

Debt Service Savings Analysis Report

Oakland Redevelopment Successor Agency

Bond Refunding Financing Plan*

Subordinated Tax Allocation Refunding Bonds, Series 2015-TE

Refunding Par Amount:	\$25,010,000
Par Refunded:	\$26,720,000
Final Maturity:	9/1/2036
Average Coupon of Refunding Bonds:	4.92%
True Interest Cost:	4.02%
Net Present Value Savings (\$):	\$2,199,668
Present Value Savings (%):	8.23%
Nominal Savings (\$):	\$3,648,786
Average Annual Savings (\$):	\$173,752

* Reflects market conditions as of April 6, 2015 and assumes "A-" rates with Annual principal amortization. Also assumes a Debt Service Reserve Fund Surety Policy.

Estimated closing date of 06/30/2015

Assumes costs of issuance of five hundred thousand dollars. (This number represents the combined COI for the Series 2015TE and 2015T refunding.)

Underwriter's Discount of \$3.47 per bond.

Debt Service Savings Analysis Report

Oakland Redevelopment Successor Agency

Bond Refunding Financing Plan*

Taxable Subordinated Tax Allocation Refunding Bonds, Series 2015-T

Refunding Par Amount:	\$82,340,000
Par Refunded:	\$77,540,000
Final Maturity:	9/1/2036
Average Coupon of Refunding Bonds:	4.01%
True Interest Cost:	4.00%
Net Present Value Savings (\$):	\$5,804,786
Present Value Savings (%):	7.49%
Nominal Savings (\$):	\$6,687,773
Average Annual Savings (\$):	\$318,465

* Reflects market conditions as of April 6, 2015 and assumes "A-" rates with Annual principal amortization. Also assumes a Debt Service Reserve Fund Surety Policy.

Estimated closing date of 06/30/2015

Assumes costs of issuance of five hundred thousand dollars. (This number represents the combined COI for the Series 2015TE and 2015T refunding.)

Underwriter's Discount of \$3.47 per bond.

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 Series 2015
 Front Loaded Savings
 *** Tax Status ***

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SOURCES AND USES OF FUNDS

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Sources:	Tax Exempt Bonds	Taxable Bonds	Total
Bond Proceeds:			
Par Amount	25,010,000.00	82,340,000.00	107,350,000.00
Net Premium/OID	<u>3,161,195.05</u>		<u>3,161,195.05</u>
	28,171,195.05	82,340,000.00	110,511,195.05
Other Sources of Funds:			
Release from Debt Service Account	668,000.00	2,172,491.48	2,840,491.48
	<u>28,839,195.05</u>	<u>84,512,491.48</u>	<u>113,351,686.53</u>
<hr/>			
Uses:	Tax Exempt Bonds	Taxable Bonds	Total
Refunding Escrow Deposits:			
Cash Deposit	1,738.12	1,642.56	3,380.68
Open Market Purchases	<u>28,599,833.56</u>	<u>83,698,917.57</u>	<u>112,298,751.13</u>
	28,601,571.68	83,700,560.13	112,302,131.81
Delivery Date Expenses:			
Cost of Issuance	116,488.13	383,511.87	500,000.00
Underwriter's Discount	73,779.50	299,509.25	373,288.75
Surety Policy (2% of Reserve Requirement)	<u>36,981.49</u>	<u>121,753.53</u>	<u>158,735.02</u>
	227,249.12	804,774.65	1,032,023.77
Other Uses of Funds:			
Additional Proceeds	10,374.25	7,156.70	17,530.95
	<u>28,839,195.05</u>	<u>84,512,491.48</u>	<u>113,351,686.53</u>

Notes:
 Treasury Rates as of 4/7/2015
 MMD Rates as of Close of Business 4/6/2015
 Escrow: OMS (file of 4/6/2015)
 Tax-Exempt Refunding Bonds Callable on 9/1/2025
 First Interest Payment Date: 3/1/2016
 Dated/Delivery Date 6/30/2015
 Assumed S&P Rating: A-

BOND SUMMARY STATISTICS

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Dated Date	06/30/2015
Delivery Date	06/30/2015
Last Maturity	09/01/2036
Arbitrage Yield	3.443012%
True Interest Cost (TIC)	4.007087%
Net Interest Cost (NIC)	4.136793%
All-In TIC	4.054287%
Average Coupon	4.336055%
Average Life (years)	13.033
Duration of Issue (years)	9.858
Par Amount	107,350,000.00
Bond Proceeds	110,511,195.05
Total Interest	60,666,604.49
Net Interest	57,878,698.19
Total Debt Service	168,016,604.49
Maximum Annual Debt Service	15,848,831.38
Average Annual Debt Service	7,936,750.77
Underwriter's Fees (per \$1000)	
Average Takedown	3.027306
Other Fee	0.450000
Total Underwriter's Discount	3.477306
Bid Price	102.597025

Bond Component	Par Value	Price	Average Coupon	Average Life
Taxable Serial Bonds	56,435,000.00	100.000	3.402%	7.532
Taxable Term Due 2036	25,905,000.00	100.000	4.557%	18.023
Tax-Exempt Serial Bonds	25,010,000.00	112.640	4.916%	20.278
	107,350,000.00			13.033

	TIC	All-In TIC	Arbitrage Yield
Par Value	107,350,000.00	107,350,000.00	25,010,000.00
+ Accrued Interest			
+ Premium (Discount)	3,161,195.05	3,161,195.05	3,161,195.05
- Underwriter's Discount	-373,288.75	-373,288.75	
- Cost of Issuance Expense		-500,000.00	
- Other Amounts	-158,735.02	-158,735.02	-36,981.49
Target Value	109,979,171.28	109,479,171.28	28,134,213.56
Target Date	06/30/2015	06/30/2015	06/30/2015
Yield	4.007087%	4.054287%	3.443012%

SUMMARY OF REFUNDING RESULTS

Oakland Redevelopment Successor Agency
Series 2015
Front Loaded Savings
*** Tax Status ***

Dated Date	06/30/2015
Delivery Date	06/30/2015
Arbitrage yield	3.443012%
Escrow yield	0.423130%
Value of Negative Arbitrage	3,712,227.42
Bond Par Amount	107,350,000.00
True Interest Cost	4.007087%
Net Interest Cost	4.136793%
Average Coupon	4.336055%
Average Life	13.033
Par amount of refunded bonds	104,260,000.00
Average coupon of refunded bonds	5.418285%
Average life of refunded bonds	13.286
PV of prior debt to 06/30/2015 @ 3.443012%	127,049,434.41
Net PV Savings	8,004,453.23
Percentage savings of refunded bonds	7.677396%
Percentage savings of refunding bonds	7.456407%

BOND PRICING

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Call Date	Call Price	Premium (-Discount)	Takedown
Tax-Exempt Serial Bonds:									
	09/01/2032	820,000	3.625%	3.770%	98.175			-14,965.00	2.500
	09/01/2033	935,000	3.625%	3.810%	97.586			-22,570.90	2.500
	09/01/2034	4,845,000	5.000%	3.350%	114.116 C	09/01/2025	100.000	683,920.20	2.500
	09/01/2035	6,515,000	5.000%	3.380%	113.839 C	09/01/2025	100.000	901,610.85	2.500
	09/01/2036	11,895,000	5.000%	3.410%	113.562 C	09/01/2025	100.000	1,613,199.90	2.500
		<u>25,010,000</u>						<u>3,161,195.05</u>	
Taxable Serial Bonds:									
	09/01/2017	5,130,000	1.374%	1.374%	100.000				1.250
	09/01/2018	5,225,000	1.891%	1.891%	100.000				1.250
	09/01/2019	5,315,000	2.342%	2.342%	100.000				2.500
	09/01/2020	5,445,000	2.642%	2.642%	100.000				2.500
	09/01/2021	5,585,000	2.933%	2.933%	100.000				2.500
	09/01/2022	5,745,000	3.183%	3.183%	100.000				3.750
	09/01/2023	3,070,000	3.366%	3.366%	100.000				3.750
	09/01/2024	3,180,000	3.516%	3.516%	100.000				3.750
	09/01/2025	3,295,000	3.666%	3.666%	100.000				3.750
	09/01/2026	3,415,000	3.816%	3.816%	100.000				3.750
	09/01/2027	3,535,000	3.916%	3.916%	100.000				3.750
	09/01/2028	3,670,000	4.016%	4.016%	100.000				3.750
	09/01/2029	3,825,000	4.116%	4.116%	100.000				3.750
		<u>56,435,000</u>							
Taxable Term Due 2036:									
	09/01/2030	3,980,000	4.557%	4.557%	100.000				3.750
	09/01/2031	4,170,000	4.557%	4.557%	100.000				3.750
	09/01/2032	4,355,000	4.557%	4.557%	100.000				3.750
	09/01/2033	3,135,000	4.557%	4.557%	100.000				3.750
	09/01/2034	3,270,000	4.557%	4.557%	100.000				3.750
	09/01/2035	3,420,000	4.557%	4.557%	100.000				3.750
	09/01/2036	3,575,000	4.557%	4.557%	100.000				3.750
		<u>25,905,000</u>							
		107,350,000						3,161,195.05	

BOND PRICING

Oakland Redevelopment Successor Agency
Series 2015

Front Loaded Savings

*** Tax Status ***

Dated Date	06/30/2015	
Delivery Date	06/30/2015	
First Coupon	03/01/2016	
Par Amount	107,350,000.00	
Premium	3,161,195.05	
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Production	110,511,195.05	102.944756%
Underwriter's Discount	-373,288.75	-0.347731%
	<hr/>	
Purchase Price	110,137,906.30	102.597025%
Accrued Interest		
	<hr/>	
Net Proceeds	110,137,906.30	



SAVINGS

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Savings	Present Value to 06/30/2015 @ 3.4430120%
09/01/2015	2,840,491.48	2,840,491.48				-16,382.96
09/01/2016	5,680,982.96		5,680,982.96	4,795,502.31	885,480.65	852,404.04
09/01/2017	10,240,982.96		10,240,982.96	9,230,667.06	1,010,315.90	950,828.44
09/01/2018	10,250,758.30		10,250,758.30	9,255,180.86	995,577.44	904,302.15
09/01/2019	10,250,572.76		10,250,572.76	9,246,376.12	1,004,196.64	880,298.41
09/01/2020	10,250,949.90		10,250,949.90	9,251,898.82	999,051.08	845,358.26
09/01/2021	10,256,194.56		10,256,194.56	9,248,041.92	1,008,152.64	823,342.94
09/01/2022	10,252,491.40		10,252,491.40	9,244,233.86	1,008,257.54	794,782.71
09/01/2023	6,522,607.66		6,522,607.66	6,386,370.52	136,237.14	107,289.82
09/01/2024	6,525,590.00		6,525,590.00	6,393,034.32	132,555.68	100,753.58
09/01/2025	6,530,495.36		6,530,495.36	6,396,225.52	134,269.84	98,350.69
09/01/2026	6,526,782.36		6,526,782.36	6,395,430.82	131,351.54	92,833.89
09/01/2027	6,519,409.66		6,519,409.66	6,385,114.42	134,295.24	91,450.77
09/01/2028	6,516,053.60		6,516,053.60	6,381,683.82	134,369.78	88,209.91
09/01/2029	6,522,788.80		6,522,788.80	6,389,296.62	133,492.18	84,491.55
09/01/2030	6,518,522.56		6,518,522.56	6,386,859.62	131,662.94	80,351.53
09/01/2031	6,528,208.50		6,528,208.50	6,395,491.02	132,717.48	78,118.61
09/01/2032	7,350,503.96		7,350,503.96	7,210,464.12	140,039.84	79,415.12
09/01/2033	6,014,112.56		6,014,112.56	5,877,281.76	136,830.80	74,800.85
09/01/2034	10,209,145.26		10,209,145.26	9,745,526.06	463,619.20	241,926.05
09/01/2035	11,916,555.70		11,916,555.70	11,174,262.16	742,293.54	373,545.69
09/01/2036	16,969,454.86		16,969,454.86	16,227,662.76	741,792.10	360,450.20
	181,193,655.16	2,840,491.48	178,353,163.68	168,016,604.49	10,336,559.19	7,986,922.28

Savings Summary

PV of savings from cash flow	7,986,922.28
Plus: Refunding funds on hand	17,530.95
Net PV Savings	8,004,453.23



SAVINGS

Oakland Redevelopment Successor Agency

Series 2015

Front Loaded Savings

*** Tax Status ***

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Savings	Annual Savings	Present Value to 06/30/2015 @ 3.4430120%
06/30/2015		2,840,491.48	-2,840,491.48		-2,840,491.48		-2,840,491.48
09/01/2015	2,840,491.48		2,840,491.48		2,840,491.48		2,824,108.52
03/01/2016	2,840,491.48		2,840,491.48	2,745,168.78	95,322.70		93,169.00
09/01/2016	2,840,491.48		2,840,491.48	2,050,333.53	790,157.95	885,480.65	759,235.04
03/01/2017	2,840,491.48		2,840,491.48	2,050,333.53	790,157.95		746,385.96
09/01/2017	7,400,491.48		7,400,491.48	7,180,333.53	220,157.95	1,010,315.90	204,442.48
03/01/2018	2,715,379.15		2,715,379.15	2,015,090.43	700,288.72		639,294.72
09/01/2018	7,535,379.15		7,535,379.15	7,240,090.43	295,288.72	995,577.44	265,007.44
03/01/2019	2,590,286.38		2,590,286.38	1,965,688.06	624,598.32		551,060.44
09/01/2019	7,660,286.38		7,660,286.38	7,280,688.06	379,598.32	1,004,196.64	329,237.97
03/01/2020	2,452,974.95		2,452,974.95	1,903,449.41	549,525.54		468,555.18
09/01/2020	7,797,974.95		7,797,974.95	7,348,449.41	449,525.54	999,051.08	376,803.08
03/01/2021	2,308,097.28		2,308,097.28	1,831,520.96	476,576.32		392,717.05
09/01/2021	7,948,097.28		7,948,097.28	7,416,520.96	531,576.32	1,008,152.64	430,625.89
03/01/2022	2,151,245.70		2,151,245.70	1,749,616.93	401,628.77		319,850.14
09/01/2022	8,101,245.70		8,101,245.70	7,494,616.93	606,628.77	1,008,257.54	474,932.57
03/01/2023	1,981,303.83		1,981,303.83	1,658,185.26	323,118.57		248,689.87
09/01/2023	4,541,303.83		4,541,303.83	4,728,185.26	-186,881.43	136,237.14	-141,400.04
03/01/2024	1,910,295.00		1,910,295.00	1,606,517.16	303,777.84		225,957.47
09/01/2024	4,615,295.00		4,615,295.00	4,786,517.16	-171,222.16	132,555.68	-125,203.88
03/01/2025	1,835,247.68		1,835,247.68	1,550,612.76	284,634.92		204,613.00
09/01/2025	4,695,247.68		4,695,247.68	4,845,612.76	-150,365.08	134,269.84	-106,262.31
03/01/2026	1,755,891.18		1,755,891.18	1,490,215.41	265,675.77		184,574.38
09/01/2026	4,770,891.18		4,770,891.18	4,905,215.41	-134,324.23	131,351.54	-91,740.49
03/01/2027	1,672,204.83		1,672,204.83	1,425,057.21	247,147.62		165,939.72
09/01/2027	4,847,204.83		4,847,204.83	4,960,057.21	-112,852.38	134,295.24	-74,488.95
03/01/2028	1,583,026.80		1,583,026.80	1,355,841.91	227,184.89		147,417.08
09/01/2028	4,933,026.80		4,933,026.80	5,025,841.91	-92,815.11	134,369.78	-59,207.16
03/01/2029	1,488,894.40		1,488,894.40	1,282,148.31	206,746.09		129,652.26
09/01/2029	5,033,894.40		5,033,894.40	5,107,148.31	-73,253.91	133,492.18	-45,160.72
03/01/2030	1,389,261.28		1,389,261.28	1,203,429.81	185,831.47		112,625.44
09/01/2030	5,129,261.28		5,129,261.28	5,183,429.81	-54,168.53	131,662.94	-32,273.90
03/01/2031	1,284,104.25		1,284,104.25	1,112,745.51	171,358.74		100,368.61
09/01/2031	5,244,104.25		5,244,104.25	5,282,745.51	-38,641.26	132,717.48	-22,250.01
03/01/2032	1,172,751.98		1,172,751.98	1,017,732.06	155,019.92		87,751.31



SAVINGS

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Savings	Annual Savings	Present Value to 06/30/2015 @ 3.4430120%
09/01/2032	6,177,751.98		6,177,751.98	6,192,732.06	-14,980.08	140,039.84	-8,336.19
03/01/2033	1,034,556.28		1,034,556.28	903,640.88	130,915.40		71,619.50
09/01/2033	4,979,556.28		4,979,556.28	4,973,640.88	5,915.40	136,830.80	3,181.35
03/01/2034	922,072.63		922,072.63	815,263.03	106,809.60		56,470.97
09/01/2034	9,287,072.63		9,287,072.63	8,930,263.03	356,809.60	463,619.20	185,455.08
03/01/2035	698,277.85		698,277.85	619,631.08	78,646.77		40,185.59
09/01/2035	11,218,277.85		11,218,277.85	10,554,631.08	663,646.77	742,293.54	333,360.10
03/01/2036	419,727.43		419,727.43	378,831.38	40,896.05		20,195.06
09/01/2036	16,549,727.43		16,549,727.43	15,848,831.38	700,896.05	741,792.10	340,255.13
	181,193,655.16	2,840,491.48	178,353,163.68	168,016,604.49	10,336,559.19	10,336,559.19	7,986,922.28

Savings Summary

PV of savings from cash flow	7,986,922.28
Plus: Refunding funds on hand	17,530.95
Net PV Savings	8,004,453.23



SAVINGS BY MATURITY

Oakland Redevelopment Successor Agency
Series 2015
Front Loaded Savings
*** Tax Status ***

Bond	Maturity Date	Interest Rate	Par Amount	Calculated Savings	Fixed Cost Adjustment	Nominal Savings	Nominal Savings Percent	Adjusted Savings	Adjusted Savings Percent
CEN_15TE, Redevelopment Agency of the City of Oakl, CEN_06TE:									
TERM	09/01/2034	5.000%	4,195,000.00	372,023.59	-20,117.97	351,905.62	8.389%	355,593.43	8.477%
	09/01/2035	5.000%	4,675,000.00	404,330.02	-22,419.91	381,910.11	8.169%	386,019.89	8.257%
	09/01/2036	5.000%	4,910,000.00	413,287.20	-23,546.90	389,740.30	7.938%	394,056.66	8.026%
			13,780,000.00	1,189,640.81	-66,084.79	1,123,556.02		1,135,669.98	
COL_15TE, Coliseum Area RDA Project Series 2006B-T, COL_06NM:									
TERM2036	09/01/2035	5.000%	1,435,000.00	122,083.90	-6,881.83	115,202.07	8.028%	116,862.39	8.144%
	09/01/2036	5.000%	6,560,000.00	550,214.69	-31,459.81	518,754.88	7.908%	526,344.94	8.024%
			7,995,000.00	672,298.59	-38,341.65	633,956.94		643,207.33	
COL_15TX, Coliseum Area RDA Project Series 2006B-T, COL_06TE:									
SERIAL	09/01/2017	4.500%	655,000.00	10,255.65	-3,141.19	7,114.46	1.086%	7,085.11	1.082%
	09/01/2018	4.500%	690,000.00	19,828.80	-3,309.04	16,519.76	2.394%	16,488.85	2.390%
	09/01/2019	4.000%	725,000.00	14,047.12	-3,476.88	10,570.24	1.458%	10,537.75	1.453%
	09/01/2020	4.000%	750,000.00	14,372.98	-3,596.78	10,776.20	1.437%	10,742.59	1.432%
TERM2026	09/01/2021	5.000%	785,000.00	45,681.71	-3,764.63	41,917.08	5.340%	41,881.91	5.335%
	09/01/2022	5.000%	825,000.00	47,191.77	-3,956.46	43,235.31	5.241%	43,198.35	5.236%
	09/01/2023	5.000%	865,000.00	49,812.04	-4,148.28	45,663.76	5.279%	45,625.00	5.275%
	09/01/2024	5.000%	910,000.00	52,338.01	-4,364.09	47,973.92	5.272%	47,933.14	5.267%
	09/01/2025	5.000%	960,000.00	52,120.55	-4,603.87	47,516.68	4.950%	47,473.66	4.945%
	09/01/2026	5.000%	1,005,000.00	49,205.75	-4,819.68	44,386.07	4.417%	44,341.03	4.412%
TERM2031	09/01/2027	5.000%	1,060,000.00	49,436.24	-5,083.45	44,352.79	4.184%	44,305.30	4.180%
	09/01/2028	5.000%	1,110,000.00	47,269.32	-5,323.23	41,946.09	3.779%	41,896.35	3.774%
	09/01/2029	5.000%	1,170,000.00	43,134.92	-5,610.97	37,523.95	3.207%	37,471.52	3.203%
	09/01/2030	5.000%	1,225,000.00	-9,830.54	-5,874.74	-15,705.28	-1.282%	-15,760.17	-1.287%
	09/01/2031	5.000%	1,295,000.00	-7,771.97	-6,210.44	-13,982.41	-1.080%	-14,040.44	-1.084%
TERM2036	09/01/2032	5.000%	1,360,000.00	-5,496.24	-6,522.16	-12,018.40	-0.884%	-12,079.34	-0.888%
			15,390,000.00	471,596.11	-73,805.87	397,790.24		397,100.60	
BM_15TE, Broadway/MacArthur/San Pablo Redevelopmen, BRO_06TE:									
TERM	09/01/2032	5.000%	825,000.00	78,252.34	-3,956.46	74,295.88	9.006%	74,803.74	9.067%
	09/01/2033	5.000%	955,000.00	91,831.27	-4,579.90	87,251.37	9.136%	87,839.26	9.198%
	09/01/2034	5.000%	1,005,000.00	89,240.68	-4,819.68	84,421.00	8.400%	85,039.66	8.462%
	09/01/2035	5.000%	1,055,000.00	90,553.85	-5,059.47	85,494.38	8.104%	86,143.83	8.165%



SAVINGS BY MATURITY

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Bond	Maturity Date	Interest Rate	Par Amount	Calculated Savings	Fixed Cost Adjustment	Nominal Savings	Nominal Savings Percent	Adjusted Savings	Adjusted Savings Percent
BM_15TE, Broadway/MacArthur/San Pablo Redevelopmen, BRO_06TE:									
TERM	09/01/2036	5.000%	1,105,000.00	91,582.93	-5,299.25	86,283.68	7.808%	86,963.90	7.870%
			4,945,000.00	441,461.07	-23,714.75	417,746.32		420,790.40	
HOUTE_TX, Redevelopment Agency of the City of Oakl, HOU_06TE:									
SERIAL	09/01/2018	5.000%	2,195,000.00	83,539.49	-10,526.57	73,012.92	3.326%	72,099.03	3.285%
HOUTX_TX, Redevelopment Agency of the City of Oakl, HOU_06TX:									
TERM2	09/01/2017	5.653%	3,905,000.00	103,703.93	-18,727.22	84,976.71	2.176%	90,206.43	2.310%
	09/01/2018	5.653%	1,935,000.00	97,077.69	-9,279.69	87,798.00	4.537%	90,389.43	4.671%
TERM3	09/01/2019	5.653%	4,345,000.00	281,527.44	-20,837.33	260,690.11	6.000%	266,509.09	6.134%
	09/01/2020	5.653%	4,595,000.00	274,688.74	-22,036.26	252,652.48	5.498%	258,806.28	5.632%
	09/01/2021	5.653%	4,855,000.00	382,775.02	-23,283.14	359,491.88	7.405%	365,993.88	7.538%
	09/01/2022	5.827%	5,125,000.00	544,085.90	-24,577.98	519,507.92	10.137%	526,371.51	10.271%
	09/01/2023	5.827%	1,695,000.00	180,689.46	-8,128.72	172,560.74	10.181%	174,830.75	10.314%
	09/01/2024	5.827%	1,795,000.00	201,449.64	-8,608.29	192,841.35	10.743%	195,245.28	10.877%
	09/01/2025	5.827%	1,900,000.00	218,617.39	-9,111.84	209,505.55	11.027%	212,050.10	11.161%
TERM4	09/01/2026	5.827%	2,010,000.00	231,221.09	-9,639.36	221,581.73	11.024%	224,273.59	11.158%
	09/01/2027	5.927%	2,115,000.00	266,175.36	-10,142.91	256,032.45	12.106%	258,864.93	12.239%
	09/01/2028	5.927%	2,240,000.00	284,089.38	-10,742.37	273,347.01	12.203%	276,346.90	12.337%
	09/01/2029	5.927%	2,375,000.00	299,741.05	-11,389.79	288,351.26	12.141%	291,531.94	12.275%
	09/01/2030	5.927%	2,515,000.00	214,756.59	-12,061.19	202,695.40	8.059%	206,063.58	8.193%
	09/01/2031	5.927%	2,665,000.00	243,627.47	-12,780.55	230,846.92	8.662%	234,415.99	8.796%
	09/01/2032	5.927%	2,820,000.00	274,535.16	-13,523.88	261,011.28	9.256%	264,787.92	9.390%
	09/01/2033	5.927%	2,990,000.00	306,784.82	-14,339.15	292,445.67	9.781%	296,449.99	9.915%
	09/01/2034	5.927%	3,165,000.00	340,794.00	-15,178.40	325,615.60	10.288%	329,854.28	10.422%
	09/01/2035	5.927%	3,355,000.00	377,946.83	-16,089.58	361,857.25	10.786%	366,350.39	10.920%
	09/01/2036	5.927%	3,555,000.00	418,531.37	-17,048.72	401,482.65	11.293%	406,243.63	11.427%
			59,955,000.00	5,542,818.33	-287,526.38	5,255,291.95		5,335,585.89	
			104,260,000.00	8,401,354.40	-500,000.00	7,901,354.40		8,004,453.23	

Note: Calculated Using Remaining Maturities

BOND DEBT SERVICE

Oakland Redevelopment Successor Agency
Series 2015

Front Loaded Savings
*** Tax Status ***

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2016			2,745,168.78	2,745,168.78	
09/01/2016			2,050,333.53	2,050,333.53	4,795,502.31
03/01/2017			2,050,333.53	2,050,333.53	
09/01/2017	5,130,000	1.374%	2,050,333.53	7,180,333.53	9,230,667.06
03/01/2018			2,015,090.43	2,015,090.43	
09/01/2018	5,225,000	1.891%	2,015,090.43	7,240,090.43	9,255,180.86
03/01/2019			1,965,688.06	1,965,688.06	
09/01/2019	5,315,000	2.342%	1,965,688.06	7,280,688.06	9,246,376.12
03/01/2020			1,903,449.41	1,903,449.41	
09/01/2020	5,445,000	2.642%	1,903,449.41	7,348,449.41	9,251,898.82
03/01/2021			1,831,520.96	1,831,520.96	
09/01/2021	5,585,000	2.933%	1,831,520.96	7,416,520.96	9,248,041.92
03/01/2022			1,749,616.93	1,749,616.93	
09/01/2022	5,745,000	3.183%	1,749,616.93	7,494,616.93	9,244,233.86
03/01/2023			1,658,185.26	1,658,185.26	
09/01/2023	3,070,000	3.366%	1,658,185.26	4,728,185.26	6,386,370.52
03/01/2024			1,606,517.16	1,606,517.16	
09/01/2024	3,180,000	3.516%	1,606,517.16	4,786,517.16	6,393,034.32
03/01/2025			1,550,612.76	1,550,612.76	
09/01/2025	3,295,000	3.666%	1,550,612.76	4,845,612.76	6,396,225.52
03/01/2026			1,490,215.41	1,490,215.41	
09/01/2026	3,415,000	3.816%	1,490,215.41	4,905,215.41	6,395,430.82
03/01/2027			1,425,057.21	1,425,057.21	
09/01/2027	3,535,000	3.916%	1,425,057.21	4,960,057.21	6,385,114.42
03/01/2028			1,355,841.91	1,355,841.91	
09/01/2028	3,670,000	4.016%	1,355,841.91	5,025,841.91	6,381,683.82
03/01/2029			1,282,148.31	1,282,148.31	
09/01/2029	3,825,000	4.116%	1,282,148.31	5,107,148.31	6,389,296.62
03/01/2030			1,203,429.81	1,203,429.81	
09/01/2030	3,980,000	4.557%	1,203,429.81	5,183,429.81	6,386,859.62
03/01/2031			1,112,745.51	1,112,745.51	
09/01/2031	4,170,000	4.557%	1,112,745.51	5,282,745.51	6,395,491.02
03/01/2032			1,017,732.06	1,017,732.06	
09/01/2032	5,175,000	** %	1,017,732.06	6,192,732.06	7,210,464.12
03/01/2033			903,640.88	903,640.88	
09/01/2033	4,070,000	** %	903,640.88	4,973,640.88	5,877,281.76
03/01/2034			815,263.03	815,263.03	
09/01/2034	8,115,000	** %	815,263.03	8,930,263.03	9,745,526.06
03/01/2035			619,631.08	619,631.08	
09/01/2035	9,935,000	** %	619,631.08	10,554,631.08	11,174,262.16
03/01/2036			378,831.38	378,831.38	
09/01/2036	15,470,000	** %	378,831.38	15,848,831.38	16,227,662.76
	107,350,000		60,666,604.49	168,016,604.49	168,016,604.49

BOND DEBT SERVICE

Oakland Redevelopment Successor Agency
Series 2015

Front Loaded Savings
*** Tax Status ***

Period Ending	Principal	Coupon	Interest	Debt Service
09/01/2016			4,795,502.31	4,795,502.31
09/01/2017	5,130,000	1.374%	4,100,667.06	9,230,667.06
09/01/2018	5,225,000	1.891%	4,030,180.86	9,255,180.86
09/01/2019	5,315,000	2.342%	3,931,376.12	9,246,376.12
09/01/2020	5,445,000	2.642%	3,806,898.82	9,251,898.82
09/01/2021	5,585,000	2.933%	3,663,041.92	9,248,041.92
09/01/2022	5,745,000	3.183%	3,499,233.86	9,244,233.86
09/01/2023	3,070,000	3.366%	3,316,370.52	6,386,370.52
09/01/2024	3,180,000	3.516%	3,213,034.32	6,393,034.32
09/01/2025	3,295,000	3.666%	3,101,225.52	6,396,225.52
09/01/2026	3,415,000	3.816%	2,980,430.82	6,395,430.82
09/01/2027	3,535,000	3.916%	2,850,114.42	6,385,114.42
09/01/2028	3,670,000	4.016%	2,711,683.82	6,381,683.82
09/01/2029	3,825,000	4.116%	2,564,296.62	6,389,296.62
09/01/2030	3,980,000	4.557%	2,406,859.62	6,386,859.62
09/01/2031	4,170,000	4.557%	2,225,491.02	6,395,491.02
09/01/2032	5,175,000	** %	2,035,464.12	7,210,464.12
09/01/2033	4,070,000	** %	1,807,281.76	5,877,281.76
09/01/2034	8,115,000	** %	1,630,526.06	9,745,526.06
09/01/2035	9,935,000	** %	1,239,262.16	11,174,262.16
09/01/2036	15,470,000	** %	757,662.76	16,227,662.76
	107,350,000		60,666,604.49	168,016,604.49

NET DEBT SERVICE

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Period Ending	Total Debt Service	Net Debt Service
03/01/2016	2,745,168.78	2,745,168.78
09/01/2016	2,050,333.53	2,050,333.53
03/01/2017	2,050,333.53	2,050,333.53
09/01/2017	7,180,333.53	7,180,333.53
03/01/2018	2,015,090.43	2,015,090.43
09/01/2018	7,240,090.43	7,240,090.43
03/01/2019	1,965,688.06	1,965,688.06
09/01/2019	7,280,688.06	7,280,688.06
03/01/2020	1,903,449.41	1,903,449.41
09/01/2020	7,348,449.41	7,348,449.41
03/01/2021	1,831,520.96	1,831,520.96
09/01/2021	7,416,520.96	7,416,520.96
03/01/2022	1,749,616.93	1,749,616.93
09/01/2022	7,494,616.93	7,494,616.93
03/01/2023	1,658,185.26	1,658,185.26
09/01/2023	4,728,185.26	4,728,185.26
03/01/2024	1,606,517.16	1,606,517.16
09/01/2024	4,786,517.16	4,786,517.16
03/01/2025	1,550,612.76	1,550,612.76
09/01/2025	4,845,612.76	4,845,612.76
03/01/2026	1,490,215.41	1,490,215.41
09/01/2026	4,905,215.41	4,905,215.41
03/01/2027	1,425,057.21	1,425,057.21
09/01/2027	4,960,057.21	4,960,057.21
03/01/2028	1,355,841.91	1,355,841.91
09/01/2028	5,025,841.91	5,025,841.91
03/01/2029	1,282,148.31	1,282,148.31
09/01/2029	5,107,148.31	5,107,148.31
03/01/2030	1,203,429.81	1,203,429.81
09/01/2030	5,183,429.81	5,183,429.81
03/01/2031	1,112,745.51	1,112,745.51
09/01/2031	5,282,745.51	5,282,745.51
03/01/2032	1,017,732.06	1,017,732.06
09/01/2032	6,192,732.06	6,192,732.06
03/01/2033	903,640.88	903,640.88
09/01/2033	4,973,640.88	4,973,640.88
03/01/2034	815,263.03	815,263.03
09/01/2034	8,930,263.03	8,930,263.03
03/01/2035	619,631.08	619,631.08
09/01/2035	10,554,631.08	10,554,631.08
03/01/2036	378,831.38	378,831.38
09/01/2036	15,848,831.38	15,848,831.38
	168,016,604.49	168,016,604.49

NET DEBT SERVICE

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Period Ending	Total Debt Service	Net Debt Service
09/01/2016	4,795,502.31	4,795,502.31
09/01/2017	9,230,667.06	9,230,667.06
09/01/2018	9,255,180.86	9,255,180.86
09/01/2019	9,246,376.12	9,246,376.12
09/01/2020	9,251,898.82	9,251,898.82
09/01/2021	9,248,041.92	9,248,041.92
09/01/2022	9,244,233.86	9,244,233.86
09/01/2023	6,386,370.52	6,386,370.52
09/01/2024	6,393,034.32	6,393,034.32
09/01/2025	6,396,225.52	6,396,225.52
09/01/2026	6,395,430.82	6,395,430.82
09/01/2027	6,385,114.42	6,385,114.42
09/01/2028	6,381,683.82	6,381,683.82
09/01/2029	6,389,296.62	6,389,296.62
09/01/2030	6,386,859.62	6,386,859.62
09/01/2031	6,395,491.02	6,395,491.02
09/01/2032	7,210,464.12	7,210,464.12
09/01/2033	5,877,281.76	5,877,281.76
09/01/2034	9,745,526.06	9,745,526.06
09/01/2035	11,174,262.16	11,174,262.16
09/01/2036	16,227,662.76	16,227,662.76
	168,016,604.49	168,016,604.49



SUMMARY OF BONDS REFUNDED

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
Broadway/MacArthur/San Pablo Redevelopment Project, Series 2006C-TE, BRO_06TE:					
TERM	09/01/2036	5.000%	4,945,000.00	09/01/2016	100.000
Redevelopment Agency of the City of Oakland, Central City East 2006A-TE, CEN_06TE:					
TERM	09/01/2036	5.000%	13,780,000.00	09/01/2016	100.000
Coliseum Area RDA Project Series 2006B-TE (Alloc. to New Money), COL_06NM:					
TERM2036	09/01/2036	5.000%	7,995,000.00	09/01/2016	100.000
Coliseum Area RDA Project Series 2006B-TE (Alloc. to Advance Refunding), COL_06TE:					
SERIAL	09/01/2017	4.500%	655,000.00	09/01/2016	100.000
	09/01/2018	4.500%	690,000.00	09/01/2016	100.000
	09/01/2019	4.000%	725,000.00	09/01/2016	100.000
	09/01/2020	4.000%	750,000.00	09/01/2016	100.000
TERM2026	09/01/2026	5.000%	5,350,000.00	09/01/2016	100.000
TERM2031	09/01/2031	5.000%	5,860,000.00	09/01/2016	100.000
TERM2036	09/01/2032	5.000%	1,360,000.00	09/01/2016	100.000
			15,390,000.00		
Redevelopment Agency of the City of Oakland, Subordinated Housing Refunding Bonds 2006A, HOU_06TE:					
SERIAL	09/01/2018	5.000%	2,195,000.00	09/01/2016	100.000
Redevelopment Agency of the City of Oakland, Subordinated Housing Revenue Bonds 2006AT, HOU_06TX:					
TERM2	09/01/2021	5.653%	19,635,000.00	09/01/2016	100.000
TERM3	09/01/2026	5.827%	12,525,000.00	09/01/2016	100.000
TERM4	09/01/2036	5.927%	27,795,000.00	09/01/2016	100.000
			59,955,000.00		
			104,260,000.00		

ESCROW DESCRIPTIONS

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Type of Security	CUSIP or ID	Maturity Date	Par Amount	Rate	Yield	Price	Interest Class	Interest Frequency	Interest Day Basis
Jun 30, 2015:									
TBond	912810DS4	08/15/2015	2,578,000	10.625%	0.373%	101.300246	Periodic	Semiannual	ACT/ACT
TBond	912810DV7	02/15/2016	2,715,000	9.250%	0.321%	105.588310	Periodic	Semiannual	ACT/ACT
TSTRIP-I	912834MR6	07/15/2016	107,097,000		0.425%	99.559000	Zero Coupon	Semiannual	ACT/ACT
			112,390,000						



ESCROW COST

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Type of Security	Maturity Date	Par Amount	Rate	Yield	Price	Cost	Accrued Interest	Total Cost
TBond	08/15/2015	2,578,000	10.625%	0.373%	101.300246	2,611,520.34	102,149.69	2,713,670.03
TBond	02/15/2016	2,715,000	9.250%	0.321%	105.588310	2,866,722.62	93,656.25	2,960,378.87
TSTRIP-I	07/15/2016	107,097,000		0.425%	99.559000	106,624,702.23		106,624,702.23
		112,390,000				112,102,945.19	195,805.94	112,298,751.13

Purchase Date	Cost of Securities	Cash Deposit	Total Escrow Cost
06/30/2015	112,298,751.13	3,380.68	112,302,131.81
	112,298,751.13	3,380.68	112,302,131.81

ESCROW CASH FLOW

Oakland Redevelopment Successor Agency
Series 2015
Front Loaded Savings
*** Tax Status ***

Date	Principal	Interest	Net Escrow Receipts
09/01/2015	2,578,000.00	262,525.01	2,840,525.01
09/01/2016	109,812,000.00	125,568.75	109,937,568.75
	112,390,000.00	388,093.76	112,778,093.76

Escrow Cost Summary

Purchase date 06/30/2015
Purchase cost of securities 112,298,751.13



ESCROW SUFFICIENCY

Oakland Redevelopment Successor Agency
Series 2015
Front Loaded Savings
*** Tax Status ***

Date	Escrow Requirement	Net Escrow Receipts	Excess Receipts	Excess Balance
09/01/2015	2,840,491.48	2,843,905.69	3,414.21	3,414.21
09/01/2016	109,940,982.96	109,937,568.75	-3,414.21	
	112,781,474.44	112,781,474.44	0.00	



ESCROW STATISTICS

Oakland Redevelopment Successor Agency
 Series 2015
 Front Loaded Savings
 *** Tax Status ***

Escrow	Total Escrow Cost	Modified Duration (years)	Yield to Receipt Date	Yield to Disbursement Date	Perfect Escrow Cost	Value of Negative Arbitrage	Cost of Dead Time
Tax Exempt Bonds, Prior Debt (PRIOR):							
BP	14,750,359.17	1.008	0.423130%	0.376863%	14,250,965.74	439,011.38	60,382.05
BP	8,557,993.54	1.008	0.423129%	0.376841%	8,268,248.99	254,695.56	35,048.99
BP	5,293,218.97	1.008	0.423131%	0.376834%	5,114,007.66	157,524.60	21,686.71
Taxable Bonds, Prior Debt (PRIOR):							
BP	16,441,591.91	1.009	0.423174%	0.376911%	15,802,141.03	563,444.03	76,006.85
BP	2,349,569.54	1.008	0.423113%	0.376781%	2,308,838.27	35,229.66	5,501.61
BP	64,909,398.68	1.004	0.422877%	0.376654%	62,342,873.32	2,262,322.19	304,203.17
	112,302,131.81				108,087,075.01	3,712,227.42	502,829.38

Delivery date 06/30/2015
 Arbitrage yield 3.443012%

Note: Value of Negative Arbitrage for issues excluded from the arbitrage yield is based on the yield of the related issue.

ESCROW REQUIREMENTS

Oakland Redevelopment Successor Agency
Series 2015
Front Loaded Savings
*** Tax Status ***

Period Ending	Interest	Principal Redeemed	Total
09/01/2015	2,840,491.48		2,840,491.48
03/01/2016	2,840,491.48		2,840,491.48
09/01/2016	2,840,491.48	104,260,000.00	107,100,491.48
	8,521,474.44	104,260,000.00	112,781,474.44

SOURCES AND USES OF FUNDS

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Sources:

Bond Proceeds:

Par Amount	25,010,000.00
Net Premium	3,161,195.05
	<u>28,171,195.05</u>

Other Sources of Funds:

Release from Debt Service Account	668,000.00
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28,839,195.05

Uses:

Refunding Escrow Deposits:

Cash Deposit	1,738.12
Open Market Purchases	28,599,833.56
	<u>28,601,571.68</u>

Delivery Date Expenses:

Cost of Issuance	116,488.13
Underwriter's Discount	73,779.50
Surety Policy (2% of Reserve Requirement)	36,981.49
	<u>227,249.12</u>

Other Uses of Funds:

Additional Proceeds	10,374.25
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28,839,195.05

BOND SUMMARY STATISTICS

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Dated Date	06/30/2015
Delivery Date	06/30/2015
Last Maturity	09/01/2036
Arbitrage Yield	3.443012%
True Interest Cost (TIC)	4.024776%
Net Interest Cost (NIC)	4.307002%
All-In TIC	4.056208%
Average Coupon	4.915771%
Average Life (years)	20.278
Duration of Issue (years)	13.510
Par Amount	25,010,000.00
Bond Proceeds	28,171,195.05
Total Interest	24,930,714.05
Net Interest	21,843,298.50
Total Debt Service	49,940,714.05
Maximum Annual Debt Service	12,192,375.00
Average Annual Debt Service	2,359,094.22
Underwriter's Fees (per \$1000)	
Average Takedown	2.500000
Other Fee	0.450000
	2.950000
Total Underwriter's Discount	2.950000
Bid Price	112.344724

Bond Component	Par Value	Price	Average Coupon	Average Life
Tax-Exempt Serial Bonds	25,010,000.00	112.640	4.916%	20.278
	25,010,000.00			20.278

	TIC	All-In TIC	Arbitrage Yield
Par Value	25,010,000.00	25,010,000.00	25,010,000.00
+ Accrued Interest			
+ Premium (Discount)	3,161,195.05	3,161,195.05	3,161,195.05
- Underwriter's Discount	-73,779.50	-73,779.50	
- Cost of Issuance Expense		-116,488.13	
- Other Amounts	-36,981.49	-36,981.49	-36,981.49
Target Value	28,060,434.06	27,943,945.93	28,134,213.56
Target Date	06/30/2015	06/30/2015	06/30/2015
Yield	4.024776%	4.056208%	3.443012%

SUMMARY OF REFUNDING RESULTS

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Dated Date	06/30/2015
Delivery Date	06/30/2015
Arbitrage yield	3.443012%
Escrow yield	0.423130%
Value of Negative Arbitrage	851,231.54
Bond Par Amount	25,010,000.00
True Interest Cost	4.024776%
Net Interest Cost	4.307002%
Average Coupon	4.915771%
Average Life	20.278
Par amount of refunded bonds	26,720,000.00
Average coupon of refunded bonds	5.000000%
Average life of refunded bonds	20.281
PV of prior debt to 06/30/2015 @ 3.443012%	33,193,290.68
Net PV Savings	2,199,667.71
Percentage savings of refunded bonds	8.232289%
Percentage savings of refunding bonds	8.795153%

BOND PRICING

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Call Date	Call Price	Premium (-Discount)	Takedown
Tax-Exempt Serial Bonds:									
	09/01/2032	820,000	3.625%	3.770%	98.175			-14,965.00	2.500
	09/01/2033	935,000	3.625%	3.810%	97.586			-22,570.90	2.500
	09/01/2034	4,845,000	5.000%	3.350%	114.116 C	09/01/2025	100.000	683,920.20	2.500
	09/01/2035	6,515,000	5.000%	3.380%	113.839 C	09/01/2025	100.000	901,610.85	2.500
	09/01/2036	11,895,000	5.000%	3.410%	113.562 C	09/01/2025	100.000	1,613,199.90	2.500
		25,010,000						3,161,195.05	

Dated Date	06/30/2015	
Delivery Date	06/30/2015	
First Coupon	03/01/2016	
Par Amount	25,010,000.00	
Premium	3,161,195.05	
Production	28,171,195.05	112.639724%
Underwriter's Discount	-73,779.50	-0.295000%
Purchase Price	28,097,415.55	112.344724%
Accrued Interest		
Net Proceeds	28,097,415.55	



SAVINGS

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Savings	Present Value to 06/30/2015 @ 3.4430120%
09/01/2015	668,000.00	668,000.00				-3,852.79
09/01/2016	1,336,000.00		1,336,000.00	1,434,170.13	-98,170.13	-96,858.82
09/01/2017	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	102,681.76
09/01/2018	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	99,235.65
09/01/2019	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	95,905.20
09/01/2020	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	92,686.53
09/01/2021	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	89,575.87
09/01/2022	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	86,569.61
09/01/2023	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	83,664.25
09/01/2024	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	80,856.39
09/01/2025	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	78,142.77
09/01/2026	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	75,520.22
09/01/2027	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	72,985.68
09/01/2028	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	70,536.21
09/01/2029	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	68,168.94
09/01/2030	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	65,881.12
09/01/2031	1,336,000.00		1,336,000.00	1,226,368.76	109,631.24	63,670.08
09/01/2032	2,161,000.00		2,161,000.00	2,046,368.76	114,631.24	64,315.67
09/01/2033	2,249,750.00		2,249,750.00	2,131,643.76	118,106.24	63,972.71
09/01/2034	6,447,000.00		6,447,000.00	6,007,750.00	439,250.00	228,681.16
09/01/2035	8,152,000.00		8,152,000.00	7,435,500.00	716,500.00	360,196.63
09/01/2036	13,203,750.00		13,203,750.00	12,489,750.00	714,000.00	346,758.61
	54,257,500.00	668,000.00	53,589,500.00	49,940,714.05	3,648,785.95	2,189,293.46

Savings Summary

PV of savings from cash flow	2,189,293.46
Plus: Refunding funds on hand	10,374.25
Net PV Savings	2,199,667.71

BOND DEBT SERVICE

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2016			820,985.75	820,985.75	
09/01/2016			613,184.38	613,184.38	1,434,170.13
03/01/2017			613,184.38	613,184.38	
09/01/2017			613,184.38	613,184.38	1,226,368.76
03/01/2018			613,184.38	613,184.38	
09/01/2018			613,184.38	613,184.38	1,226,368.76
03/01/2019			613,184.38	613,184.38	
09/01/2019			613,184.38	613,184.38	1,226,368.76
03/01/2020			613,184.38	613,184.38	
09/01/2020			613,184.38	613,184.38	1,226,368.76
03/01/2021			613,184.38	613,184.38	
09/01/2021			613,184.38	613,184.38	1,226,368.76
03/01/2022			613,184.38	613,184.38	
09/01/2022			613,184.38	613,184.38	1,226,368.76
03/01/2023			613,184.38	613,184.38	
09/01/2023			613,184.38	613,184.38	1,226,368.76
03/01/2024			613,184.38	613,184.38	
09/01/2024			613,184.38	613,184.38	1,226,368.76
03/01/2025			613,184.38	613,184.38	
09/01/2025			613,184.38	613,184.38	1,226,368.76
03/01/2026			613,184.38	613,184.38	
09/01/2026			613,184.38	613,184.38	1,226,368.76
03/01/2027			613,184.38	613,184.38	
09/01/2027			613,184.38	613,184.38	1,226,368.76
03/01/2028			613,184.38	613,184.38	
09/01/2028			613,184.38	613,184.38	1,226,368.76
03/01/2029			613,184.38	613,184.38	
09/01/2029			613,184.38	613,184.38	1,226,368.76
03/01/2030			613,184.38	613,184.38	
09/01/2030			613,184.38	613,184.38	1,226,368.76
03/01/2031			613,184.38	613,184.38	
09/01/2031			613,184.38	613,184.38	1,226,368.76
03/01/2032			613,184.38	613,184.38	
09/01/2032	820,000	3.625%	613,184.38	1,433,184.38	2,046,368.76
03/01/2033			598,321.88	598,321.88	
09/01/2033	935,000	3.625%	598,321.88	1,533,321.88	2,131,643.76
03/01/2034			581,375.00	581,375.00	
09/01/2034	4,845,000	5.000%	581,375.00	5,426,375.00	6,007,750.00
03/01/2035			460,250.00	460,250.00	
09/01/2035	6,515,000	5.000%	460,250.00	6,975,250.00	7,435,500.00
03/01/2036			297,375.00	297,375.00	
09/01/2036	11,895,000	5.000%	297,375.00	12,192,375.00	12,489,750.00
	25,010,000		24,930,714.05	49,940,714.05	49,940,714.05

BOND DEBT SERVICE

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Period Ending	Principal	Coupon	Interest	Debt Service
09/01/2016			1,434,170.13	1,434,170.13
09/01/2017			1,226,368.76	1,226,368.76
09/01/2018			1,226,368.76	1,226,368.76
09/01/2019			1,226,368.76	1,226,368.76
09/01/2020			1,226,368.76	1,226,368.76
09/01/2021			1,226,368.76	1,226,368.76
09/01/2022			1,226,368.76	1,226,368.76
09/01/2023			1,226,368.76	1,226,368.76
09/01/2024			1,226,368.76	1,226,368.76
09/01/2025			1,226,368.76	1,226,368.76
09/01/2026			1,226,368.76	1,226,368.76
09/01/2027			1,226,368.76	1,226,368.76
09/01/2028			1,226,368.76	1,226,368.76
09/01/2029			1,226,368.76	1,226,368.76
09/01/2030			1,226,368.76	1,226,368.76
09/01/2031			1,226,368.76	1,226,368.76
09/01/2032	820,000	3.625%	1,226,368.76	2,046,368.76
09/01/2033	935,000	3.625%	1,196,643.76	2,131,643.76
09/01/2034	4,845,000	5.000%	1,162,750.00	6,007,750.00
09/01/2035	6,515,000	5.000%	920,500.00	7,435,500.00
09/01/2036	11,895,000	5.000%	594,750.00	12,489,750.00
	25,010,000		24,930,714.05	49,940,714.05

SUMMARY OF BONDS REFUNDED

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
Broadway/MacArthur/San Pablo Redevelopment Project, Series 2006C-TE, BRO_06TE:					
TERM	09/01/2036	5.000%	4,945,000.00	09/01/2016	100.000
Redevelopment Agency of the City of Oakland, Central City East 2006A-TE, CEN_06TE:					
TERM	09/01/2036	5.000%	13,780,000.00	09/01/2016	100.000
Coliseum Area RDA Project Series 2006B-TE (Alloc. to New Money), COL_06NM:					
TERM2036	09/01/2036	5.000%	7,995,000.00	09/01/2016	100.000
			26,720,000.00		



ESCROW DESCRIPTIONS

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Type of Security	CUSIP or ID	Maturity Date	Par Amount	Rate	Yield	Price	Interest Class	Interest Frequency	Interest Day Basis
Jun 30, 2015:									
TBond	912810DS4	08/15/2015	607,000	10.625%	0.373%	101.300246	Periodic	Semiannual	ACT/ACT
TBond	912810DV7	02/15/2016	638,000	9.250%	0.321%	105.588310	Periodic	Semiannual	ACT/ACT
TSTRIP-I	912834MR6	07/15/2016	27,386,000		0.425%	99.559000	Zero Coupon	Semiannual	ACT/ACT
			28,631,000						



ESCROW COST

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Type of Security	Maturity Date	Par Amount	Rate	Yield	Price	Cost	Accrued Interest	Total Cost
TBond	08/15/2015	607,000	10.625%	0.373%	101.300246	614,892.50	24,051.54	638,944.04
TBond	02/15/2016	638,000	9.250%	0.321%	105.588310	673,653.42	22,008.36	695,661.78
TSTRIP-I	07/15/2016	27,386,000		0.425%	99.559000	27,265,227.74		27,265,227.74
		28,631,000				28,553,773.66	46,059.90	28,599,833.56

Purchase Date	Cost of Securities	Cash Deposit	Total Escrow Cost
06/30/2015	28,599,833.56	1,738.12	28,601,571.68
	28,599,833.56	1,738.12	28,601,571.68

ESCROW CASH FLOW

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Date	Principal	Interest	Net Escrow Receipts
09/01/2015	607,000.00	61,754.38	668,754.38
09/01/2016	28,024,000.00	29,507.50	28,053,507.50
	28,631,000.00	91,261.88	28,722,261.88

Escrow Cost Summary

Purchase date	06/30/2015
Purchase cost of securities	28,599,833.56

ESCROW SUFFICIENCY

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Date	Escrow Requirement	Net Escrow Receipts	Excess Receipts	Excess Balance
09/01/2015	668,000.00	670,492.50	2,492.50	2,492.50
09/01/2016	28,056,000.00	28,053,507.50	-2,492.50	
	28,724,000.00	28,724,000.00	0.00	



ESCROW STATISTICS

Oakland Redevelopment Successor Agency
Tax Exempt Bonds

Escrow	Total Escrow Cost	Modified Duration (years)	Yield to Receipt Date	Yield to Disbursement Date	Perfect Escrow Cost	Value of Negative Arbitrage	Cost of Dead Time
Prior Debt (PRIOR):							
BP	14,750,359.17	1.008	0.423130%	0.376863%	14,250,965.74	439,011.38	60,382.05
BP	8,557,993.54	1.008	0.423129%	0.376841%	8,268,248.99	254,695.56	35,048.99
BP	5,293,218.97	1.008	0.423131%	0.376834%	5,114,007.66	157,524.60	21,686.71
	28,601,571.68				27,633,222.39	851,231.54	117,117.75

Delivery date 06/30/2015
Arbitrage yield 3.443012%

SOURCES AND USES OF FUNDS

Oakland Redevelopment Successor Agency
Taxable Bonds

Sources:

<hr/>	
Bond Proceeds:	
Par Amount	82,340,000.00
Other Sources of Funds:	
Release from Debt Service Account	2,172,491.48
	<hr/>
	84,512,491.48
	<hr/> <hr/>

Uses:

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Refunding Escrow Deposits:	
Cash Deposit	1,642.56
Open Market Purchases	<u>83,698,917.57</u>
	83,700,560.13
Delivery Date Expenses:	
Cost of Issuance	383,511.87
Underwriter's Discount	299,509.25
Surety Policy (2% of Reserve Requirement)	<u>121,753.53</u>
	804,774.65
Other Uses of Funds:	
Additional Proceeds	7,156.70
	<hr/>
	84,512,491.48
	<hr/> <hr/>

BOND SUMMARY STATISTICS

Oakland Redevelopment Successor Agency
Taxable Bonds

Dated Date	06/30/2015
Delivery Date	06/30/2015
Last Maturity	09/01/2036
Arbitrage Yield	3.909677%
True Interest Cost (TIC)	3.997552%
Net Interest Cost (NIC)	4.040015%
All-In TIC	4.053253%
Average Coupon	4.006436%
Average Life (years)	10.833
Duration of Issue (years)	8.603
Par Amount	82,340,000.00
Bond Proceeds	82,340,000.00
Total Interest	35,735,890.44
Net Interest	36,035,399.69
Total Debt Service	118,075,890.44
Maximum Annual Debt Service	7,979,409.73
Average Annual Debt Service	5,577,656.55
Underwriter's Fees (per \$1000)	
Average Takedown	3.187470
Other Fee	0.450000
Total Underwriter's Discount	3.637470
Bid Price	99.636253

Bond Component	Par Value	Price	Average Coupon	Average Life
Taxable Serial Bonds	56,435,000.00	100.000	3.402%	7.532
Taxable Term Due 2036	25,905,000.00	100.000	4.557%	18.023
	82,340,000.00			10.833

	TIC	All-In TIC	Arbitrage Yield
Par Value	82,340,000.00	82,340,000.00	82,340,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount	-299,509.25	-299,509.25	
- Cost of Issuance Expense		-383,511.87	
- Other Amounts	-121,753.53	-121,753.53	-121,753.53
Target Value	81,918,737.22	81,535,225.35	82,218,246.47
Target Date	06/30/2015	06/30/2015	06/30/2015
Yield	3.997552%	4.053253%	3.909677%

SUMMARY OF REFUNDING RESULTS

Oakland Redevelopment Successor Agency
Taxable Bonds

Dated Date	06/30/2015
Delivery Date	06/30/2015
Arbitrage yield	3.909677%
Escrow yield	0.423174%
Value of Negative Arbitrage	2,860,995.88
Bond Par Amount	82,340,000.00
True Interest Cost	3.997552%
Net Interest Cost	4.040015%
Average Coupon	4.006436%
Average Life	10.833
Par amount of refunded bonds	77,540,000.00
Average coupon of refunded bonds	5.687077%
Average life of refunded bonds	10.876
PV of prior debt to 06/30/2015 @ 3.443012%	93,856,143.73
Net PV Savings	5,804,785.52
Percentage savings of refunded bonds	7.486182%
Percentage savings of refunding bonds	7.049776%



BOND PRICING

Oakland Redevelopment Successor Agency
Taxable Bonds

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Takedown
Taxable Serial Bonds:						
	09/01/2017	5,130,000	1.374%	1.374%	100.000	1.250
	09/01/2018	5,225,000	1.891%	1.891%	100.000	1.250
	09/01/2019	5,315,000	2.342%	2.342%	100.000	2.500
	09/01/2020	5,445,000	2.642%	2.642%	100.000	2.500
	09/01/2021	5,585,000	2.933%	2.933%	100.000	2.500
	09/01/2022	5,745,000	3.183%	3.183%	100.000	3.750
	09/01/2023	3,070,000	3.366%	3.366%	100.000	3.750
	09/01/2024	3,180,000	3.516%	3.516%	100.000	3.750
	09/01/2025	3,295,000	3.666%	3.666%	100.000	3.750
	09/01/2026	3,415,000	3.816%	3.816%	100.000	3.750
	09/01/2027	3,535,000	3.916%	3.916%	100.000	3.750
	09/01/2028	3,670,000	4.016%	4.016%	100.000	3.750
	09/01/2029	3,825,000	4.116%	4.116%	100.000	3.750
		<u>56,435,000</u>				
Taxable Term Due 2036:						
	09/01/2030	3,980,000	4.557%	4.557%	100.000	3.750
	09/01/2031	4,170,000	4.557%	4.557%	100.000	3.750
	09/01/2032	4,355,000	4.557%	4.557%	100.000	3.750
	09/01/2033	3,135,000	4.557%	4.557%	100.000	3.750
	09/01/2034	3,270,000	4.557%	4.557%	100.000	3.750
	09/01/2035	3,420,000	4.557%	4.557%	100.000	3.750
	09/01/2036	3,575,000	4.557%	4.557%	100.000	3.750
		<u>25,905,000</u>				
		82,340,000				

Dated Date	06/30/2015	
Delivery Date	06/30/2015	
First Coupon	03/01/2016	
Par Amount	82,340,000.00	
Original Issue Discount		
Production	82,340,000.00	100.000000%
Underwriter's Discount	-299,509.25	-0.363747%
Purchase Price	82,040,490.75	99.636253%
Accrued Interest		
Net Proceeds	82,040,490.75	



SAVINGS

Oakland Redevelopment Successor Agency
Taxable Bonds

Date	Prior Debt Service	Prior Receipts	Prior Net Cash Flow	Refunding Debt Service	Savings	Present Value to 06/30/2015 @ 3.4430120%
09/01/2015	2,172,491.48	2,172,491.48				-12,530.17
09/01/2016	4,344,982.96		4,344,982.96	3,361,332.18	983,650.78	949,262.86
09/01/2017	8,904,982.96		8,904,982.96	8,004,298.30	900,684.66	848,146.68
09/01/2018	8,914,758.30		8,914,758.30	8,028,812.10	885,946.20	805,066.50
09/01/2019	8,914,572.76		8,914,572.76	8,020,007.36	894,565.40	784,393.21
09/01/2020	8,914,949.90		8,914,949.90	8,025,530.06	889,419.84	752,671.73
09/01/2021	8,920,194.56		8,920,194.56	8,021,673.16	898,521.40	733,767.07
09/01/2022	8,916,491.40		8,916,491.40	8,017,865.10	898,626.30	708,213.10
09/01/2023	5,186,607.66		5,186,607.66	5,160,001.76	26,605.90	23,625.57
09/01/2024	5,189,590.00		5,189,590.00	5,166,665.56	22,924.44	19,897.19
09/01/2025	5,194,495.36		5,194,495.36	5,169,856.76	24,638.60	20,207.92
09/01/2026	5,190,782.36		5,190,782.36	5,169,062.06	21,720.30	17,313.68
09/01/2027	5,183,409.66		5,183,409.66	5,158,745.66	24,664.00	18,465.09
09/01/2028	5,180,053.60		5,180,053.60	5,155,315.06	24,738.54	17,673.71
09/01/2029	5,186,788.80		5,186,788.80	5,162,927.86	23,860.94	16,322.61
09/01/2030	5,182,522.56		5,182,522.56	5,160,490.86	22,031.70	14,470.41
09/01/2031	5,192,208.50		5,192,208.50	5,169,122.26	23,086.24	14,448.52
09/01/2032	5,189,503.96		5,189,503.96	5,164,095.36	25,408.60	15,099.45
09/01/2033	3,764,362.56		3,764,362.56	3,745,638.00	18,724.56	10,828.14
09/01/2034	3,762,145.26		3,762,145.26	3,737,776.06	24,369.20	13,244.89
09/01/2035	3,764,555.70		3,764,555.70	3,738,762.16	25,793.54	13,349.06
09/01/2036	3,765,704.86		3,765,704.86	3,737,912.76	27,792.10	13,691.58
	126,936,155.16	2,172,491.48	124,763,663.68	118,075,890.44	6,687,773.24	5,797,628.81

Savings Summary

PV of savings from cash flow	5,797,628.81
Plus: Refunding funds on hand	7,156.70
Net PV Savings	5,804,785.51

BOND DEBT SERVICE

Oakland Redevelopment Successor Agency
Taxable Bonds

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2016			1,924,183.03	1,924,183.03	
09/01/2016			1,437,149.15	1,437,149.15	3,361,332.18
03/01/2017			1,437,149.15	1,437,149.15	
09/01/2017	5,130,000	1.374%	1,437,149.15	6,567,149.15	8,004,298.30
03/01/2018			1,401,906.05	1,401,906.05	
09/01/2018	5,225,000	1.891%	1,401,906.05	6,626,906.05	8,028,812.10
03/01/2019			1,352,503.68	1,352,503.68	
09/01/2019	5,315,000	2.342%	1,352,503.68	6,667,503.68	8,020,007.36
03/01/2020			1,290,265.03	1,290,265.03	
09/01/2020	5,445,000	2.642%	1,290,265.03	6,735,265.03	8,025,530.06
03/01/2021			1,218,336.58	1,218,336.58	
09/01/2021	5,585,000	2.933%	1,218,336.58	6,803,336.58	8,021,673.16
03/01/2022			1,136,432.55	1,136,432.55	
09/01/2022	5,745,000	3.183%	1,136,432.55	6,881,432.55	8,017,865.10
03/01/2023			1,045,000.88	1,045,000.88	
09/01/2023	3,070,000	3.366%	1,045,000.88	4,115,000.88	5,160,001.76
03/01/2024			993,332.78	993,332.78	
09/01/2024	3,180,000	3.516%	993,332.78	4,173,332.78	5,166,665.56
03/01/2025			937,428.38	937,428.38	
09/01/2025	3,295,000	3.666%	937,428.38	4,232,428.38	5,169,856.76
03/01/2026			877,031.03	877,031.03	
09/01/2026	3,415,000	3.816%	877,031.03	4,292,031.03	5,169,062.06
03/01/2027			811,872.83	811,872.83	
09/01/2027	3,535,000	3.916%	811,872.83	4,346,872.83	5,158,745.66
03/01/2028			742,657.53	742,657.53	
09/01/2028	3,670,000	4.016%	742,657.53	4,412,657.53	5,155,315.06
03/01/2029			668,963.93	668,963.93	
09/01/2029	3,825,000	4.116%	668,963.93	4,493,963.93	5,162,927.86
03/01/2030			590,245.43	590,245.43	
09/01/2030	3,980,000	4.557%	590,245.43	4,570,245.43	5,160,490.86
03/01/2031			499,561.13	499,561.13	
09/01/2031	4,170,000	4.557%	499,561.13	4,669,561.13	5,169,122.26
03/01/2032			404,547.68	404,547.68	
09/01/2032	4,355,000	4.557%	404,547.68	4,759,547.68	5,164,095.36
03/01/2033			305,319.00	305,319.00	
09/01/2033	3,135,000	4.557%	305,319.00	3,440,319.00	3,745,638.00
03/01/2034			233,888.03	233,888.03	
09/01/2034	3,270,000	4.557%	233,888.03	3,503,888.03	3,737,776.06
03/01/2035			159,381.08	159,381.08	
09/01/2035	3,420,000	4.557%	159,381.08	3,579,381.08	3,738,762.16
03/01/2036			81,456.38	81,456.38	
09/01/2036	3,575,000	4.557%	81,456.38	3,656,456.38	3,737,912.76
	82,340,000		35,735,890.44	118,075,890.44	118,075,890.44

BOND DEBT SERVICE

Oakland Redevelopment Successor Agency
Taxable Bonds

Period Ending	Principal	Coupon	Interest	Debt Service
09/01/2016			3,361,332.18	3,361,332.18
09/01/2017	5,130,000	1.374%	2,874,298.30	8,004,298.30
09/01/2018	5,225,000	1.891%	2,803,812.10	8,028,812.10
09/01/2019	5,315,000	2.342%	2,705,007.36	8,020,007.36
09/01/2020	5,445,000	2.642%	2,580,530.06	8,025,530.06
09/01/2021	5,585,000	2.933%	2,436,673.16	8,021,673.16
09/01/2022	5,745,000	3.183%	2,272,865.10	8,017,865.10
09/01/2023	3,070,000	3.366%	2,090,001.76	5,160,001.76
09/01/2024	3,180,000	3.516%	1,986,665.56	5,166,665.56
09/01/2025	3,295,000	3.666%	1,874,856.76	5,169,856.76
09/01/2026	3,415,000	3.816%	1,754,062.06	5,169,062.06
09/01/2027	3,535,000	3.916%	1,623,745.66	5,158,745.66
09/01/2028	3,670,000	4.016%	1,485,315.06	5,155,315.06
09/01/2029	3,825,000	4.116%	1,337,927.86	5,162,927.86
09/01/2030	3,980,000	4.557%	1,180,490.86	5,160,490.86
09/01/2031	4,170,000	4.557%	999,122.26	5,169,122.26
09/01/2032	4,355,000	4.557%	809,095.36	5,164,095.36
09/01/2033	3,135,000	4.557%	610,638.00	3,745,638.00
09/01/2034	3,270,000	4.557%	467,776.06	3,737,776.06
09/01/2035	3,420,000	4.557%	318,762.16	3,738,762.16
09/01/2036	3,575,000	4.557%	162,912.76	3,737,912.76
	82,340,000		35,735,890.44	118,075,890.44

SUMMARY OF BONDS REFUNDED

Oakland Redevelopment Successor Agency
Taxable Bonds

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
Coliseum Area RDA Project Series 2006B-TE (Alloc. to Advance Refunding), COL_06TE:					
SERIAL	09/01/2017	4.500%	655,000.00	09/01/2016	100.000
	09/01/2018	4.500%	690,000.00	09/01/2016	100.000
	09/01/2019	4.000%	725,000.00	09/01/2016	100.000
	09/01/2020	4.000%	750,000.00	09/01/2016	100.000
TERM2026	09/01/2026	5.000%	5,350,000.00	09/01/2016	100.000
TERM2031	09/01/2031	5.000%	5,860,000.00	09/01/2016	100.000
TERM2036	09/01/2032	5.000%	1,360,000.00	09/01/2016	100.000
			15,390,000.00		
Redevelopment Agency of the City of Oakland, Subordinated Housing Refunding Bonds 2006A, HOU_06TE:					
SERIAL	09/01/2018	5.000%	2,195,000.00	09/01/2016	100.000
Redevelopment Agency of the City of Oakland, Subordinated Housing Revenue Bonds 2006AT, HOU_06TX:					
TERM2	09/01/2021	5.653%	19,635,000.00	09/01/2016	100.000
TERM3	09/01/2026	5.827%	12,525,000.00	09/01/2016	100.000
TERM4	09/01/2036	5.927%	27,795,000.00	09/01/2016	100.000
			59,955,000.00		
			77,540,000.00		



ESCROW DESCRIPTIONS

Oakland Redevelopment Successor Agency
Taxable Bonds

Type of Security	CUSIP or ID	Maturity Date	Par Amount	Rate	Yield	Price	Interest Class	Interest Frequency	Interest Day Basis
Jun 30, 2015:									
TBond	912810DS4	08/15/2015	1,971,000	10.625%	0.373%	101.300246	Periodic	Semiannual	ACT/ACT
TBond	912810DV7	02/15/2016	2,077,000	9.250%	0.321%	105.588310	Periodic	Semiannual	ACT/ACT
TSTRIP-I	912834MR6	07/15/2016	79,711,000		0.425%	99.559000	Zero Coupon	Semiannual	ACT/ACT
			83,759,000						



ESCROW COST

Oakland Redevelopment Successor Agency
Taxable Bonds

Type of Security	Maturity Date	Par Amount	Rate	Yield	Price	Cost	Accrued Interest	Total Cost
TBond	08/15/2015	1,971,000	10.625%	0.373%	101.300246	1,996,627.84	78,098.15	2,074,725.99
TBond	02/15/2016	2,077,000	9.250%	0.321%	105.588310	2,193,069.20	71,647.89	2,264,717.09
TSTRIP-I	07/15/2016	79,711,000		0.425%	99.559000	79,359,474.49		79,359,474.49
		83,759,000				83,549,171.53	149,746.04	83,698,917.57

Purchase Date	Cost of Securities	Cash Deposit	Total Escrow Cost
06/30/2015	83,698,917.57	1,642.56	83,700,560.13
	83,698,917.57	1,642.56	83,700,560.13

ESCROW CASH FLOW

Oakland Redevelopment Successor Agency
Taxable Bonds

Date	Principal	Interest	Net Escrow Receipts
09/01/2015	1,971,000.00	200,770.63	2,171,770.63
09/01/2016	81,788,000.00	96,061.25	81,884,061.25
	83,759,000.00	296,831.88	84,055,831.88

Escrow Cost Summary

Purchase date	06/30/2015
Purchase cost of securities	83,698,917.57

ESCROW SUFFICIENCY

Oakland Redevelopment Successor Agency
Taxable Bonds

Date	Escrow Requirement	Net Escrow Receipts	Excess Receipts	Excess Balance
09/01/2015	2,172,491.48	2,173,413.19	921.71	921.71
09/01/2016	81,884,982.96	81,884,061.25	-921.71	
	84,057,474.44	84,057,474.44	0.00	



ESCROW STATISTICS

Oakland Redevelopment Successor Agency
Taxable Bonds

Escrow	Total Escrow Cost	Modified Duration (years)	Yield to Receipt Date	Yield to Disbursement Date	Perfect Escrow Cost	Value of Negative Arbitrage	Cost of Dead Time
Prior Debt (PRIOR):							
BP	16,441,591.91	1.009	0.423174%	0.376911%	15,802,141.03	563,444.03	76,006.85
BP	2,349,569.54	1.008	0.423113%	0.376781%	2,308,838.27	35,229.66	5,501.61
BP	64,909,398.68	1.004	0.422877%	0.376654%	62,342,873.32	2,262,322.19	304,203.17
	83,700,560.13				80,453,852.62	2,860,995.88	385,711.63

Delivery date 06/30/2015
Arbitrage yield 3.909677%