals			\$873,130					\$80,250
BROADWAY (ACORN) (UR) (SAN PABLO) (BM)								

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

SYMBOL	#	Project Name / Debt Obligation	PAYEE	Estimated Obligations of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe (notes)	Type (see notes)	July-December 2012 Estimated Payments	
B/M	1 - Operations									
B/M	1	B/MSP project staff/operations, successor agency	City of Oakland as successor agency	2,121,696	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOUs	Reserve Balances	10+ Years	1	132,000	
B/M	2	AB-1290 Pass-through payments	County of Alameda-Various taxing entities	4,979,254	Payments per CRL-33607-5	Reserve Balances	40+ years	2	0	
B/M	3	B-M-SP Project Area Committee Administration	Various	9,180	Administrative costs for B-M-SP Project Area Committee meetings: printing/duplication; postage; food; facility rental staff	Reserve Balance	1-2 years	1	2,700	
B/M	2 - Bonds									
B/M	4	B/MSP 2006C TE Bonds Debt Service (see attached payment schedule)	Wells Fargo	10,664,750	Tax Exempt Tax Allocation Bonds	Redev Property Tax Trust	10+ Years	2	123,625	
B/M	5	B/MSP 2006C T Bonds Debt Service (see attached payment schedule)	Wells Fargo	18,375,944	Taxable Tax Allocation Bonds	Redev Property Tax Trust	10+ Years	2	611,591	
B/M	6	B/MSP 2010 RZEDB Bonds Debt Svc (see attached payment schedule)	Bank of New York	20,630,690	Federally Subsidized Taxable TABS	Redev Property Tax Trust	10+ Years	2	322,145	
B/M	7	B/MSP 2006C TE Bonds Covenants	Various	463,276	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	
B/M	8	B/MSP 2006C T Bonds Covenants	Various	1,646,599	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	
B/M	9	B/MSP 2010 RZEDB Bonds Covenants	Various	6,011,997	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0	
B/M	10	B/MSP 2006C TE Bonds Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	
B/M	11	B/MSP 2006C T Bonds Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	
B/M	12	B/MSP 2010 RZEDB Bonds Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0	
B/M	3 - Grants									
B/M	13	MacArthur Transit Village/Prop 1C TOD	MTCP, LLC	16,820,175	Grant from HCD pass-thru to MTCP	Other - Grant pass-thru	10+ Years	2	7,200,000	
B/M	14	MacArthur Transit Village/Prop 1C Infill	MTCP, LLC	16,411,284	Grant from HCD pass-thru to MTCP	Other - Grant pass-thru	10+ Years	2	1,800,002	

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

BM	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Time frame	Type (see notes)	July-December 2012 Estimated Payments
4 - Development Agreements								
BM 15	MacArthur Transit Village/OPA (Non Housing)	MTCP, LLC	4,447,736	Owner Participation Agreement	Bond Proceeds	10+ Years	4	900,000
BM 16	MacArthur Transit Village /OPA (Affordable)	MTCP, LLC	820,000	Owner Participation Agreement	Reserve Balances	10+ Years	4	820,000
BM 17	MacArthur Transit Village/OPA (Non Housing)	MTCP, LLC	5,969,486	Owner Participation Agreement - 2010 Bond	Bond Proceeds	10+ Years	4	1,183,334
5 - Contracts								
BM 18	MacArthur Transit Village/OPA (Non Housing)	Rosales Law Partnership	60,000	Legal services related to MacArthur TV OPA	Reserve Balances	10+ Years	4	30,000
BM 19	BM/SP Plan Amendment/Seifel Consulting Inc.	Seifel Consulting Inc.	36,776	Professional Services Contract	Bond Proceeds	< 2 Years	4	0
BM 20	BM/SP Plan Amendment/Env. Science Assoc.	Environmental Science Assoc.	50,557	Professional Services Contract	Bond Proceeds	< 2 Years	4	37,359
BM 21	BM/SP Plan Amendment / Wood Rodgers	Wood Rodgers	3,000	Professional Services Contract	Bond Proceeds	< 2 Years	4	0
BM 22	MacArthur Transit Village / PGA Design	PGA Design	627	Professional Services Contract	Other Revenue Sources	< 2 Years	1	627
BM 23	Broadway Specific Plan / WRT Contract	Wallace Roberts & Todd	195,757	Professional Services Contract	Reserve Balances	< 2 Years	1	120,000
6 - Neighborhood Project Initiative (NP)								
BM 24	Oakland Housing Authority Solar Grant	Oakland Affordable Housing Preservation Initiative (OAHPI), Various	100,000	Grant to OAHPI to install solar panels	Bond Proceeds	< 2 Years	4	0
BM 25	NPI Program / Telegraph Street Lights	Various	108,102	Grant Agreement	Bond Proceeds	< 2 Years	4	68,102
7 - Façade & Tenant Improvements								
BM 26	2719 Telegraph (FIP)	Byong Ju Yu or direct payments to subcontractors	30,000	Façade Improvement Program	Reserve Balances	< 2 Years	3	0
BM 27	2719 Telegraph (TIP)	Byong Ju Yu or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0
BM 28	6501 San Pablo Avenue (FIP)	A. Ali Eslami or direct payments to subcontractors	17,500	Façade Improvement Program	Reserve Balances	< 2 Years	3	0
BM 29	3900 MLK Jr. Way (FIP)	Marcus Books of Oakland, Inc. or direct payments to subcontractors	30,000	Façade Improvement Program	Reserve Balances	< 2 Years	3	0

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

CD	BM	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one of more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
	BM	3900 MLK Jr. Way (TIP)	Marcus Books of Oakland, Inc. or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0
	BM	3401 Telegraph (FIP)	Beau International LLC or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
	BM	3321 Telegraph (FIP)	Terry Gardner or direct payments to subcontractors	20,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
	BM	3844 Telegraph (FIP)	Beebe Memorial CME Cathedral or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
	BM	3093 Broadway (TIP)	New Auto Legend or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0
	BM	2882 Telegraph (FIP)	Scotia LLC, DBA Commonwealth or direct payments to subcontractors	20,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
	BM	3101 Telegraph (FIP)	Abdulla Mohammed or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
	BM	525 28th Street (FIP)	St. Augustine's Episcopal Church or direct payments to subcontractors	10,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
	BM	4107-4111 Broadway (FIP)	Noha Aboelata or direct payments to subcontractors	22,500	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
	BM	4107-4111 Broadway (TIP)	Noha Aboelata or direct payments to subcontractors	22,400	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0
	BM	3045 Telegraph (FIP)	Mohsin Sharif or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	3	0
	BM	3045 Telegraph (TIP)	Mohsin Sharif or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	3	0
Broadway/ MacArthur/ San Pablo Totals									\$107,599,286

GENERAL DISTRICT (GD)									
CD	1 - Operations								
CD	1	Central District project staff/operations, successor agency	City of Oakland, as successor agency	11,456,614	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in CD Oakland area, per labor MOUs.	Redev Property Tax Trust	10+ Years	1	1,427,448
CD	2	AB-1290 Pace-through payments	County of Alameda; Various-taxing entities	8,004,136	Payments per CRL-33607-5	Reserve Balances	40+ years	2	0

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

LINE #	PROJECT NAME / DEBT OBLIGATION	PAYEE	ESTIMATED OBLIGATION AS OF JANUARY 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	TIMEFRAME	TYPE (see notes)	JULY-DECEMBER 2012 ESTIMATED PAYMENTS
CD 3	Negative operating fund balance within Central District project area	City of Oakland, as successor agency	11,149,000	To address negative cash flow from normal operations prior to dissolution, debt service paid in February/March 2012 and Agency share of AB 1290 pass through	Redev Property Tax Trust	<2 Years	4	0
CD 4	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trust	10+ Years	7	0
CD 5	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	1,175
2 - Bonds								
CD 6	Central District Bonds (9611) Debt Service (DS) (see attached payment schedule)	Bank of New York	20,500,775	Senior TAB, Series 1992	Redev Property Tax Trust	10+ Years	2	366,813
CD 7	Central District Bonds (9617) DS (see attached payment schedule)	Alameda County	63,386	GOB, Tribune Tower Restoration	Redev Property Tax Trust	10+ Years	2	0
CD 8	Central District Bonds (9632) DS (see attached payment schedule)	Bank of New York	113,745,525	Subordinated TAB, Series 2003	Redev Property Tax Trust	10+ Years	2	7,561,288
CD 9	Central District Bonds (9634) DS (see attached payment schedule)	Bank of New York	47,527,750	Subordinated TAB, Series 2005	Redev Property Tax Trust	10+ Years	2	799,250
CD 10	Central District Bonds (9635) DS (see attached payment schedule)	Bank of New York	27,001,573	Subordinated TAB, Series 2006T	Redev Property Tax Trust	10+ Years	2	3,144,709
CD 11	Central District Bonds (9636) DS (see attached payment schedule)	Bank of New York	56,165,700	Subordinated TAB, Series 2009T	Redev Property Tax Trust	10+ Years	2	2,496,925
CD 12	Central District Bonds (9504) Bond Covenants	Various	1,978,163	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD 13	Central District Bonds (9516) Bond Covenants	Various	7,047,658	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD 14	Central District Bonds (9532) Bond Covenants	Various	7,522,164	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD 15	Central District Bonds (9533) Bond Covenants	Various	19,383,014	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD 16	Central District Bonds (9535) Bond Covenants	Various	178,224	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD 17	Central District Bonds (9536) Bond Covenants	Various	205,089	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CD 18	Central District Bonds (9516) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

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SYMBOL	Project Name/ Debt Obligation	Payee	Estimated Obligation as of January 1, 2012	Description	Source of Payment (one or more)	Term (in years)	Type (see notes)	July-December 2012 Estimated Payments
CD	Central District Bonds (9532) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0
CD	Central District Bonds (9533) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0
CD	Central District Bonds (9535) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0
CD	Central District Bonds (9536) Administration	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0
CD	3 - Grants							
CD	Uptown - Prop 1C	Various	9,903,000	Grant funds, ACTIA Match, Streetscapes	Other - Grant pass-thru	10+ Years	2	3,000,000
CD	4 - Development Agreements							
CD	Scotlan Convention Center	Integrated Services Corp.	6,536,123	Management Agreement for Improvements	Bond Proceeds Redev Property Tax Trust	< 2 Years	1	2,735,697
CD	1728 San Pablo DDA	Piedmont Plano	TBD	DDA Post-Transfer Obligations	Redev Property Tax Trust	10+ Years	6	0
CD	17th Street Garage Project	Rolunda Garage, LP	279,827	Tax increment rebate and Ground Lease Administration	Redev Property Tax Trust	10+ Years	4	60,000
CD	17th Street Garage Project	Rolunda Garage, LP	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0
CD	City Center DDA	Shorenstein	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0
CD	East Bay Asian Local Development Corporation	Preservation Park, LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0
CD	Fox Courts DDA Fox Courts Pedestrian Walkway Maintenance	Fox Courts Lp Fox Courts, LP	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0
CD		Fox Courts, LP	11,646	Walkway Maintenance	Bond Proceeds	10+ Years	5	5,004

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A	B	C	D	E	F	G	H	I	J
CD	Project Name / Debt Obligation	Payee	Estimated Obligation as of January 1, 2012	Description	Source of Payment (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments	
CD	Franklin 88 DDA	Arioso HOA	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0	
CD	Houseswives Market Residential Development	A.F. Evans Development Corp	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0	
CD	Keysystem Building DDA	SKS Broadway LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0	
CD	Oakland Garden Hotel	Oakland Garden Hotel LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0	
CD	Rotunda DDA	Rotunda Partners	TBD	DDA Post-Construction Obligations	Redev Property Tax Trust	10+ Years	4	0	
CD	Sears LDDA	Sears Development Co	1,600,000	DDA Administration	Bond Proceeds	10+ Years	5	1,600,000	
CD	Swans DDA	East Bay Asian Local Development Corporation (EBALDC)	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0	
CD	T-10 Residential Project	Alta City Walk LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	6	0	
CD	UCOP Administration Building	Oakland Development LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0	
CD	Uptown LDDA	Uptown Housing Partners	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0	
CD	Uptown Redevelopment Project	FC OAKLAND, INC.	12,728,365	Lease DDA tax increment rebate	Redev Property Tax Trust	10+ Years	5	1,299,000	

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ART #	Project Name/ Debt Obligation	PAVEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
43	Victorian Row DDA	PSAI Old Oakland Associates LLC	TBD	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Redev Property Tax Trust	10+ Years	5	0
44	Fox Theatre	Fox Oakland Theater, Inc.	4,551,820	DDA obligation for investor buyout, management of entities create for the benefit of the Redevelopment Agency	Redev Property Tax Trust	10+ Years	4	0
45	Fox Theatre	Bank of America, NA	5,895,088	Loan Guaranty for construction/permanent	Redev Property Tax Trust	5 to 10 Years	4	0
46	Fox Theatre	Bank of America Community Development Corporation	8,610,000	New Markets Tax Credit Loan Guaranty	Redev Property Tax Trust	10+ Years	4	0
47	Fox Theatre	New Markets Investment 40 LLC	1,560,000	New Markets Tax Credit Loan Guaranty	Redev Property Tax Trust	10+ Years	4	0
48	Fox Theatre	National Trust Community Investment Fund III	6,265,559	Historic Tax Credit Investment Guaranty	Redev Property Tax Trust	10+ Years	4	0
49	Parking Facility Parking Tax Liability	City of Oakland	310,000	Parking Taxes owed (15.61% of gross receipts)	Other - Parking Revenue	< 2 Years	3	0
5 - Contracts								
50	Downtown Capital Project Support	Keyser Marston Assoc	14,946	Contract for economic review 1800 SP	Reserve Balances	< 2 Years	4	11,946
51	Downtown Capital Project Support	HdL Coren & Cone	38,500	HdL Contract - Property Tax Services	Redev Property Tax Trust	< 2 Years	4	11,000
52	Downtown Capital Project Support	Various BID's	73,915	BID Assessments on Agency Property	Reserve Balances	< 2 Years	4	5,000
53	Lake Merritt Station Area Specific Plan	Dyett & Bhatia	2,425	Specific Plan and EIR for Lake Merritt BART	Bond Proceeds	< 2 Years	4	0
6 - Streetscapes								
54	Basement Backfill (01 BBRP)	Oakland Cathedral Bldg LLC; Various	280,000	1615 Broadway	Bond Proceeds	< 2 Years	4	280,000
55	Basement Backfill (03 BBRP)	Calzomo Partners LLC; Various	216,000	1631 Telegraph Ave.	Bond Proceeds	< 2 Years	4	56,000
56	Basement Backfill (04 BBRP)	Augustin MacDonald Trust; Various	215,000	1635 Telegraph Ave.	Bond Proceeds	< 2 Years	4	215,000
57	Basement Backfill (06 BBRP)	457 17th St. LLC; Various	480,000	457 17th St. LLC	Bond Proceeds	< 2 Years	4	480,000
58	Basement Backfill (07 BBRP)	Cohen Commercial, LLC; Various	208,000	1636 Telegraph Ave	Bond Proceeds	< 2 Years	4	208,000
59	Basement Backfill (08 BBRP)	Hi Lin Lau Sue; Various	270,000	1634 Telegraph	Bond Proceeds	< 2 Years	4	270,000

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SL	CD	Project Name / Debt Obligation	PAYEE	Estimated Obligations of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe (note)	Type (see notes)	July-December 2012 Estimated Payments
60	CD	Basement Backfill (11 BBRP)	Flingo LLC; Various	200,000	1629 Telegraph	Bond Proceeds	< 2 Years	4	200,000
61	CD	Basement Backfill (12 BBRP)	Hoffman Family 1988 Trust; Various	204,061	725 Washington St.	Bond Proceeds	< 2 Years	4	199,900
62	CD	Basement Backfill (13 BBRP)	Martin Durante; Various	148,000	827 Washington St.	Bond Proceeds	< 2 Years	4	148,000
63	CD	Basement Backfill (14 BBRP)	Kai&Pamela Eng; Various	248,000	811-815 Washington St.	Bond Proceeds	< 2 Years	4	248,000
7 - Public Facilities									
64	CD	BART 17th St Gateway	Sasaki Associates; City of Oakland; Various	194,766	Design Contract	Bond Proceeds	< 2 Years	4	58,081
65	CD	Public Art BART 17th St Entry	Dan Corson	557,195	Artists contract for design & construction	Bond Proceeds	< 2 Years	4	389,195
8 - Façade & Tenant Improvements									
66	CD	160 14th Street	Adil Moufkatir or direct payments to subcontractors	5,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
67	CD	2040 Telegraph Avenue	Alex Han or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
68	CD	150 Frank Ogawa Plaza Suite D	Awaken Café or direct payments to subcontractors	20,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
69	CD	400 14th Street	Babel Café or direct payments to subcontractors	15,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
70	CD	1644 Broadway	Bar Dogwood or direct payments to subcontractors	10,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
71	CD	100 Broadway	Changes Hair Studio or direct payments to subcontractors	5,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
72	CD	343 19th Street	David O'Keefe or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
73	CD	1908 Telegraph Avenue	Flora or direct payments to subcontractors	25,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
74	CD	420 14th Street	FOMA or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
75	CD	1816 Telegraph Avenue	Furst Enterprises or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
76	CD	337 12th Street	Judy Chu or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
77	CD	334 13th Street	Judy Chu or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

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#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (See notes)	July-December 2012 Estimated Payments
CD 78	383 9th Street	King Wiah Restaurant or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 79	355 19th Street	Linda Bradford or direct payments to subcontractors	10,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 80	361 19th Street	Linda Bradford or direct payments to subcontractors	50,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 81	1611 Telegraph Avenue	Mayann Simmons or direct payments to subcontractors	350	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 82	1926 Castro Street	Mason Bicycles or direct payments to subcontractors	40,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 83	630 3rd Street	Metrovaillon or direct payments to subcontractors	35,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 84	655 12th Street	Michael Chee or direct payments to subcontractors	5,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 85	2025 Telegraph Avenue	Michael Storm or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 86	251 9th Street	Music Café or direct payments to subcontractors	10,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 87	2440 Telegraph Avenue	Nia Amara Gallery or direct payments to subcontractors	5,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 88	100 Grand	Noble Café LLC or direct payments to subcontractors	4,950	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 89	1440 Broadway	Orton Development Corp or direct payments to subcontractors	25,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 90	1438 Broadway	Penelope Finnie or direct payments to subcontractors	2,500	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 91	2295 Broadway	Pican Oakland Rest, LLC or direct payments to subcontractors	10,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 92	2214 Broadway	Plum Food and Drink LLC or direct payments to subcontractors	10,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 93	2216 Broadway	Plum Food and Drink LLC or direct payments to subcontractors	27,694	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 94	465 9th Street	Pop Hood stores or direct payments to subcontractors	15,000	Façade/Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 95	1805 Telegraph Avenue	RCFC Enterprises LLC or direct payments to subcontractors	20,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD 96	464 3rd Street	Rebecca Boyes or direct payments to subcontractors	10,000	Façade Improvement Program	Bond Proceeds	< 2 Years	4	0

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
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AS	Project Name/ Debt Obligation	PAYEE	Estimated Obligations as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (See notes)	July-December 2012 Estimated Payments
CD	97 285 17th Street	Richard Weinstein or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	98 1635 Broadway	Richard Weinstein or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	99 1088 Jackson Street	Roger Yu or direct payments to subcontractors	11,756	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	100 1610 Harrison Street	Sam Cohen or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	101 1633 Broadway	Sam Cohen or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	102 258 11th Street	Sincere Hardware or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	103 1727 Telegraph Avenue	Somar or direct payments to subcontractors	25,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	104 12th and Webster	Tim Chen or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	105 461 4th Street	Waypoint or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	106 528 8th Street	Curran Kwan or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	107 327 18th Street	David O'Keefe or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	108 2442 Webster Street	Hisuk Dong or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	109 2210 Broadway	Ike's Place or direct payments to subcontractors	10,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	110 1933 Broadway	Mark El Miari or direct payments to subcontractors	60,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	111 1914 Telegraph Avenue	Mark El Miari or direct payments to subcontractors	60,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	112 1800 San Pablo Avenue	Sunfield Dev. Corp or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	113 1802 San Pablo Avenue	Sunfield Dev. Corp or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	114 1804 San Pablo Avenue	Sunfield Dev. Corp or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	115 477 25th Street	Hiroko Kurihara or direct payments to subcontractors	5,000	Facade Improvement Program	Bond Proceeds	< 2 Years	4	0

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CD	Project Name / Debt Obligation	Payee	Estimated Obligation as of January 31, 2012	Description	Source of Payment (one or more)	Timeframe (notes)	Type (see 2012 Estimated Payments)	July-December 2012 Estimated Payments
CD	116 150 Frank Ogawa Plaza Suite D	Awaken Café or direct payments to subcontractors	33,167	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	117 2040 Telegraph Avenue	Alex Han or direct payments to subcontractors	75,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	118 100 Broadway	Changes Hair Studio or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	119 528 8th Street	Curran Kwan or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	120 329 19th Street	David O'Keefe or direct payments to subcontractors	15,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	121 1908 Telegraph Avenue	Flora Bar or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	122 2022 Telegraph Avenue	Jaiye Olufe or direct payments to subcontractors	10,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	123 357 19th Street	Linda Bradford or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	124 1935 Broadway	Mark El-Miari or direct payments to subcontractors	40,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	125 1933 Broadway	Mark El-Miari or direct payments to subcontractors	99,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	126 1625 Telegraph Avenue	Maryann Simmons or direct payments to subcontractors	10,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	127 630 3rd Street	Metroviation or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	128 2025 Telegraph Avenue	Michael Storm or direct payments to subcontractors	75,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	129 2440 Telegraph Avenue	Nia Amara or direct payments to subcontractors	10,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	130 1438 Broadway	Penelope Finnie or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	131 1800 San Pablo Avenue	Sunfield Development or direct payments to subcontractors	50,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	132 1802 San Pablo Avenue	Sunfield Development or direct payments to subcontractors	50,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	133 1804 San Pablo Avenue	Sunfield Development or direct payments to subcontractors	50,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	134 1759 Broadway	Ted Jacobs or direct payments to subcontractors	60,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0

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ARLAS	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CD	135 160 14th Street	Adil Mouftafr or direct payments to subcontractors	15,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	136 400 14th Street	Babel Cafe or direct payments to subcontractors	20,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	137 420 14th Street	FOMA or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	138 255 11th Street	Kenny Ay-Young or direct payments to subcontractors	30,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	139 1926 Castro Street	Mason Bicycles or direct payments to subcontractors	25,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
CD	140 655 12th Street	Michael Chee or direct payments to subcontractors	5,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	4	0
Central District Totals			\$395,700/424					\$27,251/33

CENTRAL CITY EAST (CCE)									
CCE 1 - OPERATIONS									
CCE	1	Central City East project staff/operations, successor agency	City of Oakland, as successor agency	3,743,084	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in CCE area, per labor MOUs.	Reserve Balances	10+ Years	1	251,166
CCE	2	AB-1289, Pass-through payments	County of Alameda-Various taxing entities	4,189,076	Payments per CRL 33607-5	Reserve-Balances	10+ Years	2	0
CCE	3	CCE Project Area Committee Administration	Various	9,180	Administrative costs for CCE Project Area Committee meetings; printing/duplication, postage, facility rental, food, staff	Reserve Balance	< 2 Years	1	2,700
CCE	4	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Reserve Balances	10+ Years	7	0
CCE	5	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	185,000	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	30,000
CCE 2 - BONDS									
CCE	6	CCE 2006 Taxable Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	101,416,480	2006 Taxable Bond Debt Service	Redev Property Tax Trust	10+ Years	2	2,928,026

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ARNDAS	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
CCE 7	CCE 2006 TE Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	30,696,250	CCE 2006 TE Bond Debt Service	Redev Property Tax Trust	10+ Years	2	348,500
CCE 8	CCE 2006 Taxable Bond Covenant	Various	38,607,506	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CCE 9	CCE 2006 TE Bond Covenant	Various	309,820	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	2	0
CCE 10	CCE 2006 Taxable Bond Administration	Various	TBD	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0
CCE 11	CCE 2006 TE Bond Administration	Various	TBD	2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ Years	2	0
CCE 3 - CONTRACTS								
CCE 12	Graffiti Abatement/ Job Training	Men of Valor Academy	76,323	Graffiti abatement and training	Reserve Balances	< 2 Years	4	46,323
CCE 13	Economic Consultants	Hausrath, KMA, Various	200,000	Feasibility and Economic Consultants	Reserve Balances	< 2 Years	4	120,000
CCE 14	Highland Hospital	Alameda County Highland Hospital	415,000	Ownership Participation Agreement	Reserve Balances	3 - 5 Years	4	215,000
CCE 15	8603-8701 Hillside OPA	Alvermaz Partners	42,177	Owner Participation Agreement	Reserve Balances	3 - 5 Years	4	0
CCE 16	Business District Assessment	Unity Council	6,576	BID Assessments on Agency Property	Reserve Balances	< 2 Years	1	0
CCE 4 - NEIGHBORHOOD PROJECTS INITIATIVE (NPI)								
CCE 17	CCE Tree Planting	Sierra Club, Various	10,000	NPI Project	Reserve Balances	< 2 Years	4	0
CCE 5 - FAÇADE/TI PROGRAMS								
CCE 18	6620 Foothill Blvd	Joseph LeBlanc or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE 19	1480 Fruitvale Ave	Maria Campos or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	0
CCE 20	1424 Fruitvale Ave	Maria Campos or direct payments to subcontractors	30,000	Façade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE 21	1834 Park Blvd	Ming Wa, LLC/ Yan Kit Cheng or direct payments to subcontractors	53,750	Façade Improvement Program	Bond Proceeds	< 2 Years	3	40,312

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Account #	Project Name/ Debt Obligation	Payee	Estimated Obligation as of January 1, 2012	Description	Source of Payment (one or more)	Timeframe	Type (See notes)	July-December 2012 Estimated Payments
CCE 22	132 E 12th Street	Illani Bule or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE 23	6651 Bancroft Ave	Firas/Amena Jandali or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE 24	7930 MacArthur Blvd	James Sweeney or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE 25	2926 Foothill Blvd	DODG Corporation or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE 26	1430 23rd Avenue	Michael Chee or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE 27	8009-8021 MacArthur Blvd.	Abdo Omar or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE 28	10520 MacArthur Blvd	Ralph Peterson or direct payments to subcontractors	50,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	37,500
CCE 29	1430 23rd Ave TIP	Michael Chee or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE 30	8930 MacArthur Blvd TIP	Robert and Lois Kendall or direct payments to subcontractors	90,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	67,500
CCE 31	1834 Park Blvd TIP	Ming Wa, LLC/ Yan Kit Cheng or direct payments to subcontractors	90,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	67,500
CCE 32	2926 Foothill Blvd TIP	DODG Corporation or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE 33	7200 Bancroft Avenue	Unified Way or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE 34	7200 Bancroft Avenue	Unified Way or direct payments to subcontractors	45,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE 35	1416 Fruitvale Avenue	Esmeralda Chirino or direct payments to subcontractors	20,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	15,000
CCE 36	3801-9 Foothill Boulevard	Adrian Rocha or direct payments to subcontractors	45,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE 37	3326 Foothill Boulevard	Mohammad Alomar or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE 38	2026 Fruitvale Avenue	Equitas Investments, LLC or direct payments to subcontractors	45,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE 39	1025 East 12th Street	Lynn Truong or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE 40	1025 East 12th Street	Lynn Truong or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	33,750

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177
July Through December 2012

A B C D E F G H I J

APR	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (One or more)	Timeframe (notes)	Type (see notes)	July-December 2012 Estimated Payments
CCE	41 1045 East 12th Street	Lynn Truong or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
CCE	42 1045 East 12th Street	Lynn Truong or direct payments to subcontractors	45,000	Tenant Improvement Program	Bond Proceeds	< 2 Years	3	33,750
CCE	43 338 E 18th Street	Richard Weinstein or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	0	0
CCE	44 1841 Park Blvd	Stephen Ma or direct payments to subcontractors	30,000	Facade Improvement Program	Bond Proceeds	< 2 Years	3	22,500
Central City East Total								\$180,990,232

COLISEUM (COL)								
1 - OPERATIONS								
COL	Coliseum project staff/operations, successor agency	City of Oakland as successor agency	5,684,823	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in Coliseum area, per labor MOUs.	Reserve Balances	10+ Years	1	733,422
COL	2- AB-1290 Pass-through payments	County of Alameda-Various taxing-entities	40,463,689	Payments-per-CRL 33697-5	Reserve-Balances	40+ years	2	0
COL	3 Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trust	10+ Years	7	0
COL	4 Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	200,000	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	50,000
2 - BONDS								
COL	Coliseum Taxable Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	124,595,950	2006 Coliseum Taxable Bond Debt Service	Redev Property Tax Trust	10+ years	2	3,231,361
COL	Coliseum TE Bond Debt Service (see attached payment schedule)	Wells Fargo Bank	47,595,500	2006 Coliseum TE Bond Debt Service	Redev Property Tax Trust	10+ years	2	1,188,563
COL	Coliseum Taxable Bond Covenants	Various	11,193,760	2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ years	2	0
COL	Coliseum TE Bond Covenants	Various	5,378,213	2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ years	2	0

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

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ARMS	#	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments	
COL	9	Coliseum Taxable Bond Administration	Various	TBD	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ years	2	0	
COL	10	Coliseum TE Bond Administration	Various	TBD	2006 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Tax Trust	10+ years	2	0	
COL	3-GRANTS									
COL	11	Coliseum Transit Village Infrastructure	OHA, OEDC, Various	8,485,000	Prop 1C Grant	Other - Grant pass-thru	5 - 10 years	5	4,000,000	
COL	4 - CONTRACTS									
COL	12	Marketing Consultant	Peninsula Development Adv Conley Consulting; David Paul Rosen & Associates; Various	8,367	Marketing Consultation	Reserve Balances	< 2 Years	4	6,129	
COL	13	Economic Consultants		96,000	Feasibility and Economic Analysis	Reserve Balances	< 2 Years	4	65,205	
COL	14	3209 International Boulevard	John Drab, Joseph Martinez, Various	20,000	Incentive Infill Grant Agreement	Reserve Balances	< 2 Years	1	10,000	
COL	15	Commercial Security Consultant	Al Lozano	5,000	Business security assessments	Reserve Balances	< 2 Years	4	2,575	
COL	16	PWA Environmental Consultants	Ninyo & Moore; Fugro; Various	50,000	Environmental Studies and Analysis	Reserve Balances	< 2 Years	4	0	
COL	5 - STREETS CAPES									
COL	17	Fruitvale Ave Streetscape	Ray's Electric	134,248	Fruitvale Ave. Streetscape improvement	Reserve Balances	< 2 Years	4	89,499	
COL	6 - PUBLIC FACILITIES/PROPERTIES									
COL	18	81st Avenue Library	NBC General Contractors; Harford	163,287	Close-out costs of new library	Reserve Balances	< 2 Years	4	143,287	
COL	7 - NEIGHBORHOOD PROJECTS INITIATIVE									
COL	19	NPI Jingtowen Arts Project	Jingtowen Arts & Business, Pro Arts, Various	4,762	Grant for beautification of Peterson St	Reserve Balances	< 2 Years	4	2,762	
COL	8 - FAÇADE/ITI PROGRAMS									
COL	20	3831 International Blvd - DS	Jesenia Del Cid or direct payments to subcontractors	10,000	Façade Improvement Program	Reserve Balances	< 2 Years	4	7,500	
COL	21	3741 International Blvd - DS	Jane Yoon or direct payments to subcontractors	10,000	Façade Improvement Program	Reserve Balances	< 2 Years	4	7,500	

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

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COL	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (One or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
COL 22	3209 International Blvd - DS	John Drab, Joseph Martinez or direct payments to subcontractors	20,000	Infill Incentive grant	Reserve Balances	< 2 Years	4	20,000
COL 23	9313 International Blvd - DS	Hung Wah Leung or direct payments to subcontractors	12,500	Facade Improvement Program	Reserve Balances	< 2 Years	4	9,375
COL 24	5746 International Blvd - DS	Mike and Ressie Hunter or direct payments to subcontractors	17,500	Facade Improvement Program	Reserve Balances	< 2 Years	4	13,125
COL 25	4251 International - DR	DODG Corporation or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 26	6502 International Coffee Shop - TB	Joyce Calloun or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 27	Shoes and More/ 555 98th Ave - TB	Marion McWilson or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 28	Gents Barbershop/ 555 98th Avenue	Gents Barbershop or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	9,339
COL 29	175 98th Ave - TB	Organic Choice, Inc or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 30	9525 International Blvd - TB	Keith Sipper or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 31	655 98th Ave - DS	Aster Testafalase or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 32	3751 International Blvd - DS	Jane Yoon or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 33	1232 High Street - DS	Bay Farms Produce or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 34	1207 44th Ave - DS	Bay Farms Produce or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 35	4351 International Blvd - DS	Bay Farms Produce or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 36	1244 High Street - DS	Bay Farms Produce or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 37	4945 International Blvd - DS	Bay Farms Produce or direct payments to subcontractors	30,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	22,500
COL 38	1462 B High Street - DS	Willie Scott dba Let's Do It or direct payments to subcontractors	9,002	Facade Improvement Program	Reserve Balances	< 2 Years	4	0
COL 39	5528-5338 International Blvd - DS	Antonio Pelayo or direct payments to subcontractors	35,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	26,250
COL 40	3209 International Blvd - DS	John Drab, Joseph Martinez or direct payments to subcontractors	35,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	26,250

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

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COL	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
COL 41	6502 International Coffee Shop - TB	Joyce Calhoun or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL 42	Oakland Shoes - TB	Marion McWilson or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL 43	9313 International Blvd - DS	Hung Wai Leung or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL 44	1244 High Street - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL 45	1207 445h Ave - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL 46	4351 International Blvd - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL 47	4345 International Blvd - DS	Bay Farms Produce or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL 48	810 81st Ave - DS	Dobake Bakeries or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL 49	3209 International Blvd - DS	John Drab, Joseph Martinez or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL 50	10000 Edes Ave - DS	Salvatore Raimondi or direct payments to subcontractors	45,000	Tenant Improvement Program	Reserve Balances	< 2 Years	4	33,750
COL 51	2142-5 E. 12th St. - DR	Oscar Reed or direct payments to subcontractors	50,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	37,500
COL 52	1446-1464 High Street - DS	William Abend or direct payments to subcontractors	50,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	37,500
COL 53	7700 Edgewater Drive - DS	7700 Edgewater Holdings, LLC or direct payments to subcontractors	70,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	52,500
COL 54	4533-53 International Boulevard	DODG Corporation; Harmit Mann or direct payments to subcontractors	90,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	67,500
COL 55	276 Hegenberger - DR	Harmit Mann or direct payments to subcontractors	90,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	67,500
COL 56	8451 San Leandro Street - TB	Pick-N-Pull Auto Dismantlers or direct payments to subcontractors	99,000	Facade Improvement Program	Reserve Balances	< 2 Years	4	74,250
Coliseum Total			\$2,152,614					\$10,566,392

OAK KNOLL (OK)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

AB/AS	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
OK	Oak Knoll project staff/operations, successor agency	City of Oakland, as successor agency	482,897	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in Oak Knoll Oakland area, per labor MOUs.	Reserve Balances	10+ years	1	54,216
OK	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trust	10+ Years	7	0
OK	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	603,453	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	50,000
OK	AB-1290 Pass-through payments	County of Alameda; Various taxing entities	639,202	Payments per CRL-33607-5	Reserve Balances	40+ years	2	0
Oak Knoll Total			\$1,125,552					\$104,216

OAKLAND/ARMY BASE (AB)								
AB	Economic Development Conveyance (EDC) Master Developer (MD) ENA/PSA	CA Capital Investment Group; Port of Oakland; Various	13,328,130	Infrastructure Master Planning & Design	Redev Property Tax Trust	3-5 years	1	0
AB	Army Base project staff/operations, successor agency	City of Oakland, as successor agency	3,291,501	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in Oakland Army Base area, per labor MOUs.	Redev Property Tax Trust	10+ years	1	351,870
AB	AB-1290 Pass-through payments	County of Alameda; Various taxing entities	3,687,024	Payments per CRL-33607-5	Reserve Balances	40+ years	2	0
Oakland Army Base Total			\$70,906,655					\$351,870

WEST OAKLAND (WO)								
WO	1 - Operations							
WO	West Oakland project staff/operations, successor agency	City of Oakland, as successor agency	2,199,334	Aggregated project staff, other personnel costs and other operating/maintenance costs for successor agency enforceable obligations in West Oakland area, per labor MOUs.	Reserve Balances	10+ years	1	199,500

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

LINE #	PROJECT NAME / DEBT OBLIGATION	PAYEE	ESTIMATED OBLIGATION AS OF JANUARY 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	TIMEFRAME	TYPE (see notes)	JULY-DECEMBER 2012 ESTIMATED PAYMENTS
WO 2	AB-1290 Pass-through payments	County of Alameda; Various taxing entities	2,004,982	Payments per CRL 34607-5	Reserve Balances	10+ years	2	0
WO 3	West Oakland Project Area Committee Administration	Various	5,940	Administrative costs for West Oakland Project Area Committee meetings: printing/duplication; postage; food; facility rental; staff	Reserve Balances	1-2 years	1	2,700
WO 4	Property remediation costs	Various - staff, consultants, cleanup contractor, monitoring	TBD	Staffing, consultants, clean-up contractor, monitoring	Redev Property Tax Trust	10+ Years	7	0
WO 5	Property management, maintenance and insurance costs	Various - staff, consultants, cleanup contractor, monitoring	500,000	Staffing, lien removal, consultants, maintenance contractor, monitoring, insurance costs	Reserve Balances	10+ Years	7	50,000
2 - Grants								
WO 6	WEST OAKLAND TRANSIT VILLAGE-Specific Plan Staffing	City of Oakland; Various	150,000	Preparation of WO Specific Plan - TIGER II Grant	Reserve Balances	1-2 years	0	48,000
3 - Contracts								
WO 7	WEST OAKLAND TRANSIT VILLAGE-Specific Plan	JRDV Urban International; Various	253,907	Preparation of WO Specific Plan - TIGER II Grant	Reserve Balances	<2 Years	1	156,398
WO 8	WEST OAKLAND BUSINESS ALERT	BA Processing & Copying; Various	6,000	Business Alert meeting administration	Reserve Balances	<2 Years	1	3,170
4 - Streetscapes								
WO 9	7TH ST PH I STREETScape	Gallagher & Burke; Various	538,990	Construction contract for 7th St Ph I streetscape project	Reserve Balances	3-5 years	4	179,664
WO 10	7TH ST PH I STREETScape	City of Oakland; Various	158,017	PWA staffing costs for 7th St Ph I streetscape project	Reserve Balances	3-5 years	4	52,673
WO 11	PERALTA/MLK STREETScape	Gates & Associates; Various	147,075	Landscape architect design services	Reserve Balances	3-5 years	4	107,019
WO 12	PERALTA/MLK STREETScape	PWA Staff; Various	87,647	PWA staffing costs for MLK/Peralta streetscape project	Reserve Balances	3-5 years	4	57,896
WO 13	STREET TREE MASTER PLAN	WO Green Initiative; Various	40,000	Reforestation plan for West Oakland	Reserve Balances	<2 Years	4	18,585
5 - Public Facilities								
WO 14	FITZGERALD & UNION PARK	City Slicker Farms, Inc.; Various	133,134	Park improvements	Reserve Balances	<2 Years	4	0
6 - Neighborhood Project Initiative (NPI)								

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

LINE #	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
15	NPI 31ST DEMONSTRATION PROJECT	Urban Relief; Various	42,939	Water capture demo project	Reserve Balance	< 2 Years	4	34,589
16	NPI 40TH ST MEANINGFUL	Longfellow Cmty Assoc; Various	51,454	40th St. median landscaping	Reserve Balance	< 2 Years	4	0
17	NPI AQUAPONICS GARDENS	Kijiji Grows; Various	53,500	Raised veg. beds, youth training	Reserve Balance	< 2 Years	4	46,792
18	NPI DOG PARK WEST OAKLAND	ODOG; Various	4,000	Construction of a dog park	Reserve Balance	< 2 Years	4	0
19	NPI DOGTOWN/HOLLIS ST	Dogtown Neighbors Association; Various	57,000	Facade improvements	Reserve Balance	< 2 Years	4	0
20	NPI LONGFELLOW SPOT GRNG	West St. Watch; Various	12,100	Spot landscaping, Longfellow nbhd.	Reserve Balance	< 2 Years	4	9,075
21	NPI MEDIAN PROJECT	Noe Noyola/RMT Landscape; Various	3,600	W. Mac median landscaping	Reserve Balance	< 2 Years	4	3,300
22	NPI MELTZER BOYS/GIRLS CLUB	Boys/Girls Club; Various	53,500	Building & entryway improvements	Reserve Balance	< 2 Years	4	0
7 - Façade & Tenant Improvements								
23	2534 Mandala Parkway	Brown Sugar Kitchen; Various	75,000	Façade/Tenant Improvement Program	Reserve Balance	< 2 Years	4	45,000
24	1364-62 -- 7th Street (FI)	Mandela Market/Place; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	22,500
25	1485 -- 8th Street (FI)	Overcomers with Hope; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	22,500
26	2232 MLK (FI)	Sam Strand; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	15,000
27	3301-03 San Pablo Ave (FI)	Tanya Holland; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	22,500
28	1364-62 -- 7th Street (TI)	Mandela Market/Place; Various	35,197	Tenant Improvement Program	Reserve Balance	< 2 Years	4	26,998
29	3301-03 San Pablo Ave (TI)	Tanya Holland; Various	45,000	Tenant Improvement Program	Reserve Balance	< 2 Years	4	33,750
30	1600 7th Street (FI)	Seventh Street Historical District, LLC; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	0
31	1620-28 7th Street (FI)	Seventh Street Historical District, LLC; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	0
32	1632-42 7th Street (FI)	Seventh Street Historical District, LLC; Various	30,000	Façade Improvement Program	Reserve Balance	< 2 Years	4	0

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

W/O	Project Name/ Debt Obligation	PAVEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (One or more)	Term (Years)	Type (see notes)	July-December 2012 Estimated Payments
33	1600 7th Street	OneFam Bikes4Life; Various	9,430	Tenant Improvement Program	Reserve Balance	< 2 Years	4	0
West Oakland Totals			\$6,874,746					\$1,157,009

LOW AND MODERATE INCOME HOUSING (LM)								
1	Sausal Creek	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Homeplace Initiatives Corporation	22	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
2	Project Pride Transi	City of Oakland/AHA/East Bay Community Recovery Project	35,195	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
3	Emancipation Village	City of Oakland/AHA	1,000,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	800,000
4	OCHI OpGrant - James Lee Ct	City of Oakland/Dignity Housing	4,000	Emergency operations grant	Low/Mod Income Hsg Fund	< 2 Years	4	0
5	East Oakland Comm Project	City of Oakland/EOCP	3,677,122	Guarantee for op. costs of trans hsg	Low/Mod Income Hsg Fund	10+ Years	1	933,756
6	Slim Jenkins Ct Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Slim Jenkins Court LLC	411,767	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	131,491
7	Hugh Taylor House Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Seminary Avenue Devt Corp	65,654	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
8	Oaks Hotel Rehab	City of Oakland/Jefferson Oaks LP	26	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	0
9	Eldridge Gonaway Commons	City of Oakland/RCD/RCD Housing LLC	1,655,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	1,305,000
10	Effie's House Rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Ivy Hill Devt Corp	1,465,251	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	839,147
11	St. Joseph's Family Apts	City of Oakland/BRIDGE	0	Housing development loan, Construction & Rent-up Oversight	Low/Mod Income Hsg Fund	3-4 Years	4	0
12	Oaks Hotel Emerg Operations	City of Oakland/Oaks Associates	21,250	Emergency operations grant	Low/Mod Income Hsg Fund	3-4 Years	4	0

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

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Account #	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (See notes)	July-December 2012 Estimated Payments
13	Oakland Point LP, rehab	City of Oakland/Oakland Point LP / East Bay Asian Local Development Corporation (EBALDC)	1,705,518	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	724,492
14	Drasinin Manor	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Drasinin Manor LLC/Drasinin Manor LP	1,025,501	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
15	James Lee Court	City of Oakland/Dignity Housing West Associates	1,452,168	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	298,325
16	Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	6,823,339	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	5,123,339
17	MacArthur Apartments	City of Oakland/AMCAL/Amcal MacArthur Fund, LP	1,393,311	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	690,655
18	94th and International Blvd	City of Oakland/TBD - LP / Related	2,489,700	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	2,039,700
19	Calif Hotel Acq/Rehab	City of Oakland/California Hotel LP	1,683,802	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	1,000,000
20	Marcus Garvey Commons	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)	352,000	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	250,000
21	Madison Park Apts	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Madison Park Housing Associates	1,250,000	Housing development loan	Low/Mod Income Hsg Fund	3-4 Years	4	750,000
22	Kenneth Henry Court	City of Oakland/Kenneth Henry Ct LP / Satellite	1,375,000	Housing development loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
23	Grid Alternatives	City of Oakland/Grid Alternatives	31,752	Solar panel installations	Low/Mod Income Hsg Fund	< 2 Years	4	26,752
24	California Hotel Emergency Operating Assistance	City of Oakland/CAHON	37,750	Grant for operation of affordable housing	Low/Mod Income Hsg Fund	< 2 Years	4	0
25	1550 5th Avenue	City of Oakland/Dunya Alwan	44,160	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	21,727
26	7817 Arthur Street	City of Oakland/Clovese Hughes	26,750	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
27	2500 63rd Avenue	City of Oakland/Ruby Latigue	19,980	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
28	9719 Holly Street	City of Oakland/Beverly William	17,300	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	11,200

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

Symbol	Project Name/ Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (see notes)	July-December 2012 Estimated Payments
L/M	29 3435 E 17th Street	City of Oakland/Sonia Rubalcava	16,050	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	10,700
L/M	30 5906 Holway Street	City of Oakland/Louise Oatis	54,797	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
L/M	31 1622 Bridge Avenue	City of Oakland/Saul & Fidelia Deanda	16,000	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	10,046
L/M	32 2163 E 24th Street	City of Oakland/Yihe Lei & Haici Liu	10,296	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	0
L/M	33 2001 87th Avenue	City of Oakland/Mahershall & Maria Adams	30,000	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	25,985
L/M	34 1802 Bridge Avenue	City of Oakland/Maria Romero	34,803	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	11,028
L/M	35 1433 46th Avenue	City of Oakland/Brack & Carrie Carter	17,422	Residential Rehabilitation Loan	Low/Mod Income Hsg Fund	< 2 Years	4	15,822
L/M	36 Low Mod Housing Admin	City of Oakland	10,789,086	Staff costs for proj mgmt; ongoing monitoring/reporting; operating/maintenance costs	Low/Mod Income Hsg Fund	10+ Years	4, 5	1,126,577
L/M	37 2000 Housing Bonds	Various	4,804,811	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0
L/M	38 2006A Housing Bonds (see attached payment schedule)	Bank of New York	2,963,250	Scheduled debt service on bonds	Redev Property Tax Trust	10+ Years	2	54,875
L/M	39 2006A Housing Bonds	Various	0	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0
L/M	40 2006A Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trust Fund	10+ Years	4	0
L/M	41 2006A-T Housing Bonds (see attachment payment schedule)	Bank of New York	132,318,480	Scheduled debt service on bonds	Redev Property Tax Trust	10+ Years	2	5,202,429
L/M	42 2006A-T Housing Bonds	Various	17,456,311	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0
L/M	43 2006A-T Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trust Fund	10+ Years	4	0
L/M	44 2011 Housing Bonds (see attached payment schedule)	Bank of New York	120,938,945	Scheduled debt service on bonds	Redev Property Tax Trust	10+ Years	2	2,777,369
L/M	45 2011 Housing Bonds	Various	40,011,830	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Bond Proceeds	10+ Years	4	0
L/M	46 2011 Housing Bond Reserve	Bank of New York; 2011 Bond holders	4,514,950	Reserve funds required by bond covenants	Bond Proceeds	10+ Years	4	0

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

Account #	Project Name / Debt/Obligation	Payee	Estimated Obligation as of January 1, 2012	Description	Source of Payment (one or more)	Timeframe (notes)	Type (see timeframe notes)	July-December 2012 Estimated Payments
47	2011 Housing Bonds	Various	TBD	Audit, rebate analysis, disclosure consulting, trustee services, etc.	Redev Property Trust Fund	10+ Years	4	0
49	Grant/Loan Mgmt Software	City of Oakland/Housing and Development Software LLC	171,516	Reimbursement for software license fees/recurring	Low/Mod Income Hsg Fund	10+ Years	1	101,516
50	15th and Castro	City of Oakland/Arcadis US, Inc.	4,734	Environmental monitoring/analysis	Low/Mod Income Hsg Fund	<2 Years	4	4,000
51	Construction Monitoring	City of Oakland/The Alley Group	104,420	Construction monitoring for hsg projects	Low/Mod Income Hsg Fund	<2 Years	1	94,420
52	Construction Monitoring	City of Oakland/ARCS	104,063	Construction monitoring for hsg projects	Low/Mod Income Hsg Fund	<2 Years	1	94,063
53	Lion Creek Crossing V	City of Oakland/East Bay Asian Local Development Corporation (EBALDC) (LP/LLC not yet set up)	10,000,000	Housing development - required by State grant	Low/Mod Income Hsg Fund	3-4 Years	4	6,500,000
54	HOME Match Funds	City of Oakland	36,089	Matching funds required by Federal HOME program	Low/Mod Income Hsg Fund	3-4 Years	4	0
55	Oak to 9th Hsg Development	Oak to Ninth Community Benefits Coalition	TBD	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement	Low/Mod Income Hsg Fund	10+ Years	4	TBD
56	MLK Plaza	City of Oakland/RCD	11,488	MLK Plaza Loan Reserve	Low/Mod Income Hsg Fund	<2 Years	4	0
57	St. Joseph's Family	City of Oakland/BRIDGE Housing Corp.	0	Housing development loan; Construction & Rent-up Oversight	Bond Proceeds	<2 Years	4	0
58	Calaveras Townhomes	City of Oakland/Community Assets, Inc.	20,725	Housing development loan	Bond Proceeds	3-4 Years	4	0
59	Emancipation Village	City of Oakland/Fred Finch Youth Center	652,000	Housing development loan	Bond Proceeds	<2 Years	4	321,000
60	Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	718,785	Housing development loan	Bond Proceeds	3-4 Years	4	593,785
61	94th and International Blvd	City of Oakland/TBD - LP / Related	3,107,300	Housing development loan	Bond Proceeds	3-4 Years	4	2,607,300
62	1574-90 7th Street	City of Oakland/CDCO	8,550	Site acquisition loan	Bond Proceeds	<2 Years	4	0
63	Faith Housing	City of Oakland/Faith Housing	8,916	Site acquisition loan	Bond Proceeds	3-4 Years	4	0
64	3701 MLK Jr Way	City of Oakland/CDCO (or maint. service contractor)	5,641	Site acquisition loan	Bond Proceeds	3-4 Years	4	0
65	MLK & MacArthur (3829 MLK)	City of Oakland/CDCO (or maint. service contractor)	7,858	Site acquisition loan	Bond Proceeds	3-4 Years	4	0

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177
July Through December 2012

A B C D E F G H I J

SYMBOL	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe	Type (See notes)	July-December 2012 Estimated Payments
L/M	66 715 Campbell Street	City of Oakland/OCHI-Westside	1,190	Site acquisition loan	Bond Proceeds	3-4 Years	4	0
L/M	67 1672- 7th Street	City of Oakland/OCHI-Westside	12,072	Site acquisition loan	Bond Proceeds	3-4 Years	4	0
L/M	68 1666 7th St Acqui.	City of Oakland/OCHI-Westside	9,971	Site acquisition loan	Bond Proceeds	3-4 Years	4	0
L/M	69 MLK Plaza	City of Oakland/Resources for Community Dev	219,483	MLK Loan Reserve	Bond Proceeds	< 2 Years	4	169,483
L/M	70 Sausal Creek	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Homeplace Initiatives Corporation	11,439	Housing development loan	Bond Proceeds	< 2 Years	4	0
L/M	71 Tassafaronga	City of Oakland/East Bay Habitat for Humanity	210,107	Housing development loan	Bond Proceeds	< 2 Years	4	0
L/M	72 Harrison Senior Apts	Christian Church Homes/Harrison St. City of Oakland/Senior Hsg Assoc, LP	5,133,000	Housing development loan	Bond Proceeds	< 2 Years	4	4,133,000
L/M	73 St Joseph-Senior	City of Oakland/BRIDGE	763,000	Housing development loan	Bond Proceeds	< 2 Years	4	0
L/M	74 Project Pride	City of Oakland/AHA/East Bay Community Recovery Fund	255,307	Housing development loan	Bond Proceeds	< 2 Years	4	62,805
L/M	75 720 E 11TH ST/East 11th LP	City of Oakland/East 11th LP	225,300	Housing development loan	Bond Proceeds	3-4 Years	4	125,300
L/M	76 OCHI Portfolio	City of Oakland	92,000	Insurance costs advanced by City	Bond Proceeds	3-4 Years	4	0
L/M	77 Oaks Hotel	City of Oakland/Oaks Associates	77,260	Grant for capital improvements	Bond Proceeds	3-4 Years	4	50,000
L/M	78 Kenneth Henry Court	City of Oakland/Kenneth Henry Ct LP / Satellite	500	Housing development loan	Bond Proceeds	< 2 Years	4	0
L/M	79 Hugh Taylor House rehab	City of Oakland/East Bay Asian Local Development Corporation (EBALDC)/Seminary Avenue Devt Corp	88,206	Housing development loan	Bond Proceeds	< 2 Years	4	0
L/M	80 St. Joseph's Family Apts	City of Oakland/BRIDGE Housing Corp.	137,648	Housing development loan	Bond Proceeds	< 2 Years	4	0
L/M	81 Golf Links Road	City of Oakland/Paul Wang Enterprises	43,029	Housing development loan	Bond Proceeds	< 2 Years	4	0

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177

July Through December 2012

A B C D E F G H I J

AFS	Project Name / Debt Obligation	PAYEE	Estimated Obligation as of January 1, 2012	DESCRIPTION	SOURCE OF PAYMENT (one or more)	Timeframe (years)	Type (see notes)	July-December 2012 Estimated Payments
LM	82 Cathedral Gardens	City of Oakland/EAH/Cathedral Gardens Oakland LP	2,297,876	Housing development loan	Bond Proceeds	3-4 Years	4	1,797,876
LM	83 MacArthur Apartments	City of Oakland/AMCAL/Amcal MacArthur Fund, LP	1,991,689	Housing development loan	Bond Proceeds	< 2 Years	4	969,689
LM	84 California Hotel rehab	City of Oakland/CA Hotel Oakland LP	3,569,198	Housing development loan	Bond Proceeds	3-4 Years	4	3,069,198
LM	85 Brookfield Court/Habitat	City of Oakland/Habitat For Humanity - EAST BAY	1,867,000	Housing development loan	Bond Proceeds	3-4 Years	4	1,367,000
LM	86 MacArthur BART affordable hsg	City of Oakland/BRIDGE	16,400,000	Housing development loan	Bond Proceeds	3-4 Years	4	5,000,000
LM	87 Oak to 9th	City of Oakland/Harbor Partners LLC	TBD	Land acquisition per Development Agreement and Cooperation Agreement; purchase price will be fair market value when Harbor Partners notify City site is ready.	Bond Proceeds	3-4 Years	4	TBD
LM	88 Oak to 9th	Various	TBD	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalition	Bond Proceeds	10+ Years	4	0
Low-Mod Totals			\$410,357,709					\$51,740,850

Name of Successor Agency: Oakland Redevelopment Successor Agency
 County: Alameda

Oversight Board Approval Date:

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)
 January 1, 2013 through June 30, 2013

Item #	Project name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
1	Annual audit	6/1/2010	6/1/2015	Macias Gini & O'Connell	Annual audit	Agency-wide	\$ 1,276,000,997	187,072,816	\$ 1,050,000	\$ 7,897,000	\$ 3,845,676	\$ 756,075	\$ 25,269,164	\$ 17,635,830	\$ 56,455,845
2	Due diligence audit	TBD	TBD	Macias Gini & O'Connell	LMIHF and Other funds due diligence and asset review	Agency-wide	100,000	100,000					100,000		100,000
3	Oak Center Deck	6/16/1966	N/A	City of Oakland	Loan for streetcamps, utility, fire station and other public facility improvements	Agency-wide	TBD	0							
4	Property Remediation Costs	Statutory	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, clean-up contractor, monitoring	Agency-wide	TBD	TBD							
5	Property Management, Maintenance, & Insurance Costs	Statutory	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Agency-wide	TBD	TBD							
6	Administrative Cost Allowance	Statutory	N/A	City of Oakland, as successor	Administrative start costs, and operating & maintenance costs	Agency-wide	31,807,023	6,368,478		2,110,403	756,075				2,888,478
7	CEIS Pension Obligation	6/28/2004	N/A	City of Oakland	MOU with employees unions	Agency-wide	27,051,311	1,352,558							656,942
8	CEIS Funded Obligation	6/28/2004	N/A	City of Oakland	MOU with employees unions	Agency-wide	13,662,649	663,132							332,808
9	CEIS Unfunded Obligation	6/28/2004	N/A	City of Oakland	MOU with employees unions	Agency-wide	0	0							216,000
10	Unemployment obligation	6/28/2004	N/A	City of Oakland	MOU with employees unions	Agency-wide	4,375,335	432,000							216,000
11	Leveroff Costs (pumping, demolition, and other costs associated with process)	6/28/2004	N/A	City of Oakland	MOU with employees unions	Agency-wide	0	0							
12	Jack London Gateway	3/1/2006	3/1/2016	Jack London Gateway Associates	HUD 108 Loan, CDA requires payments	Acorn	792,984	160,500		80,250					80,250
13	Jack London Gateway	7/2/2004	3/1/2016	JLG Associates LLC	DDA Administration	Acorn	TBD	TBD							
14	BIM/SP project & other staff/operations; successor agency	Statutory	N/A	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs in successor agency enforceable obligations in B-M-SP project area, but not for B-M-SP Project Area	B-M-SP	2,121,666	359,060					179,540		179,540
15	Administration	Statutory	7/25/2012	Various	Committee meetings; prioritization; budgeting; food; facility rental staff	B-M-SP	9,180	2,700							
16	BIM/SP 2006C TE Bonds Debt Service	10/1/2006	10/1/2035	Wells Fargo	Tax Exempt Tax Allocation Bonds	B-M-SP	10,541,125	247,250					123,625		123,625
17	BIM/SP 2006C T Bonds Debt Service	10/1/2006	10/1/2035	Wells Fargo	Taxable Tax Allocation Bonds	B-M-SP	18,074,355	904,892					293,402		293,402
18	BIM/SP 2010 RZEDB Bonds Debt Svc	10/1/2010	9/1/2040	Bank of New York	Federally Subsidized Taxable TABs	B-M-SP	20,358,545	592,460					25,415		270,345
19	BIM/SP 2006C TE Bonds Covenants	10/1/2006	10/1/2035	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	184,982	TBD							
20	BIM/SP 2006C T Bonds Covenants	10/1/2006	10/1/2035	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	1,646,599	TBD							
21	BIM/SP 2006C TE Bonds Covenants	10/1/2010	9/1/2040	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	B-M-SP	5,349,045	TBD							
22	Bank & Bond Payments Administration	10/1/2006	10/1/2035	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc.	B-M-SP	96,000	4,000					4,000		4,000
23	Bank & Bond Payments Administration	10/1/2006	10/1/2035	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc.	B-M-SP	80,000	4,000					4,000		4,000
24	Bank & Bond Payments	10/1/2010	9/1/2040	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc.	B-M-SP	174,000	6,000					6,000		6,000
25	MacArthur Transit Village/Prop 1C TOD	3/4/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP	B-M-SP	16,415,170	11,900,000					4,700,000		4,700,000
26	MacArthur Transit Village/Prop 1C Infill	3/4/2011	6/30/2024	MTCP, LLC	Grant from HCD pass-thru to MTCP	B-M-SP	15,363,922	12,000,000					10,200,000		10,200,000
27	Housing	2/24/2010	7/1/2023	MTCP, LLC	Owner Participation Agreement	B-M-SP	3,872,265	1,350,000					450,000		450,000
28	MacArthur Transit Village /OPA (Affordable)	2/24/2010	7/1/2016	MTCP, LLC	Owner Participation Agreement	B-M-SP	820,000	820,000							
29	MacArthur Transit Village/OPA (Non Housing)	2/24/2010	7/1/2023	MTCP, LLC	Owner Participation Agreement - 2010 Bond	B-M-SP	5,259,637	3,383,334					2,200,000		2,200,000

Item #	Project name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source					Six-Month Total
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	
30	MacArthur Transit Village/OPA (Non EIS/ISP) - Easement/Sale/	5/1/2011	6/20/2012	Rosales Law Partnership	Legal services related to MacArthur TV OPA	B-M-SP	60,000	60,000	20,000					20,000
31	31/USP Plan Amendment/Sale/	12/2/2010	12/31/2012	Selfie Consulting Inc.	Professional Services Contract	B-M-SP	20,575	20,575						
32	32/USP Plan Amendment/Env. Sciences	2/2/2011	12/31/2012	Environmental Science Assoc.	Professional Services Contract	B-M-SP	50,557	50,557						
33	33/USP Plan Amendment / Wood	12/2/2010	12/31/2012	Wood Rodgers	Professional Services Contract	B-M-SP	3,000	3,000						
34	MacArthur Transit Village / PSA Design	2/17/2010	N/A	PSA Design	Professional Services Contract	B-M-SP	0	0						
35	35/Contract	12/2/2008	12/31/2013	Wellace Roberts & Todd Oakland Affordable Housing Revitalization Initiative (OAHPI), various	Professional Services Contract	B-M-SP	195,757	195,757	35,757					35,757
36	Oakland Housing Authority Solar Grant	3/1/2011	3/1/2012	Tenaska Telegraph Comm. Assoc. - Various	Grant to OAHPI to install solar panels	B-M-SP	100,000	0						
37	37/NPI Program / Telegraph Street Lights	3/1/2011	N/A	Bying in Via or direct payments to subcontractors	Grant Agreement	B-M-SP	0	0						
38	38/2719 Telegraph (EIP)	3/1/2011	N/A	Bying in Via or direct payments to subcontractors	Façade Improvement Program	B-M-SP	30,000	30,000						
39	39/2719 Telegraph (TIP)	3/1/2011	N/A	A. Jill Estam or direct payments to subcontractors	Tenant Improvement Program	B-M-SP	45,000	45,000						
40	40/6501 San Pablo Avenue (EIP)	3/1/2011	N/A	Marcus Books of Oakland, Inc. or direct payments to subcontractors	Façade Improvement Program	B-M-SP	17,500	17,500						
41	41/3900 MLK Jr. Way (EIP)	3/1/2011	N/A	Marcus Books of Oakland, Inc. or direct payments to subcontractors	Façade Improvement Program	B-M-SP	30,000	30,000						
42	42/3900 MLK Jr. Way (TIP)	3/1/2011	N/A	Beau International LLC or direct payments to subcontractors	Tenant Improvement Program	B-M-SP	45,000	45,000						
43	43/3401 Telegraph (EIP)	3/1/2011	N/A	Terry Gardner or direct payments to subcontractors	Façade Improvement Program	B-M-SP	30,000	30,000						
44	44/3321 Telegraph (EIP)	3/1/2011	N/A	Beebe Memorial CME payments to subcontractors	Façade Improvement Program	B-M-SP	20,000	20,000						
45	45/3844 Telegraph (EIP)	3/1/2011	N/A	Cathedral or direct payments to subcontractors	Façade Improvement Program	B-M-SP	30,000	30,000						
46	46/3093 Broadway (TIP)	3/1/2011	N/A	New Auto Legend or direct payments to subcontractors	Tenant Improvement Program	B-M-SP	45,000	45,000						
47	47/2882 Telegraph (EIP)	3/1/2011	N/A	Commonwealth or direct payments to subcontractors	Façade Improvement Program	B-M-SP	20,000	20,000						
48	48/3101 Telegraph (EIP)	3/1/2011	N/A	Abdulla Mohammed or direct payments to subcontractors	Façade Improvement Program	B-M-SP	30,000	30,000						
49	49/525 28th Street (EIP)	3/1/2011	N/A	Church or direct payments to subcontractors	Façade Improvement Program	B-M-SP	10,000	10,000						
50	50/4107-4111 Broadway (EIP)	3/17/2009	N/A	Noha Aboelata or direct payments to subcontractors	Façade Improvement Program	B-M-SP	0	0						
51	51/4107-4111 Broadway (TIP)	3/17/2009	N/A	Noha Aboelata or direct payments to subcontractors	Tenant Improvement Program	B-M-SP	0	0						
52	52/3045 Telegraph (EIP)	1/13/2009	N/A	Mohsin Sharif or direct payments to subcontractors	Façade Improvement Program	B-M-SP	30,000	30,000						
53	53/3045 Telegraph (TIP)	1/13/2009	N/A	Mohsin Sharif or direct payments to subcontractors	Tenant Improvement Program	B-M-SP	0	0						
54	Central District project & other staff/operations, successor agency	Statutory	N/A	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operational/maintenance costs for successor agency employee obligations in CO Oakland area, East Bay, etc. Cash flow from normal operations prior to dissolution, debt service paid in February/March 2012 and Agency share of AS 1280 pass through.	Central District	9,221,215	1,973,417					986,709	986,709
55	Negative operating fund balance within Central District project area	Statutory	N/A	City of Oakland, as successor agency	Staffing, consultants, clean-up contractor, monitoring	Central District	TBD	0						
56	Property remediation costs	Statutory	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, clean-up contractor, monitoring	Central District	TBD	TBD						

Item #	Project name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMHIF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
57	Property management, maintenance and insurance costs	Stalduy	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Central District	100,000	11,175		5,000				5,000	10,000
58	City Cup Cafe, 1239 Jefferson Ave, Suite A/Security Deposit	2/1/2006	12/1/2013	California Sensation II	Restaurant/Cafe	Central District	1,000	0							
59	City Grill - 1239 Jefferson Ave, Suite B/Security Deposit	2/1/2006	12/1/2013	California Sensation II	Restaurant Lease Agreement	Central District	1,000	0							
60	Yoshi/Jack/Condens/Square/Security Deposit	12/18/1984	5/4/2017	Yoshi's	Owner Participation Agreement/Sublease with Restaurant/Jazz Club	Central District	13,500	0							
61	Regal Cinemas/Jack London Square/Security Deposit	4/1/1995	4/10/2031	Regal Cinemas	Owner Participation Agreement/Sublease with Movie Theater	Central District	25,000	0							
62	Central District Bonds (9011) Debt Service (DS)	11/15/1982	2/1/2014	Bank of New York	Senior TAB, Series 1992	Central District	14,058,025	7,008,825						6,851,813	6,851,813
63	Central District Bonds (9617) DS	4/1/1988	1/1/2011	Bank of New York	GOB, Tribune Tower Restoration	Central District	0	0							
64	Central District Bonds (9832) DS	1/7/2003	1/9/2019	Bank of New York	Subordinated TAB, Series 2003	Central District	111,329,238	9,836,083						2,274,800	2,274,800
65	Central District Bonds (9854) DS	1/25/2005	9/1/2022	Bank of New York	Subordinated TAB, Series 2005	Central District	46,728,500	1,598,500						789,250	789,250
66	Central District Bonds (9855) DS	11/9/2006	9/1/2021	Bank of New York	Subordinated TAB, Series 2006	Central District	26,451,864	3,626,274						481,565	481,565
67	Central District Bonds (9856) DS	5/6/2009	9/1/2020	Bank of New York	Subordinated TAB, Series 2009	Central District	54,688,775	3,963,850						1,468,925	1,468,925
68	Bond Covenants	1989	1/9/2019	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	1,481,677	TBD							
69	Central District Bonds (9716), 1989 Bond Covenants	11/15/1982	1/1/2011	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	6,285,020	TBD							
70	Central District Bonds (9719), 2003 Bond Covenants	1/7/2003	1/9/2019	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	1,185,640	TBD							
71	Central District Bonds (9720), 2005 Bond Covenants	1/25/2005	9/1/2022	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	13,670,965	TBD							
72	Central District Bonds (9725), 2006 Bond Covenants	11/9/2006	9/1/2021	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	146,411	TBD							
73	Central District Bonds (9724), 2008 Bond Covenants	5/6/2009	9/1/2020	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central District	295,101	TBD							
74	Bank & bond Payments	Various	9/1/2022	Various	Audit, rebate analysis, disclosure consulting, buslee services, bank & bond, etc.	Central District	240,000	30,000							
75	Uplown - Prop 1C	2/23/2011	2/1/2015	Various	Grant funds, ACTIA Match, Streetscapes	Central District	9,993,000	4,000,000						30,000	30,000
76	South Convention Center	3/29/2011	9/30/2013	Integrated Services Corp.	Management Agreement for Improvements	Central District	3,826,887	3,823,887						1,000,000	1,000,000
77	1728 San Pablo DDA	3/4/2005	6/12/2023	Piedmont Plano	DDA Post-Transfer Obligations	Central District	TBD	TBD							
78	17th Street Garage Project	9/28/2004	11/15/2016	Rolunda Garage, LP	Tax increment rebate and Ground Lease Administration	Central District	279,827	60,000							
79	17th Street Garage Project	9/24/2004	6/12/2023	Rolunda Garage, LP	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD							
80	City Center DDA	11/4/1970	6/12/2023	Shorenstein	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD							
81	East Bay Asian Local Development Corporation	7/28/2004	6/12/2023	Preservation Park, LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD							
82	Fox Courts DDA	12/8/2005	6/12/2023	Fox Courts LP	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD							
83	Fox Courts Pedestrian Walkway Maintenance	12/1/2009	12/1/2012	Fox Courts, LP	Walkway Maintenance	Central District	10,022	10,022							
84	Franklin 88 DDA	10/19/2004	6/12/2023	Artiso HOA	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD							
85	Housewives Market Residential Development	6/25/2001	6/12/2023	A.F.Evans Development Corp.	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD							
86	Keystream Building DDA	9/6/2007	6/12/2023	SKS Broadway LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD							
87	Oakland Garden Hotel	7/23/1999	6/12/2023	Oakland Garden Hotel LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD							
88	Rolunda DDA	6/29/1998	6/12/2023	Rolunda Partners	DDA Post-Construction Obligations	Central District	TBD	TBD							
89	Sears LODA	10/20/2005	N/A	Sears Development Co	LODA Administration	Central District	1,600,000	1,600,000							

Item #	Project name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source							
									LMHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total	
80	Svens DDA	7/11/1997	6/12/2023	East Bay Asian Local Development Corporation (EBALDC)	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD								
81	T-10 Residential Project	6/6/2004	6/12/2023	Alta City Walk LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD								
82	UCOP Administration Building	11/25/1986	6/12/2023	Oakland Development LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD								
83	Uptown LDDA	10/24/2005	10/23/2071	Uptown Housing Partners	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations. Lease can be extended for another 33 years to 2104.	Central District	TBD	TBD								
84	Uptown LDDA Admin Fee	10/24/2005	10/28/2045	Uptown Housing Partners	Annual administrative fee paid by developer to support staff costs associated with bond issuance	Central District	4,000,000	200,000								
85	Uptown Apartments Project	10/24/2005	11/15/2020	FC OAKLAND, INC.	Lease DDA tax increment rebate	Central District	12,728,985	1,293,000							200,000	200,000
86	Victorian Row DDA	Not Known	6/12/2023	PSA Old Oakland Associates LLC	As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations	Central District	TBD	TBD								
87	Fox Theatre	8/30/2005	9/6/2056	Fox Oakland Theater, Inc.	DDA obligation for investor buyout, management of existing assets	Central District	4,551,820	0								
88	Fox Theatre	8/30/2005	12/15/2015	Bank of America NA	Redevelopment Assn	Central District	5,895,068	0								
89	Fox Theatre	8/30/2005	12/15/2014	Bank of America Community Development Corporation	Loan Guaranty for construction/parament	Central District	8,610,900	0								
90	Fox Theatre	8/30/2005	12/15/2014	New Markets Investment 40 LLC	New Markets Tax Credit Loan Guaranty	Central District	1,560,000	0								
91	Fox Theatre	8/30/2005	12/19/2014	National Trust Community Investment Fund III	New Markets Tax Credit Loan Guaranty	Central District	6,265,559	0								
92	Parking Facility Parking Tax Liability	Slaludoy	N/A	City of Oakland	Historic Tax Credit Investment Guaranty	Central District	0	0								
93	Downtown Capital Project Support	9/3/2010	6/28/2012	City of Oakland	Parking Taxes owed (15.91% of gross receipts)	Central District	14,946	14,946								
94	Downtown Capital Project Support	1/6/2010	1/4/2013	Keyser Marston Assoc	Contract for economic review 1800 SP	Central District	38,500	22,000								
95	Downtown Capital Project Support	3/1/2009	3/1/2019	Hill, Coran & Conie	Hill, Contract - Property Tax Services	Central District	73,915	5,000							11,000	11,000
96	Sublease Agreement for the George P. Scollan Memorial Convention Center	6/30/2010	6/12/2022	City of Oakland	BID Assessments on Agency Property	Central District	TBD	0								
97	Oakland Convention Center and Convention Center Garage Management Agreement	3/3/2011	12/31/2015	Integrated Services Corp.	Sublease between the Successor Agency and the City for the Scollan Convention Center	Central District	TBD	0								
98	Lake Merritt Station Area Specific Plan	10/5/2009	12/31/2013	Dyrel & Bhatia	Management Agreement for the George P. Scollan Memorial Convention Center	Central District	2,425	2,425								
99	Basement Backfill (01 BBRP)	3/3/2011	N/A	Various	Specific Plan and EIR for Lake Merritt BART	Central District	280,000	280,000								
100	Basement Backfill (02 BBRP)	3/3/2011	N/A	Various	1615 Broadway	Central District	213,314	213,314								
101	Basement Backfill (03 BBRP)	3/3/2011	N/A	Various	1631 Telegraph Ave.	Central District	215,000	215,000								
102	Basement Backfill (04 BBRP)	3/3/2011	N/A	Various	1635 Telegraph Ave.	Central District	480,000	480,000								
103	Basement Backfill (05 BBRP)	3/3/2011	N/A	Various	1636 Telegraph Ave	Central District	208,000	208,000								
104	Basement Backfill (06 BBRP)	3/3/2011	N/A	Various	1634 Telegraph	Central District	270,000	270,000								
105	Basement Backfill (07 BBRP)	3/3/2011	N/A	Various	1628 Telegraph	Central District	200,000	200,000								
106	Basement Backfill (08 BBRP)	3/3/2011	N/A	Various	1628 Telegraph	Central District	204,061	204,061								
107	Basement Backfill (09 BBRP)	3/3/2011	N/A	Various	725 Washington St.	Central District	148,000	148,000								
108	Basement Backfill (10 BBRP)	3/3/2011	N/A	Various	827 Washington St.	Central District	248,000	248,000								
109	Basement Backfill (11 BBRP)	3/3/2011	N/A	Various	811-815 Washington St.	Central District	114,304	114,304								
110	Basement Backfill (12 BBRP)	10/30/2009	4/14/2013	Various	Design Contract	Central District	328,195	328,195								
111	Basement Backfill (13 BBRP)	3/3/2011	12/30/2012	Various	Artist's contract for design & construction	Central District	5,000	5,000								
112	Basement Backfill (14 BBRP)	3/3/2011	N/A	Various	Fugate Improvement Program	Central District	50,000	50,000								
113	Basement Backfill (15 BBRP)	3/3/2011	N/A	Various	Fugate Improvement Program	Central District	20,000	20,000								

Item #	Project name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source							
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total	
124	400 14th Street	3/3/2011	N/A	Rabel Cello or direct payments to subcontractors	Facade Improvement Program	Central District	15,000	15,000								
125	1644 Broadway	3/3/2011	N/A	Bar Dogwood or direct payments to subcontractors	Facade Improvement Program	Central District	10,000	10,000								
126	100 Broadway	3/3/2011	N/A	Changes Hair Studio or direct payments to subcontractors	Facade Improvement Program	Central District	5,000	5,000								
127	343 18th Street	3/3/2011	N/A	David O'Neale or direct payments to subcontractors	Facade Improvement Program	Central District	50,000	50,000								
128	1908 Telegraph Avenue	3/3/2011	N/A	Fara or direct payments to subcontractors	Facade Improvement Program	Central District	25,000	25,000								
129	420 14th Street	3/3/2011	N/A	FOMA or direct payments to subcontractors	Facade Improvement Program	Central District	30,000	30,000								
130	1816 Telegraph Avenue	3/3/2011	N/A	Fresh Enterprises or direct payments to subcontractors	Facade Improvement Program	Central District	50,000	50,000								
131	337 12th Street	3/3/2011	N/A	Judy Chu or direct payments to subcontractors	Facade Improvement Program	Central District	50,000	50,000								
132	334 13th Street	3/3/2011	N/A	Judy Chu or direct payments to subcontractors	Facade Improvement Program	Central District	50,000	50,000								
133	383 9th Street	3/3/2011	N/A	King Wah Restaurant or direct payments to subcontractors	Facade Improvement Program	Central District	30,000	30,000								
134	355 18th Street	3/3/2011	N/A	Linda Bradford or direct payments to subcontractors	Facade Improvement Program	Central District	10,000	10,000								
135	361 18th Street	3/3/2011	N/A	Linda Bradford or direct payments to subcontractors	Facade Improvement Program	Central District	50,000	50,000								
136	1811 Telegraph Avenue	3/3/2011	N/A	Mayrini Simmons or direct payments to subcontractors	Facade Improvement Program	Central District	350	350								
137	1296 Castro Street	3/3/2011	N/A	Mason Boyles or direct payments to subcontractors	Facade Improvement Program	Central District	40,000	40,000								
138	630 3rd Street	3/3/2011	N/A	Metrovion or direct payments to subcontractors	Facade Improvement Program	Central District	35,000	35,000								
139	655 12th Street	3/3/2011	N/A	Michael Stone or direct payments to subcontractors	Facade Improvement Program	Central District	5,000	5,000								
140	2025 Telegraph Avenue	3/3/2011	N/A	Michael Stone or direct payments to subcontractors	Facade Improvement Program	Central District	30,000	30,000								
141	251 8th Street	3/3/2011	N/A	Music Cafe or direct payments to subcontractors	Facade Improvement Program	Central District	10,000	10,000								
142	2440 Telegraph Avenue	3/3/2011	N/A	Nia Amara Gallery or direct payments to subcontractors	Facade Improvement Program	Central District	5,000	5,000								
143	100 Grand	3/3/2011	N/A	Noble Cafe LLC or direct payments to subcontractors	Facade Improvement Program	Central District	4,950	4,950								
144	1440 Broadway	3/3/2011	N/A	Orion Development Corp or direct payments to subcontractors	Facade Improvement Program	Central District	0	0								
145	1438 Broadway	3/3/2011	N/A	Preslope Films or direct payments to subcontractors	Facade Improvement Program	Central District	1,787	1,787								
146	2295 Broadway	3/3/2011	N/A	Peanut Oatmeal Rest. LLC or direct payments to subcontractors	Facade Improvement Program	Central District	10,000	10,000								
147	2214 Broadway	3/3/2011	N/A	Phun Food and Drink LLC or direct payments to subcontractors	Facade Improvement Program	Central District	10,000	10,000								
148	2218 Broadway	3/3/2011	N/A	Phun Food and Drink LLC or direct payments to subcontractors	Facade Improvement Program	Central District	27,694	27,694								
149	485 8th Street	3/3/2011	N/A	Pop House or direct payments to subcontractors	Facade/Tenant Improvement Program	Central District	15,000	15,000								
150	1805 Telegraph Avenue	3/3/2011	N/A	RFSC Enterprises LLC or direct payments to subcontractors	Facade Improvement Program	Central District	20,000	20,000								
151	484 3rd Street	3/3/2011	N/A	Rebecca Evans or direct payments to subcontractors	Facade Improvement Program	Central District	10,000	10,000								
152	285 17th Street	3/3/2011	N/A	Richard Weinstein or direct payments to subcontractors	Facade Improvement Program	Central District	50,000	50,000								
153	1835 Broadway	3/3/2011	N/A	Richard Weinstein or direct payments to subcontractors	Facade Improvement Program	Central District	50,000	50,000								

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									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowances	RPTTF	Other	Six-Month Total	
154	1088 Jackson Street	3/2/2011	N/A	Roger Yu or direct payments to subcontractors	Façade Improvement Program	Central District	11,756	11,756								
155	1610 Harrison Street	3/2/2011	N/A	Sam Cohen or direct payments to subcontractors	Façade Improvement Program	Central District	50,000	50,000								
156	1853 Broadway	3/2/2011	N/A	Sam Cohen or direct payments to subcontractors	Façade Improvement Program	Central District	50,000	50,000								
157	258 11th Street	3/2/2011	N/A	Sileana Hardware or direct payments to subcontractors	Façade Improvement Program	Central District	30,000	30,000								
158	1727 Telegraph Avenue	3/2/2011	N/A	Some or direct payments to subcontractors	Façade Improvement Program	Central District	25,000	25,000								
159	42th and Webster	3/2/2011	N/A	Tim Chen or direct payments to subcontractors	Façade Improvement Program	Central District	50,000	50,000								
160	481 4th Street	3/2/2011	N/A	Waypoint or direct payments to subcontractors	Façade Improvement Program	Central District	30,000	30,000								
161	528 8th Street	3/2/2011	N/A	Curran Kwan or direct payments to subcontractors	Façade Improvement Program	Central District	20,000	20,000								
162	327 19th Street	3/2/2011	N/A	David O'Keefe or direct payments to subcontractors	Façade Improvement Program	Central District	30,000	30,000								
163	2442 Webster Street	3/2/2011	N/A	Hsuk Dong or direct payments to subcontractors	Façade Improvement Program	Central District	10,000	10,000								
164	2210 Broadway	3/2/2011	N/A	Lee's Place or direct payments to subcontractors	Façade Improvement Program	Central District	10,000	10,000								
165	1933 Broadway	3/2/2011	N/A	Mark EJ Miami or direct payments to subcontractors	Façade Improvement Program	Central District	75,000	75,000	15,000							15,000
166	1914 Telegraph Avenue	3/2/2011	N/A	Mark EJ Miami or direct payments to subcontractors	Façade Improvement Program	Central District	75,000	75,000	15,000							15,000
167	1615 Broadway	3/2/2011	N/A	Oakland Cathedral Bldg, LLC	Tenant Improvement Program	Central District	56,000	56,000	56,000							56,000
168	1600 San Pablo Avenue	3/2/2011	N/A	Sunfield Dev. Corp or direct payments to subcontractors	Façade Improvement Program	Central District	20,000	20,000								
169	1602 San Pablo Avenue	3/2/2011	N/A	Sunfield Dev. Corp or direct payments to subcontractors	Façade Improvement Program	Central District	20,000	20,000								
170	1604 San Pablo Avenue	3/2/2011	N/A	Sunfield Dev. Corp or direct payments to subcontractors	Façade Improvement Program	Central District	20,000	20,000								
171	477 25th Street	3/2/2011	N/A	Hiroko Kurihara or direct payments to subcontractors	Façade Improvement Program	Central District	5,000	5,000								
172	160 Frank Ogawa Plaza Sully D	3/2/2011	N/A	Awaken Cafe or direct payments to subcontractors	Tenant Improvement Program	Central District	33,167	33,167								
173	2040 Telegraph Avenue	3/2/2011	N/A	Alex Han or direct payments to subcontractors	Tenant Improvement Program	Central District	75,000	75,000								
174	100 Broadway	3/2/2011	N/A	Changes Hair Studio or direct payments to subcontractors	Tenant Improvement Program	Central District	25,000	25,000								
175	528 8th Street	3/2/2011	N/A	Curran Kwan or direct payments to subcontractors	Tenant Improvement Program	Central District	30,000	30,000								
176	329 19th Street	3/2/2011	N/A	David O'Keefe or direct payments to subcontractors	Tenant Improvement Program	Central District	15,000	15,000								
177	1609 Telegraph Avenue	3/2/2011	N/A	Flora Bar or direct payments to subcontractors	Tenant Improvement Program	Central District	29,250	29,250								
178	357 19th Street	3/2/2011	N/A	Linda Bradford or direct payments to subcontractors	Tenant Improvement Program	Central District	30,000	30,000								
179	1655 Broadway	3/2/2011	N/A	Mark EJ Miami or direct payments to subcontractors	Tenant Improvement Program	Central District	40,000	40,000								
180	1633 Broadway	3/2/2011	N/A	Mark EJ Miami or direct payments to subcontractors	Tenant Improvement Program	Central District	99,000	99,000								
181	1625 Telegraph Avenue	3/2/2011	N/A	Maryann Simmons or direct payments to subcontractors	Tenant Improvement Program	Central District	10,000	10,000								
182	630 3rd Street	3/2/2011	N/A	Metroval or direct payments to subcontractors	Tenant Improvement Program	Central District	30,000	30,000								
183	2025 Telegraph Avenue	3/2/2011	N/A	Michael Storm or direct payments to subcontractors	Tenant Improvement Program	Central District	75,000	75,000								
184	2440 Telegraph Avenue	3/2/2011	N/A	Nia Amara or direct payments to subcontractors	Tenant Improvement Program	Central District	10,000	10,000								
185	1438 Broadway	3/2/2011	N/A	Penelope Finnie or direct payments to subcontractors	Tenant Improvement Program	Central District	4,750	4,750								
186	1800 San Pablo Avenue	3/2/2011	N/A	Sunfield Development or direct payments to subcontractors	Tenant Improvement Program	Central District	50,000	50,000								

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									LMHIF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF		Other
197	1802 San Pablo Avenue	3/2/2011	N/A	Sunfield Development or direct payments to subcontractors	Tenant Improvement Program	Central District	50,000	50,000							
198	1804 San Pablo Avenue	3/2/2011	N/A	Sunfield Development or direct payments to subcontractors	Tenant Improvement Program	Central District	50,000	50,000							
199	1759 Broadway	3/2/2011	N/A	Ted Jacobs or direct payments to subcontractors	Tenant Improvement Program	Central District	99,000	99,000	56,000						56,000
199	160 14th Street	3/2/2011	N/A	Adil Moulikar or direct payments to subcontractors	Tenant Improvement Program	Central District	15,000	15,000							
199	1400 14th Street	3/2/2011	N/A	Babel Callé or direct payments to subcontractors	Tenant Improvement Program	Central District	20,000	20,000							
199	425 14th Street	3/2/2011	N/A	FOMA or direct payments to subcontractors	Tenant Improvement Program	Central District	25,000	25,000							
199	255 11th Street	3/2/2011	N/A	Kenny Ay-Young or direct payments to subcontractors	Tenant Improvement Program	Central District	30,000	30,000							
199	1928 Castro Street	3/2/2011	N/A	Mason Boylides or direct payments to subcontractors	Tenant Improvement Program	Central District	25,000	25,000							
199	655 12th Street	3/2/2011	N/A	Michael Chese or direct payments to subcontractors	Tenant Improvement Program	Central District	5,000	5,000							
199	Central City East project & other staff/operations, successor agency	Statutory	N/A	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in CCE area, per labor MOUs.	Central City East	3,101,588	846,229				323,115			323,115
199	CCE Project Area Committee Administration	Statutory	7/29/2012	Various	Administrative costs for CCE Project Area Committee meetings; printing/duplication, postage, facility rental, food, staff	Central City East	9,180	2,700							
199	Property remediation costs	Statutory	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, clean-up contractor, monitoring	Central City East	500,000	80,000	80,000						80,000
199	Property management, maintenance and insurance costs	Statutory	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Central City East	185,000	60,000	30,000						30,000
200	CCE 2008 Taxable Bond Debt Service	10/1/2006	9/1/2036	Wells Fargo Bank	2008 Taxable Bond Debt Service	Central City East	96,993,957	4,431,737				1,507,711			1,507,711
201	CCE 2008 TE Bond Debt Service	10/1/2006	9/1/2036	Wells Fargo Bank	2008 TE Bond Debt Service	Central City East	30,007,250	699,000				344,500			344,500
202	CCE 2008 Taxable Bond Covenant	10/1/2006	9/1/2036	Various	2008 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Central City East	10,640,577	TBD							
203	CCE 2008 TE Bond Covenant Administration	10/1/2006	9/1/2036	Various	2008 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Central City East	255,765	TBD							
204	Bank & Bond Payments	10/1/2006	9/1/2036	Various	2008 TE bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Central City East	96,000	4,000				4,000			4,000
205	CCE 2008 TE Bond Administration; Bank & Bond Payments	10/1/2006	9/1/2036	Various	2008 TE bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Central City East	96,000	4,000				4,000			4,000
206	Palm Villas Housing Project	3/7/2006	N/A	Housing Successor	Repayment of loan from Housing LowMod for CCE housing project	Central City East	921,766	921,766			921,766				921,766
207	6431 MacArthur Blvd- Evelyn Rose Project	7/30/2002	N/A	Housing Successor	Repayment of loan from Housing LowMod for CCE housing project	Central City East	517,500	517,500			517,500				517,500
208	Grant Agreement/ Job Training	6/2/2011	6/2/2012	Men of Valor Academy	Grant/abatement and training	Central City East	59,458	59,458							
209	Economic Consultants	11/20/2010	6/20/2012	Hausraath, RMA, Various	Feasibility and Economic Consultants	Central City East	0	0							
210	Highland Hospital	6/29/2010	7/29/2033	Alameda County Highland Hospital	Ownership Participation Agreement	Central City East	415,000	415,000							
211	6803-7171 Hillside OPA	12/1/2010	7/29/2033	Alvarez Partners	Ownership Participation Agreement	Central City East	42,177	42,177							
212	Business District Assessment	2/25/2011	2/25/2021	Unify Council	SID Assessments on Agency Property	Central City East	0	0							
213	CCE Tree Planting	2/1/2011	N/A	Sierra Club, Various	NPI Project	Central City East	10,000	10,000							
214	6820 Foothill Blvd	3/2/2011	N/A	Joseph LeBlanc or direct payments to subcontractors	Facade Improvement Program	Central City East	30,000	30,000							
215	1480 Fruitvale Ave	3/2/2011	N/A	Maria Campos or direct payments to subcontractors	Facade Improvement Program	Central City East	30,000	30,000							
216	1424 Fruitvale Ave	3/2/2011	N/A	Maria Campos or direct payments to subcontractors	Facade Improvement Program	Central City East	30,000	30,000							
217	1834 Park Blvd	3/2/2011	N/A	Ming Wu, LLC/ Yan Xi Cheng or direct payments to subcontractors	Facade Improvement Program	Central City East	53,750	53,750							
218	132 E 12th Street	3/2/2011	N/A	Ilum Bule or direct payments to subcontractors	Facade Improvement Program	Central City East	30,000	30,000							

Item #	Project name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Protect Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source							
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPT/TF	Other	Six-Month Total	
219	6651 Bancroft Ave	3/3/2011	N/A	Fires/Avenue, landfill or direct payments to subcontractors	Façade Improvement Program	Central City East	30,000	30,000								
220	7830 MacArthur Blvd	3/3/2011	N/A	James Sweeney or direct payments to subcontractors	Façade Improvement Program	Central City East	30,000	30,000								
221	2828 Foothill Blvd	3/3/2011	N/A	DOOG Corporation or direct payments to subcontractors	Façade Improvement Program	Central City East	30,000	30,000								
222	1430 23rd Avenue	3/3/2011	N/A	Michael Choe or direct payments to subcontractors	Façade Improvement Program	Central City East	30,000	30,000								
223	6008-0021 MacArthur Blvd.	3/3/2011	N/A	Robb Onor or direct payments to subcontractors	Façade Improvement Program	Central City East	30,000	30,000								
224	10520 MacArthur Blvd	per 1/1/11	N/A	Ralph Peterson or direct payments to subcontractors	Façade Improvement Program	Central City East	50,000	50,000								
225	1430 23rd Ave TIP	3/3/2011	N/A	Michael Choe or direct payments to subcontractors	Tenant Improvement Program	Central City East	45,000	45,000								
226	8930 MacArthur Blvd TIP	3/3/2011	N/A	Robert and Lele Kendall or direct payments to subcontractors	Tenant Improvement Program	Central City East	90,000	90,000								
227	1834 Park Blvd TIP	3/3/2011	N/A	Ming Ye, LLC/ Yan Ki Cheng or direct payments to subcontractors	Tenant Improvement Program	Central City East	90,000	90,000								
228	2926 Foothill Blvd TIP	3/3/2011	N/A	DOOG Corporation or direct payments to subcontractors	Tenant Improvement Program	Central City East	45,000	45,000								
229	7200 Bancroft Avenue	3/3/2011	N/A	United Way or direct payments to subcontractors	Tenant Improvement Program	Central City East	45,000	45,000								
230	7200 Bancroft Avenue	3/3/2011	N/A	United Way or direct payments to subcontractors	Façade Improvement Program	Central City East	45,000	45,000								
231	1418 Fruitvale Avenue	3/3/2011	N/A	Esmeralda Quiñonez or direct payments to subcontractors	Façade Improvement Program	Central City East	20,000	20,000								
232	3801-8 Foothill Boulevard	3/3/2011	N/A	Adrian Escobar or direct payments to subcontractors	Façade Improvement Program	Central City East	45,000	45,000								
233	3328 Foothill Boulevard	3/3/2011	N/A	Enrique Almont or direct payments to subcontractors	Façade Improvement Program	Central City East	30,000	30,000								
234	2026 Fruitvale Avenue	3/3/2011	N/A	Enrique Almont, LLC or direct payments to subcontractors	Façade Improvement Program	Central City East	45,000	45,000								
235	1025 East 12th Street	3/3/2011	N/A	Lynn Truong or direct payments to subcontractors	Façade Improvement Program	Central City East	30,000	30,000								
236	1025 East 12th Street	3/3/2011	N/A	Lynn Truong or direct payments to subcontractors	Tenant Improvement Program	Central City East	45,000	45,000								
237	1045 East 12th Street	3/3/2011	N/A	Lynn Truong or direct payments to subcontractors	Façade Improvement Program	Central City East	30,000	30,000								
238	1045 East 12th Street	3/3/2011	N/A	Lynn Truong or direct payments to subcontractors	Tenant Improvement Program	Central City East	45,000	45,000								
239	338 E 18th Street	3/3/2011	N/A	Richard Weinstein or direct payments to subcontractors	Façade Improvement Program	Central City East	30,000	30,000								
240	1841 Park Blvd	3/3/2011	N/A	Stephen Ma or direct payments to subcontractors	Façade Improvement Program	Central City East	30,000	30,000								
241	Coliseum project & other staff/operations, successor agency	Statutory	N/A	City of Oakland as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in Coliseum area, per labor MOUs.	Coliseum	4,552,059	1,017,714						508,857		508,857
242	Property remediation costs	Statutory	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, clean-up contractor, monitoring	Coliseum	734,631	80,000						60,000		60,000
243	Property management, maintenance and insurance costs	Statutory	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Coliseum	500,000	100,000						50,000		50,000
244	On-site Parking - 8775 Olympic/Seward - Chapel	8/1/2009	N/A	Citiseas Parking, Inc.	Ground lease for event parking	Coliseum	2,000	0								
245	Oracle Arena & Oakland Alameda	3/22/2011	N/A	Oracle Arena City Coliseum	Ground lease for event parking	Coliseum	5,000	0								
246	County Coliseum Board Debt Service	10/1/2008	N/A	Wells Fargo Bank	2008 Coliseum Taxable Bond Debt Service	Coliseum	122,739,593	5,051,539						1,824,178		1,824,178
247	Coliseum TE Bond Debt Service	10/1/2008	9/1/2036	Wells Fargo Bank	2008 Coliseum TE Bond Debt Service	Coliseum	46,981,938	1,731,425						622,883		622,883
248	Coliseum Taxable Bond Covenants	10/1/2008	9/1/2036	Various	2008 Taxable Bond proceeds to fulfill legal obligations	Coliseum	503,839	TBD								
249	Coliseum TE Bond Covenants	10/1/2008	9/1/2036	Various	2008 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Coliseum	836,261	TBD								

Item #	Project name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project/Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
250	Colliseum Taxable Bond Administration	10/1/2006	9/1/2036	Various	2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Colliseum	96,000	4,000				4,000			4,000
251	Colliseum TE Bond Administration	10/1/2006	9/1/2036	Various	2008 TE bond Audit, rebate analysis, disclosure consulting, trustee services, etc.	Colliseum	96,000	4,000				4,000			4,000
252	Colliseum Transit Village Infrastructure	9/1/2011	6/30/2024	CHA, CEDC, Various	Prop 1C Grant	Colliseum	8,440,011	5,200,000						1,200,000	1,200,000
253	Marketing Consultant	12/10/2010	12/31/2013	Penninsula Development Adv	Marketing Consultation	Colliseum	6,942	6,942							
254	Economic Consultants	5/6/2011	12/1/2011	Conley Consulting; David Paul Rosen & Associates; Various	Feasibility and Economic Analysis	Colliseum	0	0							
255	3208 International Boulevard	3/3/2011	N/A	John Drab, Joseph Martinez, Various	Incentive Infill Grant Agreement	Colliseum	20,000	20,000							
256	Commercial Security Consultant	12/1/2011	6/30/2012	Al Lozano	Business security assessments	Colliseum	0	0							
257	PWA Environmental Consultants	2/1/2010	6/30/2013	Nayo & Moore; Fugro; Various	Environmental Studies and Analysis	Colliseum	50,000	50,000							
258	Fruitvale Ave Streetscape	10/1/2010	N/A	Roy's Electric	Fruitvale Ave. Streetscape Improvement	Colliseum	134,248	134,248							
259	81st Avenue Library	7/9/2008	N/A	NBC General Contractors; Harford	Close-out costs of new library	Colliseum	163,287	163,287							
260	NPI Jigletown Arts Project	9/6/2010	N/A	Jigletown Arts & Business, Pro Arts, Various	Grant for beautification of Peterson St	Colliseum	4,762	4,762							
261	3031 International Blvd - DS	3/3/2011	N/A	Jessica Dai Cid or direct payments to subcontractors	Facade Improvement Program	Colliseum	10,000	10,000							
262	3741 International Blvd - DS	3/3/2011	N/A	Jane Yoon or direct payments to subcontractors	Facade Improvement Program	Colliseum	10,000	10,000							
263	3208 International Blvd - DS	3/3/2011	N/A	John Drab, Joseph Martinez or direct payments to subcontractors	Infill incentive grant	Colliseum	20,000	20,000							
264	6313 International Blvd - DS	3/3/2011	N/A	Hung Wah Leung or direct payments to subcontractors	Facade Improvement Program	Colliseum	12,500	12,500							
265	5746 International Blvd - DS	3/3/2011	N/A	Nike and Resiste Hunter or direct payments to subcontractors	Facade Improvement Program	Colliseum	17,500	17,500							
266	4251 International - DR	3/3/2011	N/A	DOOG Corporation or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
267	6502 International Coffee Shop - TB	3/3/2011	N/A	Joyce Calhoun or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
268	Shoes and More/ 555 98th Ave - TB	3/3/2011	N/A	Marion McWilson or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
269	Genis Barbershop/ 555 98th Avenue	3/3/2011	N/A	Genis Barbershop or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
270	175 98th Ave - TB	3/3/2011	N/A	Organic Choices, Inc or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
271	9825 International Blvd - TB	7/28/2010	N/A	Keith Shipper or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
272	655 88th Ave - DS	3/3/2011	N/A	Asier Testanese or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
273	3251 International Blvd - DS	3/3/2011	N/A	Bay Farms Produce or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
274	1232 High Street - DS	3/3/2011	N/A	Bay Farms Produce or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
275	1207 44th Ave - DS	3/3/2011	N/A	Bay Farms Produce or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
276	4351 International Blvd - DS	3/3/2011	N/A	Bay Farms Produce or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
277	1244 High Street - DS	3/3/2011	N/A	Bay Farms Produce or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
278	4345 International Blvd - DS	3/3/2011	N/A	Bay Farms Produce or direct payments to subcontractors	Facade Improvement Program	Colliseum	30,000	30,000							
279	1462 E High Street - DS	3/3/2011	N/A	Wille Scott and Let's Do It or direct payments to subcontractors	Facade Improvement Program	Colliseum	0	0							
280	5328-5338 International Blvd - DS	3/3/2011	N/A	Antonio Felayo or direct payments to subcontractors	Facade Improvement Program	Colliseum	35,000	35,000							
281	3208 International Blvd - DS	3/3/2011	N/A	John Drab, Joseph Martinez or direct payments to subcontractors	Facade Improvement Program	Colliseum	35,000	35,000							
282	5502 International Coffee Shop - TB	3/3/2011	N/A	Joyce Calhoun or direct payments to subcontractors	Tenant Improvement Program	Colliseum	45,000	45,000							

Item #	Project name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source								
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total		
283	Oakland Shes - TB	3/3/2011	N/A	Marion McWilson or direct payments to subcontractors	Tenant Improvement Program	Coliseum	45,000	45,000									
284	9313 International Blvd - DS	3/3/2011	N/A	Hung Wah Leung or direct payments to subcontractors	Tenant Improvement Program	Coliseum	45,000	45,000									
285	1244 High Street - DS	3/3/2011	N/A	Bay Farms Produce or direct payments to subcontractors	Tenant Improvement Program	Coliseum	45,000	45,000									
286	1207 44th Ave - DS	3/3/2011	N/A	Bay Farms Produce or direct payments to subcontractors	Tenant Improvement Program	Coliseum	45,000	45,000									
287	4351 International Blvd - DS	3/3/2011	N/A	Bay Farms Produce or direct payments to subcontractors	Tenant Improvement Program	Coliseum	45,000	45,000									
288	4345 International Blvd - DS	3/3/2011	N/A	Bay Farms Produce or direct payments to subcontractors	Tenant Improvement Program	Coliseum	45,000	45,000									
289	810 81st Ave - DS	6/17/2010	N/A	Dobako Bakeries or direct payments to subcontractors	Tenant Improvement Program	Coliseum	45,000	45,000									
290	3209 International Blvd - DS	3/3/2011	N/A	John Deeb, Joseph Martinez or direct payments to subcontractors	Tenant Improvement Program	Coliseum	45,000	45,000									
291	10000 Edes Ave - DS	3/3/2011	N/A	Salvatore Raymond or direct payments to subcontractors	Tenant Improvement Program	Coliseum	45,000	45,000									
292	2142-9 E.12th St. - DR	3/3/2011	N/A	Oscar Reed or direct payments to subcontractors	Facade Improvement Program	Coliseum	50,000	50,000									
293	1446-1464 High Street - DS	3/3/2011	N/A	William Abern or direct payments to subcontractors	Facade Improvement Program	Coliseum	50,000	50,000									
294	7700 Edgewater Drive - DS	3/3/2011	N/A	7700 Edgewater Holdings, LLC or direct payments to subcontractors	Facade Improvement Program	Coliseum	70,000	70,000									
295	4533-53 International Boulevard	7/15/2009	N/A	DODG Corporation; Hamit Mann or direct payments to subcontractors	Facade Improvement Program	Coliseum	90,000	90,000									
296	276 Hepanbarger - DR	3/3/2011	N/A	Hamit Mann or direct payments to subcontractors	Facade Improvement Program	Coliseum	90,000	90,000									
297	8451 San Leandro Street - TB	3/3/2011	N/A	Peck-N-Full Auto Dismanliers or direct payments to subcontractors	Facade Improvement Program	Coliseum	99,000	99,000									
298	Oak Knoll project & other staff/operations, successor agency	Statutory	N/A	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in Oak Knoll Oakland area, per labor MOUs.	Oak Knoll	424,622	31,088				15,635				15,635	
299	Property remediation costs	Statutory	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, clean-up contractor, monitoring	Oak Knoll	TBD	TBD									
300	Property management, maintenance and insurance costs	Statutory	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, maintenance contractor, monitoring, insurance costs	Oak Knoll	603,453	100,000				50,000				50,000	
301	Economic Development Conveyance (EDC) Master Developer (MD) Enr/PSA	4/5/2011	7/31/2013	CA Capital Investment Group; Port of Oakland; Various	Infrastructure Master Planning & Design	Army Base	13,328,130	0									
302	Army Base project & other staff/operations, successor agency	Statutory	N/A	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in Oakland Army Base area, per labor MOUs.	Army Base	2,892,338	246,459						123,230		123,230	
303	West Oakland project & other staff/operations, successor agency	Statutory	N/A	City of Oakland, as successor agency	Aggregated project staff, other personnel costs and operating/maintenance costs for successor agency enforceable obligations in West Oakland area, per labor MOUs.	West Oakland	1,839,867	117,942								58,971	58,971
304	West Oakland Project Area Committee Administration	Statutory	11/19/2012	Various	Administrative costs for West Oakland Project Area Committee meetings; printing/duplication; postage; food; facility rental; staff	West Oakland	5,540	5,540									
305	Property remediation costs	Statutory	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, consultants, clean-up contractor, monitoring	West Oakland	TBD	TBD									
306	Property management, maintenance and insurance costs	Statutory	N/A	Various - staff, consultants, cleanup contractor, monitoring	Staffing, linen removal, consultants, maintenance contractor, monitoring, insurance costs	West Oakland	500,000	100,000						50,000		50,000	
307	West Oakland Transit Village - Specific Plan	3/6/2011	N/A	City of Oakland; Various	Preparation of WO Specific Plan - TIGER II Grant	West Oakland	136,839	136,839								86,000	
308	West Oakland Transit Village - Specific Plan	6/29/2011	11/19/2012	JRDV Urban International; Various	Preparation of WO Specific Plan - TIGER II Grant	West Oakland	177,767	177,767									

Exhibit A

Item #	Project name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source							
									LMI/F	Bond Proceeds	Reserve Balance	Admin Allowance	RPT/F	Other	Six-Month Total	
309	West Oakland Business Alert	2/17/2010	5/1/2010	BA Processing & Copying; Various	Business Alert meeting administration	West Oakland	0	0								
310	7th Street Phase I Streetscape	1/11/2010	12/31/2014	Gallagher & Burke; Various	Construction contract for 7th St PH I streetscape project	West Oakland	539,990	539,990								
311	7th Street Phase I Streetscape	7/1/2009	N/A	City of Oakland; Various	PWA staffing costs for 7th St PH I streetscape project	West Oakland	141,825	141,825								
312	Peralta/MLK Streetscape	10/20/2010	N/A	Grass & Associates; Various	Landscape architectural design services	West Oakland	66,642	66,642								
313	Peralta/MLK Streetscape	7/1/2009	N/A	PWA Staff; Various	PWA staffing costs for MLK/Peralta streetscape project	West Oakland	87,647	87,647								
314	Street Tree Water Plan	3/3/2011	12/31/2012	WFO Green Initiative; Various	Restoration plan for West Oakland	West Oakland	37,170	37,170								
315	Flitzgerald & Union Park	1/1/2010	12/31/2010	City Sinker Farms, Inc;	Park improvements	West Oakland	0	0								
316	NPI 318 Demonstration Project	3/3/2011	10/14/2012	Urban Relief; Various	Water capture demo project	West Oakland	42,939	42,939								
317	NPI 40th Street Mosquito	3/3/2011	7/31/2012	Longview City Assoc;	40th St. median landscaping	West Oakland	51,454	51,454								
318	NPI Aquaponics Garden	3/3/2011	N/A	Kill Grow; Various	Raised veg. beds, youth training	West Oakland	0	0								
319	NPI West Oakland Dog Park	3/3/2011	3/3/2011	OOOG; Various	Construction of a dog park	West Oakland	4,000	4,000								
320	NPI Doglewo/Hollis Street	3/3/2011	12/31/2013	Dogtown Neighbors Association; Various	Facade improvements	West Oakland	0	0								
321	NPI Longfellow Spot Eng	3/3/2011	10/14/2012	West St. Watch; Various	Spot landscaping, Loggie/low bid.	West Oakland	11,128	11,128								
322	NPI Median Project	3/3/2011	7/1/2013	Noe Neighborhood Landscaping; Various	West MacArthur median landscaping	West Oakland	2,700	2,700								
323	NPI Mazzer Boys & Girls Club	3/3/2011	8/30/2012	Boys/Girls Club; Various	Building & entryway improvements	West Oakland	28,895	28,895								
324	2554 Mandala Parkway	3/3/2011	N/A	Brown Sugar Kitchin; Various	Facade/Tenant Improvement Program	West Oakland	75,000	75,000								
325	1384-62 - 7th Street (F)	3/3/2011	N/A	Mandela Market/Place; Various	Facade Improvement Program	West Oakland	30,000	30,000								
326	1405 - 8th Street (F)	3/3/2011	N/A	Overcomers With Hope; Various	Facade Improvement Program	West Oakland	30,000	30,000								
327	2232 MLK (F)	3/3/2011	N/A	San Street; Various	Facade Improvement Program	West Oakland	30,000	30,000								
328	3301-03 San Pablo Ave (F)	3/3/2011	N/A	Tanya Holland; Various	Facade Improvement Program	West Oakland	30,000	30,000								
329	1384-62 - 7th Street (F)	3/3/2011	N/A	Mandela Market/Place; Various	Tenant Improvement Program	West Oakland	35,187	35,187								
330	3391-03 San Pablo Ave (T)	3/3/2011	N/A	Tanya Holland; Various	Tenant Improvement Program	West Oakland	45,000	45,000								
331	1800 7th Street (F)	3/3/2011	N/A	Serrano Street Historical Society; Various	Facade Improvement Program	West Oakland	30,000	30,000								
332	1620-28 7th Street (F)	3/3/2011	N/A	Osaka, LLC; Various	Facade Improvement Program	West Oakland	30,000	30,000								
333	1622-42 7th Street (F)	3/3/2011	N/A	Osaka, LLC; Various	Facade Improvement Program	West Oakland	30,000	30,000								
334	1800 7th Street	3/3/2011	N/A	Osaka, LLC; Various	Tenant Improvement Program	West Oakland	0	0								
335	Sausal Creek	6/30/2005	N/A	Asian Local Development Corporation (BALD/C)/Homesea Initiatives Corporation	Housing development loan	Low-Mod	22	22								
336	Project Pride Transit	11/12/2009	11/12/2014	City of Oakland/Alta/East Bay Community Recovery Project	Housing development loan	Low-Mod	35,185	35,185								
337	Emancipation Village	3/3/2011	2/8/2017	City of Oakland/Alta	Housing development loan	Low-Mod	1,000,000	1,000,000								
338	OCHI OnCamp - James Lee Ct	5/8/2008	N/A	Housing	Emergency operations grant	Low-Mod	4,000	4,000								
339	East Oakland Community Project	8/15/2006	8/15/2021	City of Oakland/IECCP	Guarantee for op. costs of trans housing	Low-Mod	3,410,334	3,410,334	1,050,000							1,050,000
340	Slim Jenkins Ct Rehab	11/22/2010	11/22/2015	Asian Local Development Corporation (BALD/C)/Slim Jenkins Court LLC	Housing development loan	Low-Mod	120,860	120,860								
341	Hugh Taylor House Rehab	11/19/2010	11/19/2015	Asian Local Development Corporation (BALD/C)/Seminary Avenue Devt Coop	Housing development loan	Low-Mod	65,654	65,654								
342	Oaks Hotel Rehab	12/1/2010	12/1/2015	City of Oakland/Jefferson	Housing development loan	Low-Mod	26	26								
343	Elldridge Gateway Commons	3/3/2011	N/A	City of Oakland/RCD/RCD Housing LLC	Housing development loan	Low-Mod	1,655,000	1,655,000								

Item #	Project name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LM/IFF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
344	Elfre's House Rehab	1/24/2011	1/24/2066	City of Oakland/East Bay Development Corporation (EBALDC)/Ivy Hill Devt Corp	Housing development loan	Low-Mod	1,441,743	1,441,743							
345	St. Joseph's Family Apts	3/2/2011	10/6/2066	City of Oakland/BRIDGE up Oversight	Housing development loan; Construction & Rent-up Oversight	Low-Mod	0	0							
346	Oaks Hotel Emergency Operations	1/6/2010	3/31/2011	City of Oakland/Oaks Associates	Emergency operations grant	Low-Mod	0	0							
347	Oakland Point LP, rehab	3/3/2011; 7/21/2011	7/21/2066	City of Oakland/Oakland Point LP / East Bay Asian Local Development Corporation (EBALDC)	Housing development loan	Low-Mod	956,842	956,842							
348	Drasnin Manor	9/7/2010	9/7/1965	Asian Local Development Corporation (EBALDC)/Drasnin Manor LLC/Drasnin Manor LP	Housing development loan	Low-Mod	0	0							
349	James Lee Court	4/5/2011	4/5/2066	City of Oakland/DiNovi Housing West Associates	Housing development loan	Low-Mod	405,233	405,233							
350	Cathedral Gardens	3/3/2011	6/15/2067	City of Oakland/EAH/Cathedral Gardens Oakland LP	Housing development loan	Low-Mod	6,433,456	6,433,456							
351	MacArthur Apartments	3/3/2011; 12/15/2011	12/15/2066	City of Oakland/AMCAL/Amcal MacArthur Fund LP	Housing development loan	Low-Mod	1,372,220	1,372,220							
352	84th and International Blvd	3/3/2011	7/5/2067	City of Oakland/TBD - LP / Related	Housing development loan	Low-Mod	2,489,700	2,489,700							
353	California Hotel Acquisition/Rehab	3/3/2011	3/1/2067	City of Oakland/California Hotel LP	Housing development loan	Low-Mod	393,160	393,160							
354	Marcus Garvey Commons	3/3/2011	3/3/2013	City of Oakland/East Bay Development Corporation (EBALDC)	Housing development loan	Low-Mod	352,000	352,000							
355	Madison Park Apts	3/3/2011	3/3/2013	City of Oakland/East Bay Development Corporation (EBALDC)/Madison Park Housing Associates	Housing development loan	Low-Mod	1,250,000	1,250,000							
356	Kenneth Henry Court	3/3/2011	3/14/2067	City of Oakland/Kenneth Henry Court LP / Satellite	Housing development loan	Low-Mod	75,000	75,000							
357	Grid Alternatives California Hotel Emergency Operating Assistance	10/9/2009	N/A	City of Oakland/Grid Alternatives	Solar panel installations	Low-Mod	31,752	31,752							
358	1550 8th Avenue	5/1/2010	6/30/2012	City of Oakland/CAHON	Grant for operation of affordable housing	Low-Mod	0	0							
359	7817 Arthur Street	9/21/2009	N/A	City of Oakland/Dunya Akwan Hughes	Residential Rehabilitation Loan	Low-Mod	23,410	23,410							
360	2500 63rd Avenue	10/14/2009	N/A	City of Oakland/Ruby Lalique Housing Associates	Residential Rehabilitation Loan	Low-Mod	0	0							
361	9719 Holly Street	2/23/2010	N/A	City of Oakland/Beverly William	Residential Rehabilitation Loan	Low-Mod	0	0							
362	3435 E 17th Street	2/25/2010	N/A	City of Oakland/Sonia Rubakava	Residential Rehabilitation Loan	Low-Mod	0	0							
363	5508 Holway Street	8/6/2010	N/A	City of Oakland/Louisa Crails	Residential Rehabilitation Loan	Low-Mod	0	0							
364	1622 Bridge Avenue	8/24/2010	N/A	City of Oakland/Saul & Flicella Deanda	Residential Rehabilitation Loan	Low-Mod	0	0							
365	2163 E 24th Street	9/27/2010	N/A	City of Oakland/Ythe Lei & Haic Liu	Residential Rehabilitation Loan	Low-Mod	0	0							
366	2001 87th Avenue	11/18/2010	N/A	City of Oakland/Maheshvari & Maria Adams	Residential Rehabilitation Loan	Low-Mod	0	0							
367	1802 Bridge Avenue	3/1/2011	N/A	City of Oakland/Maria Romero Carter	Residential Rehabilitation Loan	Low-Mod	0	0							
368	1433 48th Avenue	5/11/2011	N/A	City of Oakland/Brack & Carrie	Residential Rehabilitation Loan	Low-Mod	0	0							
369	Low & Moderate Income Housing project & other site/operations, successor agency	Statutory	N/A	City of Oakland	Staff costs for project; ongoing monitoring/reporting; operating/maintenance costs	Low-Mod	9,558,079	1,888,827							
370	Construction Monitoring Services	Statutory	N/A	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	250,000	180,000							
371	2000 Housing Bonds	2000	9/1/2018	Various		Low-Mod	4,804,811	TBD							
372															

Item #	Project name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source						
									LMWHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
373	2006A Housing Bonds	4/4/2006	9/1/2035	Bank of New York	Scheduled debt service on bonds	Low-Mod	2,908,375	109,750					54,875		54,875
374	2006A Housing Bonds Admin, Bank & Bond	4/4/2006	9/1/2035	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	0	0							
375	2006A Housing Bonds Admin, Bank & Bond	4/4/2006	9/1/2035	Bank of New York	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Low-Mod	24,000	4,000					4,000		4,000
376	2006A-T Housing Bonds	4/4/2006	9/1/2035	Bank of New York	Scheduled debt service on bonds	Low-Mod	130,125,931	7,315,213					2,112,664		2,112,664
377	2006A-T Housing Bonds	4/4/2006	9/1/2035	Various	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	15,728,432	TBD							
378	2006A-T Housing Bonds Admin, Bank & Bond	4/4/2006	9/1/2035	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Low-Mod	95,000	4,000					4,000		4,000
379	2011 Housing Bonds	3/6/2011	9/1/2041	Bank of New York	Scheduled debt service on bonds	Low-Mod	119,011,982	4,690,925					1,913,557		1,913,557
380	2011 Housing Bonds	3/6/2011	9/1/2041	Bank of New York; 2011 Bond holders	Bond proceeds to fulfill legal obligations of tax allocation bond covenants	Low-Mod	40,055,630	TBD							
381	2011 Housing Bond Reserve	3/6/2011	9/1/2041	Bank of New York; 2011 Bond holders	Reserve funds required by bond covenants	Low-Mod	4,514,950	0							
382	2011 Housing Bonds Admin, Bank & Bond	3/6/2011	9/1/2041	Various	Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.	Low-Mod	116,000	4,000					4,000		4,000
383	Development of law and moderate income housing to meet replacement housing and inclusionary area production requirements pursuant to Section 33415, to the extent required by law	Statutory	N/A	Various	Site acquisition loans; Housing development loans; etc.	Low-Mod	Ongoing	TBD							
384	Grand Loan Mgmt Software	4/5/2007	N/A	City of Oakland/Housing and Development Software LLC	Reimbursement for software license fees/recumb.	Low-Mod	165,516								
385	15th and Castro	N/A	N/A	City of Oakland/Aracelis US, Inc.	Environmental monitoring/analysis	Low-Mod	4,734								
386	Construction Monitoring	3/17/2010	3/31/2014	City of Oakland/The Alley Group	Construction monitoring for housing projects	Low-Mod	73,870								
387	Construction Monitoring	3/17/2010	3/31/2014	City of Oakland/ARCS	Construction monitoring for housing projects	Low-Mod	82,313								
388	Lin Creek Crossing V & Coliseum Transit Village I	N/A	N/A	Asian Loan Fund/First Bay Center/OEDC; Urban Core (P/LLC not yet set up)	Construction monitoring for housing projects	Low-Mod	10,000,000	10,000,000							
389	HOME Match Funds	Statutory	N/A	City of Oakland	Housing development - required by State grant	Low-Mod	36,089								
390	Oak to 9th Housing Development	8/24/2006	N/A	Oak to Ninth Community Benefits Coalition	Matching funds required by Federal HOME	Low-Mod	TBD								
391	MLK Plaza	9/24/2004	6/18/2013	City of Oakland/RCD	Obligation to develop 65 affordable housing units pursuant to Cooperation Agreement	Low-Mod	11,488								
392	St. Joseph's Family	3/3/2011	10/2/2011	City of Oakland/BRIDGE Housing Corp.	MLK Plaza Loan Repayment	Low-Mod	0								
393	Calaveras Townhomes	10/2/2006	10/2/1961	City of Oakland/Community Assn. Inc.	Housing development loan; Construction & Rent-up Oversight	Low-Mod	15,725	15,725							
394	Emancipation Village	3/3/2011	2/9/2007	City of Oakland/Fred Finch Youth Center	Housing development loan	Low-Mod	334,723								
395	Cathedral Gardens	3/3/2011	6/15/2067	City of Oakland/EAH/Cathedral Gardens Oakland LP	Housing development loan	Low-Mod	718,785								
396	94th and International Blvd	3/3/2011	7/5/2007	City of Oakland/COCO LP	Housing development loan	Low-Mod	3,107,300								
397	1574-40 7th Street	6/28/2003	N/A	City of Oakland/TBD - LP / Related	Housing development loan	Low-Mod	8,550								
398	Faith Housing	Various, 2001-2003	N/A	City of Oakland/COCO	Site acquisition loan	Low-Mod	8,916								
399	3701 MLK Jr Way	2/2/2004	N/A	City of Oakland/Faith Housing (not service contractor)	Site acquisition loan	Low-Mod	5,641								
400	MLK & MacArthur (3825 MLK)	2001 (approx)	N/A	City of Oakland/COCO (not market service contractor)	Site acquisition loan	Low-Mod	7,658								
401	715 Campbell Street	6/25/2002	N/A	City of Oakland/OCHI-Westside	Site acquisition loan	Low-Mod	1,190								
402	1672- 7th Street	12/10/2004	N/A	City of Oakland/OCHI-Westside	Site acquisition loan	Low-Mod	12,072								
403	1666 7th St Acquisition.	2/24/2006	N/A	City of Oakland/OCHI-Westside	Site acquisition loan	Low-Mod	9,971								
404	MLK Plaza	9/24/2004	6/18/2013	City of Oakland/Resources for Community Dev	MLK Loan Reserve	Low-Mod	219,483								

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									LMHIF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
405	Sausal Creek	5/10/2007	N/A	City of Oakland/East Bay Asian Local Development Corporation (EBALDO)/Homeplace Initiatives Corporation	Housing development loan	Low-Mod	11,438	11,438							
408	Tassafaronga	8/4/2009	8/4/2013	City of Oakland/East Bay Christian Church	Housing development loan	Low-Mod	98,056	98,056							
407	Harrison Senior Apts	12/1/2010	12/1/2065	Homes/Harrison St. City of Oakland/Senior Housing Assoc. LP	Housing development loan	Low-Mod	5,133,000	5,133,000							
408	St. Joseph Senior	6/4/2009	6/4/2064	City of Oakland/BRIDGE	Housing development loan	Low-Mod	763,000	763,000							
409	Project Priddy	11/12/2009	11/12/2064	City of Oakland/AHA/East Bay Community Recovery Fund	Housing development loan	Low-Mod	255,307	255,307							
410	720 E 11TH ST/East 11th LP	2/10/2011	2/10/2066	City of Oakland/East 11th LP	Housing development loan	Low-Mod	225,300	225,300							
411	OCH Portfolio	2/15/2011	N/A	City of Oakland/Oaks Associates	Insurance costs advanced by City	Low-Mod	92,000	92,000							
412	Oaks Hotel	1/8/2010	3/31/2011	City of Oakland/Oaks Associates	Grant for capital improvements	Low-Mod	77,260	77,260							
413	Kenneth Henry Court	3/14/2012	3/14/2067	City of Oakland/Kenneth Henry Ct LP / Salielle	Housing development loan	Low-Mod	500	500							
414	Hugh Taylor House rehab	11/19/2010	11/19/2065	City of Oakland/East Bay Asian Local Development Corporation	Housing development loan	Low-Mod	88,206	88,206							
415	St. Joseph's Family Apts	3/5/2011	10/6/2066	(EBALDO)/Serrinary Avenue Devt Corp	Housing development loan	Low-Mod	137,648	137,648							
416	Self Links Road	6/30/2009	N/A	City of Oakland/Paul Wang Enterprises	Housing development loan	Low-Mod	43,029	43,029							
417	Cathedral Gardens	3/5/2011	6/15/2067	City of Oakland/AJC/cathedral Gardens Oakland LP	Housing development loan	Low-Mod	2,297,876	2,297,876							
418	MacArthur Apartments	3/3/2012, 12/15/2011	12/15/2066	City of Oakland/AMCAL/Amcal MacArthur Funding LP	Housing development loan	Low-Mod	1,161,769	969,689							
419	California Hotel rehab	3/3/2011	3/1/2067	City of Oakland/CA Hotel Oakland LP	Housing development loan	Low-Mod	3,569,198	3,069,198							
420	Brookfield Court/Habitat	3/3/2011	N/A	City of Oakland/Habitat For Humanity -EAST BAY	Housing development loan	Low-Mod	1,867,000	1,367,000							
421	MacArthur BART affordable housing	2/24/2010	N/A	City of Oakland/BRIDGE	Housing development loan	Low-Mod	16,400,000	10,100,000	5,100,000						5,100,000
422	Oak to 9th	8/24/2006	N/A	City of Oakland/Harbor Partners LLC	Land acquisition per Development Agreement and Cooperation Agreement, purchase price will be fair market value when Harbor Partners notify City, site is ready.	Low-Mod	TBD	TBD							
423	Oak to 9th	8/24/2006	N/A	Various	Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalition	Low-Mod	TBD	TBD							